

October 27, 2026

To,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex [BKC], Bandra (E),
Mumbai – 400 051, Maharashtra, IN

Symbol: MACPOWER
Series: EQ
ISIN: INE155Z01011

Sub: Investor Presentation

Respected sir/ Madam,

With reference to the captioned subject we, Macpower CNC Machines Limited [the “company”] are submitting herewith updated Investor Presentation for all the stakeholders of the company.

Kindly take the same in your record.

Thanking you.

Yours faithfully

For MACPOWER CNC MACHINES LIMITED

Sujeet

Tulsibhai

Kateliya

Digitally signed
by Sujeet
Tulsibhai Kateliya
Date: 2026.10.27
11:07:38 +05'30'

SUJEET KATELIYA
COMPANY SECRETARY
Membership No.: 79430

Encl: as above



+91 2827 287930/31
+91 7998 7998 16



sales@macpowercnc.com



REGD. OFFICE :

PLOT NO. 2234, NEAR KRANTI GATE,
GIDC, METODA – 360021.
RAJKOT, GUJARAT. (INDIA)



MACPOWER CNC MACHINES LIMITED

Precision CNC Machines Built for
Global Manufacturing

Investor Presentation
Q2 & H1FY27



Contents



This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of **Macpower CNC Machines Ltd** ("Macpower", "Company"), nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company.

This document is strictly confidential and may not be copied, published, distributed or transmitted to any person, in whole or in part, by any medium or in any form for any purpose. The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness.

This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import. Any statement in this document that is not a statement of historical fact is a forward looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.

Contents

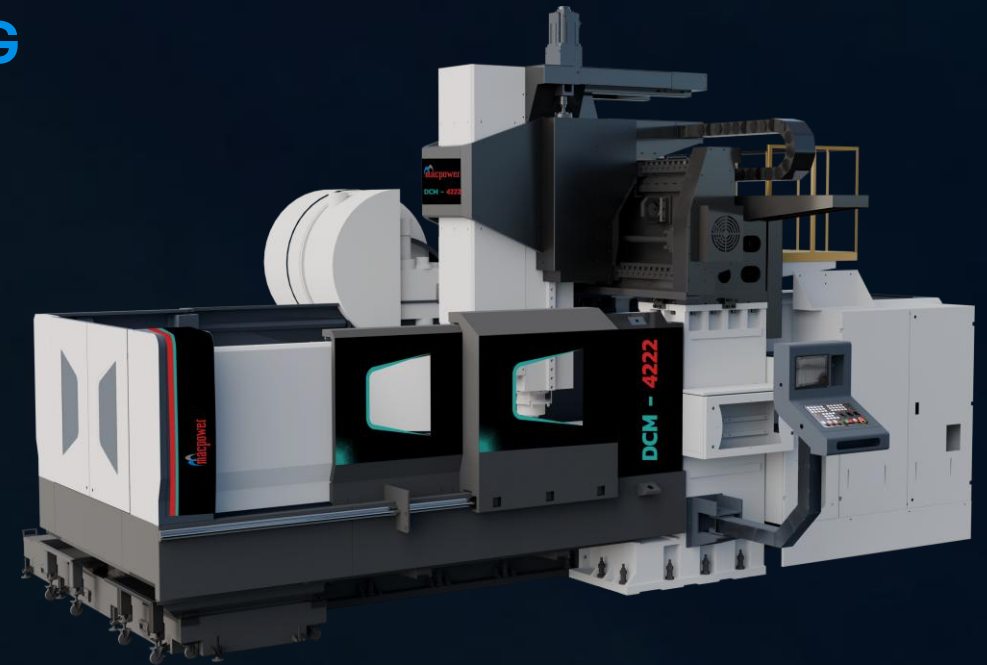


KEY
HIGHLIGHTS

TRANSFORMING
CAPABILITIES

ABOUT
US

ANNUAL
FINANCIALS



01

Key Highlights

[Key Highlights](#)

[Income Statement](#)

[Strategic expansion update](#)

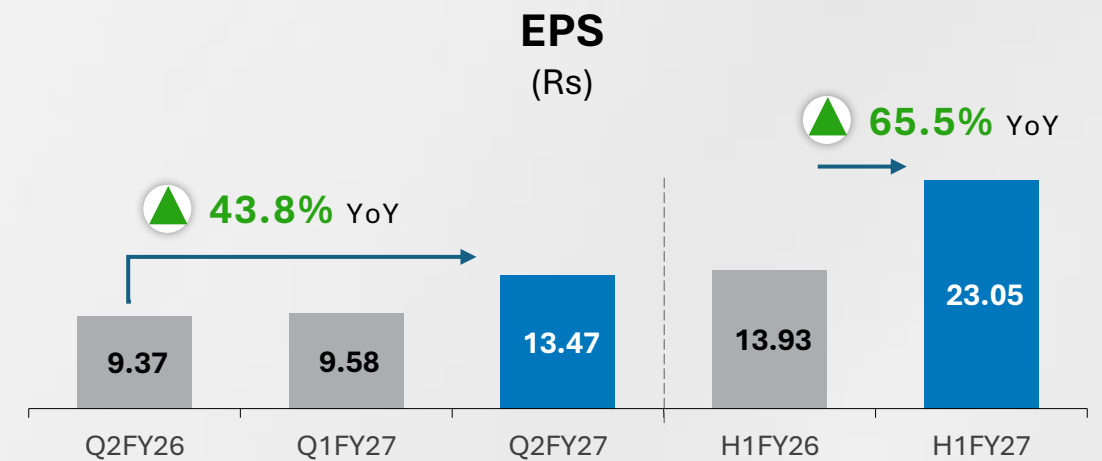
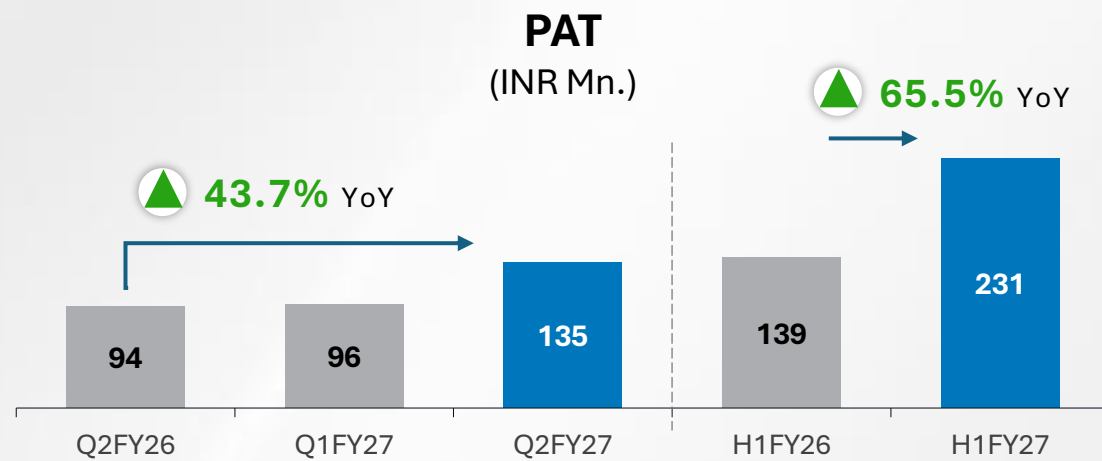
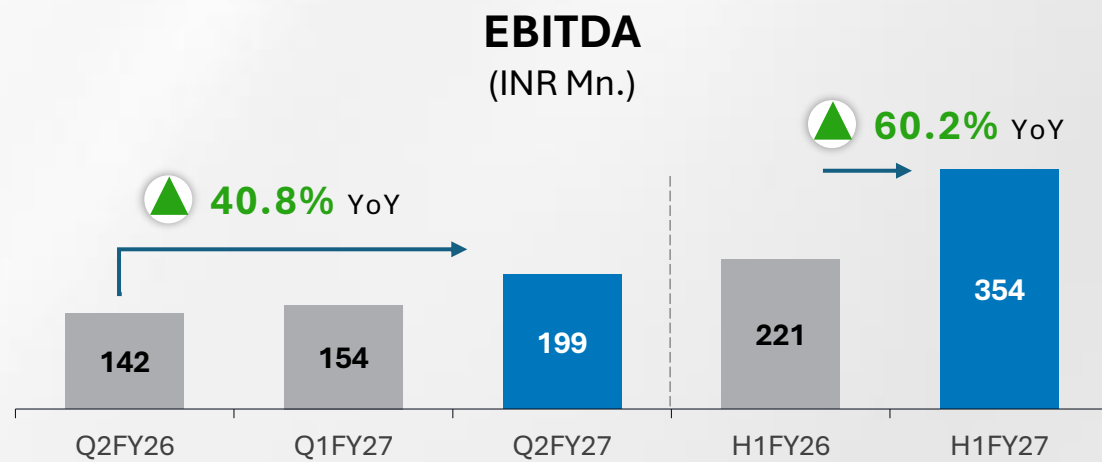
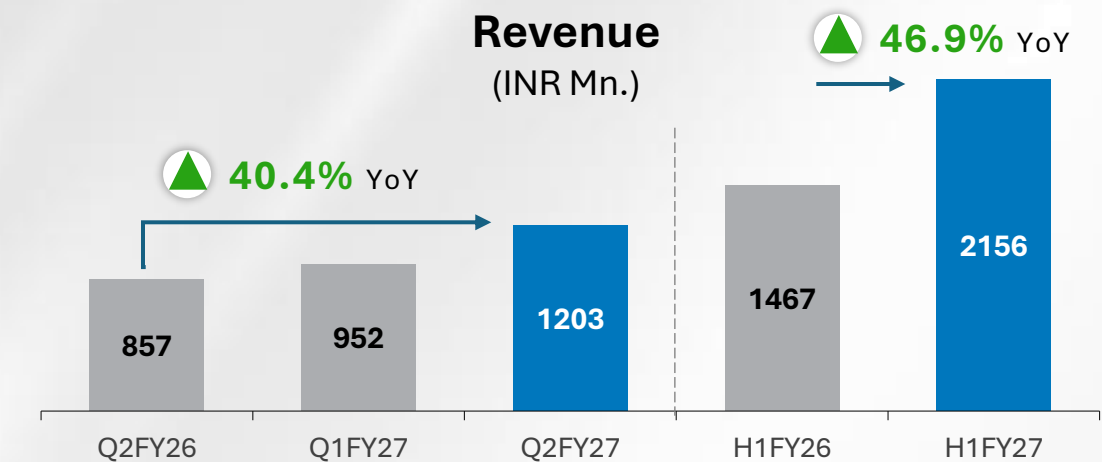
[Management Commentary](#)



Key Highlights – Q2 & H1FY27(1/2)



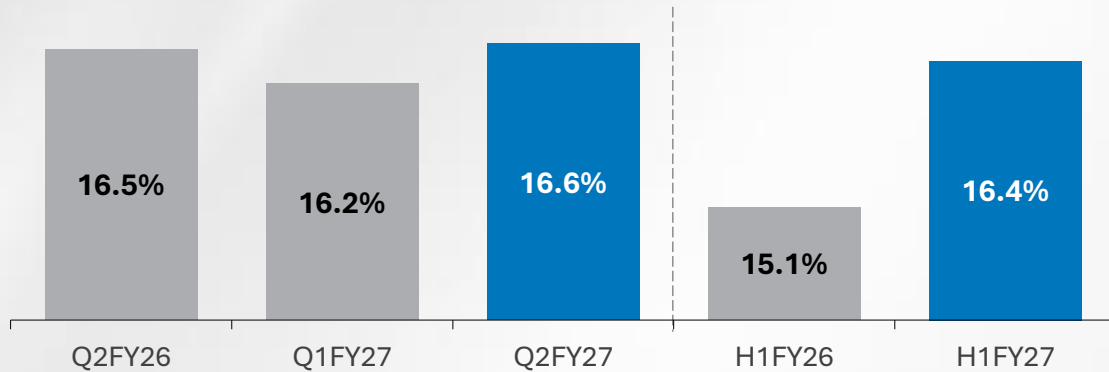
Highest ever Revenue, EBITDA, PAT & EPS for any quarter



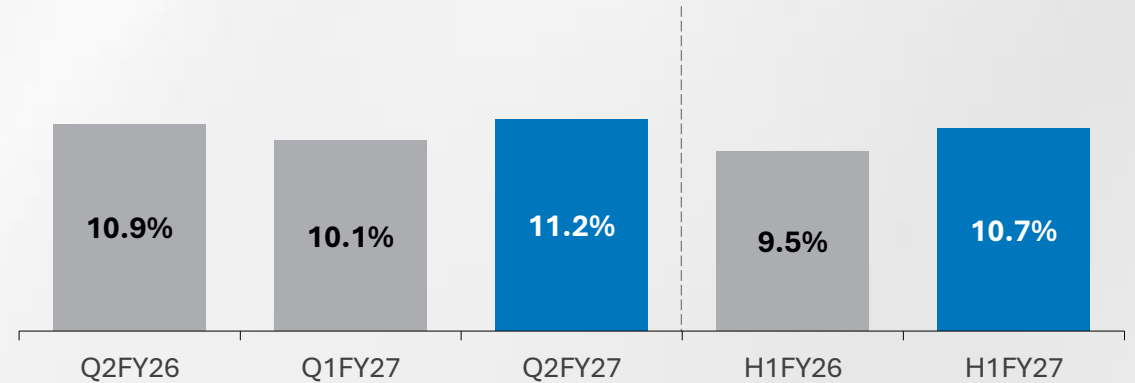
Key Highlights – Q2 & H1FY27(2/2)



EBITDA MARGIN (%)



PAT MARGIN (%)



ORDER BOOK

(as on 30th Sep 2026)

~INR 4,767 Mn

~INR

7,451 Mn

DOMESTIC BIDS
SUBMITTED

~INR

1,942 Mn

TENDER BIDS
UNDER EVALUATION

~INR

9,393 Mn

TOTAL BIDS
SUBMITTED

NEXA Share is

40%

in terms of **Value of Pending**
Order book as of Sep 30, 2026.

Income Statement – Q2 2 H1FY27



Particulars (INR Mn)	Q2FY27	Q1FY27	Q2FY26	YoY%	QoQ%	H1FY27	H1FY26	YoY%
Revenue from Operations	1,203.3	952.4	857.1	40.4	26.3	2,155.6	1,467.4	46.9
Total Expenditure	1,003.9	798.1	715.6	40.3	25.8	1,802.0	1,246.6	44.6
EBITDA	199.4	154.3	141.6	40.8	29.3	353.6	220.8	60.2
<i>EBITDA Margin</i>	<i>16.6 %</i>	<i>16.2 %</i>	<i>16.5 %</i>	<i>5 bps</i>	<i>37 bps</i>	<i>16.4 %</i>	<i>15.0 %</i>	<i>136 bps</i>
Other Income	4.7	1.7	1.8	160.7	180.9	6.3	2.3	172.4
Depreciation	23.6	21.5	17.7	33.9	10.1	45.1	35.3	27.9
PBIT	180.4	134.5	125.7	43.5	34.2	314.9	187.8	67.6
Interest	2.5	4.9	0.6	337.9	-49.7	7.4	1.6	366.8
PBT	177.9	129.5	125.2	42.2	37.4	307.4	186.2	65.1
Tax	43.2	33.7	31.4	37.5	28.2	76.9	46.9	63.8
PAT	134.7	95.8	93.8	43.7	40.6	230.6	139.3	65.5
<i>PAT Margin</i>	<i>11.2 %</i>	<i>10.1 %</i>	<i>10.9 %</i>	<i>26 bps</i>	<i>114 bps</i>	<i>10.7 %</i>	<i>9.5 %</i>	<i>120 bps</i>
EPS (Rs)	13.47	9.58	9.37	43.8	40.6	23.05	13.93	65.5

Strategic Expansion Update



Building Capacity for the Next Phase of Growth

Long-Term Manufacturing Expansion

- **13 acres** of industrial land secured on a **30-year lease**.
- Approximately **9 acres available for development**, with the balance earmarked as a mandatory green zone.

World-Class Manufacturing Infrastructure

- State-of-the-art assembly facility with a 150,000–200,000 sq. ft. centrally air-conditioned shop floor.
- Optimized for higher efficiency, productivity, quality, and an improved work environment.
- Captive solar power to lower energy costs, support sustainability, and strengthen operational resilience.

Government Policy Benefits

- Eligible for incentives under the Viksit Gujarat Industrial Policy 2026, including:
- Up to 25% capital subsidy on eligible plant, machinery, and building investments.
- 7% interest subsidy, subject to policy terms and approvals.

Capacity Enhancement & Backward Integration

- Expansion will help eliminate existing production bottlenecks.
- Additional manufacturing capacity for critical components through backward integration.

Planned Capital Investment

- Estimated investment: ~₹50 crore in infrastructure, plant & machinery.
- Funding: Balanced mix of internal accruals and debt, reflecting disciplined capital allocation.

Execution Timeline

- Targeted completion within 12 months



Strategic Significance

This expansion represents an important milestone in Macpower's long-term growth journey.

The additional manufacturing infrastructure is expected to strengthen production capabilities, improve economies of scale, enhance vertical integration, and support sustained business growth while maintaining a strong focus on operational excellence.

The proposed investment also demonstrates management's confidence in the Company's future demand outlook and commitment to creating long-term value for shareholders through disciplined capacity expansion and continuous manufacturing innovation.



Management Commentary

"Dear Shareholders,

We are pleased to report a record performance for Q2 and H1 FY27, with the Company delivering its highest-ever Revenue, EBITDA and PAT. These results reflect robust operational execution, sustained demand momentum for our high-precision CNC machines, and disciplined progress on strategic initiatives.

Revenue from operations for Q2 FY27 stood at **Rs. 120.33 crore**, registering a strong 40.4% year-on-year growth. EBITDA for the quarter was **Rs. 19.94 crore**, growing 40.8% YoY with a healthy margin of 16.57%. Profit after tax stood at **Rs. 13.47 crore**, up 43.7% YoY, with PAT margin expanding to 11.20%. EPS for the quarter was Rs. 13.47, up 43.8% YoY. For H1 FY27, revenue reached **Rs. 215.56 crore**, up 46.9% YoY. Average machine realization remained healthy at around **Rs. 20.36 lakh**.

Our pending order book as of Q2 end stands at **Rs. 476 crore**, reflecting 36% YoY growth, with the NEXA series contributing around 40%. Total bids in the pipeline stand at **Rs. 939 crore**, providing strong visibility. Capex during the quarter was **Rs. 2.89 crore**.

We have successfully developed and launched new models including **DCM-5227, V500 G and VTX 1200 L**.

Construction of new capacity on the 13-acre land at Chhapra has commenced and is expected to become operational by Q2 FY28, enabling de-bottlenecking, backward integration and significant scaling.

Our R&D team continues intensive work on next-generation 5-axis machines for the aerospace and defence sectors.

We have expanded our market presence with 9 branch offices and 9 technology centres across India. A new branch has been opened in Nasik, while tech centres at Kolhapur, Mumbai (Western), Chennai and Aurangabad are expected to be operational in Q3. We will also participate in key global and domestic exhibitions in 2027 including EMO Milano and IMTEX.

Looking ahead, with a strong order book of **Rs. 476 crore**, an expanding high-end product portfolio and ongoing capacity investments, we are confident of delivering another year of robust growth and are guiding for **+35% revenue growth** for the current financial year.

We remain focused on profitable growth, operational excellence and long-term value creation for all our stakeholders."

Mr. Rupesh Mehta, CMD



02

Transforming Capabilities

Our Transformation

Business Evolution....Pre 2018 To 2026

Our Automations

Continued Focus on Defence & Aerospace

Tech Research & Development Centres

The Road Ahead (2026 – 2030)



Our Transformation



PRE-2018 (Foundations)

- Basic turning/lathe machines under the “Turner” brand
- Installed **capacity ~ 600 machines p.a. after IPO** debottlenecking
- Mostly MSME customers
- **EBITDA Margins low single digits (<10%)** mainly due to low scale, major bought outs including sub-assemblies
- **R&D team < 20**; limited automation, high energy costs



2018-2021 (Transition Phase)

- Capacity **doubled to ~1,300 machines p.a.**; expansion funded by **INR 50-100 mn** annual internal capex
- Launch of NEXA premium range & first 5-axis prototypes;
- R&D **head-count moves to 30+**
- Backward-integration (sheet-metal, spindle, powder coating plant amongst others)
- Installation of rooftop solar to reduce daytime power consumption
- EBITDA Margins **increases to ~13%**



2021-2026 (Scale & Specialization)

- Capacity reaches to **2,500 machines p.a in Q4FY26.**
- Product universe widens to **388+ variants**; **37 new high-end models**
- **5-axis, HMC, Double-Column machines launched**
- Increasing foray into **Defence & Aerospace**
- FY26 revenue **INR 3,332 mn**; EBITDA margin **16.2 %** (Q4FY26: **16.2 %**)
- Order-book (30 Sep 2026) **~INR 5,077 Mn**; defence bids **INR 3,127 mn**, total bids **~INR 11,120 mn**
- Macatrol® in-house controller & low-cost automation deepen IP moat

Business Evolution (Pre 2018 to 2026)

Impact on Business & Investor Value



Transformation Area	Strategic Business Advantage	Value Creation for Investors
01  Transition to High-End Machines (VMCs, HMCs, 5-Axis, Turn-Mill)	 Significant increase in Average Selling Price (ASP) and complexity per unit; strengthens brand positioning in capital-intensive sectors	  Revenue per machine improved to ~INR 20 lacs per machine; delivers operating leverage and sustainable margin expansion
02  Entry into Regulated & High-Moat Sectors (Defence, Aerospace, Railways)	 Captures opportunities in segments with long order cycles, high technical qualification barriers, and fewer competitors	  Enhances business visibility, reduces demand cyclicality, and creates annuity-like revenue from institutional contracts
03  Vertical Integration & Indigenous Capability Development	 In-house manufacturing of critical components (sheet metal, control panels, spindles) and Macatrol® CNC controller; less reliance on imports	  Strengthens cost competitiveness, improves supply chain control, and shields margins from external volatility
04  Export Market Enablement (CE Compliance, Global Partnerships)	 Products tailored to global standards with export viability; scope for JV-based distribution in Europe and Africa	  Unlocks new geographies, diversifies revenue mix, and aligns with “China+1” sourcing strategy adopted globally
05  Institutional Tender Readiness (e.g., Defence Bids ~INR 3,127 mn, Total Bids ~INR 11,120 mn)	 Technical pre-qualification unlocks access to large-volume, multi-year public sector and defence contracts	  Positions company as a strategic supplier; wins have long gestation and foster repeat business
06  Platform-Led R&D Capability (37 new models launched in FY25 alone)	 Accelerated innovation cycle supported by internal design & prototyping capabilities; supports entry into niche segments	  Demonstrates adaptability to evolving customer needs; drives higher realizations and client retention

Transformation from a basic machine tool maker to a technology-led capital goods platform has created lasting strategic advantages, enabling margin expansion, entry into High-value sectors, and recurring revenue opportunities. These strengths underpin sustainable growth, superior capital efficiency, & a globally scalable business model.

Our Automations



GANTRY TYPE

Integrated Gantry Automation

- Efficient workpiece automation for single machines or linked multi-machine systems
- Built-in loader delivers maximum performance with minimal floor space
- Fully embedded in machine control for easy programming and rapid setup



GANTRY WITH ROBOT

Collaborative Automation Solutions

- Collaborative systems optimized for adaptable manufacturing environments
- Highly customizable solutions delivering superior output
- Supports washing, measuring, marking, and flexible gripper designs



STAND ALONE ROBOT

Multi-Machine Automation Benefits

- A single skilled operator efficiently manages several CNC machines
- Simplifies staffing and reduces labor dependency
- Enables rapid reaction and job prioritization
- Significantly boosts output from the existing machine park
- Achieves maximum utilization through minimized downtime



PALLET CHANGER

Multi-Pallet Automation System

- Scalable Multi-Machine Handling
- Supports multiple workpieces per pallet via standard interface, lowering cycle times
- Easily extended as production needs grow
- Overhanging workpieces handled without issue



FLEXIBLE MANUFACTURING SYSTEM

Flexible Manufacturing Automation

- Rapidly produces different products with minimal changeover or reconfiguration
- Highly configurable solutions delivering superior output
- Reduces direct labor expenses through fewer required operators

Continued focus on increasing share of defence and aerospace sectors



T90 Bhishma

Image sourced from <https://avnl.co.in/>



200+ Machines supplied to 35 Factories of Defence

- Supplied to 35 Defence Factories
- Including DRDO & Ordnance factories

100+ Machines supplied to 6 Factories for Aviation

- Supplied to 6 factories in Aviation and Aerospace
- Including HAL & ISRO



Machine for T90 Battle Tank parts

- HMC supplied to Engine Factory AVADI for T90-BHISM Battle Tank Engine parts.
- Proven and approved solution awarded by Finance Minister

Participating with Defence

- DRDO-Brahmos Project
- ISRO-Chandrayan 3 Project
- Heavy Vehicle Factory
- T90 Tank Modernization Project
- BSF-MMG Gun Manufacturers

HAL (LCA MK IA)

Image sourced from <https://www.hal-india.co.in/>



MOU for Defence & Aerospace

- MoU for INR 100 Cr. at “The Tenth Vibrant Gujarat Summit 2024” for New Facility for CNC Machines

Bids for INR 304 Crore

- Bids for INR 304 cr submitted which are under evaluation for Defence and Aerospace Sector

TECH R&D CENTERS



Ahmedabad Tech Centre



Coimbatore Tech Centre



Mohali Tech Centre



Hyderabad Tech Centre



Pune tech Centre



Faridabad Tech Centre



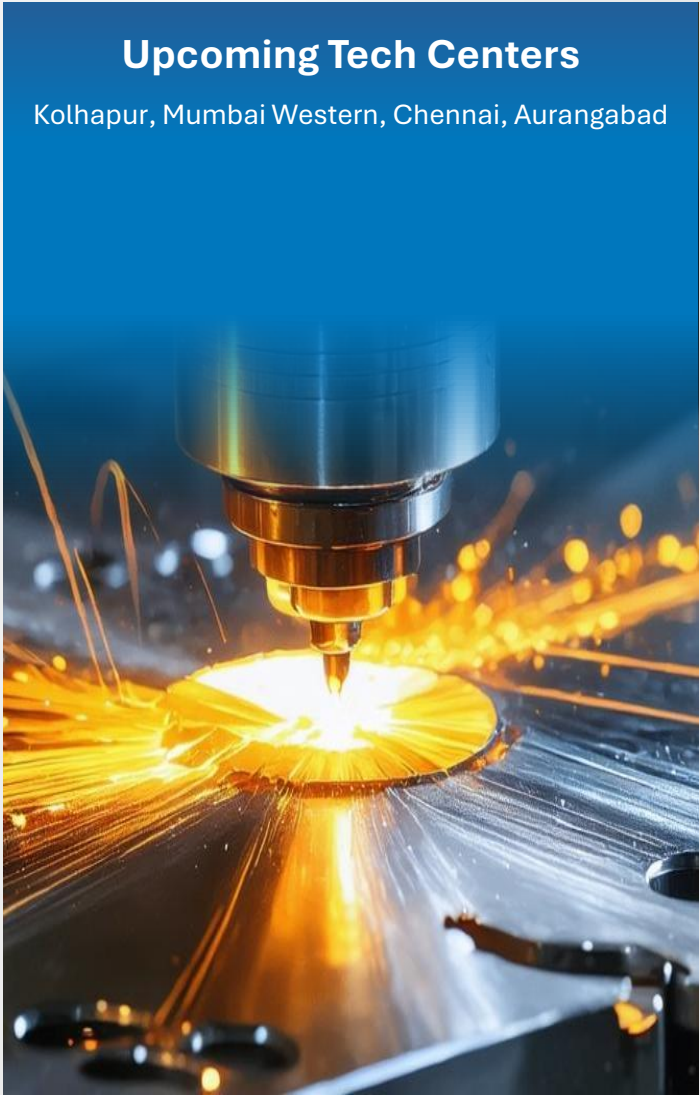
Jamnagar Tech Centre



Bangalore R&D



Surendranagar Tech Centre



The Road Ahead (2026 - 2030)



Greenfield Plant

- 60-acre Plant with total capacity of **10000** machines
- Phase-1 = 2,000 machines; **INR100** cr capex
- Total capacity → **5,000 in year 1 and 10,000** within 5 yrs
- **3-4x revenue** potential; operating-leverage to **>18 % EBITDA**

ESG Edge

- **90 %** daytime solar power
- Lower energy cost, green premium
- Further margin tailwind

Defence & Aerospace

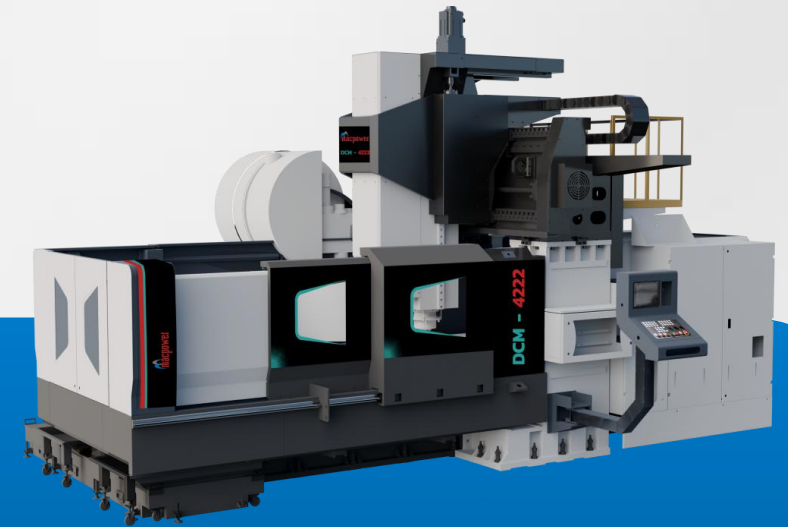
- **50 % of new plant** reserved for defence work
- Higher ASP Machines
- Long-cycle visibility

Advanced Controls & Robotics

- Macatrol®, Gantry / Automation kits
- IP-driven business offering higher margins and after-sales annuity revenue

Global JV & Export Push

- Co-branding + global distribution
- Diversified revenue, tech infusion



Future Direction (2026–2030)

- Increase revenue share from Defence & Aerospace sector
- Increase share of modern high end machines (including 5-axis)
- Setup New fully backward integrated facilities with initial capacity to go up to 5000 machines pa
- Evaluate Tech / Co-branding / Co-manufacturing domestic and global partnerships with Global reputed players



Product journey reflects a consistent, R&D-led upshift that has:

- Multiplied its revenue potential per machine
- Moved it from a price-taker to a value-driven provider
- Deepened barriers to entry via control systems and automation
- Created annuity-like service opportunities
- This evolution future-proofs the company and allows investors to benefit from premiumization, margin expansion, and long-term client relationships.

03

About Us

[Company Profile](#)

[Key Management](#)

[Our Network & Offerings](#)

[Our Products](#)

[Infrastructure](#)

[User Industry & Clientele](#)

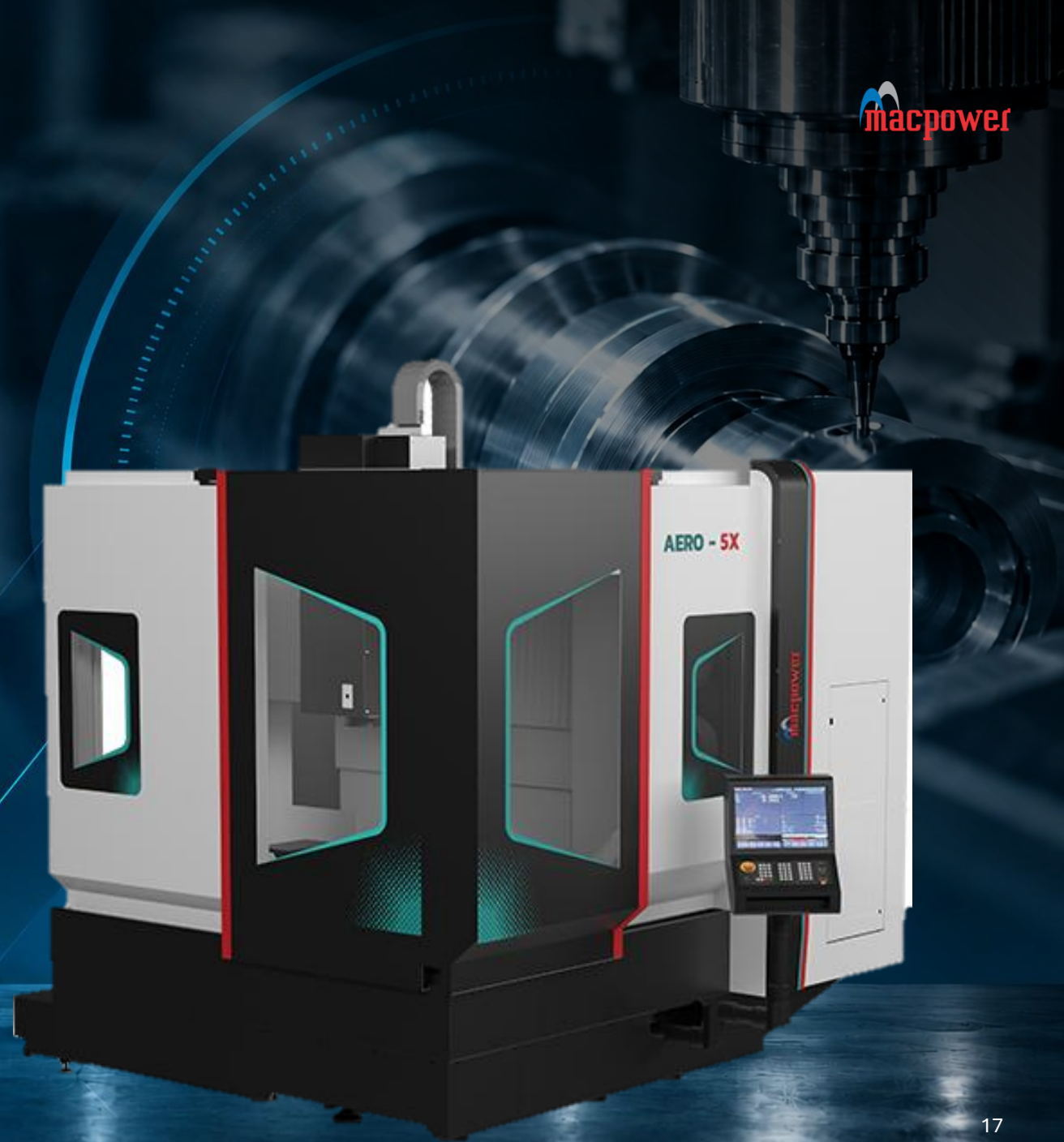
[Competitive Advantage](#)

[Global Machine tools market overview](#)

[CNC / Machine tool industry](#)

[Our ESG Efforts / ESG Edge](#)

[Participation at Upcoming events, 2027](#)



Company Profile



Established in 2003, Macpower CNC Machines Limited is engaged in the manufacture of Computerized Numerically Controlled (CNC) machines.

The company listed (IPO) in 2018. Proceeds of the issue were used to help the company backward integrate into the manufacture of Machining components and enhance production capacity.

Macpower currently offers the widest range of Turning Center, Twin Spindle Turning Center, VMC, Twin Spindle VMC, Turn Mill Center, HMC, VTL, DTC, Grinder, Pro Turning, Pro Milling, VMC with APC, **388+ variants & models serving 27 + product segments**



It has a CNC Machine manufacturing unit in an area of around **8 acres** at Metoda G.I.D.C., Rajkot, Gujarat (India).



Total employee strength **995 +**.



It has sales and service in **39 cities**



The company is now looking to further **backward integrate, using internal accruals, to develop state of the art patterns** for different machine models which will lead to cost reduction, further quality improvement, productivity and help increase overall production.



The company today has a capacity to manufacture **2,500 machines per annum**.

Key Management

Mr. Nikesh Mehta

Promoter, Whole-Time Director & CEO

Nikesh Mehta has an experience of around 18 years in the Machine Tool Industry. Nikesh Mehta holds a degree in Bachelors of Commerce from Saurashtra University.

His scope of work includes looking after the Machine Shop, Application Department, Purchase department and Production related activities of the company



Mr. Rupesh Mehta

Promoter, Chairman & Managing Director

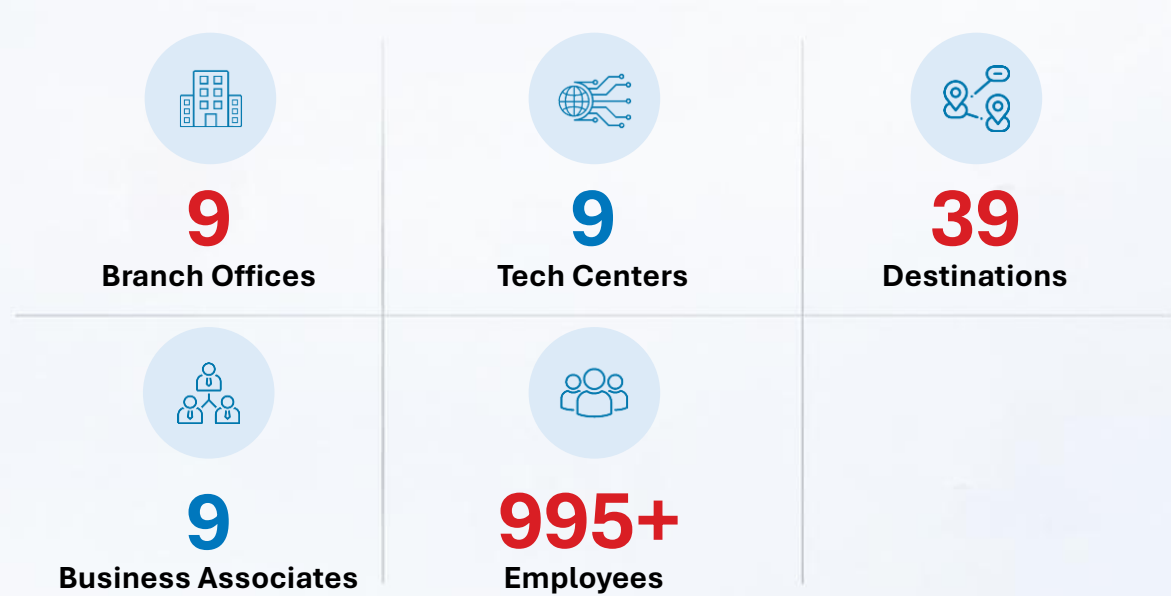
Rupesh Mehta has an experience of more than 29 years in the Machine Tool Industry. He holds a degree in Bachelor of Commerce from Saurashtra University. He looks after all the corporate decision and is responsible for the entire business operation of the company.

Major landmarks of his journey:

- **Executive Director:**
Indian Machine Tools Manufacturers Association
- **Former President:**
Rajkot Machine Tool Association
- **Former Treasurer:**
Rajkot Chamber of Commerce
- **Former Director:**
Rajkot Engineering Association



Our Network and Offerings

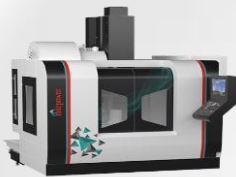


Key products at a glance



Turning
Centre

Automobile, Agriculture,
Railway, Marine, Construction
equipment, General
Engineering



Vertical
Machining Centre

Die & Mold, Automobile,
Agriculture, Pump & Valves,
Aerospace, Defence, General
Engineering.



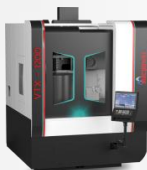
Horizontal
Machining Centre

Automobile, Agriculture, Pump
& Valves, Aerospace, Defence,
General Engineering.



Twin
Spindle – Turning

Automobile, Agriculture, Brass
Industry, Hardware Industry,
Bearing Industry, Pump &
Valves, General Engineering



Vertical
Turret Lathe

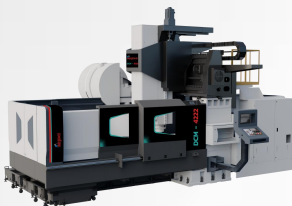
Automobile, Defence,
Aerospace, Pump and
Valves, General
Engineering



Drill Tap
Centre

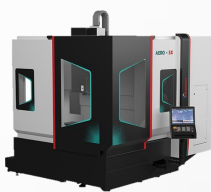
Mobile, Die & Mold,
Automobile, Agriculture, Pump
& Valves, Aerospace, Defence,
General Engineering

End User Segments



Double Column
Machine

Machine Tool, Die & Mold,
Automobile, Agriculture, Pump
& Valves, Aerospace, Defence,
General Engineering



5 Axis
Machine

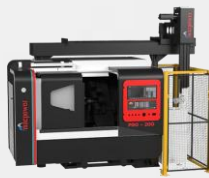
Aerospace, defence, medical,
automotive, molds and dies,
and applications requiring high
geometric accuracy



Turn
O-Mill

Aerospace, Defence,
Automotive, Medical
Instrument, General
Engineering

End User Segments



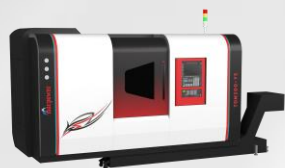
Pro 200
Gantry

Automobile, Agriculture, Rolling Mill, Brass Industry, Hardware
Industry, Bering Industry, Automotive, Railway, Marine,
Construction equipment, General Engineering.



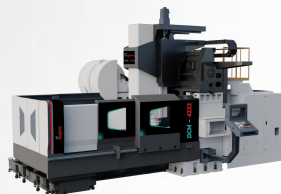
VX 300 Super with
Automation

Products development in recent past



**TOM
200- YS**

Automobile, Agriculture,
Rolling Mill, General
Engineering, Defence.



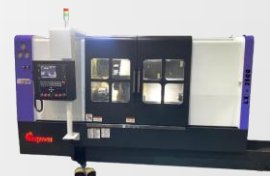
**DCM
4222**

Defence & Aerospace,
Automobile, Machine Tool,
General Engineering



**DCM
3216**

Agriculture, Pump & Valve,
General Engineering



**LX
2500**

Automobile, Agriculture,
Rolling Mill, General
Engineering

End User Segments



**DCM
2112**

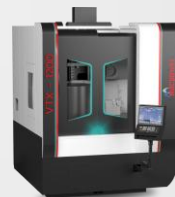
Die & Mold



**DCM
3222**

Machine Tool, Press Industry,
General Engineering

End User Segments



**VTX
1200**

Agriculture, Pump & Valve,
General Engineering

Products development in recent past



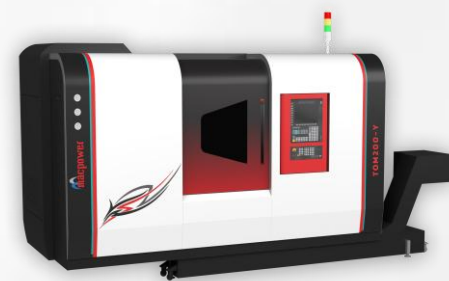
**1066
APC**

Vertical Turning Machine with automatic two plate changer



**TOM
1500 – Y Axis**

Turn mill center with Y axis with programmable tailstock and programmable steady rest with 1500mm length



**TOM
200 - YS**

Tourn O Mill with Y Axis with sub spindle with 250 stroke BMT 55 & 66 Station



**LX
3000**

Tourn O Mill with Z Axis 3 meter with Turning Dia 630 MM

End User Segments

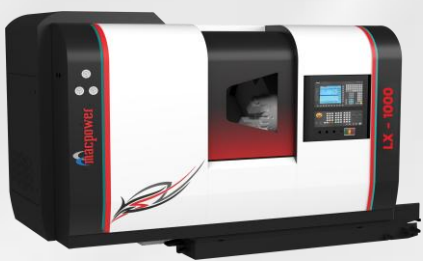
Defence & Aerospace, Automobile and, General Engineering.

Automobile, Agriculture, Rolling Mill, General Engineering, Defence

Machine Tool, Press, Defence & Aerospace, Agriculture, Mother machining, Automobile, Agriculture, Brass Part, General Engineering.

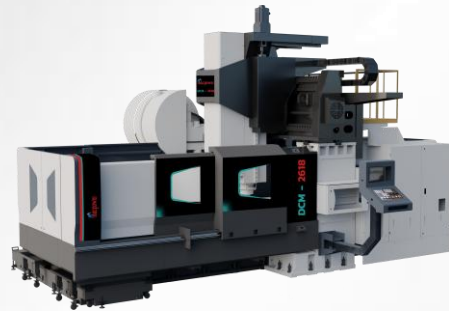
Machine Tool, Press, Defence, Agriculture, , Automobile, Agriculture, General Engineering.

Products development in recent past



LX
1000

Tourn O Mill with BMT 55 with Programmable Tailstock & Programmable Steady report



DCM
2618

Double Column Machine with Spindle BT50 & ATC Taiwan make



LX
1000

Tourn O Mill Centre with Y axis & Turret VDI 40, Programmable Steady rest & programmable Tailstock.



TOM
200 - Y

Tourn O Mill Center with Y Axis with VDI 40 Turret & Tailstock movement by Servo Motor

End User Segments

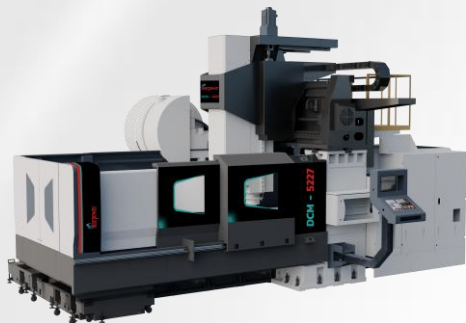
Machine Tool, Press, Defence, Agriculture, Mother machining, Automobile, Agriculture, General Engineering.

Machine Tools, Railway, Aerospace & Defence, Agriculture, Heavy Component, Agriculture, General Engineering.

Machine Tool, Press, Defence, Agriculture, Mother machining, Automobile, Agriculture, Railway, General Engineering.

Machine Tool, Press, Defence & Aerospace, Agriculture, Mother machining, Automobile, Agriculture, Brass Part, General Engineering.

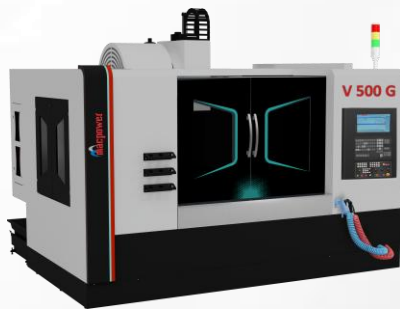
Products development in Q2 & H1FY27



**DCM
5227**

Double column machining
centre with 5 phase machining

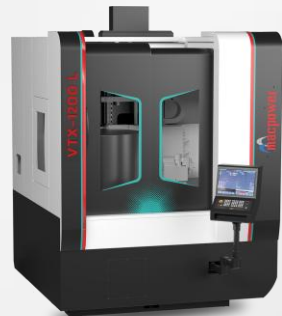
Machine Tool Builder, Aerospace &
Defence, Agriculture, General Engineering



V 500 G

Vertical milling center for
graphite machining process

Graphite



**VTX
1200 L**

Vertical turning lathe with live
tool turret BMT 75 for milling
operation

Valve Boarding, Automobile

End User Segments

Infrastructure



Head Office & Plant



R&D Centre



Corporate Office



Manufacturing Plant



Corporate Office

User Industry



Automotive



Aerospace



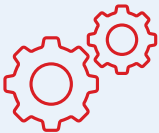
Defence



**Government: PSUs &
Education Sector**



Medical



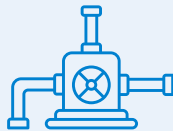
**General
Engineering**



Energy



Oil & Gas



Pump & Valve



Bearings



Railway



Valves



Textiles



Agriculture

Clientele at a glance



Competitive advantage



Lowest cost producer

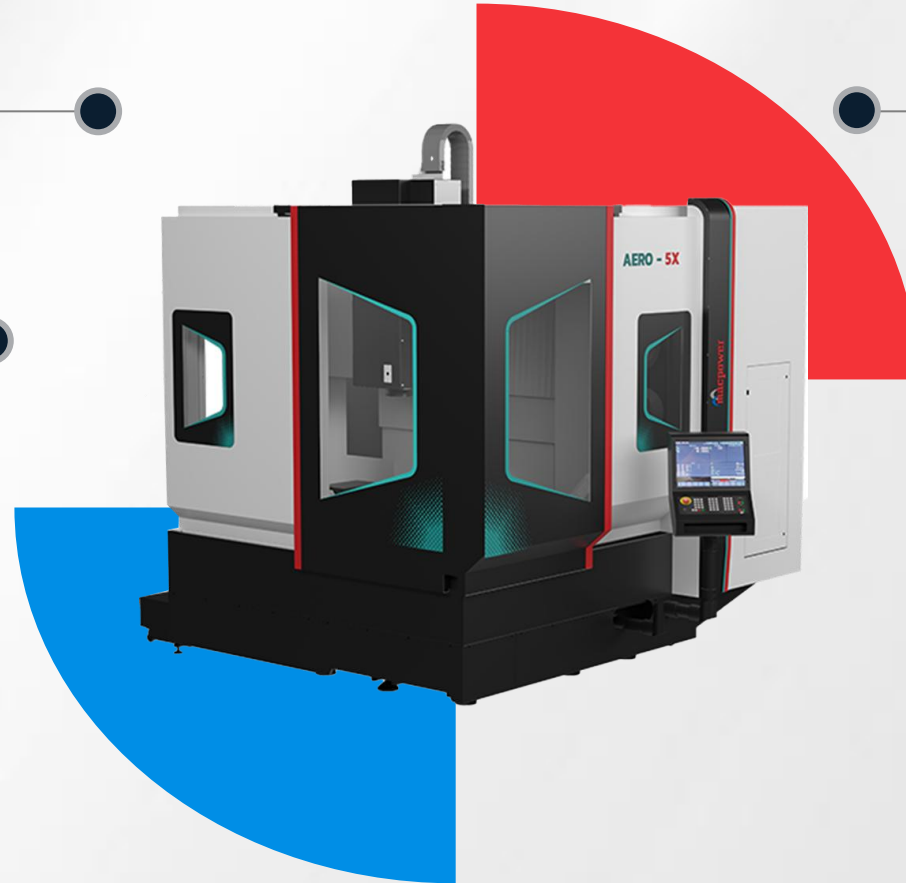
Amongst all its peers, Macpower is the lowest cost producer, generating amongst the highest EBITDA and PAT margin in the industry

Best Return Ratios

ROE and ROCE is amongst the highest vis-a-vis peers and displays the working capital efficiency of the company.

High promoter holding

Promoter holding stands at **73.22%** as on September'26. In the past, promoter has been averse to taking dividend, even as minority shareholders were allotted the dividend



Zero Debt

Macpower is one of the few net debt negative companies in the sector.

High Asset Turnover

Asset turnover for the company currently stands at ~3x and can go up to 5x in the current plant – one of the highest amongst its peers

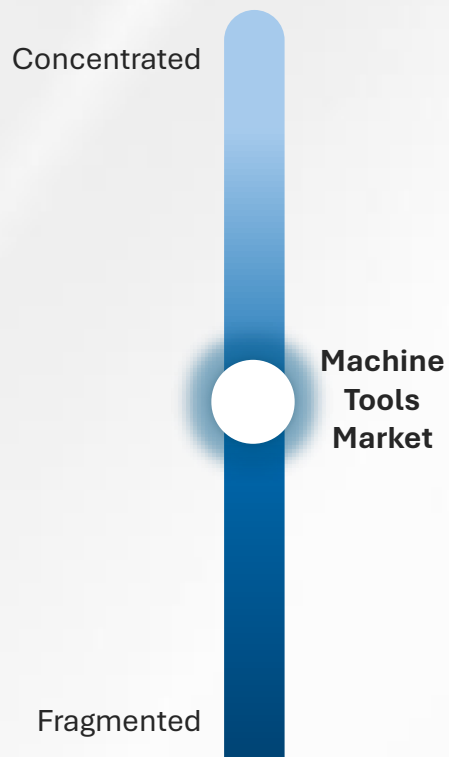
Widest range of products

With over 27+ different product segments, 388+ models & variants, the company has the widest range of offering amongst peers

Global Machine tools market overview



Market Concentration

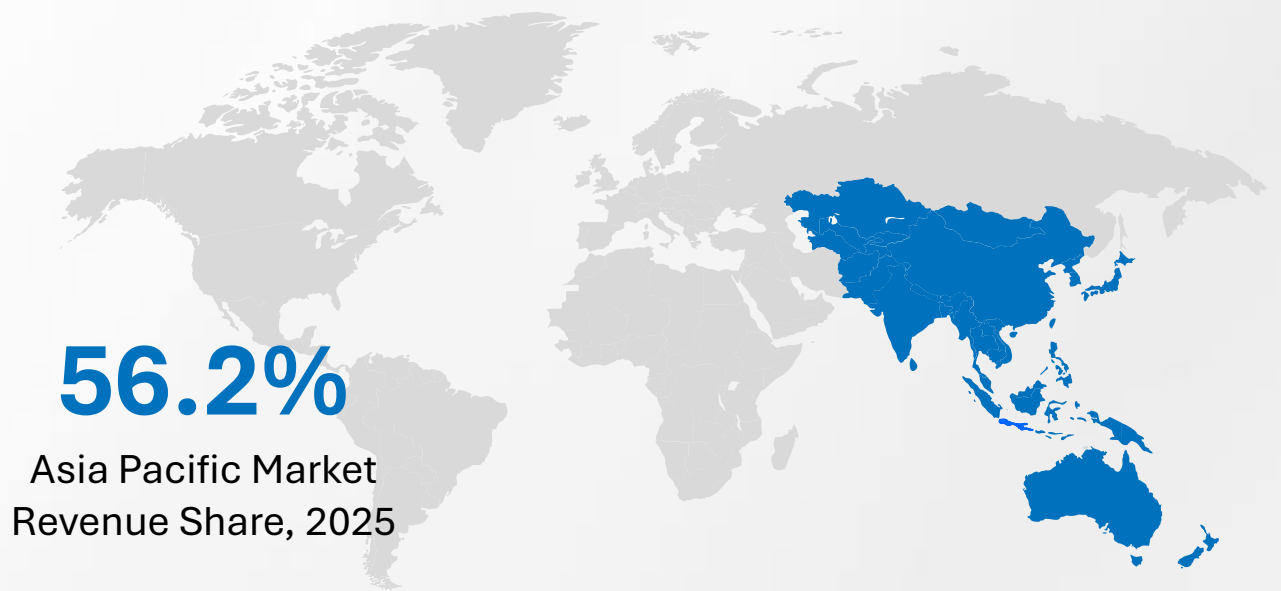


Market Growth Stage

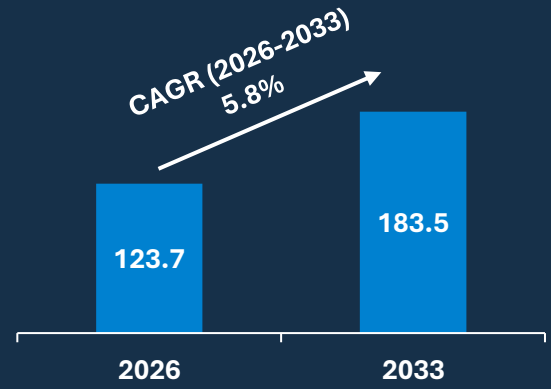
- Low
- Medium**
- High

Pace of Market Growth

- Accelerating**
- Decelerating



The global machine tools market size was estimated at **USD 123.7 billion** in 2026 and is projected to reach **USD 183.5 billion** by 2033, growing at a **CAGR of 5.8%** from 2026 to 2033. The machine tools market is primarily driven by the growing demand for high-precision components across industries such as automotive, aerospace, and electrical manufacturing.



Source: grandviewresearch.com

CNC / Machine tool industry



Competitive Benchmarking

Metric	India 	China 	Germany 	Japan 
Global Position (Consumption)	#4	#1	#3	#6
Global Position (Production)	#9	#1	#2	#3
Industry Strength	Emerging	Very strong	Very strong	Very strong
Core Advantage	Cost & domestic demand	Scale + Ecosystem	Precision + engineering	Precision + automation
CNC Penetration	Rising	High	Very high	Very high
Import Dependency	High	Low – Medium	Low	Low
Key End Markets	Auto, defence, engineering, aerospace, railways	Auto, electronics, general manufacturing	Auto, aerospace, machinery	Auto, electronics, precision
Technology Position	Developing to advanced	Advanced	World-leading	World-leading
Local Controller Ecosystem	Developing	Growing	Very strong	Very strong
Export Strength	Developing	Very strong	Very strong	Very strong
Government Push	Very Strong	Very strong	Strong	Strong
Cost Competitiveness	High	Very High	Low - Medium	Medium
Precision Capability	Moderate – High	High	Very High	Very High
5-Axis Capability	Developing	Advanced	Very Strong	Very strong
Semiconductor/Ultra Precision Capability	Developing	Strong	Strong	Very strong

Source: IMTMA

Our ESG Efforts

Environment

- **750 KW** roof top solar plants have been installed at the factory (including 550 KW on new assembly building) which will help in **~90% power savings** during day time.
- Zero Liquid discharge facility

Social

- Meal is provided to all plant employees, everyday.
- Spent INR **57.10 lakhs** by way of CSR towards Promoting Education & Health Care.

Governance

- Well diversified Board of Directors with 6 number of directors out of 3 being independent directors
- Promoter-led management with deep techno-commercial expertise, supported by an experienced Board of Directors, driving sustainable growth and long-term shareholder value creation.
- Robust internal control and checks through well defined systems and processes to ensure highest standards of reporting for our clients
- Independent Director Chairs the Nomination & Remuneration Committee; Audit Committee as well at Stakeholder Relations Committee.

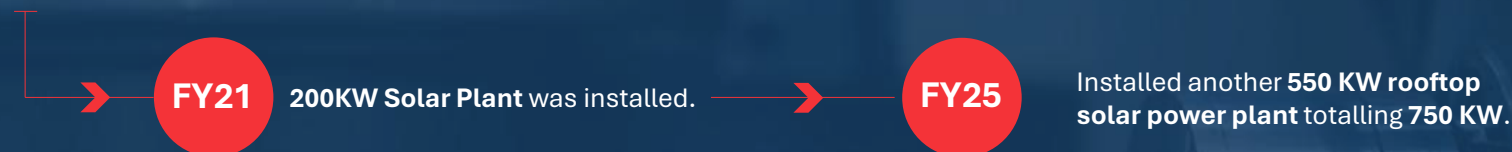


Sustainability & Energy Conservation Initiatives

- Installed **200 KW** rooftop solar plant in FY21.
- Installed another **550 KW** rooftop solar power plant totaling **750 KW**
- Total **750 KW** capacity to enable **~90% daytime power savings**, reducing grid dependency.
- Significant reduction in carbon footprint and support in mitigating greenhouse gas emissions.
- Step towards self-reliance in captive power consumption and clean energy adoption.

SOLAR PLANT WITH CAPACITY OF 750KW

Rooftop Solar Journey



INVESTMENT RATIONALE

Dedicated to sustainable development by aligning economic, environmental, and social responsibilities

Continuous investment in energy-efficient equipment and renewable energy adoption.

Total Capital Investment in Energy Conservation Equipment **~INR 6.34 Million in FY21 and ~INR 12.9 Million in FY25**

Power Consumption					
Particulars	2021-22	2022-23	2023-24	2024-25	2025-26
a) Electricity					
Purchased (KWH)(Units)	8,95,140	10,32,273	10,71,474	12,54,990	8,80,018
Total Amount (INR)	66,98,344	91,41,153	1,06,43,603	1,00,70,924	76,74,030
Average Unit Rate (INR)	7.48	8.86	9.93	8.02	8.72
b) Solar Energy					
Generated (Units) during the year	2,54,000	2,40,000	2,31,000	3,59,752	10,30,000
Amount saved due to Solar Energy (INR)	19,00,685	21,25,287	22,94,664	28,86,904	89,81,920

**Total Amount saved till FY26
~INR 18.2 Million**

Participation at Upcoming events, 2027



IMTEX 2027:

Location: Bangalore International Exhibition Center (BIEC), Bangalore.
Hall no: 5 **Stall No:** B104



ACMEE 2027:

Location: Chennai Trade Centre, Chennai
Hall no: 4 **Stall No:** A3



MACHAUTO EXPO 2027:

Location: Ludhiana Exhibition & Convention Center (LECC), GT ROAD Sahnewal, Punjab
Hall no: 7 **Stall No:** B1



DMTX 2027:

Location: Yashobhoomi (IICC), Dwarka, New Delhi
Hall no: A **Stall No:** A121

04

Annual Financials

Annual Highlights & Capex

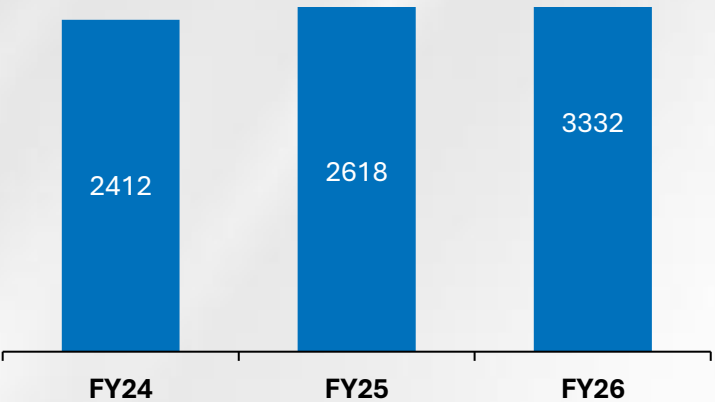
Annual Income Statement

Balance Sheet

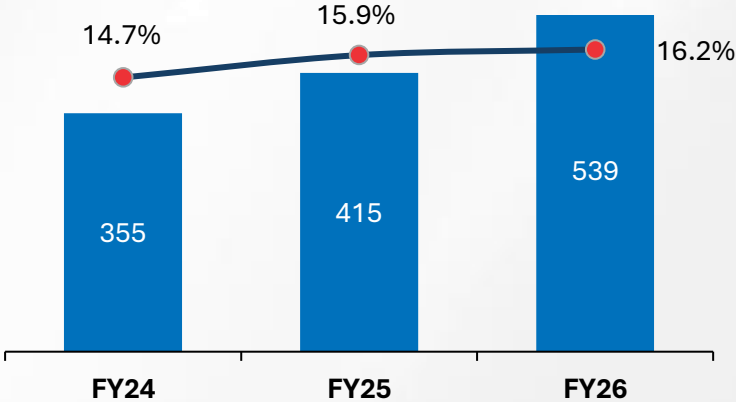
Annual financial highlights and CAPEX



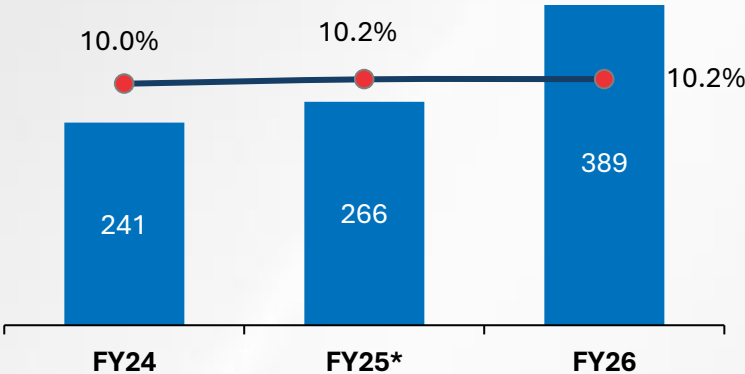
REVENUE (INR Mn.)



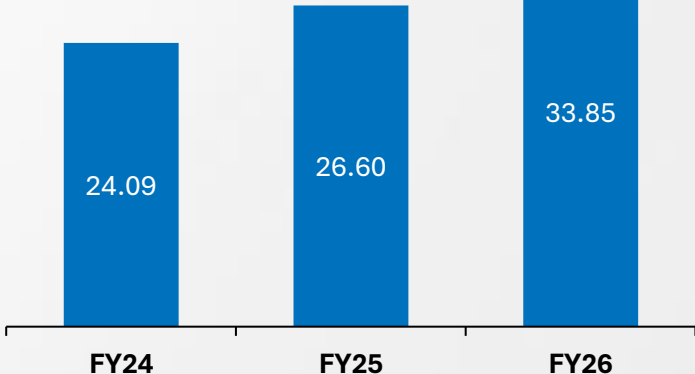
EBITDA (INR Mn.) & EBITDA MARGIN (%)



PAT (INR Mn.) & PAT MARGIN (%)



EPS (INR)



CAPEX COMPLETED

INR 91.6 Mn
FY24

INR 124.2 Mn
FY25

INR 153.6 Mn
FY26

Capex in Construction & Machinery for Backward Integration & increasing Production & Productivity

*Adjusted PAT (Profit excluding exceptional items and prior period tax)

Annual income statement



Particulars (INR Mn)	FY22	FY23	FY24	FY25	FY26
Revenue From Operations	1,901.2	2,018.9	2,411.7	2,618.2	3,331.8
Total Expenses	1,696.1	1,812.2	2,057.1	2,202.7	2,792.8
EBITDA	205.1	206.7	354.6	415.4	539.0
EBITDA Margin	10.79%	10.24%	14.70%	15.87%	16.18%
Other Income	8.3	2.6	13.6	3.6	3.4
Finance Cost	1.5	2.3	2.5	5.6	15.7
Depreciation	27.9	33.7	41.4	59.4	74.0
PBT (Before Exceptional Item)	183.9	173.3	324.3	354.0	452.8
Exceptional Item*	-	-	-	(7.7)	0.0
PBT (After Exceptional Item)	183.9	173.3	324.3	346.3	452.8
Tax	55.5	44.4	83.4	91.9	114.1
Reported PAT	128.4	128.9	241.0	254.4	338.7
Adjusted PAT	128.4	128.9	241.0	262.1	338.7
Reported PAT Margin	6.74%	6.38%	9.99%	9.72%	10.17%
Adjusted PAT Margin	6.74%	6.38%	9.99%	10.01%	10.17%
Reported EPS (INR)	12.83	12.88	24.09	25.43	33.86
Adjusted EPS (INR)	12.83	12.88	24.09	25.43	33.86

REVENUE CAGR
FY22-26

15%

EBITDA CAGR
FY22-26

27%

PAT CAGR
FY22-26

27%

Balance sheet



Equity & Liabilities (INR Mn)	FY25	FY26	H1FY27
Share Capital	100.0	100.0	100.0
Reserves & Surplus	1328.2	1652.4	1868.5
Total Equity	1428.2	1752.5	1968.5
Borrowings	1.4	2.2	12.4
Long Term Provision	0.1	-	-
Other Financial Liabilities	0.4	0.4	0.4
Lease Liabilities	25.3	1.9	49.7
Deferred Tax Liabilities	26.7	28.5	30.3
Non-Current Liabilities	53.9	32.9	92.9
Short Term Borrowings	0.8	1.7	3.4
Lease Liabilities	3.5	1.1	5.1
Trade Payables	554.4	717.5	717.9
Other Financial Liabilities	0.2	0.3	0.1
Other Current Liabilities	103.5	95.0	169.9
Short Term Provisions	35.6	53.6	52.7
Current Tax Liabilities	0.8	-	-
Current Liabilities	698.8	869.2	949.2
Total Equity & Liabilities	2180.9	2654.6	3010.6

Assets (INR Mn)	FY25	FY26	H1FY27
Fixed Asset	519.0	586.5	611.6
Right To Use Asset	27.1	2.7	54.4
Work-In-Progress	48.6	6.5	2.6
Other Intangible Asset	3.5	17.2	28.9
Intangible Assets Under Development	0.9	-	-
Financial Assets	8.6	8.0	10.5
Other Non-Current Asset	1.0	1.0	6.3
Non - Current Assets	608.8	621.9	714.2
Current Investment	-	-	-
Inventories	1087.9	1455.5	1700.2
Trade Receivables	343.2	462.7	228.9
Cash & Cash Equivalents	65.9	522.1	278.3
Short Term Loans and Advances	4.5	3.7	5.4
Others	47.9	12.0	19.2
Current Tax Asset	-	7.4	13.3
Other Current Assets	22.7	25.2	51.0
Current Assets	1572.1	2032.7	2296.3
Total Assets	2180.9	2654.6	3010.6

Awards and achievements

MSE-1 certification for highest financial strength and operational ability by CRISIL

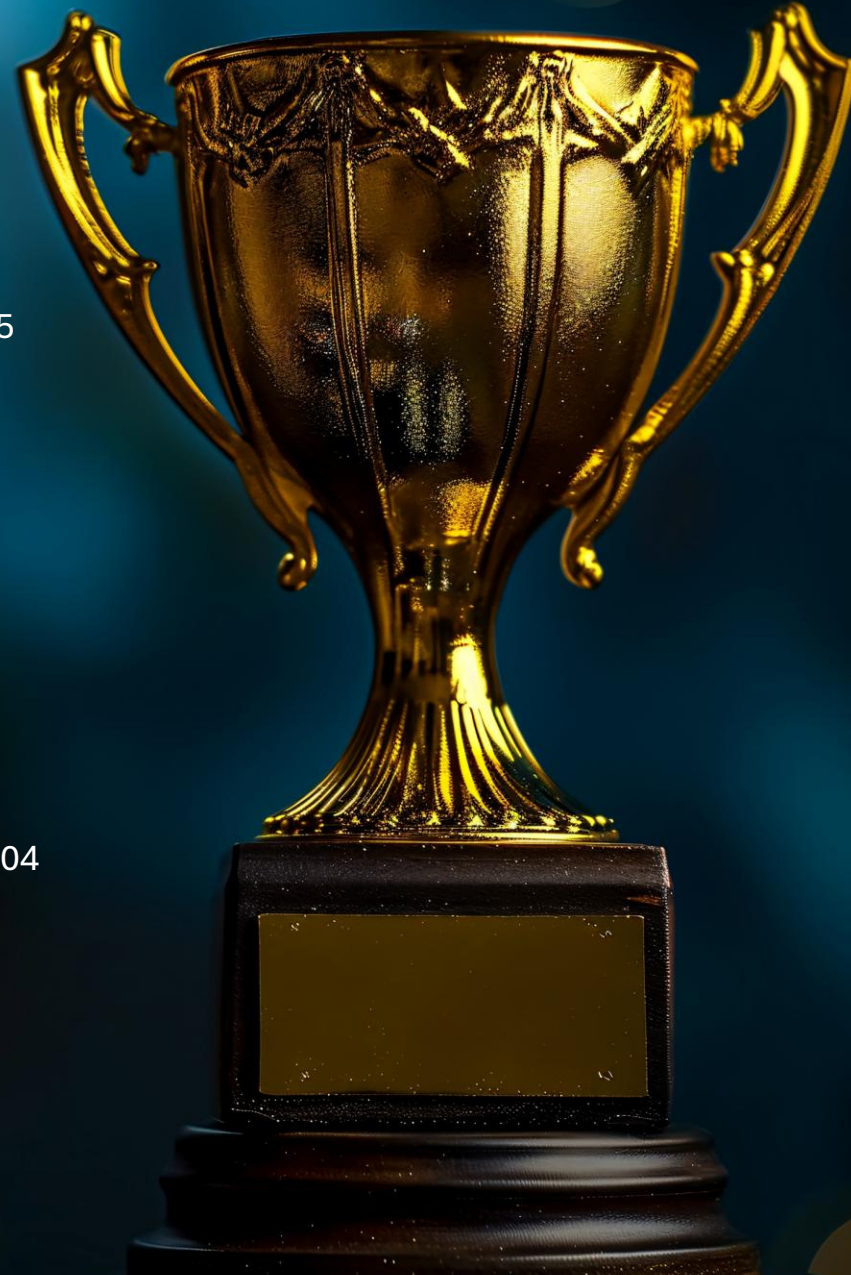
FIE Foundation Award at IMTEX 2015 for Multi Tasking Machine Turn O' Mill Y S

4th Ranked in highest excise tax pay in the year 2010 -11

FIE Foundation Award at IMTEX 2017 for Twin Spindle VMC V855 Twin Head

FIE Foundation Award at IMTEX 2013, Bangalore for designing excellence for model TURN 'O' MILL 200

Best Product Award for LX 200 Super at Engineering Expo in 2004



MACPOWER CNC MACHINES LIMITED

Email : cs@macpowercnc.com

Ph. +91 2827 287930 / 31

Website: www.macpowercnc.com

KAPTIFY® Consulting

Strategy & Investor Relations | Consulting

Email: info@kaptify.in

Ph. +91 845 288 6099

Website: www.kaptify.in

THANK YOU!

