



MADHUCON
PROJECTS LIMITED
AN ISO-9001 : 2008 COMPANY

Ref: MPL/HYD/CS/2012/
Date: 11.08.2012

To
National Stock Exchange (NSE)
of India Limited,
5th Floor, Exchange Plaza,
Bandra (East),
Mumbai- 400 051.

Fax: 022-26598237/38

Dear Sir,

Script Code: MADHUCON

Sub: Out Come of Board Meeting - Reg.

Pursuant to provisions of Clause 41 of the Listing Agreement, please find enclosed herein the **Un-audited Financial Results (provisional) for the First Quarter period ended 30th June, 2012** of Madhucon Projects Limited duly reviewed by Audit Committee and approved by the Board of Directors of the Company at its meeting held on Saturday, the 11th August, 2012 at 3.00 PM and **Limited Review Report** of the same has been Certified by the Statutory Auditors.

Thanking you.

Yours faithfully
For Madhucon Projects Limited

Nutan Singh

Nutan Singh
Company Secretary



Encl: As above

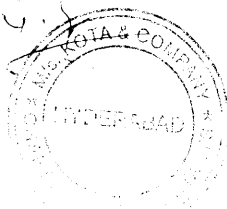
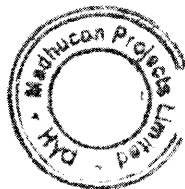
MADHUCON PROJECTS LIMITED
ISO 9001 - 2008 Company
Regd. Office : 1-7-70, Jublipura, KHAMMAM - 507003

PART-I

Unaudited Standalone Financial Results for the Quarter Ended 30th June, 2012

₹ Lakh

S.No.	Particulars	3 Months Ended			Year ended MARCH 31, 2012 (Unaudited)
		JUNE 30, 2012 (Unaudited)	MARCH 31, 2012 (Unaudited)	JUNE 30, 2011 (Unaudited)	
1	Income from operations:				
	(a) Net Sales/Income from operations (Net of excise duty)	33,615.70	43,232.50	32,922.16	1,80,247.04
	(b) Other operating income				
	Total income from operations (net)				
2	Expenses:	33,615.70	43,232.50	32,922.16	1,80,247.04
	(a) Cost of Materials consumed				
	(b) Purchase of Stock in trade	27,097.80	26,189.27	36,537.55	1,29,537.23
	(c) Changes in inventory of finished goods, work in progress and stock in trade				
	(d) Employee benefits expense	(2,390.50)	4,054.16	(11,494.66)	12,126.70
	(e) depreciation and amortisation expense	1,357.72	1,551.85	992.79	5,744.67
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1,302.65	1,422.11	1,226.01	5,116.07
		2,837.22	6,333.42	2,254.55	12,435.95
	Total expenses:				
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	30,204.89	39,550.81	29,516.27	1,64,960.62
4	Other income	3,410.81	3,681.69	3,405.89	15,286.42
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	131.34	1,423.86	56.12	1,754.71
6	Finance costs	3,542.15	5,105.55	3,462.01	17,021.13
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	2,380.85	2,684.54	2,068.17	10,910.50
8	Exceptional items	1,161.30	2,421.01	1,393.84	6,110.63
9	Profit/(Loss) from ordinary activities before tax (7+8)				
10	Tax expense	1,161.30	2,421.01	1,393.84	6,110.63
11	Net profit/(Loss) from ordinary activities after tax (9+10)	459.21	925.94	596.99	2,460.35
12	Extraordinary items (net of tax expense - Rs in Lacs)	702.08	1,495.07	796.85	3,650.28
13	Net profit/(Loss) for the period (11+12)				
14	Share of profit/(Loss) of associates*	702.08	1,495.07	796.85	3,650.28
15	Minority Interest*				
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*	702.08	1,495.07	796.85	3,650.28
17	Paid up equity share capital: (Face value of the share shall be indicated)	737.95	737.95	737.95	737.95
18	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.00	1.00	1.00	1.00
19.i	Earning per share (before extraordinary items) (of Rs. 1/- each (not annualised):	64,473.75	63,771.67	6,2276.60	63,771.67
	(a) Basic				
	(b) Diluted	0.95	2.03	1.08	4.95
19.ii	Earnings per share (after extraordinary items) (of Rs. 1/- each (not annualised):				
	(a) Basic				
	(b) Diluted	0.95	2.03	1.08	4.95
	*Applicable in case of consolidation				



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PART-I I

Unaudited Standalone Financial Results for the Quarter Ended 30th June, 2012

₹ Lakh

S.No.	Particulars	3 Months Ended			Year ended MARCH 31, 2012
		JUNE 30, 2012 (Unaudited)	MARCH 31, 2012 (Unaudited)	JUNE 30, 2011 (Unaudited)	
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	3,11,10,307	3,11,10,307	3,12,45,902	3,11,10,307
	- Percentage of shareholding	42.16%	42.16%	42.34%	42.16%
2	Promoters and Promoter Group Shareholding**				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	b) Non-encumbered				
	- Number of Shares	4,26,84,633	4,26,84,633	4,25,49,038	4,26,84,633
	- Percentage of shares (as a % of total shareholding of promoters and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	57.84%	57.84%	57.66%	57.84%

	Particulars	3 Months Ended 30.06.2012
B	INVESTOR COMPLAINTS:	
	Pending at the beginning of the quarter	1
	Received during the quarter	4
	Disposed of during the quarter	5
	Remaining unresolved at the end of the quarter	0

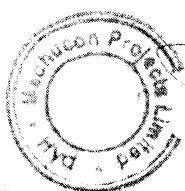
NOTE:

1) The above Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 11.08.2012 and limited review of the same has been carried out by the Statutory Auditors.

2) The company is primarily engaged in the business of Construction. As such there is no other separate reportable segments as per the Accounting Standard - 17 issued by the Institute of Chartered Accountants of India.

3) The figures of the previous period have been re-arranged/ regrouped wherever necessary.

4) The above unaudited Financial Statements are prepared on stand alone basis.



For and on behalf of the Board of Directors of
MADHUCON PROJECTS LIMITED

N. SEETHAIAH
MANAGING DIRECTOR

Place : Hyderabad
Date : 11.08.2012

K. L. S. A. C. S.



KOTA & COMPANY

CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of Madhucon Projects Limited for the period ended 30th June, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

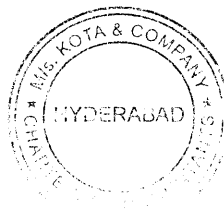
FOR KOTA & COMPANY
Chartered Accountants

KSRK PRASAD

KSRK PRASAD

Partner

FCA. M. No. 022964



Place: Hyderabad
Date: 11.08.2012