July 29, 2026

To,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex [BKC], Bandra (E),
Mumbai – 400 051, Maharashtra, IN

Symbol: MACPOWER
Series: EQ
ISIN: INE155Z01011

Sub: Investor Presentation

Respected sir/ Madam,

With reference to the captioned subject we, Macpower CNC Machines Limited [the "company'] are submitting herewith updated Investor Presentation for all the stakeholders of the company.

Kindly take the same in your record.

Thanking you.

Yours faithfully
For MACPOWER CNC MACHINES LIMITED

Mehta Rupesh Jagdishbhai
Digitally signed by Mehta Rupesh Jagdishbhai
Date: 2026.07.29 17:20:56 +05'30'

Rupesh Mehta
Chairman & Managing Director
DIN: 01474523

Encl: a/a

MACPOWER CNC MACHINES LIMITED

Investor Presentation

Q1FY27

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You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.


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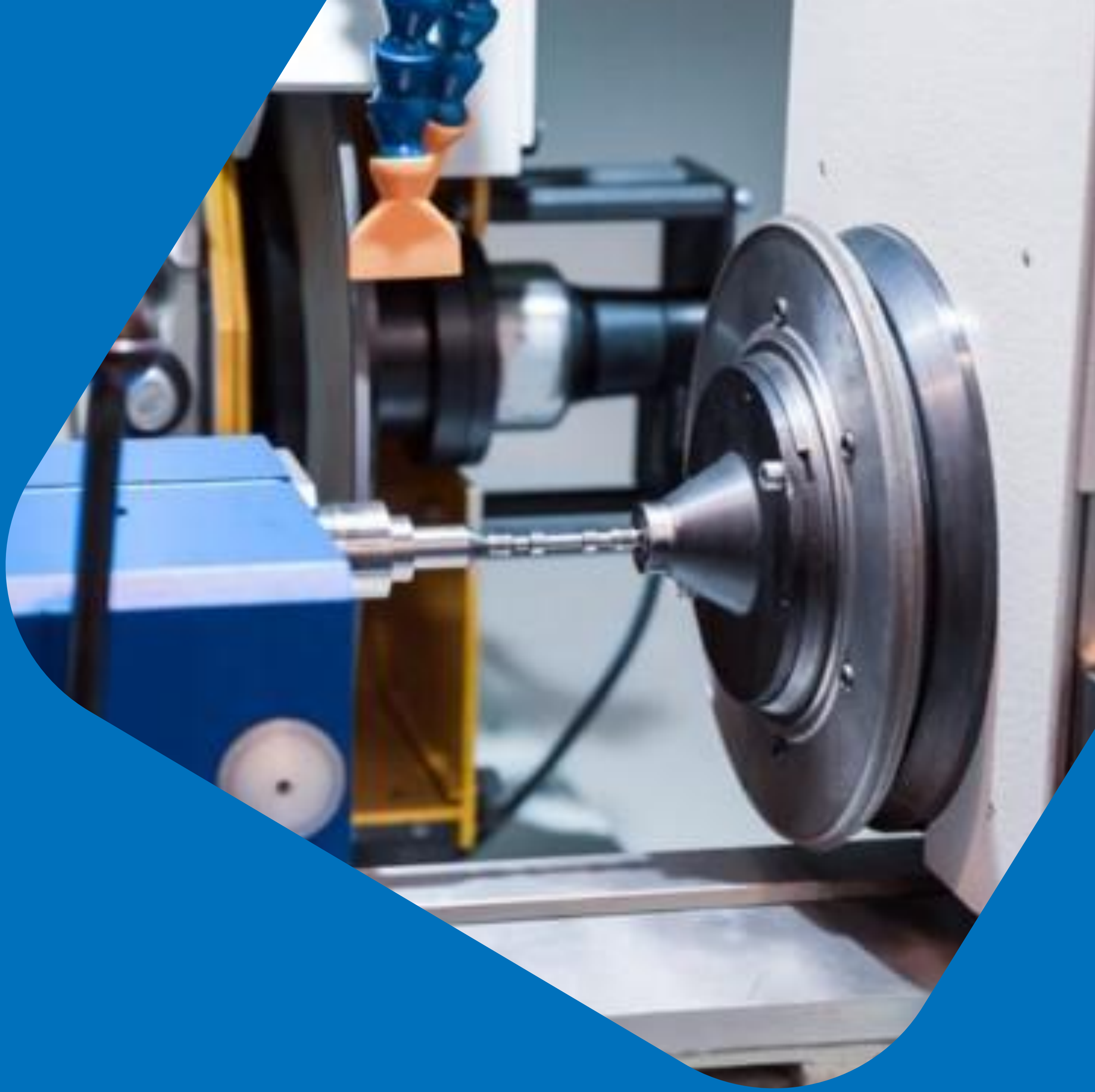
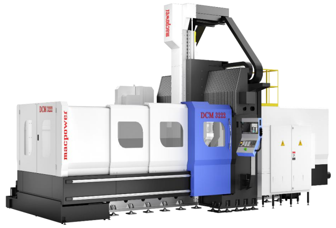
KEY HIGHLIGHTS

Key Highlights | Management Commentary | Continued focus on Defense & Aerospace



KEY HIGHLIGHTS – Q1FY27

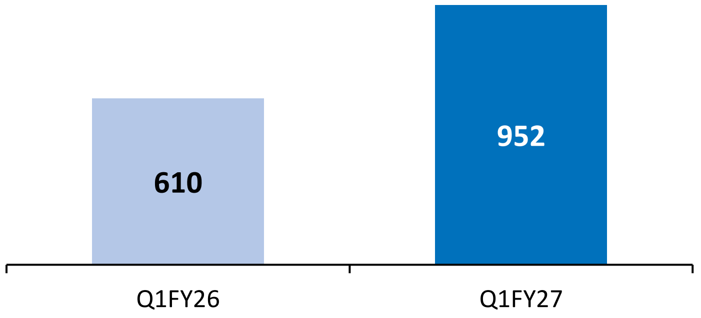


Revenue (INR Mn.)

952

↑ **56.1%** YoY

Highest ever Revenue for Q1

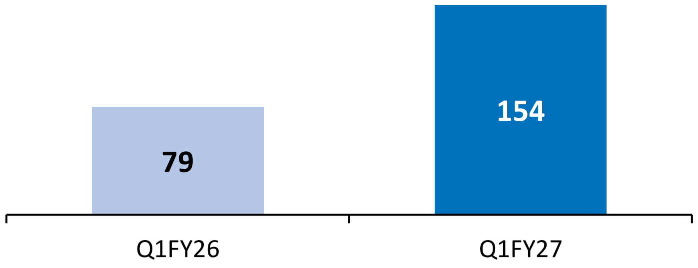


EBITDA (INR Mn.)

154

↑ **94.8%** YoY

Highest ever EBITDA for Q1

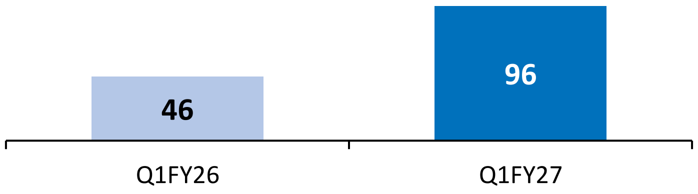


PAT (INR Mn.)

96

↑ **110.3%** YoY

Highest ever PAT for Q1



ORDER BOOK (as on 30th June 2026)

~INR 4,559 Mn

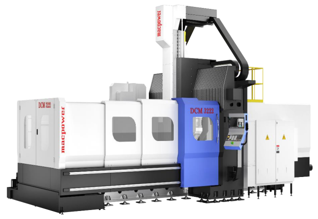
DOMESTIC BIDS SUBMITTED	~INR 7,393 Mn
TENDER BIDS UNDER EVALUATION	~INR 3,036 Mn
TOTAL BIDS SUBMITTED	~INR 10,429 Mn

NEXA Share is

40%

in terms of **Value of Pending** Order book as of Jun 30, 2026.

INCOME STATEMENT – Q1FY27



PARTICULARS (INR Mn)	Q1FY27	Q4FY26	Q1FY26	YoY%
Revenue from Operations	**952.4**	**1,002.9**	**610.3**	56.1
Total Expenditure	798.1	840.5	531.1	50.3
EBITDA	**154.3**	**162.4**	**79.2**	94.8
EBITDA Margin (%)	***16.20%***	***16.19%***	***12.98%***	*322 bps*
Other Income	1.7	0.8	0.5	211.8
Depreciation	21.5	19.8	17.6	21.8
PBIT	**134.5**	**143.4**	**62.1**	116.5
Interest	4.9	7.0	1.0	382.8
PBT	**129.5**	**136.4**	**61.1**	112.0
Tax	33.7	35.0	15.5	116.9
PAT	**95.8**	**101.5**	**45.6**	110.3
PAT Margin (%)	***10.06%***	***10.12%***	***7.47%***	*260 bps*
EPS (Rs)	**9.6**	**10.1**	**4.6**	110.5

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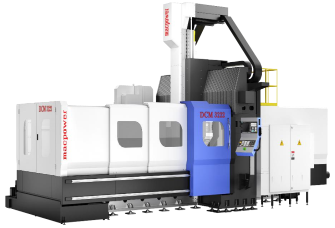
Strategic Expansion Update

Building Capacity for the Next Phase of Growth



Strategic Highlights

Long-Term Manufacturing Expansion

- 13 acres of industrial land secured on a 30-year lease.
- Approximately **9 acres available for development**, with the balance earmarked as a mandatory green zone.

Capacity Enhancement & Backward Integration

- Expansion will help eliminate existing production bottlenecks.
- Additional manufacturing capacity for critical components through backward integration.

World-Class Manufacturing Infrastructure

- State-of-the-art assembly facility with a 150,000–200,000 sq. ft. centrally air-conditioned shop floor.
- Optimized for higher efficiency, productivity, quality, and an improved work environment.
- Captive solar power to lower energy costs, support sustainability, and strengthen operational resilience.

Planned Capital Investment

- Estimated investment: ~₹50 crore in infrastructure, plant & machinery.
- Funding: Balanced mix of internal accruals and debt, reflecting disciplined capital allocation.

Government Policy Benefits

- Eligible for incentives under the Viksit Gujarat Industrial Policy 2026, including:
  - Up to 25% capital subsidy on eligible plant, machinery, and building investments.
  - 7% interest subsidy, subject to policy terms and approvals.

Execution Timeline

- Targeted completion within **12 months**

Strategic Significance

This expansion represents an important milestone in Macpower's long-term growth journey.

The additional manufacturing infrastructure is expected to strengthen production capabilities, improve economies of scale, enhance vertical integration, and support sustained business growth while maintaining a strong focus on operational excellence.

The proposed investment also demonstrates management's confidence in the Company's future demand outlook and commitment to creating long-term value for shareholders through disciplined capacity expansion and continuous manufacturing innovation.

Mr. Rupesh Mehta, CMD

Management Commentary

"We have commenced FY27 on an exceptionally strong note. Revenue from operations for the quarter ended June 30, 2026 stood at ₹95.24 crore, registering robust growth of approximately 56% year-on-year. Profit after tax more than doubled to ₹9.58 crore (up ~110% YoY), with EBITDA rising nearly 95% to ₹15.43 crore and EBITDA margin expanding by over 320 basis points to 16.2%. These results reflect healthy execution, a richer product mix, and improving operating leverage. Our order book remains healthy and provides solid visibility, supported by sustained demand across general engineering, defence, and aerospace segments. The NEXA series continues to be a key growth engine, contributing a meaningful share (around 40% as of the end of Q1FY27) of the pending order book and driving higher realisations. On the capacity and expansion front, our installed capacity stands at 2,500 machines per annum.

We have recently secured legally registered leasehold rights over approx 13 acres (including usable and green-zone land) near Metoda GIDC on a 30-year lease. This strategic acquisition will support debottlenecking of existing processes, component production, backward integration, and future capacity addition. We plan to invest around ₹50 crore in infrastructure, plant & machinery, and related facilities, with project completion targeted within 12 months. The project is eligible for incentives under the Viksit Gujarat Industrial Policy 2026. This site, along with ongoing discussions for larger-scale expansion, strengthens our foundation for sustained growth.

Macpower remains debt-free with a strong balance sheet and net cash surplus, underscoring our financial discipline. We prioritise cost efficiency, new product development, and responsible growth. Our unwavering focus on safety, sustainability, and stakeholder value reinforces our long-term commitment to excellence. With a healthy order pipeline, expanding capacity, rising contribution from higher-end products, and ongoing investments in innovation, we are well-positioned to deliver industry-leading performance and pursue our growth ambitions in the years ahead"

TRANSFORMING CAPABILITIES

From Basic To High End |
Product Evolution….PRE 2018 To 2026 |
The Road Ahead (2026 – 2030)

FROM BASIC TO HIGH END

macpower

PRE-2018
Foundations

- Basic turning/lathe machines under the "Turner" brand
- Installed **capacity ≈ 600 machines p.a. after IPO** debottlenecking
- Mostly MSME customers
- **Ebitda Margins low** single **digits (<10%)** mainly due to low scale, major bought outs including sub-assemblies
- **R&D team < 20**; limited automation, high energy costs

2018-2021
Transition Phase

- Capacity **doubled to ~1,300 machines p.a.; expansion funded by INR 5-10 cr annual internal** capex
- Launch of NEXA premium range & first 5-axis prototypes;
- R&D **head-count moves to 30+**
- Backward-integration (sheet-metal, spindle, powder coating plant amongst others)
- Installation of rooftop solar to reduce daytime power consumption
- EBITDA Margins **increases to ~13%**

2021-2026
Scale & Specialization

- Capacity reaches to **2,500 machines p.a in Q4FY26.**
- Product **universe widens to 383+ variants; 37 new high-end models**
- **5-axis, HMC, Double-Column machines launched**
- Increasing foray into **Defence & Aerospace**
- FY26 revenue **INR 333 cr; EBITDA** margin **16.2 %** (Q4FY26: **16.2** %)
- Order-book (30 Jun 2026) ~**INR 456 cr**; defence bids **INR 304 cr, total** bids ~**INR 1,043 cr**
- Macatrol® in-house controller & low-cost automation deepen IP moat

PRODUCT EVOLUTION....PRE 2018 to 2026

Impact on Business & Investor Value

Transformation Area	Strategic Business Advantage	Value Creation for Investors
Transition to High-End Machines (VMCs, HMCs, 5-Axis, Turn-Mill)	Significant increase in Average Selling Price (ASP) and complexity per unit; strengthens brand positioning in capital-intensive sectors	Revenue per machine improved to ~INR 20 lacs per machine; delivers operating leverage and sustainable margin expansion
Entry into Regulated & High-Moat Sectors (Defence, Aerospace, Railways)	Captures opportunities in segments with long order cycles, high technical qualification barriers, and fewer competitors	Enhances business visibility, reduces demand cyclicality, and creates annuity-like revenue from institutional contracts
Vertical Integration & Indigenous Capability Development	In-house manufacturing of critical components (sheet metal, control panels, spindles) and Macatrol® CNC controller; less reliance on imports	Strengthens cost competitiveness, improves supply chain control, and shields margins from external volatility
Export Market Enablement (CE Compliance, Global Partnerships)	Products tailored to global standards with export viability; scope for JV-based distribution in Europe and Africa	Unlocks new geographies, diversifies revenue mix, and aligns with "China+1" sourcing strategy adopted globally
Institutional Tender Readiness (e.g., Defence Bids INR 304 Cr, Total Bids ~INR 1,043 Cr)	Technical pre-qualification unlocks access to large-volume, multi-year public sector and defence contracts	Positions company as a strategic supplier; wins have long gestation and foster repeat business
Platform-Led R&D Capability (37 new models launched in FY25 alone)	Accelerated innovation cycle supported by internal design & prototyping capabilities; supports entry into niche segments	Demonstrates adaptability to evolving customer needs; drives higher realisations and client retention

Transformation from a basic machine tool maker to a technology-led capital goods platform has created lasting strategic advantages—enabling margin expansion, entry into High-value sectors, and recurring revenue opportunities. These strengths underpin sustainable growth, superior capital efficiency, and a globally scalable business model.

THE ROAD AHEAD (2026 – 2030)

Greenfield Plant

- 30-acre Plant with total capacity of 10000 machines
- Phase-1 = 2,000 machines; INR100 cr capex
- Total capacity → 5,000 in year 1 and 10,000 within 5 yrs
- 3-4× revenue potential; operating-leverage to >18 % EBITDA

Global JV & Export push

- Co-branding + global distribution
- Diversified revenue, tech infusion

Defence & Aerospace

- 50 % of new plant reserved for defence work
- Higher ASP Machines
- Long-cycle visibility

Advanced controls & robotics

- Macatrol®, Gantry / Automation kits
- IP-driven business offering higher margins and after-sales annuity revenue

ESG edge

- 90 % daytime solar power
- Lower energy cost, green premium
- Further margin tailwind

Future Direction (2026–2030)

- **Increase revenue share from Defence & Aerospace sector**
- **Increase share of modern high end machines (including 5-axis)**
- **Setup New fully backward integrated facilities with initial capacity to go up to 5000 machines pa**
- **Evaluate Tech / Co-branding / Co-manufacturing domestic and global partnerships with Global reputed players**

Product journey reflects a consistent, R&D-led upshift that has:

- Multiplied its revenue potential per machine
- Moved it from a price-taker to a value-driven provider
- Deepened barriers to entry via control systems and automation
- Created annuity-like service opportunities
- This evolution future-proofs the company and allows investors to benefit from premiumization, margin expansion, and long-term client relationships.

CONTINUED FOCUS ON INCREASING SHARE OF DEFENCE & AEROSPACE SECTORS

T90 Bhishma

Image sourced from https://avnl.co.in/

200+ Machines supplied to 35 Factories of Defence

- Supplied to 35 Defence Factories
- Including DRDO & Ordnance factories

100+ Machines supplied to 6 Factories for Aviation

- Supplied to 6 factories in Aviation and Aerospace
- Including HAL & ISRO

ISRO (Chandrayaan-3)

Image sourced from https://www.isro.gov.in

Machine for T90 Battle Tank parts

- HMC supplied to Engine Factory AVADI for T90-BHISM Battle Tank Engine parts.
- Proven and approved solution awarded by Finance Minister

Participating with Defence

- DRDO-Brahmos Project
- ISRO-Chandrayan 3 Project
- Heavy Vehicle Factory
- T90 Tank Modernization Project
- BSF-MMG Gun Manufacturers

HAL (LCA MK IA)

Image sourced from https://www.hal-india.co.in/

MOU for Defence & Aerospace

- MoU for INR 100 Cr. at “The Tenth Vibrant Gujarat Summit 2024” for New Facility for CNC Machines

Bids for INR 304 Crore

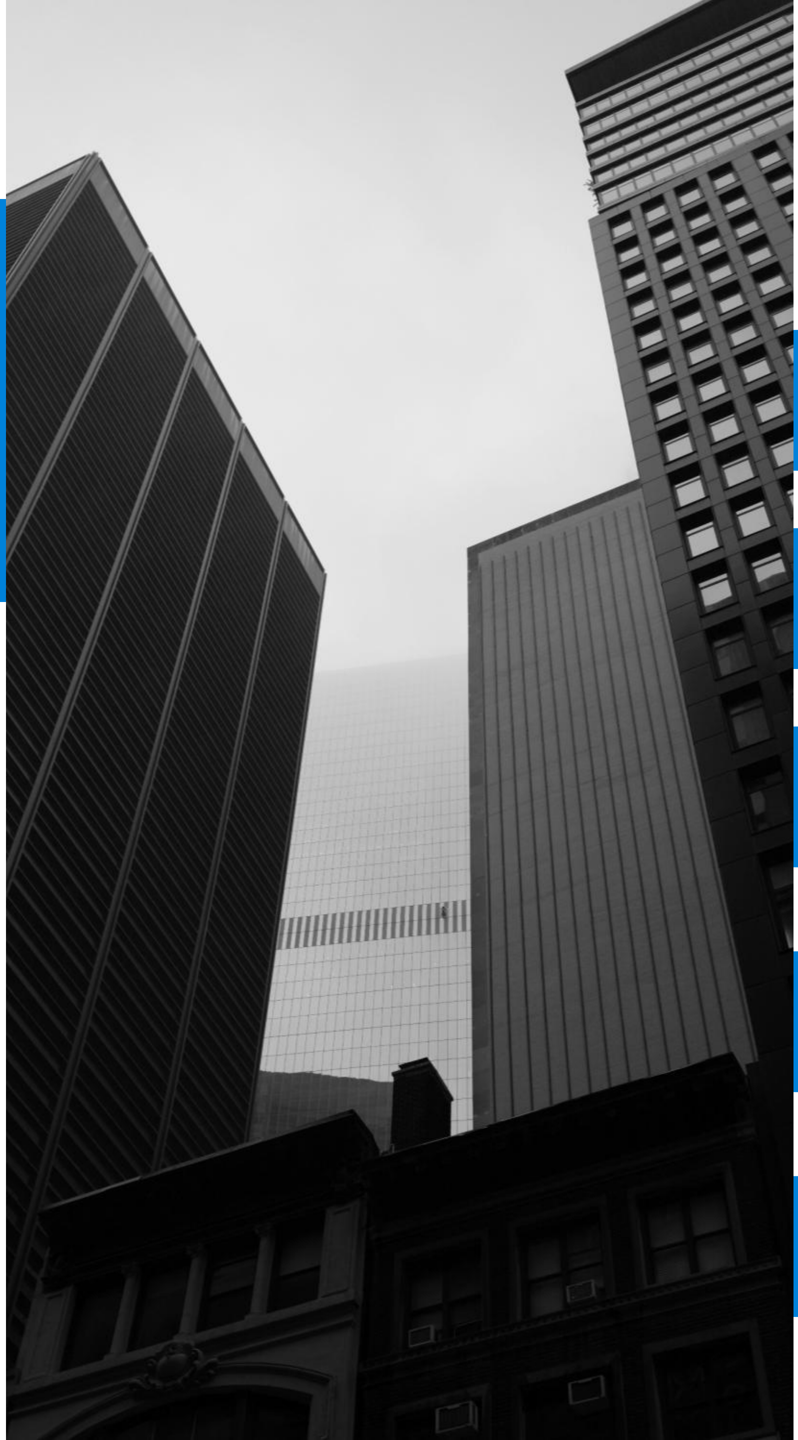
- Bids for INR 304 cr submitted which are under evaluation for Defence and Aerospace Sector

ABOUT US

Profile | Key Management |Our Network | Infrastructure | Participation at EMO Exhibition, Germany 2025 | Competitive Advantage | Our ESG Efforts | ESG Edge

COMPANY PROFILE

- **Established in 2003,** Macpower CNC Machines Limited is engaged in the manufacture of Computerised Numerically Controlled (CNC) machines.
- **The company listed (IPO) in 2018**. Proceeds of the issue were used to help the company backward integrate into the manufacture of Machining components and enhance production capacity.
- Macpower currently offers the widest range of Turning Center, Twin Spindle Turning Center, VMC, Twin Spindle VMC, Turn Mill Center, HMC, VTL, DTC, Grinder, Pro Turning, Pro Milling, VMC with APC, **383+ variants and models serving 27 + product segments with 13,875+ installations** to date



macpower

It has a CNC Machine manufacturing unit in an area of around 8 acres at Metoda G.I.D.C., Rajkot, Gujarat (India).

Total employee strength 995 +.

It has sales and service in 39 cities

The company is now looking to further backward integrate, using internal accruals, to develop state of the art patterns for different machine models which will lead to cost reduction, further quality improvement, productivity and help increase overall production.

The company today has a capacity to manufacture 2,500 machines per annum.

Mr. Nikesh Mehta

Promoter, Whole-Time Director & CEO

Nikesh Mehta has an experience of around 18 years in the Machine Tool Industry. Nikesh Mehta holds a degree in Bachelors of Commerce from Saurashtra University.

His scope of work includes looking after the Machine Shop, Application Department, Purchase department & Production related activities of the company

Mr. Rupesh Mehta

Promoter, Chairman & Managing Director

Rupesh Mehta has an experience of more than 29 years in the Machine Tool Industry. He holds a degree in Bachelor of Commerce from Saurashtra University. He looks after all the corporate decision and is responsible for the entire business operation of the company.

Major landmarks of his journey:

Executive Director – Indian Machine Tools Manufacturers Association
Former President – Rajkot Machine Tool Association
Former Treasurer – Rajkot Chamber of Commerce
Former Director – Rajkot Engineering Association

OUR NETWORK & OFFERINGS

10
Branch Offices

8
Tech Centers

39
Destinations

9
Business Associates

995+
Employees

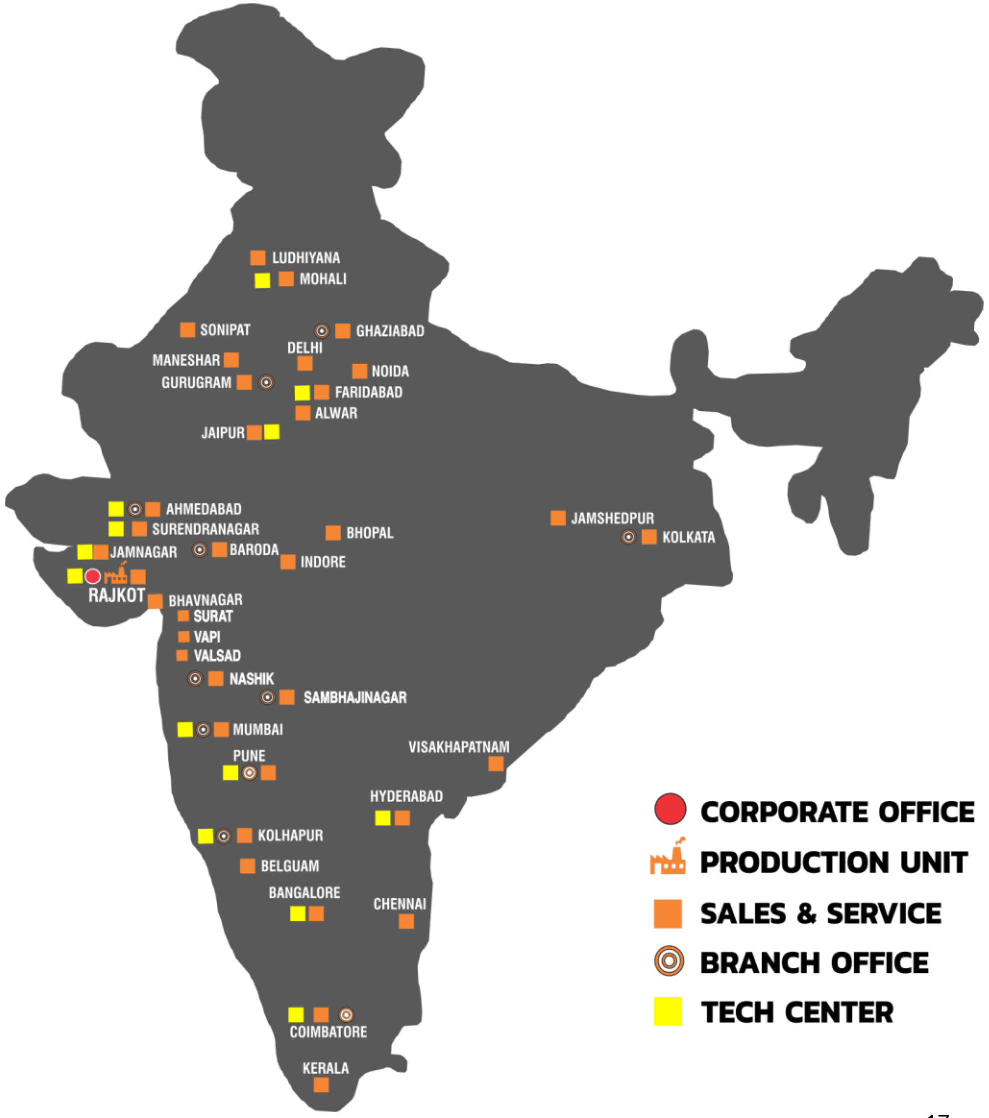
13,875
installations to date

27
Industry Segments Serviced

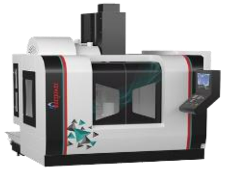
383+
Product Variants & Models

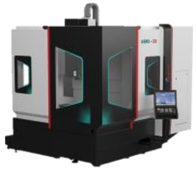
3000+
Application Solutions

27+
Product Segments

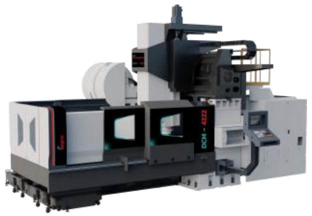
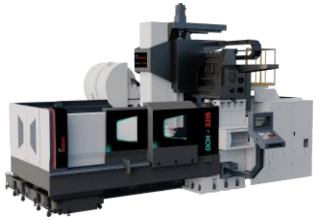


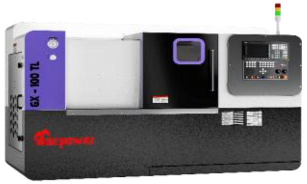
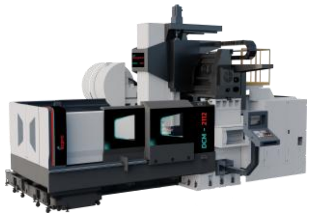
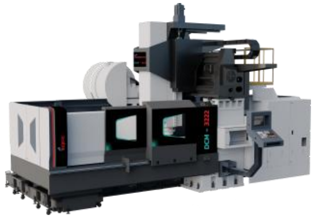
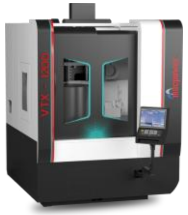
KEY PRODUCTS AT A GLANCE

Turning Centre	Vertical Machining Centre	Horizontal Machining Centre	Twin Spindle – Turning	Vertical Turret Lathe	Drill Tap Centre
					
End User Segments: Automobile, Agriculture, Railway, Marine, Construction equipment, General Engineering	Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.	Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.	Automobile, Agriculture, Brass Industry, Hardware Industry, Bearing Industry, Pump & Valves, General Engineering	Automobile, Defence, Aerospace, Pump & Valves, General Engineering	Mobile, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

Double Column Machine	5 Axis Machine	Pro 200 Gantry	VX 300 Super with Automation	Turn O-Mill
				
End User Segments: Machine Tool, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering	Aerospace, defence, medical, automotive, molds and dies, and applications requiring high geometric accuracy	Automobile, Agriculture, Rolling Mill, Brass Industry, Hardware Industry, Bering Industry, Automotive, Railway, Marine, Construction equipment, General Engineering.		Aerospace, Defence, Automotive, Medical Instrument, General Engineering

PRODUCT DEVELOPMENT IN RECENT PAST

TOM 200- YS	MONO 300 SUPER	TOM 200	DCM 4222	DCM 3216
				
End User Segments: Automobile, Agriculture, Rolling Mill, General Engineering, Defence.	Automobile, Agriculture, Rolling Mill, General Engineering.	Automobile, Agriculture, Rolling Mill, General Engineering, Defence, Hardware	Defence & Aerospace, Automobile, Machine Tool, General Engineering	Agriculture, Pump & Valve, General Engineering

LX 2500	GX 100 TL	DCM 2112	DCM 3222	VTX 1200
				
End User Segments: Automobile, Agriculture, Rolling Mill, General Engineering	Automobile, Brass industry, Hardware Industry	Die & Mold	Machine Tool, Press Industry, General Engineering	Agriculture, Pump & Valve, General Engineering

PRODUCT DEVELOPMENT IN RECENT PAST

1066 APC

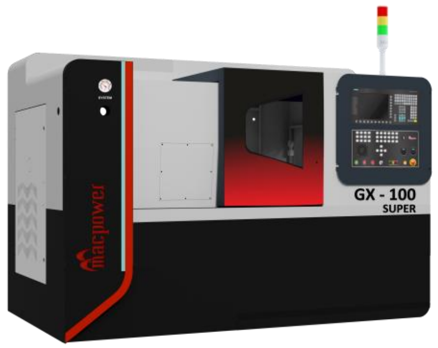
Vertical Turning Machine with automatic two plate changer

End User Segments:

Defence & Aerospace, Automobile and, General Engineering.

GX 100 Super

Axial & redial with live tool & polygon and tilting angle (0-70◦)



Automobile, Agriculture, Rolling Mill, General Engineering.

MONO 400 XL

AQ11, Spindle turning dia-500 full length with turning length- 750 MM.

Automobile, Agriculture, Rolling Mill, General Engineering.

TOM 1500 – Y Axis

Axial & redial with live tool & polygon and tilting angle (0-70◦)

Automobile, Agriculture, Rolling Mill, General Engineering, Defence

PRODUCT DEVELOPMENT IN RECENT PAST

TOM 200 - Y Axis

Tourn O Mill with Y Axis with sub spindle with 250 stroke BMT 55 & 66 Station

LX 3000

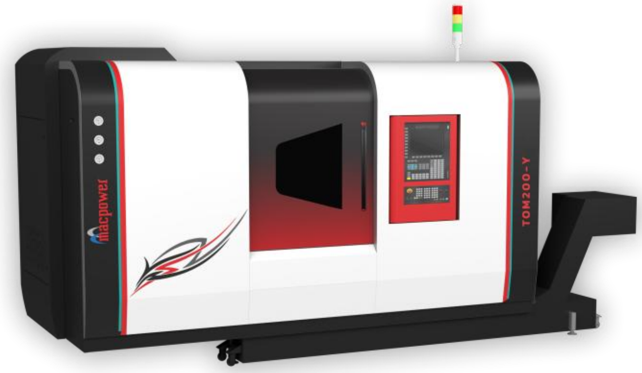
Tourn O Mill with Z Axis 3 meter with Turning Dia 630 MM

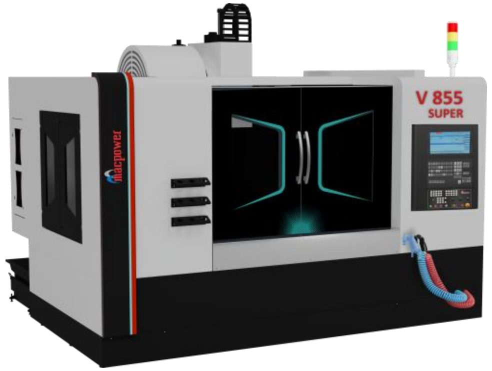
LX 1000

Tourn O Mill with BMT 55 with Programmable Tailstock & Programmable Steady report

V 855 Super

Vertical Machine with APC & Twin Head, Twin ATC & Twin Plate





End User Segments:

Machine Tool, Press, Defence & Aerospace, Agriculture, Mother machining, Automobile, Agriculture, Brass Part, General Engineering.

Machine Tool, Press, Defence, Agriculture, , Automobile, Agriculture, General Engineering.

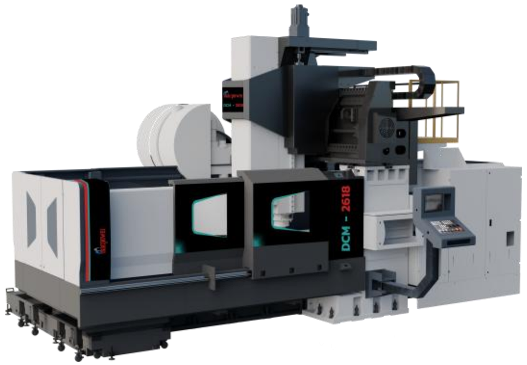
Machine Tool, Press, Defence, Agriculture, Mother machining, Automobile, Agriculture, General Engineering.

Defence, Agriculture, Autoparts, Automobile, Agriculture, General Engineering.

PRODUCT DEVELOPMENT IN Q1FY27

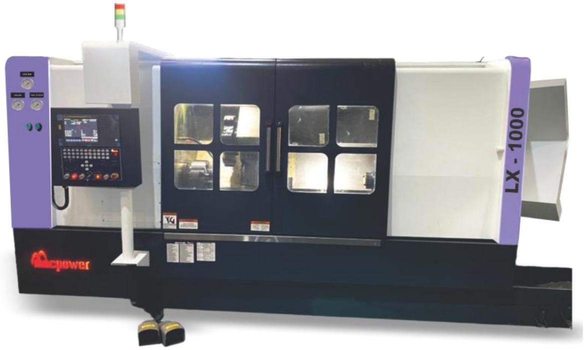
DCM 2518

Double Column Machine with Spindle BT50 & ATC Taiwan make



LX 1000

Tourn O Mill Centre with Y axis & Turret VDI 40, Programmable Steady rest & programmable Tailstock.



TOM 200 - Y

Tourn O Mill Center with Y Axis with VDI 40 Turret & Tailstock movement by Servo Motor

End User Segments:

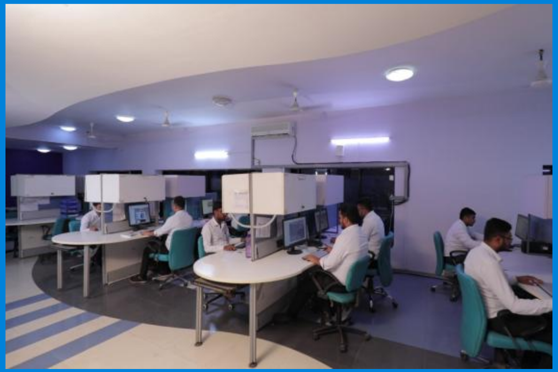
DCM 2518: Machine Tools, Railway, Aerospace & Defence, Agriculture, Heavy Component, Agriculture, General Engineering.

LX 1000: Machine Tool, Press, Defence, Agriculture, Mother machining, Automobile, Agriculture, Railway, General Engineering.

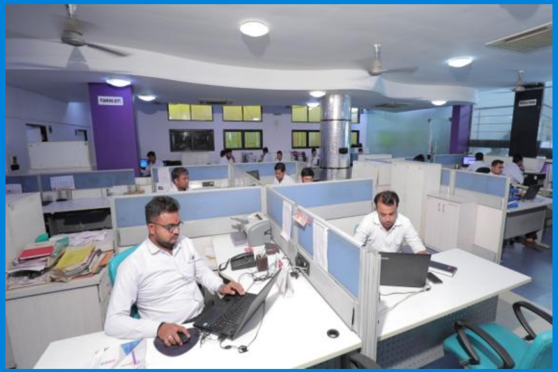
TOM 200 - Y: Machine Tool, Press, Defence & Aerospace, Agriculture, Mother machining, Automobile, Agriculture, Brass Part, General Engineering.

INFRASTRUCTURE

Head Office & Plant



R&D Centre



Corporate Office

Manufacturing Plant

TECH / R&D CENTRES

Ahmedabad Tech Centre

Coimbatore Tech Centre

Mohali Tech Centre

Hyderabad Tech Centre

Upcoming Office & Tech Centers

- Office - Nashik
- Tech Centers - Pune, Kolhapur, Mumbai Western

Shapar (Rajkot) Tech Centre

Faridabad Tech Centre

Jamnagar Tech Centre

Bangalore R&D Centre

Surendranagar Tech Centre

MACPOWER'S AUTOMATIONS

Integrated Gantry Automation

- Efficient workpiece automation for single machines or linked multi-machine systems
- Built-in loader delivers maximum performance with minimal floor space
- Fully embedded in machine control for easy programming and rapid setup

GANTRY TYPE

Collaborative Automation Solutions

- Collaborative systems optimized for adaptable manufacturing environments
- Highly customizable solutions delivering superior output
- Supports washing, measuring, marking, and flexible gripper designs

GANTRY WITH ROBOT

Multi-Machine Automation Benefits

- A single skilled operator efficiently manages several CNC machines
- Simplifies staffing and reduces labor dependency
- Enables rapid reaction and job prioritization
- Significantly boosts output from the existing machine park
- Achieves maximum utilization through minimized downtime

STAND ALONE ROBOT

Multi-Pallet Automation System

- Scalable Multi-Machine Handling
- Supports multiple workpieces per pallet via standard interface, lowering cycle times
- Easily extended as production needs grow
- Overhanging workpieces handled without issue

PALLET CHANGER

Flexible Manufacturing Automation

- Rapidly produces different products with minimal changeover or reconfiguration
- Highly configurable solutions delivering superior output
- Reduces direct labor expenses through fewer required operators

FLEXIBLE MANUFACTURING SYSTEM

USER INDUSTRY & CLIENTELE AT A GLANCE

macpower

Auto / Auto Ancs

and 1250 more ....

Defence / Aerospace

and 54 more ....

Engineering / Capital Goods

and 775 more ....

Government: PSUs & Education Sector

and 22 more ....

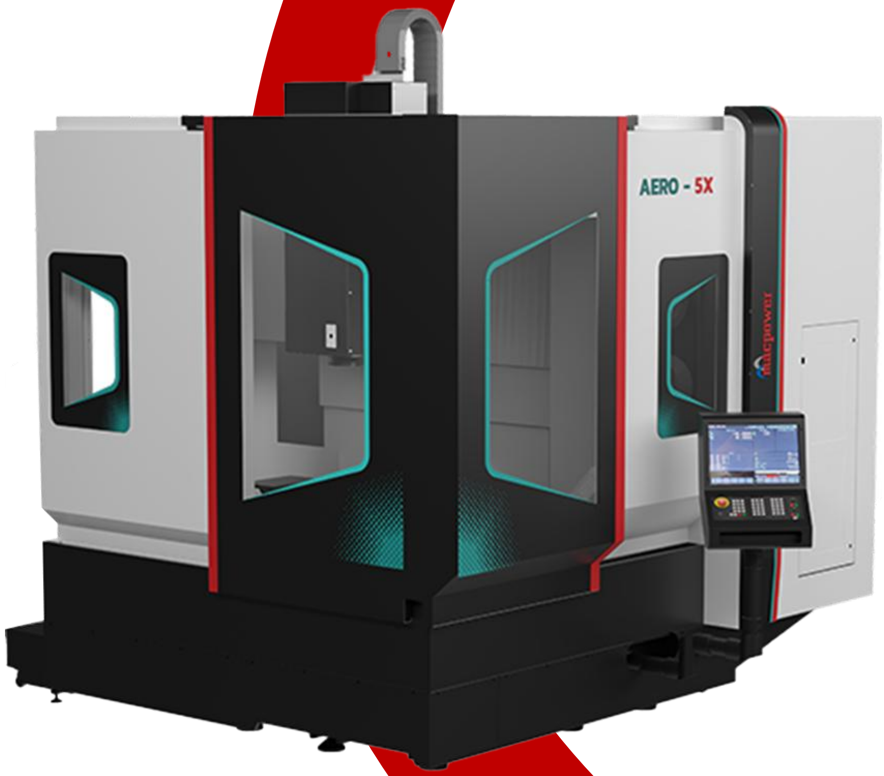
Die Mould Sector

and 157 more ....

Agriculture

and 87 more ....

COMPETITIVE ADVANTAGE



Lowest cost producer

Amongst all its peers, Macpower is the lowest cost producer, generating amongst the highest EBITDA and PAT margin in the industry

Best Return Ratios

ROE and ROCE is amongst the highest vis-a-vis peers and displays the working capital efficiency of the company.

High promoter holding

Promoter holding stands at **73.22%** as on June’26. In the past, promoter has been averse to taking dividend, even as minority shareholders were allotted the dividend

Zero Debt

Macpower is one of the few net debt negative companies in the sector.

High Asset Turnover

Asset turnover for the company currently stands at ~3x and can go up to 5x in the current plant – one of the highest amongst its peers

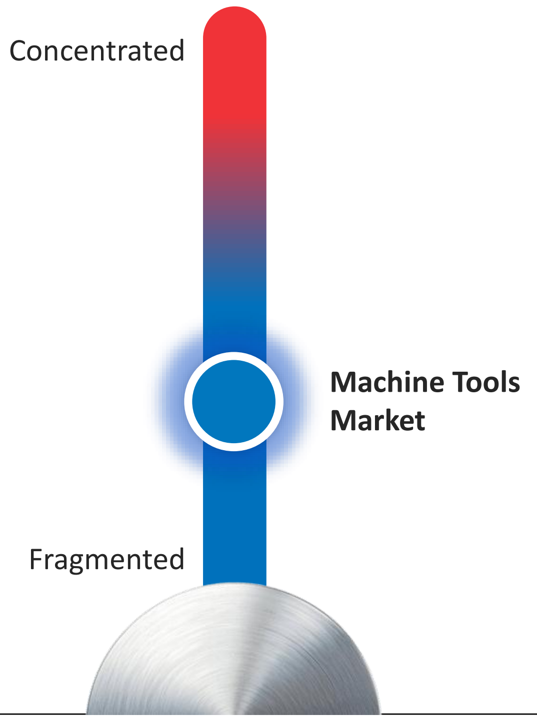
Widest range of products

With over 27+ different product segments,

383+ models & variants, the company has the widest range of offering amongst peeINR

GLOBAL MACHINE TOOLS MARKET OVERVIEW

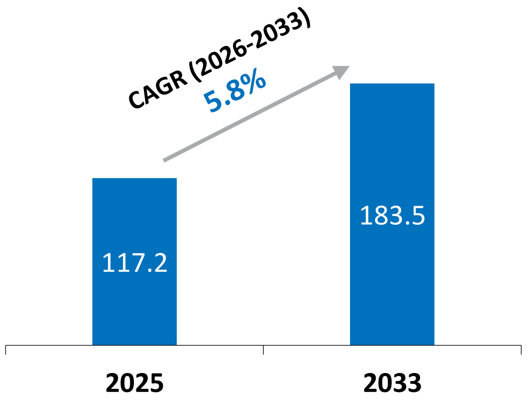
Market Concentration

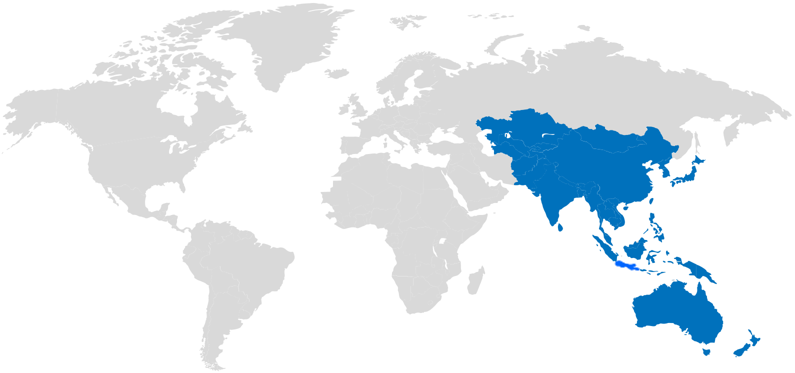


Market Growth Stage	Pace of Market Growth
Medium	**Accelerating**
Low I Medium I High	Accelerating I Decelerating

Source: grandviewresearch.com

The global **machine tools market size** was estimated at **USD 117.2 billion in 2025** and is projected **to reach USD 183.5 billion by 2033**, growing at a **CAGR of 5.8% from 2026 to 2033**. The machine tools market is primarily driven by the growing demand for high-precision components across industries such as automotive, aerospace, & electrical manufacturing.





56.2%
Asia Pacific Market Revenue Share, 2025

Machine Tool	India Rank
Production	9
Consumption	7

As per Imtex 2025

CNC / MACHINE TOOL INDUSTRY:

Competitive Benchmarking

Metric	India	China	Germany	Japan
Global Position (Consumption)	Emerging	#1	Top 5	Top 5
Global Position (Production)	Small but growing	#1	#2 / #3	#2 / #3
Industry Strength	Domestic demand growth	Scale & ecosystem dominance	Precision engineering	High-end automation
Core Advantage	Cost-efficient manufacturing	Massive manufacturing base	Ultra-precision machines	Reliability & robotics
CNC Penetration	Moderate	Very high	Very high	Very high
Import Dependency	High	Low	Low	Low
Key End Markets	Auto, MSME, defence	EV, electronics, aerospace	Aerospace, industrial	Automotive, electronics
Technology Position	Mid-range	Full spectrum	Premium	Premium
Local Controller Ecosystem	Weak	Improving	Strong	Strong
Export Strength	Limited	Very strong	Very strong	Very strong
Government Push	Make in India, PLI	Made in China 2025	Industry 4.0	Advanced manufacturing
Cost Competitiveness	High	High	Low	Medium
Precision Capability	Moderate	Moderate-High	Very High	Very High
5-Axis Capability	Developing	Strong	Global leader	Global leader
Semiconductor/Ultra Precision Capability	Nascent	Growing	Strong	Very strong

Source: IMTMA

OUR ESG EFFORTS

Environment

750 KW roof top solar plants have been installed at the factory (including 550 KW on new assembly building) which will help in **~90% power savings** during day time.

Zero Liquid discharge facility

Social

Meal is provided to all plant employees, everyday.

Spent INR 57.10 lakhs by way of CSR towards Promoting Education &Health Care.

Governance

Well diversified Board of Directors with 6 number of directors out of 3 being independent directors

Promoter-led management with deep techno-commercial expertise, supported by an experienced Board of Directors, driving sustainable growth and long-term shareholder value creation.

Robust internal control and checks through well defined systems and processes to ensure highest standards of reporting for our clients

Independent Director Chairs the Nomination & Remuneration Committee; Audit Committee as well at Stakeholder Relations Committee.

ESG EDGE

Sustainability & Energy Conservation Initiatives

- Installed 200 KW rooftop solar plant in FY21.
- Installed another 550 KW rooftop solar power plant totalling 750 KW
- Total 750 KW capacity to enable **~90% daytime power savings**, reducing grid dependency.
- Significant reduction in carbon footprint and support in mitigating greenhouse gas emissions.
- Step towards self-reliance in captive power consumption and clean energy adoption.

SOLAR PLANT WITH CAPACITY OF **750KW**

Rooftop Solar Journey

FY21
200KW Solar Plant was installed.

FY25
Installed another **550 KW rooftop solar power plant** totalling **750 KW**.

INVESTMENT RATIONALE:

- Dedicated to sustainable development by aligning economic, environmental, and social responsibilities
- Continuous investment in energy-efficient equipment and renewable energy adoption.
- Total Capital Investment in Energy Conservation Equipment –

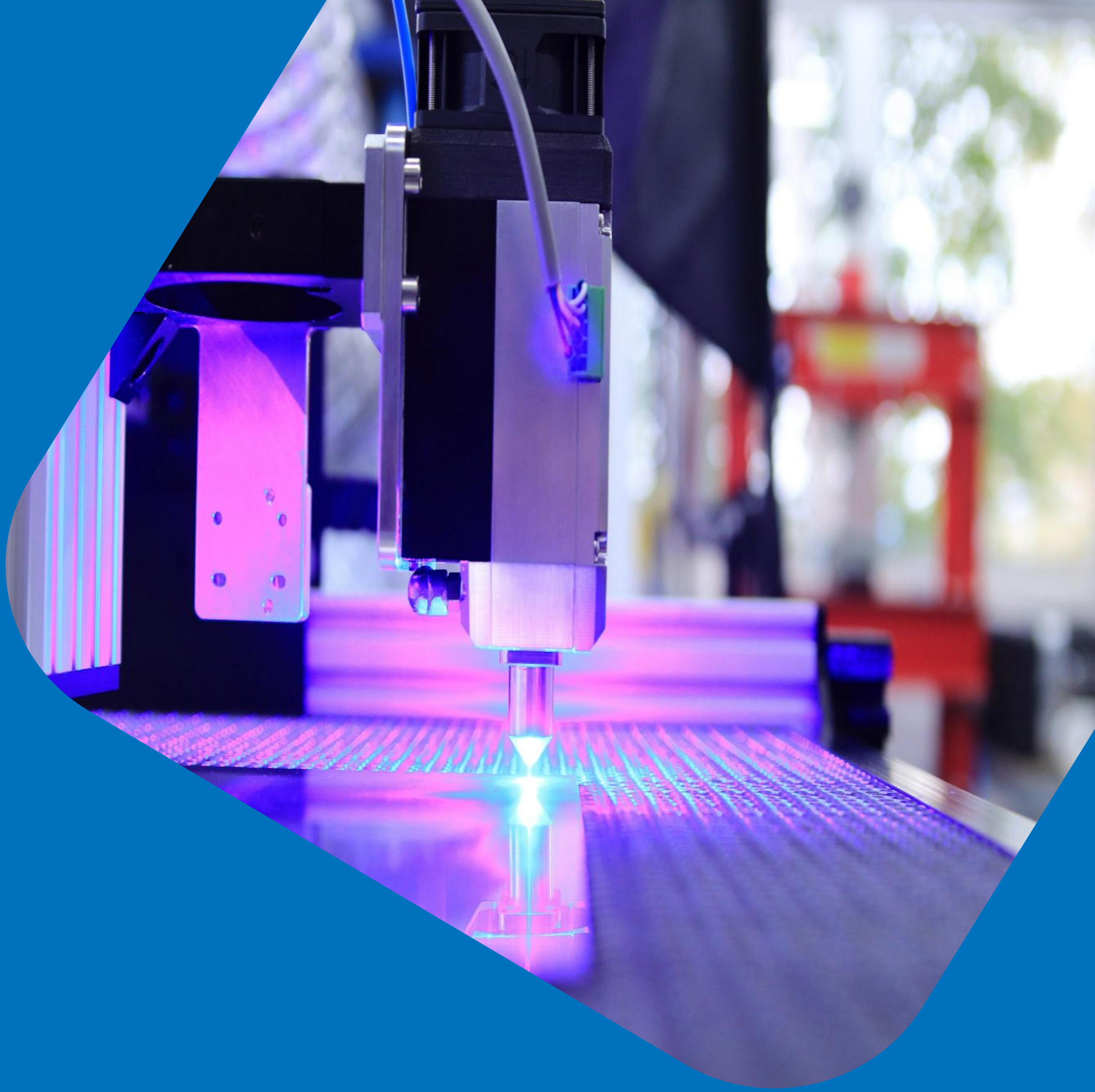
INR 63.39 Lakhs in FY21 and INR 129 Lakhs in FY25

Total Amount saved till FY26
~INR 182 Lakhs

Power Consumption					
Particulars	**2021-22**	**2022-23**	**2023-24**	**2024-25**	**2025-26**
a) Electricity					
Purchased (KWH)(Units)	8,95,140	10,32,273	10,71,474	12,54,990	8,80,018
Total Amount (INR)	66,98,344	91,41,153	1,06,43,603	1,00,70,924	76,74,030
Average Unit Rate (INR)	7 .48	8.86	9.93	8.02	8.72
b) Solar Energy					
Generated (Units) during the year	2,54,000	2,40,000	2,31,000	3,59,752	10,30,000
Amount saved due to Solar Energy (INR)	**19,00,685**	**21,25,287**	**22,94,664**	**28,86,904**	**89,81,920**

Annual Financials

Annual Highlights & Capex | Annual Income Statement | Annual Balance Sheet



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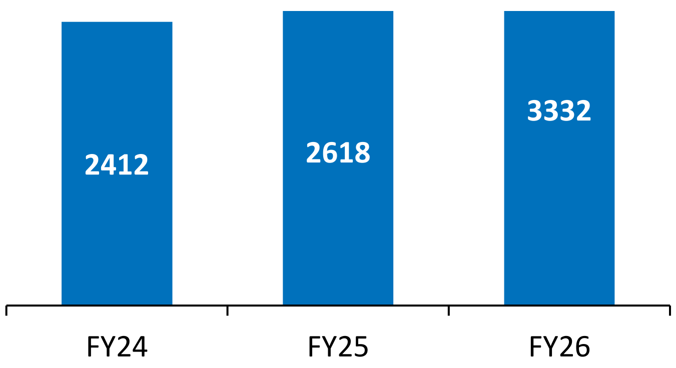
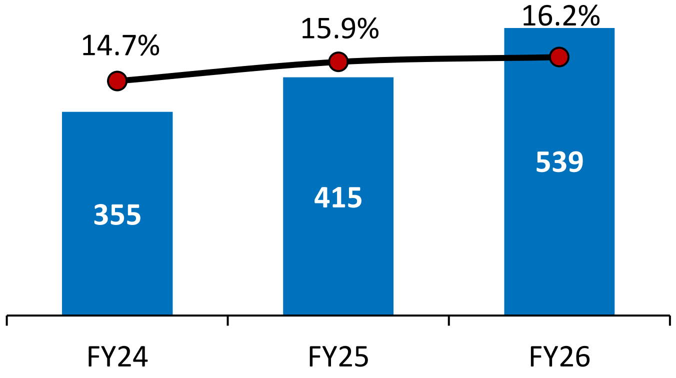
ANNUAL FINANCIAL HIGHLIGHTS & CAPEX

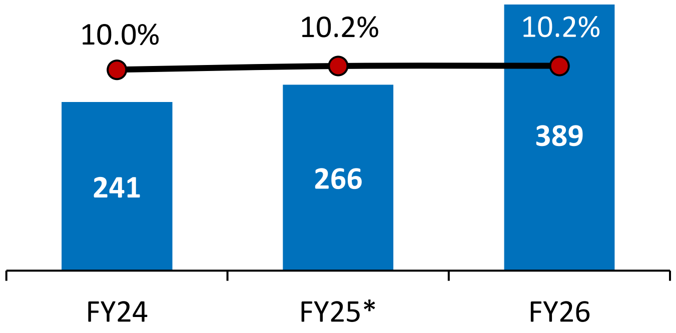
REVENUE (INR Mn.)



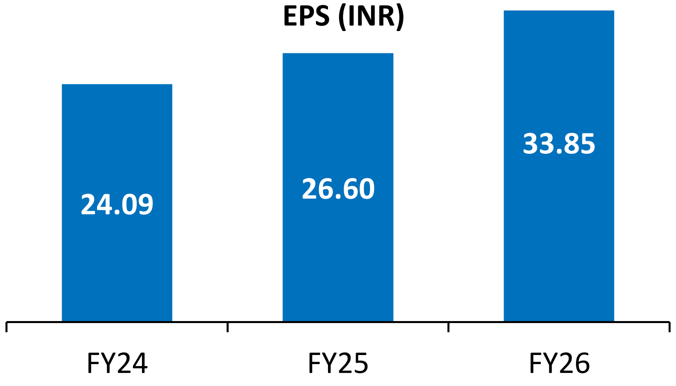
EBITDA (INR Mn.) & EBITDA MARGIN (%)



PAT (INR Mn.) & PAT MARGIN (%)



EPS (INR)



INR 9.16 Cr
FY24

INR 12.42 Cr
FY25

INR 15.36 Cr
FY26

CAPEX COMPLETED

Capex in Construction & Machinery for Backward Integration & increasing Production & Productivity

*Adjusted PAT (Profit excluding exceptional items and prior period tax)

ANNUAL INCOME STATEMENT

PARTICULARS (INR Mn)	FY22	FY23	FY24	FY25	FY26
Revenue From Operations	**1,901.2**	**2,018.9**	**2,411.7**	**2,618.2**	**3,331.8**
Total Expenses	**1,696.1**	**1,812.2**	**2,057.1**	**2,202.7**	**2,792.8**
EBITDA	205.1	206.7	354.6	415.4	539.0
EBITDA Margin	**10.79%**	**10.24%**	**14.70%**	**15.87%**	**16.18%**
Other Income	8.3	2.6	13.6	3.6	3.4
Finance Cost	1.5	2.3	2.5	5.6	15.7
Depreciation	27.9	33.7	41.4	59.4	74.0
PBT (Before Exceptional Item)	**183.9**	**173.3**	**324.3**	**354.0**	**452.8**
Exceptional Item*	**-**	**-**	**-**	**(7.7)**	**0.0**
PBT (After Exceptional Item)	**183.9**	**173.3**	**324.3**	**346.3**	**452.8**
Tax	55.5	44.4	83.4	91.9	114.1
Reported PAT	**128.4**	**128.9**	**241.0**	**254.4**	**338.7**
Adjusted PAT	**128.4**	**128.9**	**241.0**	**262.1**	**338.7**
Reported PAT Margin	**6.74%**	**6.38%**	**9.99%**	**9.72%**	**10.17%**
Adjusted PAT Margin	**6.74%**	**6.38%**	**9.99%**	**10.01%**	**10.17%**
Reported EPS (INR)	**12.83**	**12.88**	**24.09**	**25.43**	**33.86**
Adjusted EPS (INR)	**12.83**	**12.88**	**24.09**	**25.43**	**33.86**

15% **REVENUE CAGR** FY22-26

27% **EBITDA CAGR** FY22-26

27% **PAT CAGR** FY22-26

ANNUAL BALANCE SHEET

Equity & Liabilities (INR Mn)	FY25	FY26
Share Capital	100.04	100.04
Reserves & Surplus	1,328.20	1,652.42
Total Equity	**1,428.24**	**1,752.46**
Borrowings	1.41	2.16
Long Term Provision	0.08	-
Other Financial Liabilities	0.44	0.44
Lease Liabilities	25.30	1.86
Deferred Tax Liabilities	26.65	28.49
Non-Current Liabilities	**53.88**	**32.95**
Short Term Borrowings	0.75	1.71
Lease Liabilities	3.51	1.08
Trade Payables	554.44	717.50
Other Financial Liabilities	0.21	0.26
Other Current Liabilities	103.52	95.00
Short Term Provisions	35.59	53.64
Current Tax Liabilities	0.77	-
Current Liabilities	**698.78**	**869.19**
Total Equity & Liabilities	**2,180.90**	**2,654.61**

Assets (INR Mn)	FY25	FY26
Fixed Asset	519.00	586.50
Right To Use Asset	27.14	2.67
Work-In-Progress	48.58	6.54
Other Intangible Asset	3.47	17.19
Intangible Assets Under Development	0.94	-
Financial Assets	8.64	7.98
Other Non-Current Asset	1.04	1.01
Non - Current Assets	**608.82**	**621.89**
Current Investment		
Inventories	1,087.94	1,455.51
Trade Receivables	343.24	462.67
Cash & Cash Equivalents	65.85	66.22
Short Term Loans and Advances	4.46	3.72
Others	47.88	12.00
Current Tax Asset	-	7.38
Other Current Assets	22.72	25.23
Current Assets	**1,572.08**	**2,032.72**
Total Assets	**2,180.90**	**2,654.61**

AWARDS & ACHIEVEMENTS

MSE-1 certification for highest financial strength and operational ability by CRISIL

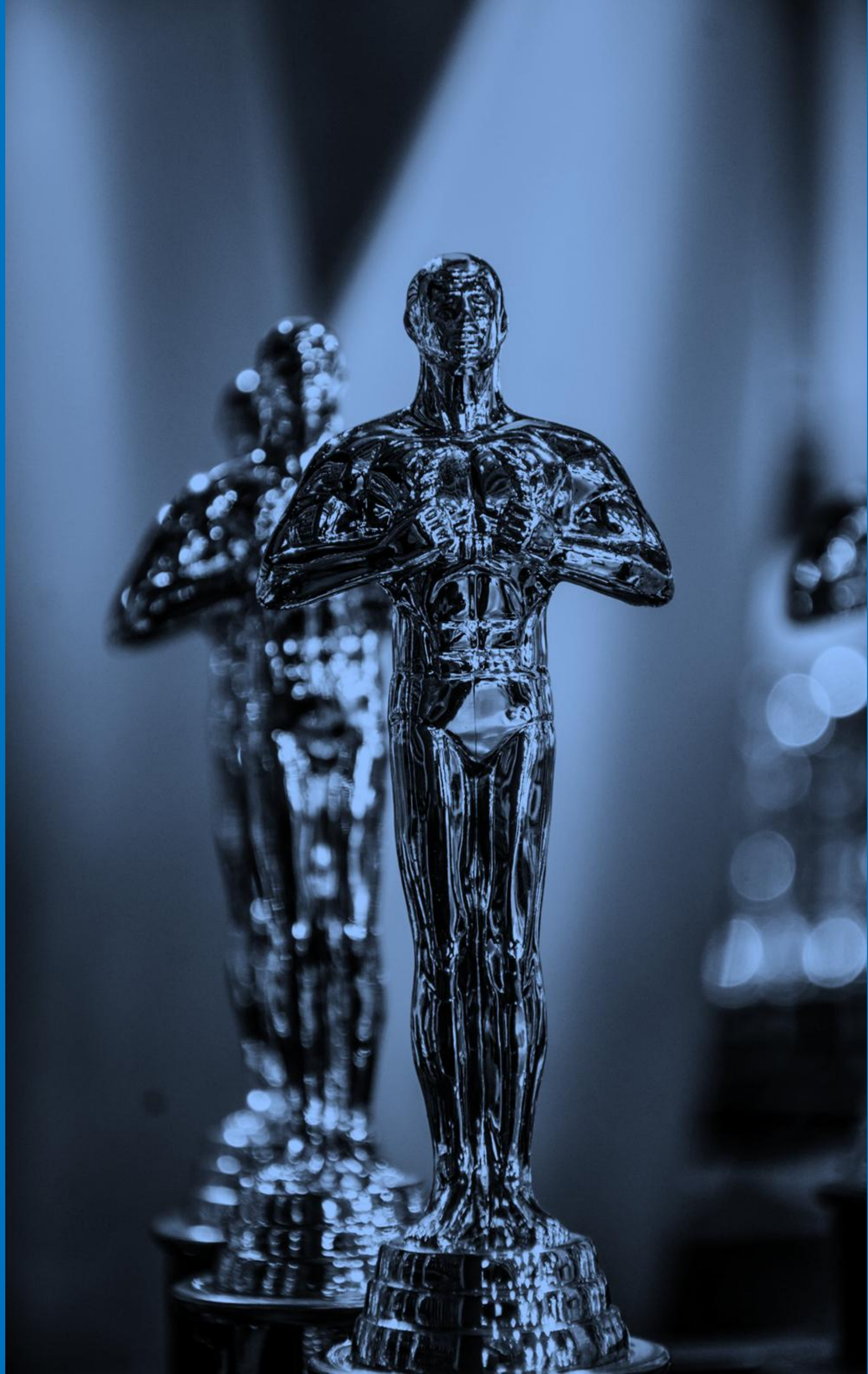
FIE Foundation Award at IMTEX 2017 for Twin Spindle VMC V855 Twin Head

FIE Foundation Award at IMTEX 2015 for Multi Tasking Machine Turn O' Mill Y S

FIE Foundation Award at IMTEX 2013, Bangalore for designing excellence for model TURN ‘O’ MILL 200

4th Ranked in highest excise tax pay in the year 2010 -11

Best Product Award for LX 200 Super at Engineering Expo in 2004



PARTICIPATION AT EMO 2025, Germany

Showcasing latest advancements in precision engineering

EMO Hannover 2025: Showcased advanced CNC solutions (turning centers, machining centers, automation) at Hall 16, Stand F19, September 22–27.

Strategic Focus: Exploring joint ventures, expanding export markets (Europe, North America, Asia), and strengthening global dealer networks.

THANK YOU !

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