



MADHUCON
PROJECTS LIMITED
ISO - 9001 : 2008 COMPANY

Ref: MPL/HYD/CS/2010/
Date: 03.12.2010

National Stock Exchange (NSE)
of India Limited,
5th Floor, Exchange Plaza,
Bandra (East),
Mumbai- 400 051.

Fax: 022-26598120/237/238

Sub: PRESS RELEASE

Dear Sir,

Please find herein enclosed Press Release, the content of which is self explanatory.

Thanking you,

Yours faithfully,
For Madhucon Projects Limited


E.N.VISWANATH
Company Secretary

Encl: as above



PRESS RELEASE

CHHAPRA – HAJIPUR EXPRESSWAYS LIMITED BOT PROJECT PROMOTED BY MADHUCON PROJECTS LIMITED ACHIEVED FINANCIAL CLOSURE

Madhucon Projects Limited was awarded by NHAI for Augmentation of the existing road from km 143.200 to km 207.200 on the Chhapra – Hajipur section of NH-19 in the State of Bihar by Four Laning on Design, Build, Finance, Operate and Transfer (“DBFOT”) Annuity basis in the state of Bihar with 15 years concession period including 2 ½ construction period. A Special Purpose Vehicle namely Chhapra – Hajipur Expressways Limited has been incorporated for execution of this project and the Company has successfully achieved the financial closure. State Bank of India is the leader of the consortium. Allahabad Bank, Andhra Bank, State Bank of Bikaner and Jaipur, IndusInd Bank and Punjab & Sind Bank are the other consortium members. SBI Capital Markets Limited syndicated the debt of Rs.585 crores for the project. This is the 5th BOT Road project promoted by Madhucon Projects Limited that has achieved the Financial Closure. The company has commenced the construction work in this project. Madhucon Projects Limited has completed 1459 lane KM of BOT projects.

Madhucon Projects Limited is pioneer in construction of National Highways, Dams, Canals, Aquaducts, Flyovers, Coal handling plants, Power projects, Bridges, Railway Projects, Toll roads as developers and Residential cum Commercial ventures. Madhucon’s Order book position in Highways, Toll roads, Irrigation projects, Flyover Projects, Residential cum Commercial and Power projects is over Rs.4600 crores.