

GST: 08AANCM0020G1ZT CIN: U74999RJ2019PLC066608

Macobs Technologies Limited

(Formerly known as Macobs Technologies Private Limited)

Office: 1st Floor Office No 2 Plot No 184, Sarthi Marg Doctors Colony Near Sec-09 Chitrakoot Scheme, Vaishali Nagar, Jaipur, Rajasthan, India, 302021

E-mail: team@macobstech.com

November 14, 2024

To,
The Manager
Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Madam,

Trading Symbol: MACOBSTECH

Sub: Statement of Deviation and/or Variation in utilization of public issue proceeds pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period ended September 30, 2024

Ref: Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby providing the statement of deviation and variation in utilization of fund raised through IPO as mentioned in prospectus of the Company.

The certificate of IPO fund utilization has been reviewed by the Audit Committee of the Company in its meeting held on Thursday, November 14, 2024.

The certificate for fund utilization which is received from M/s NGMKS & Associates, Chartered Accountants, is enclosed herewith.

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Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Macobs Techonologies Limited

Dushyant Gandotra

Managing Director

Place :- Jaipur

Encl: a/a



NGMKS & ASSOCIATES Chartered Accountants

To The Board of Directors, Macobs Technologies Limited 1st Floor, Office 2, Plot No 184 Sarthi Marg, Doctor Colony Vaishali Nagar, Jaipur-302021 Rajasthan

Sub: Certificate of Utilization of fund raised though IPO

On the basis of verification and examination of books of accounts of Macobs Technologies Limited (the "Company") and as per information and explanations provides to us by the Company, we certify that the Company had utilized following amount till September 30, 2024 for the purpose of objects as stated in Prospects dated July 21,2024 issued by the Company.

(Rs. In lakhs) Objects as started In **Projected** Actual utilization Balanced Deviation the offer document utilization in of funds till amount to be and variation, the offer September 30 utilized if any document 2024 Issue Expenses 138.95 138.95 Nil Nil Customer Acquisition-200.00 200.00 Nil Nil Marketing and Awareness Prepayment or 150.00 32.14 117.86 Nil repayment of a portion of certain outstanding borrowings availed by Company Working Capital 1200.00 545.37 654.63 Note-1 Requirements General Corporate 257.45 254.00 3.45 Nil Purpose Total 1946.40 1170.48* 775.92

^{*}all payments are including of GST and deducting TDS



Note 1: Management Clarification:

Company are diligently advancing plans for the Business expansion, with a focus on ensuring the highest chances of success. Company goal remains to deploy resources in a way that generates sustainable growth and profitability, all while conducting thorough market research and coordinating with partners and suppliers to finalize optimal timing for the customer acquisition.

While progressing, Company are actively reevaluating the allocation of IPO proceeds to maximize shareholder value and enhance potential returns. This reassessment may lead to adjustments in the use of these funds, including the potential reallocation toward a new or existing project or exploration of acquisition opportunities.

So, Company expects new opportunity utilization of fund into business growth, into current financial year rather to wait for next financial year i.e. FY 2025-2026.

For NGMKS & Associates Chartered Accountants

FRN:024492N

CA NITIN GOYAL

Partner

M. No. 517698

UDIN: 24517698BKHHXK3989

Annexure

Name of the issuer: Macobs Technologies Limited

For half Year ended: September 30, 2024

1) Issuer Details:

Name of the issuer: Macobs Technologies Limited

Names of the promoter: Dushyant Gandotra, Shivam Bhateja, Divya Gandotra

Industry/Sector to which it belongs: E Commerce and Trading Business

2) Issue Details:

Issue period:16th July 2024 to 19th July, 2024

Type of issue (public/rights): Public

Type of specified securities: EQUITY SHARES

IPO Grading, if any: NA

Issue size (in Lakhs): Gross Proceeds: - Rs 1946.40/-, Net Proceeds: - Rs 1807.45/-

(a) Deviation from the objects: No

(b) Range of Deviation: NA

Declaration: We declare that this report is based on the format prescribed by the SEBI (ICDR) Regulations, 2018, We further declare that this report provides a true and fair view of the utilization of the issue proceeds.

We declare that we do not have any direct/indirect interest in or relationship with the issuer/promoters/directors/management and also confirm that we do not perceive any conflict of interest in such relationship/interest while reporting the utilization of the issue proceeds by the issuer.

For NGMKS & Associates Chartered Accountants FRN:024492N

CA NITIN GOYA

Partner M. No. 517698 UDIN:

Place: New Delhi

Date: 14th November 2024