MAGADH SUGAR & ENERGY LTD

MSEL/SE/2026-27/28 August 4, 2026

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C - 1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051
SYMBOL – MAGADSUGAR

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001
STOCK CODE – 540650

Dear Sir,

Sub: Press Release

Enclosed please find Press Release issued by the Company in respect of the Unaudited Financial Results of the Company for the quarter ended 30th June, 2026.

This is for your information and record.

Yours faithfully,
For Magadh Sugar & Energy Limited

SUBRAMANIAN SATHYAMURTHY
Digitally signed by SUBRAMANIAN SATHYAMURTHY
Date: 2026.08.04 16:25:44 +05'30'

S Subramanian
Company Secretary
FCS - 4974

Encl. - as above

K. K. BIRLA GROUP OF SUGAR COMPANIES
Corporate Office: 5th Floor, Birla Building, 9/1 R. N. Mukherjee Road, Kolkata 700 001 . Email: birlasugar@birla-sugar.com
Phone: + 91 33 2243 0497 / 8, 2248 7068, 3057 3000, 3041 0900; Fax: + 91 33 2248 6369
Regd. Office: P.O. Hargaon, Dist. Sitapur, U.P., PIN 261 121. Website: www.magadhsugar.com . CIN: L15122UP2015PLC069632

Quarterly Earnings Release | Q1FY27

Kolkata, West Bengal, August 4, 2026: The Board of Directors of Magadh Sugar & Energy Limited (MSEL) (*BSE: 540650 / NSE: MAGADSUGAR*) at its meeting held on August 4, 2026, took on record the unaudited Financial Results for the Quarter ended June 30, 2026.

Financial & Operational Highlights:

Financial Highlights:

Q1FY27

- Total Income in Q1 FY27 at Rs. 311.27 Cr as against Rs. 333.88 Cr in Q1 FY26.
- EBITDA in Q1 FY27 at Rs. 1.46 Cr as against Rs. 19.92 Cr in Q1 FY26.
- PAT in Q1 FY27 at Rs. (12.22) Cr as against Rs. 0.22 Cr in Q1 FY26.

Commenting on the results, Mr. C.S. Nopany, Chairperson, Magadh Sugar & Energy Ltd said:

"Bihar's sugar industry is witnessing renewed policy support, with the State focusing on the revival and modernisation of the sector through integrated Sugar, Ethanol and Co-generation projects. The Sugarcane Industry Investment Promotion Policy 2026 aims to attract fresh investments, restore closed sugar mills, strengthen processing infrastructure, and enhance the competitiveness of the State's sugar ecosystem.

While the sector outlook remains constructive, higher sugarcane procurement costs continue to exert pressure on mill margins, making improvements in sugar recovery, product realisation, and earnings from by-products increasingly critical to sustaining profitability.

In line with this strategy, the modification of the Narkatiaganj Sugar Plant from the sulphitation process to a refinery is expected to improve sugar quality and enhance realisations. Further, the installation of an incineration boiler at the Narkatiaganj Distillery Plant will enable the distillery to operate for approximately 340 days annually, strengthening operational efficiency and supporting higher capacity utilisation."

About Magadh Sugar & Energy Limited

CIN: L15122UP2015PLC069632

The company was incorporated on 19th March 2015 with main object to deal in sugar and sugar products, spirits and alcohol of denatured of any strength and all other products arising out of the manufacturing process of sugar or resultant of any activity related to sugar business, generation of power through various means. The company is having three sugar mills at New Swadeshi Sugar Mills, Narkatiaganj (District West Champaran, Bihar), Bharat Sugar Mills (District Sidhwalia, Bihar), Hasanpur Sugar Mills, Hasanpur (District Samastipur, Bihar) with a combined crushing capacity of 21500 TCD. The company is also having two distilleries for ethanol at Narkatiaganj and Sidhwalia with a total ethanol capacity of 155 KLPD. The Company is also having Co-gen facility and can generate 38 MW power.

For further information, please contact:

M/s Magadh Sugar & Energy Limited

Birla Building, Kolkata, Phone: 33 2243 0497/98

- **Mr. Dilip Patodia –** Group Chief Financial Officer
- **Mr. Aditya Baheti –** Chief Financial Officer

Stellar IR Advisors Private Limited

Kanakia Wall Street, Mumbai, Phone: 22 6239 8024

- **Mr. Suyash Samant -** suyash@stellar-ir.com
- **Mr. Sharu Garg -** sharu@stellar-ir.com

Disclaimer:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Magadh Sugar & Energy Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.