



GST: 08AANCM0020G12T
CIN : U74999RJ2019PLC066608

Macobs Technologies Limited

(Formerly known as Macobs Technologies Private Limited)

Office : 1st Floor Office No 2 Plot No 184, Sarthi Marg
Doctors Colony Near Sec-09 Chitrakoot Scheme,
Vaishali Nagar, Jaipur, Rajasthan, India, 302021
E-mail : team@macobstech.com

Date: 14.11.2025

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East), Mumbai, 400051

SYMBOL: MACOBSTECH

Sub: Outcome of the Board Meeting & Submission of Unaudited Financial Results for the Half Year ended September 30, 2025

Dear Sir/ Madam,

The Board of Directors of the Company at their meeting held on Friday, 14th November, 2025 has inter alia, considered and approved the following:

- Approved the Unaudited Standalone Financial Results for the Half Year ended on September 30, 2025.

We hereby submit the following documents for your records:

A copy of the Unaudited Standalone Financial Results for the Half Year ended 30th September, 2025, Statement of Assets and Liabilities, Cash Flow Statements, Auditors Report.

The meeting of Board of Directors commenced at 05:00 P.M. and concluded at 08:00 P.M.

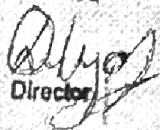
You are requested to take the above on record.

Thanking You,

Yours faithfully,

For Macobs Technologies Limited

For Macobs Technologies Limited


Director

Dushyant Gandotra
Managing Director
DIN: 08360731

Independent Auditor's Review Report on Half yearly Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors
Macobs Technologies Limited
Jaipur

Introduction

We have reviewed the accompanying statement of unaudited financial results of "Macobs Technologies Limited" for half year ended 30th September 2025 ("the statement") which include the accompanying 'Statement of Unaudited Financial Results for the half year ended 30th September 2025 together with the relevant notes thereon (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

The statement is the responsibility of the Company's Management and has been approved by Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard prescribed under section 133 of the companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review issue a report on these financial statements is based on our review.

Scope of Review

1. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410 "Review of interim Financial Information performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express an audit opinion.

2. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance





with the recognition and measurement principles laid down in accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NGMKS & Associates

Chartered Accountants

Firm's Registration No. 024492N


Nitin Goyal

Partner

Membership No 517698

Place: New Delhi

Date: 14th November, 2025

UDIN: 25517698BMMXRY6332



Macobs Technologies Limited
1st Floor Office No 2 Plot No 184, Sarthi Marg Doctors Colony, Near Sec-09
Chitrakoot Scheme, Vaishali Nagar, Jaipur, Jaipur, Rajasthan, India, 302021
CIN:-U74999RJ2019PLC066608
Statement of Assets, Equity and Liabilities as on 30th September, 2025
(All amounts in Indian Rupees in Lakhs unless otherwise stated)

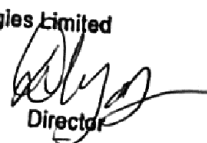
Particulars	As at 30th September, 2025 (Un-Audited)	As at 31st March, 2025 (Audited)
Equity & Liabilities		
Shareholder's fund		
Share Capital	979.52	979.52
Reserves and Surplus	1,972.21	1,829.86
	2,951.73	2,809.38
Non- Current Liabilities		
Long-term Borrowings	16.10	32.27
Deferred Tax Liabilities (Net)	-	-
Other long term liabilities	-	-
Long- term provisions	24.04	18.69
	40.14	50.96
Current Liabilities		
Short-term Borrowings	204.80	29.26
Trade payables		
(a) total outstanding dues of micro and small enterprises	261.54	8.12
(b) total outstanding dues of creditors other than micro and small enterprises	138.85	74.07
Other current liabilities	173.56	169.40
Short-term provisions	32.20	17.89
	810.95	298.74
Total Equity & Liabilities	3,802.82	3,159.08
Assets		
Non- Current Assets		
Property, Plant & Equipments		
Property, Plant & Equipment	78.23	63.36
Intangible assets	-	-
Non- current Investments	-	-
Deferred Tax Assets (Net)	11.13	28.02
Long- term loans & advances	203.23	203.23
Other Non-Current Assets	1.50	10.00
	294.09	304.61
Current Assets		
Current Investments	-	6.88
Inventories	551.26	810.64
Trade Receivables	905.25	214.00
Cash and Bank Balances	204.77	597.10
Short Term Loan and Advances	1,045.69	541.30
Other Current Assets	801.76	684.55
	3,508.73	2,854.47
Total Assets	3,802.82	3,159.08

Summary of significant accounting policies and the accompanying notes are an integral part of the financial statements

For, Macobs Technologies Limited

For Macobs Technologies Limited

Dushyant Gandotra
Managing Director
DIN : 08360731


Director

Place : Jaipur
Date : 14.11.2025


Macobs Technologies Limited
1st Floor Office No 2 Plot No 184, Sarthi Marg Doctors Colony, Near Sec-09
Chitrakoot Scheme, Vaishali Nagar, Jaipur, Jaipur, Rajasthan, India, 302021
CIN:-U74999RJ2019PLC066608
Statement of Un-Audited Standalone Result for the Half Year Ended 30th September, 2025
(All amounts in Indian Rupees in Lakhs unless otherwise stated)

S.N.	Particulars	Half Year Ended			Year Ended
		30th Sept, 2025	31st March, 2025	30th Sept, 2024	31st March, 2025
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1	Income from operations				
	(a) Revenue from operations	1,915.55	706.23	1,655.02	2,361.25
	(b) Other Income	24.39	28.91	3.93	32.84
	Total Income (1)	1,939.94	735.14	1,658.95	2,394.09
2	Expenses				
	a) Purchase of Stock in Trade	925.79	551.96	559.12	1,111.08
	b) (Increase)/decrease in inventories of traded goods	259.38	(417.03)	(95.96)	(512.99)
	c) Employee benefit expenses	52.24	54.62	47.05	101.67
	d) Finance Costs	7.42	11.92	11.61	23.53
	e) Depreciation & amortizations expenses	12.11	10.89	10.25	21.14
	f) Other expenses	491.58	416.20	881.00	1,297.20
	Total Expenses (2)	1,748.50	628.56	1,413.08	2,041.63
3	Profit/(Loss) before exceptional items and tax (1-2)	191.43	106.58	245.87	352.46
4	Exceptional Items	-	-	-	-
5	Profit/(Loss) before tax (3-4)	191.43	106.58	245.87	352.46
6	Tax Expenses:-				
	(a) Current Tax	32.20	50.95	63.00	113.95
	(b) Current tax expenses related to prior years	-	(0.12)	-	(0.12)
	(c) Deferred Tax (Assets)/Liabilities	16.89	(21.06)	(0.92)	(21.98)
	Total Tax Expenses (6)	49.10	29.77	62.08	91.85
7	Profit/(Loss) for the period/Year before adjustment for Associate (5-6)	142.34	76.81	183.79	260.61
8	Add : Share of (Profit)/Loss of Associate	-	-	-	-
9	Profit for the Period {after adjustment for Associate (7+8)}	142.34	76.81	183.79	260.61
10	Paid up Equity Share Capital (Face Value of Rs.10 per share)	979.52	979.52	979.52	979.52
11	Reserves Excluding revaluation reserve	1,972.21	1,829.86	2,133.44	1,829.86
12	Earning Per Share*	Non Annualised	Non Annualised	Non Annualised	Annualised
	a) Basic Earning Per Share (BEPS)-In Rs	1.45	0.78	2.24	2.90
	b) Diluted Earning Per Share (DEPS)-In Rs	1.45	0.78	2.24	2.90

Summary of significant accounting policies and the accompanying notes are an integral part of the financial statements

For, Macobs Technologies Limited

For Macobs Technologies Limited


Director

Dushyant Gandotra
Managing Director
DIN : 08360731

Place : Jaipur
Date : 14.11.2025

Macobs Technologies Limited
1st Floor Office No 2 Plot No 184, Sarthi Marg Doctors Colony, Near Sec-09
Chitrakoot Scheme, Vaishali Nagar, Jaipur, Jaipur, Rajasthan, India, 302021
CIN:-U74999RJ2019PLC066608
Cash Flow Statement for Half Year Ended 30th September, 2025
(All amounts in Indian Rupees in Lakhs unless otherwise stated)

Particulars	For the Half Year Ended 30th September, 2025 (Un-Audited)	For the Half Year Ended 30th September, 2024 (Un-Audited)
A. Cash From Operating Activities		
Net Income before tax	191.43	245.87
Add : Depreciation	12.11	10.25
Add : Interest On Loan	7.42	11.44
Add: Gratuity Provision	3.11	-
Less : Income from sale of investments	-	(0.13)
Less : Interest Income	(1.16)	(2.95)
Less : Profit on Sale of Investment	(0.04)	-
Less : Exchange Gain	-	(0.03)
Operating Profit before Working Capital Changes	212.87	264.45
Change in Working Capital		
(Increase)/Decrease in Inventory	259.38	(95.95)
(Increase)/Decrease in Trade Receivables	(691.25)	(652.45)
(Increase)/Decrease in Short Term Loan and Advances	(504.39)	(862.23)
(Increase)/Decrease in Other Current Assets	(117.21)	0.94
(Increase)/Decrease in Other Non Current Assets	8.50	(405.36)
Increase/(Decrease) in Trade Payables	318.20	273.32
Increase/(Decrease) in Other Current Liabilities	4.16	48.47
Increase/(Decrease) in Provisions	16.55	289.49
Cash Generated From Operations	(493.19)	(1,139.32)
Tax Expenses		
Tax Paid	32.20	63.00
Total Tax Expenses	32.20	63.00
Net Cash Flows From Operating Activities (A)	(525.40)	(1,202.32)
B. Cash From Financing Activities		
Shares Issued	-	1,946.40
Interest Paid on Loan	(7.42)	(11.44)
Loan Taken/(Repaid)	159.37	(168.38)
Net Cash Flow from Financing Activities (B)	151.95	1,766.58
C. Cash From Investing Activities		
Sale/(Purchases) of Fixed Assets	(26.97)	(0.96)
Purchases of Investment	-	(0.02)
Proceeds From Sale of Investments	6.92	0.13
Interest Income	1.16	2.95
Net Cash From Investing Activities (C)	(18.90)	2.10
Net Increase/(Decrease) in Cash or Cash Equivalents (A+B+C)	(392.33)	566.36
Add:-Cash and Cash Equivalents at the Beginning of the Year	597.10	413.92
Cash and Cash Equivalents at the End of the Year	204.77	980.28

Notes to Accounts Attached herewith are integral part of financial statement
The above Cash Flow Statement has been prepared as per AS-3 "Cash Flow Statement".

For, Macobs Technologies Limited
For Macobs Technologies Limited

Dushyant Gandotra
Managing Director
DIN : 08360731


Director

Place : Jaipur
Date : 14.11.2025

Other Notes:

- 1 The above unaudited financial results for the half year ended on September 30, 2025 have been reviewed by the Audit Committee and have been approved by the Board of Directors in its meeting held on 14th November, 2025.
- 2 The unaudited Financial Statements are prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013 and the rules made thereunder and in the format as prescribed under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 As the Company's business activity primarily falls within a single business and geographical segment, there are no additional disclosures to be provided in terms of Accounting Standards 17 on 'Operating Segment' issued by the "Institute of Chartered accountants of India"
- 4 The Company is in the process for MSMEs verification for their outstanding vendors, hence these are taken subject to confirmations. Further Stock has been considered without physical verification as certified by management.
- 5 Macobs Technologies Limited has received an amount of 1946.40 Lakhs being gross proceeds from Fresh IPO issue of equity share, Net proceeds after issue expenses in relation to such issue are proposed to be utilized and the utilization there of are summarized as below:

(Rs in Lakhs)

Objects as started In the offer document	Projected utilization in the offer document	Actual utilization of funds till September 30 2025	Balanced amount to be utilized	Deviation and variation, If any
Issue Expenses	138.95	138.95	Nil	Nil
Customer Acquisition-Marketing and Awareness	200.00	200.00	Nil	Nil
Prepayment or repayment of a portion of certain outstanding borrowings availed by our Company	150.00	57.06	92.93	Nil
Working Capital Requirements	1,200.00	1,290.35	(90.38)	Nil
General Corporate Purpose	257.45	254.00	3.45	Nil
Total	1,946.40	1,940.39	5.99	

While progressing, Company are actively reevaluating the allocation of IPO proceeds to maximize shareholder value and enhance potential returns. This reassessment may lead to adjustments in the use of these funds, including the potential reallocation toward a new or existing project or exploration of

So, Company expects new opportunity utilization of fund into business growth, into current financial year.

- 6 The Company's Identification Number (CIN) is currently U74999RJ2019PLC066608. However, as the company is now a listed entity, the CIN requires modification. The change request form has been submitted on the MCA portal, and approval is currently pending.
- 7 Previous half year/yearly figures have been rearranged and regrouped wherever necessary to make them comparable with current half year/yearly figures.
- 8 The results will be available on the Company's website "www.macobstech.com" and at the stock exchange website of NSE Limited "www.nseindia.com".

For, Macobs Technologies Limited

For Macobs Technologies Limited

Dushyant Gandotra
Managing Director
DIN : 08360731

Dushyant Gandotra
Director

Place : Jaipur
Date : 14.11.2025



GST : 08AANCM0020G1ZT
CIN : U74999RJ2019PLC066608

Macobs Technologies Limited

(Formerly known as Macobs Technologies Private Limited)

Office : 1st Floor Office No 2 Plot No 184, Sarthi Marg,
Doctors Colony Near Sec-09 Chitrakoot Scheme,
Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Email : team@macobstech.com

Date: 14.11.2025

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (East), Mumbai, 400051 (India)

NSE Symbol: MACOBSTECH

Sub: Declaration of Unmodified Opinion of Statutory Auditor

Dear Sir/ Madam,

This is in reference to Regulation 33 (3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016.

We hereby confirm and declare that the Statutory Auditor of the Company **M/S NGMKS & Associates**, Chartered Accountants (Firm Registration No. 024492N) has issued Audit Report with unmodified opinion(s) in respect of Unaudited Standalone Financial Results for the half year ended September 30, 2025.

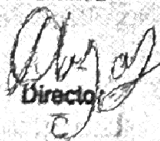
You are requested to kindly take the above on record.

Thanking You,

Your Faithfully,

For MACOBS TECHNOLOGIES LIMITED

For Macobs Technologies Limited


Director

Dushyant Gandotra
Managing Director
DIN: 08360731