**Mahindra & Mahindra Financial Services Ltd.**
Mahindra Towers, 4th Floor,
Dr. G. M. Bhosale Marg, Worli,
Mumbai 400 018 India
Tel: +91 22 66526000
Fax: +91 22 24984170
+91 22 24984171

20th August, 2020

The General Manager-Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

**Scrip Code : 532720**

The Manager-Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

**Scrip Code : M&MFIN**

Dear Sirs,

**Sub. Intimation as per Regulation 51(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and Compliance under Regulation 47 and Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"]**

**Ref: Newspaper Advertisement – Basis of Allotment pertaining to the Rights Issue of Mahindra & Mahindra Financial Services Limited ("Company")**

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In relation to the Rights Issue of the Company and in accordance with Regulation 51 of the SEBI ICDR Regulations, the Company has published an advertisement today, viz. 20th August, 2020, in the following Newspapers:

| Sr. No. | Names of Newspapers | Editions |
|---|---|---|
| 1. | Financial Express being an English National daily newspaper with wide circulation. | Bangalore, Mumbai, Kolkata, Hyderabad, Chandigarh, Pune, Kochi, New Delhi, Chennai, Ahmedabad, Lucknow |
| 2. | Jansatta being a Hindi National daily newspaper with wide circulation. | Kolkata, New Delhi, Lucknow, Chandigarh |

| Sr. No. | Names of Newspapers | Editions |
|---|---|---|
| 3 | Tarun Bharat being a Marathi national daily newspaper with wide circulation (Marathi being the regional language of Mumbai, where the Company's Registered Office is situated). | Mumbai |

In compliance with Regulations 47 and 30 of the Listing Regulations, we enclose copies of the abovementioned statutory advertisement for your record.

The Advertisement may also be accessed on the website of the Company at the link: https://mahindrafinance.com/investor-zone/corporate-governance.

Kindly take the same on record.

Thanking you,

Yours Faithfully,
**For Mahindra & Mahindra Financial Services Limited**

ARNAVAZ MANECK PARDIWALLA
Digitally signed by ARNAVAZ MANECK PARDIWALLA
Date: 2020.08.20 14:25:57 +05'30'

**Arnavaz M. Pardiwalla**
**Company Secretary & Compliance Officer**

Encl: a/a

# Sebi for easing public float norms for firms under CIRP

PRESS TRUST OF INDIA
New Delhi, August 19

**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share



price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**

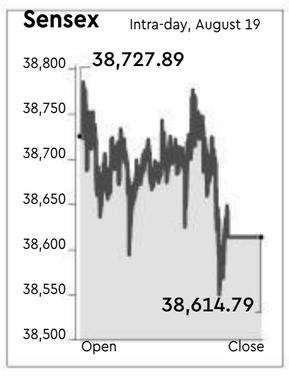
# Gains in markets capped on profit booking

FE BUREAU
Mumbai, August 19

**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite




low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."


This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited (**"Company" or "Issuer"**) was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**). Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

## LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone:** +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

## REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

## COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT



# MEGHMANI ORGANICS LIMITED

CIN: L24110GJ1995PLC024052
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

## NOTICE

NOTICE is hereby given that **26th Annual General Meeting ("AGM")** of the Members of the Company will be held on **Friday, 11th September, 2020** at **12:30 Noon** IST through Video Conferencing / Other Audio Visual Means **("VC"/"OAVM")**, in terms of Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020and Circular No. 20/2020 dated May 05, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business, as set out in the Notice of the Annual General Meeting. Members can attend and participate in the AGM through **VC / OAVM** facility only by following the instructions provided in the Notice of AGM.

**Dispatch of Annual Report : -**

In accordance with the MCA Circulars and SEBI Circular dated 12.05.2020, Notice of the AGM alongwith the Annual Report for FY 2019-20, inter-alia, including the remote e-voting instructions, are being sent only through electronic mode to the Members, whose e-mail address are registered with the Company or with the Depository Participants.

These documents can also be downloaded from the website of the Company : **www.meghmani.com** website of the Stock Exchanges i.e. National Stock Exchange of India Limited **www.nseindia.com** and BSE Limited and at **www.bseindia.com** respectively and on the website of Central Depository Services Limited (CDSL) at **www.evotingindia.com.**

**E-voting facility : -**

Pursuant to the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company has provided e-voting facility through CDSL. This facility is being provided to Members holding shares in physical and dematerialised form, as on **cut-off date i.e. Friday, 04th September, 2020** to exercise their right to vote by using remote e-voting and e-voting at the AGM on any or all of the business specified in the Notice of AGM. Detailed instructions for remote e-voting facility and e-voting at AGM are forming part of the Notice of AGM.

The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

Also, Members who would like to express their views / have questions may send their views / questions 07 days prior to meeting mentioning their Name, Demat account number / Folio number, Email ID, Mobile number at **ir@meghmani.com** and register themselves as a Speaker. Only those Members who have registered themselves as a speaker will be allowed to express their views / ask questions during the meeting.

**Book Closure : -**

The Register of Members and the Share Transfer Books of the Company Shall remain closed from **Friday, 4th September, 2020 to Friday, 11th September, 2020 (both days inclusive)** in connection with the AGM.

**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



# PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

## NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

# Sebi for easing public float norms for firms under CIRP

**PRESS TRUST OF INDIA**
New Delhi, August 19



**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

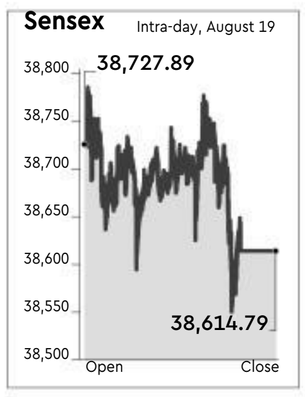
It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Gains in markets capped on profit booking

**FE BUREAU**
Mumbai, August 19




**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**


This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited **("BSE")** and National Stock Exchange of India Limited **("NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India **("SEBI")**.

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited **("Company" or "Issuer")** was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai **("RoC")**. Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

## LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone**: +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

## REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

## COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT



# MEGHMANI ORGANICS LIMITED

CIN: L24110GJ1995PLC024052
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

## NOTICE

NOTICE is hereby given that **26th Annual General Meeting ("AGM")** of the Members of the Company will be held on **Friday, 11th September, 2020** at **12:30 Noon** IST through Video Conferencing / Other Audio Visual Means **("VC"/"OAVM")**, in terms of Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020and Circular No. 20/2020 dated May 05, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business, as set out in the Notice of the Annual General Meeting. Members can attend and participate in the AGM through **VC / OAVM** facility only by following the instructions provided in the Notice of AGM.

**Dispatch of Annual Report : -**

In accordance with the MCA Circulars and SEBI Circular dated 12.05.2020, Notice of the AGM alongwith the Annual Report for FY 2019-20, inter-alia, including the remote e-voting instructions, are being sent only through electronic mode to the Members, whose e-mail address are registered with the Company or with the Depository Participants.

These documents can also be downloaded from the website of the Company : **www.meghmani.com** website of the Stock Exchanges i.e. National Stock Exchange of India Limited **www.nseindia.com** and BSE Limited and at **www.bseindia.com** respectively and on the website of Central Depository Services Limited (CDSL) at **www.evotingindia.com.**

**E-voting facility : -**

Pursuant to the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company has provided e-voting facility through CDSL. This facility is being provided to Members holding shares in physical and dematerialised form, as on **cut-off date i.e. Friday, 04th September, 2020** to exercise their right to vote by using remote e-voting and e-voting at the AGM on any or all of the business specified in the Notice of AGM. Detailed instructions for remote e-voting facility and e-voting at AGM are forming part of the Notice of AGM.

The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

Also, Members who would like to express their views / have questions may send their views / questions 07 days prior to meeting mentioning their Name, Demat account number / Folio number, Email ID, Mobile number at **ir@meghmani.com** and register themselves as a Speaker. Only those Members who have registered themselves as a speaker will be allowed to express their views / ask questions during the meeting.

**Book Closure : -**

The Register of Members and the Share Transfer Books of the Company Shall remain closed from **Friday, 4th September, 2020 to Friday, 11th September, 2020 (both days inclusive)** in connection with the AGM.

**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



# PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

## NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

# Sebi for easing public float norms for firms under CIRP

**PRESS TRUST OF INDIA**
New Delhi, August 19



**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

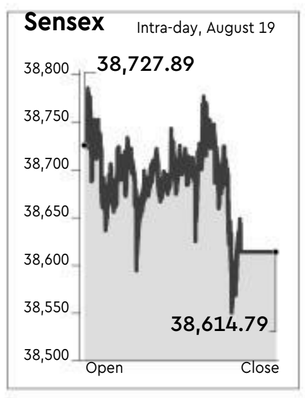
It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Gains in markets capped on profit booking

**FE BUREAU**
Mumbai, August 19




**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**


This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited **("BSE")** and National Stock Exchange of India Limited **("NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India **("SEBI")**.

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited **("Company" or "Issuer")** was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai **("RoC")**. Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

## LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone**: +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

## REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

## COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT



# MEGHMANI ORGANICS LIMITED

CIN: L24110GJ1995PLC024052
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

## NOTICE

NOTICE is hereby given that **26th Annual General Meeting ("AGM")** of the Members of the Company will be held on **Friday, 11th September, 2020** at **12:30 Noon** IST through Video Conferencing / Other Audio Visual Means **("VC"/"OAVM")**, in terms of Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020and Circular No. 20/2020 dated May 05, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business, as set out in the Notice of the Annual General Meeting. Members can attend and participate in the AGM through **VC / OAVM** facility only by following the instructions provided in the Notice of AGM.

**Dispatch of Annual Report : -**

In accordance with the MCA Circulars and SEBI Circular dated 12.05.2020, Notice of the AGM alongwith the Annual Report for FY 2019-20, inter-alia, including the remote e-voting instructions, are being sent only through electronic mode to the Members, whose e-mail address are registered with the Company or with the Depository Participants.

These documents can also be downloaded from the website of the Company : **www.meghmani.com** website of the Stock Exchanges i.e. National Stock Exchange of India Limited **www.nseindia.com** and BSE Limited and at **www.bseindia.com** respectively and on the website of Central Depository Services Limited (CDSL) at **www.evotingindia.com.**

**E-voting facility : -**

Pursuant to the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company has provided e-voting facility through CDSL. This facility is being provided to Members holding shares in physical and dematerialised form, as on **cut-off date i.e. Friday, 04th September, 2020** to exercise their right to vote by using remote e-voting and e-voting at the AGM on any or all of the business specified in the Notice of AGM. Detailed instructions for remote e-voting facility and e-voting at AGM are forming part of the Notice of AGM.

The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

Also, Members who would like to express their views / have questions may send their views / questions 07 days prior to meeting mentioning their Name, Demat account number / Folio number, Email ID, Mobile number at **ir@meghmani.com** and register themselves as a Speaker. Only those Members who have registered themselves as a speaker will be allowed to express their views / ask questions during the meeting.

**Book Closure : -**

The Register of Members and the Share Transfer Books of the Company Shall remain closed from **Friday, 4th September, 2020 to Friday, 11th September, 2020 (both days inclusive)** in connection with the AGM.

**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



# PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

## NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

# Sebi for easing public float norms for firms under CIRP

**PRESS TRUST OF INDIA**
New Delhi, August 19



**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

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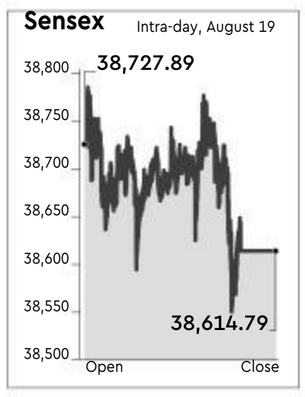
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It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Gains in markets capped on profit booking

**FE BUREAU**
Mumbai, August 19




**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**


This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited **("BSE")** and National Stock Exchange of India Limited **("NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India **("SEBI")**.

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited **("Company" or "Issuer")** was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai **("RoC")**. Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

## LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone**: +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

## REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

## COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT



# MEGHMANI ORGANICS LIMITED

CIN: L24110GJ1995PLC024052
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

## NOTICE

NOTICE is hereby given that **26th Annual General Meeting ("AGM")** of the Members of the Company will be held on **Friday, 11th September, 2020** at **12:30 Noon** IST through Video Conferencing / Other Audio Visual Means **("VC"/"OAVM")**, in terms of Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020and Circular No. 20/2020 dated May 05, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business, as set out in the Notice of the Annual General Meeting. Members can attend and participate in the AGM through **VC / OAVM** facility only by following the instructions provided in the Notice of AGM.

**Dispatch of Annual Report : -**

In accordance with the MCA Circulars and SEBI Circular dated 12.05.2020, Notice of the AGM alongwith the Annual Report for FY 2019-20, inter-alia, including the remote e-voting instructions, are being sent only through electronic mode to the Members, whose e-mail address are registered with the Company or with the Depository Participants.

These documents can also be downloaded from the website of the Company : **www.meghmani.com** website of the Stock Exchanges i.e. National Stock Exchange of India Limited **www.nseindia.com** and BSE Limited and at **www.bseindia.com** respectively and on the website of Central Depository Services Limited (CDSL) at **www.evotingindia.com.**

**E-voting facility : -**

Pursuant to the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company has provided e-voting facility through CDSL. This facility is being provided to Members holding shares in physical and dematerialised form, as on **cut-off date i.e. Friday, 04th September, 2020** to exercise their right to vote by using remote e-voting and e-voting at the AGM on any or all of the business specified in the Notice of AGM. Detailed instructions for remote e-voting facility and e-voting at AGM are forming part of the Notice of AGM.

The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

Also, Members who would like to express their views / have questions may send their views / questions 07 days prior to meeting mentioning their Name, Demat account number / Folio number, Email ID, Mobile number at **ir@meghmani.com** and register themselves as a Speaker. Only those Members who have registered themselves as a speaker will be allowed to express their views / ask questions during the meeting.

**Book Closure : -**

The Register of Members and the Share Transfer Books of the Company Shall remain closed from **Friday, 4th September, 2020 to Friday, 11th September, 2020 (both days inclusive)** in connection with the AGM.

**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



# PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

## NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

# Sebi for easing public float norms for firms under CIRP

PRESS TRUST OF INDIA
New Delhi, August 19



**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

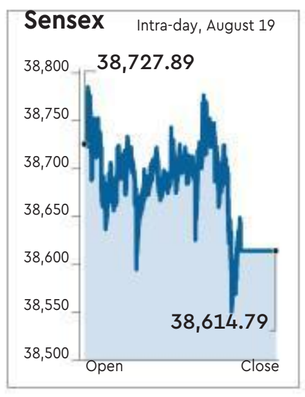
It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Gains in markets capped on profit booking

FE BUREAU
Mumbai, August 19




**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

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Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

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# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**


This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited (**"Company" or "Issuer"**) was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**). Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

## LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone:** +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

## REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

## COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT



# MEGHMANI ORGANICS LIMITED

CIN: L24110GJ1995PLC024052
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

## NOTICE

NOTICE is hereby given that **26th Annual General Meeting ("AGM")** of the Members of the Company will be held on **Friday, 11th September, 2020** at **12:30 Noon** IST through Video Conferencing / Other Audio Visual Means **("VC"/"OAVM")**, in terms of Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020and Circular No. 20/2020 dated May 05, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business, as set out in the Notice of the Annual General Meeting. Members can attend and participate in the AGM through **VC / OAVM** facility only by following the instructions provided in the Notice of AGM.

**Dispatch of Annual Report : -**

In accordance with the MCA Circulars and SEBI Circular dated 12.05.2020, Notice of the AGM alongwith the Annual Report for FY 2019-20, inter-alia, including the remote e-voting instructions, are being sent only through electronic mode to the Members, whose e-mail address are registered with the Company or with the Depository Participants.

These documents can also be downloaded from the website of the Company : **www.meghmani.com** website of the Stock Exchanges i.e. National Stock Exchange of India Limited **www.nseindia.com** and BSE Limited and at **www.bseindia.com** respectively and on the website of Central Depository Services Limited (CDSL) at **www.evotingindia.com.**

**E-voting facility : -**

Pursuant to the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company has provided e-voting facility through CDSL. This facility is being provided to Members holding shares in physical and dematerialised form, as on **cut-off date i.e. Friday, 04th September, 2020** to exercise their right to vote by using remote e-voting and e-voting at the AGM on any or all of the business specified in the Notice of AGM. Detailed instructions for remote e-voting facility and e-voting at AGM are forming part of the Notice of AGM.

The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

Also, Members who would like to express their views / have questions may send their views / questions 07 days prior to meeting mentioning their Name, Demat account number / Folio number, Email ID, Mobile number at **ir@meghmani.com** and register themselves as a Speaker. Only those Members who have registered themselves as a speaker will be allowed to express their views / ask questions during the meeting.

**Book Closure : -**

The Register of Members and the Share Transfer Books of the Company Shall remain closed from **Friday, 4th September, 2020 to Friday, 11th September, 2020 (both days inclusive)** in connection with the AGM.

**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



# PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

## NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

# Sebi for easing public float norms for firms under CIRP

**PRESS TRUST OF INDIA**
New Delhi, August 19



**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

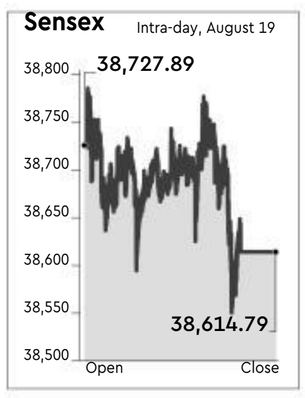
It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Gains in markets capped on profit booking

**FE BUREAU**
Mumbai, August 19




**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**


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# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited **("Company" or "Issuer")** was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai **("RoC")**. Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

## LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone**: +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

## REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

## COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT



# MEGHMANI ORGANICS LIMITED

CIN: L24110GJ1995PLC024052
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

## NOTICE

NOTICE is hereby given that **26th Annual General Meeting ("AGM")** of the Members of the Company will be held on **Friday, 11th September, 2020** at **12:30 Noon** IST through Video Conferencing / Other Audio Visual Means **("VC"/"OAVM")**, in terms of Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020and Circular No. 20/2020 dated May 05, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business, as set out in the Notice of the Annual General Meeting. Members can attend and participate in the AGM through **VC / OAVM** facility only by following the instructions provided in the Notice of AGM.

**Dispatch of Annual Report : -**

In accordance with the MCA Circulars and SEBI Circular dated 12.05.2020, Notice of the AGM alongwith the Annual Report for FY 2019-20, inter-alia, including the remote e-voting instructions, are being sent only through electronic mode to the Members, whose e-mail address are registered with the Company or with the Depository Participants.

These documents can also be downloaded from the website of the Company : **www.meghmani.com** website of the Stock Exchanges i.e. National Stock Exchange of India Limited **www.nseindia.com** and BSE Limited and at **www.bseindia.com** respectively and on the website of Central Depository Services Limited (CDSL) at **www.evotingindia.com.**

**E-voting facility : -**

Pursuant to the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company has provided e-voting facility through CDSL. This facility is being provided to Members holding shares in physical and dematerialised form, as on **cut-off date i.e. Friday, 04th September, 2020** to exercise their right to vote by using remote e-voting and e-voting at the AGM on any or all of the business specified in the Notice of AGM. Detailed instructions for remote e-voting facility and e-voting at AGM are forming part of the Notice of AGM.

The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

Also, Members who would like to express their views / have questions may send their views / questions 07 days prior to meeting mentioning their Name, Demat account number / Folio number, Email ID, Mobile number at **ir@meghmani.com** and register themselves as a Speaker. Only those Members who have registered themselves as a speaker will be allowed to express their views / ask questions during the meeting.

**Book Closure : -**

The Register of Members and the Share Transfer Books of the Company Shall remain closed from **Friday, 4th September, 2020 to Friday, 11th September, 2020 (both days inclusive)** in connection with the AGM.

**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



# PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

## NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

# Sebi for easing public float norms for firms under CIRP

PRESS TRUST OF INDIA
New Delhi, August 19

**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share



price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

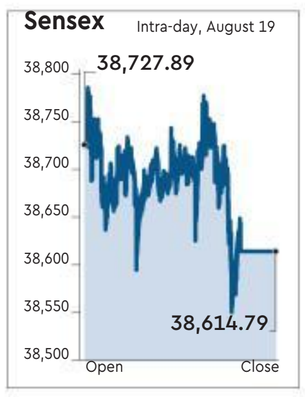
# Gains in markets capped on profit booking

FE BUREAU
Mumbai, August 19

**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite




low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**


This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited **("Company" or "Issuer")** was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai **("RoC")**. Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

## LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone:** +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
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**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

## REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

## COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT



# MEGHMANI ORGANICS LIMITED

CIN: L24110GJ1995PLC024052
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

## NOTICE

NOTICE is hereby given that **26th Annual General Meeting ("AGM")** of the Members of the Company will be held on **Friday, 11th September, 2020** at **12:30 Noon** IST through Video Conferencing / Other Audio Visual Means **("VC"/"OAVM")**, in terms of Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020and Circular No. 20/2020 dated May 05, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business, as set out in the Notice of the Annual General Meeting. Members can attend and participate in the AGM through **VC / OAVM** facility only by following the instructions provided in the Notice of AGM.

**Dispatch of Annual Report : -**

In accordance with the MCA Circulars and SEBI Circular dated 12.05.2020, Notice of the AGM alongwith the Annual Report for FY 2019-20, inter-alia, including the remote e-voting instructions, are being sent only through electronic mode to the Members, whose e-mail address are registered with the Company or with the Depository Participants.

These documents can also be downloaded from the website of the Company : **www.meghmani.com** website of the Stock Exchanges i.e. National Stock Exchange of India Limited **www.nseindia.com** and BSE Limited and at **www.bseindia.com** respectively and on the website of Central Depository Services Limited (CDSL) at **www.evotingindia.com.**

**E-voting facility : -**

Pursuant to the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company has provided e-voting facility through CDSL. This facility is being provided to Members holding shares in physical and dematerialised form, as on **cut-off date i.e. Friday, 04th September, 2020** to exercise their right to vote by using remote e-voting and e-voting at the AGM on any or all of the business specified in the Notice of AGM. Detailed instructions for remote e-voting facility and e-voting at AGM are forming part of the Notice of AGM.

The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

Also, Members who would like to express their views / have questions may send their views / questions 07 days prior to meeting mentioning their Name, Demat account number / Folio number, Email ID, Mobile number at **ir@meghmani.com** and register themselves as a Speaker. Only those Members who have registered themselves as a speaker will be allowed to express their views / ask questions during the meeting.

**Book Closure : -**

The Register of Members and the Share Transfer Books of the Company Shall remain closed from **Friday, 4th September, 2020 to Friday, 11th September, 2020 (both days inclusive)** in connection with the AGM.

**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



# PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

## NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

# Sebi for easing public float norms for firms under CIRP

PRESS TRUST OF INDIA
New Delhi, August 19

**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share



price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**

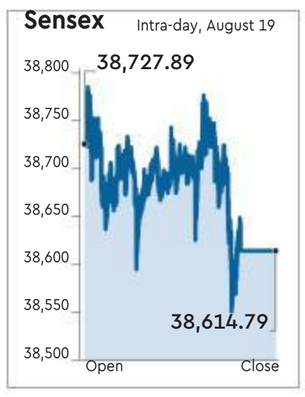
# Gains in markets capped on profit booking

FE BUREAU
Mumbai, August 19

**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite




low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."


## MEGHMANI ORGANICS LIMITED

CIN: L24110GJ1995PLC024052
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

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**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



## PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

### NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**



This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited **("BSE")** and National Stock Exchange of India Limited **("NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India **("SEBI")**.

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited **("Company" or "Issuer")** was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai **("RoC")**. Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

### OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

### BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
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| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

### LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:**kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone**: +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

### REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

### COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT

# Sebi for easing public float norms for firms under CIRP

**PRESS TRUST OF INDIA**
New Delhi, August 19



**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

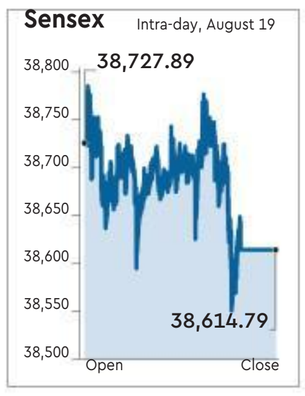
It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Gains in markets capped on profit booking

**FE BUREAU**
Mumbai, August 19




**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**


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**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

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| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

## LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone:** +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

## REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

## COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT



# MEGHMANI ORGANICS LIMITED

**CIN: L24110GJ1995PLC024052**
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

## NOTICE

NOTICE is hereby given that **26th Annual General Meeting ("AGM")** of the Members of the Company will be held on **Friday, 11th September, 2020** at **12:30 Noon** IST through Video Conferencing / Other Audio Visual Means **("VC"/"OAVM")**, in terms of Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020and Circular No. 20/2020 dated May 05, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business, as set out in the Notice of the Annual General Meeting. Members can attend and participate in the AGM through **VC / OAVM** facility only by following the instructions provided in the Notice of AGM.

**Dispatch of Annual Report : -**

In accordance with the MCA Circulars and SEBI Circular dated 12.05.2020, Notice of the AGM alongwith the Annual Report for FY 2019-20, inter-alia, including the remote e-voting instructions, are being sent only through electronic mode to the Members, whose e-mail address are registered with the Company or with the Depository Participants.

These documents can also be downloaded from the website of the Company : **www.meghmani.com** website of the Stock Exchanges i.e. National Stock Exchange of India Limited **www.nseindia.com** and BSE Limited and at **www.bseindia.com** respectively and on the website of Central Depository Services Limited (CDSL) at **www.evotingindia.com.**

**E-voting facility : -**

Pursuant to the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company has provided e-voting facility through CDSL. This facility is being provided to Members holding shares in physical and dematerialised form, as on **cut-off date i.e. Friday, 04th September, 2020** to exercise their right to vote by using remote e-voting and e-voting at the AGM on any or all of the business specified in the Notice of AGM. Detailed instructions for remote e-voting facility and e-voting at AGM are forming part of the Notice of AGM.

The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

Also, Members who would like to express their views / have questions may send their views / questions 07 days prior to meeting mentioning their Name, Demat account number / Folio number, Email ID, Mobile number at **ir@meghmani.com** and register themselves as a Speaker. Only those Members who have registered themselves as a speaker will be allowed to express their views / ask questions during the meeting.

**Book Closure : -**

The Register of Members and the Share Transfer Books of the Company Shall remain closed from **Friday, 4th September, 2020 to Friday, 11th September, 2020 (both days inclusive)** in connection with the AGM.

**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



# PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

## NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

# Sebi for easing public float norms for firms under CIRP

**PRESS TRUST OF INDIA**
New Delhi, August 19



**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

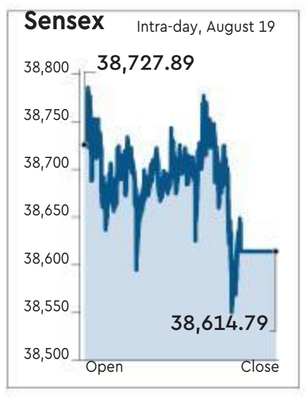
It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Gains in markets capped on profit booking

**FE BUREAU**
Mumbai, August 19




**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**


This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited **("Company" or "Issuer")** was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai **("RoC")**. Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

## LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone:** +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

## REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

## COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT



# MEGHMANI ORGANICS LIMITED

**CIN: L24110GJ1995PLC024052**
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

## NOTICE

NOTICE is hereby given that **26th Annual General Meeting ("AGM")** of the Members of the Company will be held on **Friday, 11th September, 2020** at **12:30 Noon** IST through Video Conferencing / Other Audio Visual Means **("VC"/"OAVM")**, in terms of Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020and Circular No. 20/2020 dated May 05, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), to transact the business, as set out in the Notice of the Annual General Meeting. Members can attend and participate in the AGM through **VC / OAVM** facility only by following the instructions provided in the Notice of AGM.

**Dispatch of Annual Report : -**

In accordance with the MCA Circulars and SEBI Circular dated 12.05.2020, Notice of the AGM alongwith the Annual Report for FY 2019-20, inter-alia, including the remote e-voting instructions, are being sent only through electronic mode to the Members, whose e-mail address are registered with the Company or with the Depository Participants.

These documents can also be downloaded from the website of the Company : **www.meghmani.com** website of the Stock Exchanges i.e. National Stock Exchange of India Limited **www.nseindia.com** and BSE Limited and at **www.bseindia.com** respectively and on the website of Central Depository Services Limited (CDSL) at **www.evotingindia.com.**

**E-voting facility : -**

Pursuant to the provisions of section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and MCA Circulars, the Company has provided e-voting facility through CDSL. This facility is being provided to Members holding shares in physical and dematerialised form, as on **cut-off date i.e. Friday, 04th September, 2020** to exercise their right to vote by using remote e-voting and e-voting at the AGM on any or all of the business specified in the Notice of AGM. Detailed instructions for remote e-voting facility and e-voting at AGM are forming part of the Notice of AGM.

The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

Also, Members who would like to express their views / have questions may send their views / questions 07 days prior to meeting mentioning their Name, Demat account number / Folio number, Email ID, Mobile number at **ir@meghmani.com** and register themselves as a Speaker. Only those Members who have registered themselves as a speaker will be allowed to express their views / ask questions during the meeting.

**Book Closure : -**

The Register of Members and the Share Transfer Books of the Company Shall remain closed from **Friday, 4th September, 2020 to Friday, 11th September, 2020 (both days inclusive)** in connection with the AGM.

**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**



# PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

## NOTICE TO THE MEMBERS OF 33RD ANNUAL GENERAL MEETING

Members may note that the Thirty Third Annual General Meeting of the Company ("33rd AGM") is scheduled to be held on Wednesday, September 23, 2020 at 11:30 a.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 08, 2020, April 13, 2020 and May 05, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at the common venue.

In accordance with the aforesaid Circulars, Notice of the AGM along with the Annual Report for the financial year 2019-2020 shall be sent through electronic mode to all the members who have registered their e-mail addresses with the Company/Depositories.

Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

# Sebi for easing public float norms for firms under CIRP

PRESS TRUST OF INDIA
New Delhi, August 19



**SEBI ON WEDNESDAY** proposed relaxation in norms pertaining to 25% minimum public shareholding for companies which undergo the corporate insolvency resolution and seek relisting following the process. Besides, it proposed enhanced disclosure for such companies.

Sebi said it is possible that pursuant to implementation of the resolution plan, the public shareholding in such companies may drop to abysmally low levels.

In fact, in one recent case, it was observed that post corporate insolvency resolution process (CIRP), the public holding decreased to 0.97%, and it showed 8,764% jump in share price in spite of additional preventive surveillance actions, including reduction in price band and moving the scrip into trade for trade segment.

According to Sebi, such low public shareholding raises multiple concerns like failure of fair discovery of price of the scrip and need for increased surveillance measures and may therefore be a red flag for future cases.

Low float also prohibits healthy participation in trading of such companies, majorly due to issues related to demand and supply gap of shares, the regulator added.

It has sought views of public and market intermediaries till September 18 in this regard.

It has been suggested that after the CIRP companies may be mandated to achieve at least 10% public shareholding within six months and 25% within three years from the date of breach of MPS norm.

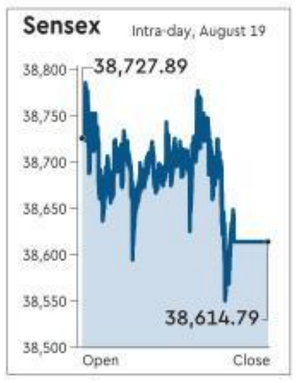
Currently, the norms mandate that in case public holding of such company falls below 10%, then the same will be increased to at least 10% within 18 months and 25% within three years.

# Fund-raising via bonds on private placement basis rises 22% in April-July

**COMPANIES RAISED ₹2.57** lakh crore through issuance of bonds on a private placement basis in the first fourth months of the current fiscal, up 22% from the year-ago period. Funds were mopped up to strengthen balance sheets, retire existing debt and to support working capital requirements, market experts believe. According to Sebi data, companies listed on the BSE and NSE garnered a total of ₹2,57,387 crore during April-July. **PTI**

# Gains in markets capped on profit booking

FE BUREAU
Mumbai, August 19




**EQUITIES CLOCKED GAINS** for the third straight session on Wednesday, thanks to the rally in the broader markets, which outperformed the benchmarks. The Sensex was up by 86.47 points, or 0.22%, to close at 38,614.79, whereas the Nifty was up by 23.05 points, or 0.2%, to close at 11,408.4. Gains were capped by profit booking in the last hour of the session.

Both the Nifty and Sensex have underperformed so far in August, when compared to the broader indices. In this month, the Nifty has risen 4.7% whereas the Nifty Midcap 100 has risen by 8.3%.

Deepak Jasani, head – retail research, HDFC Securities, said: "The movement in large cap is limited because the institutional activity is quite low in the last few sessions which is evident in the futures and options as well as cash turnover. Looking at this, local traders have taken this as an opportunity to make merry given that there is no large negative trigger in near term, and ramped up prices of certain stocks that have had good results or have seen positive developments. The midcaps don't require much money as much as large caps to see strong up moves, and so in the last few sessions, the benchmarks have not performed as much due to lower institutional activity."

The benchmarks also were up on stock-specific moves, with Zee Entertainment making major gains after a decent Q1 performance.

On Tuesday, FPIs bought stocks worth $149.2 million whereas domestic institutional investors (DII) sold stocks worth $49.9 million.

According to a report by Motilal Oswal Institutional Equities, DII holding in Nifty 500 stocks is at a five-year high. "FII holdings in the Nifty-500 remained near five-year lows in Q1 fiscal year 2021 – it increased by 8 basis points (bp) quarter on quarter (QoQ), but declined 130 bp year on year (YoY) to 20.8%..."

## MEGHMANI ORGANICS LIMITED

CIN: L24110GJ1995PLC024052
Regd. Office: Plot No. 184, (Phase II), G.I.D.C Industrial Estate, Vatva, Ahmedabad-382445
Website: www.meghmani.com E-mail: helpdesk@meghmani.com

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**Dispatch of Annual Report : -**

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The remote e-voting will commence from **9:00 am on Tuesday, 08th September, 2020 and will continue till 5:00 pm on Thursday, 10th September, 2020.**

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**For Meghmani Organics Limited**
**Sd/.**
**K D Mehta**
**Company Secretary & Compliance officer**

**Place : Ahmedabad**
**Date : 19.08.2020**

## PRINCE PIPES AND FITTINGS LIMITED

**REGD. OFFICE:** Plot No. 1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa – 403 530,
**CORP OFFICE:** 8th Floor, The Ruby, 29, Senapati Bapat Marg, (Tulsi Pipe Road), Dadar West, Mumbai – 400 028. **TELE No.:** 022 6602 2222 **FAX No.:** 022 6602 2220
**EMAIL ID:** investor@princepipes.com **WEBSITE**: www.princepipes.com
**CIN:** L26932GA1987PLC006287

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Accordingly, members who have not yet registered or updated their email addresses are requested to register their email address with their depository participants or send their consent at investor@princepipes.com along with their folio no./DP id client id and valid email address for registration. For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by email to investor@princepipes.com.

Members may note that the Notice of AGM and Annual Report will also be available on the Company's website at www.princepipes.com, website of NSDL at www.evoting.nsdl.com and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

Pursuant to Section 91 of the Companies Act, 2013, rules made thereunder and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 17, 2020 to Wednesday, September 23, 2020 (both days inclusive) for the purpose of AGM of the Company.

The AGM notice will be sent to the shareholders in accordance with the aforesaid Circulars and applicable laws on their registered email addresses in due course.

**For Prince Pipes and Fittings Limited**
Sd/-
**Shailesh Bhaskar**
Company Secretary

**Date : August 19, 2020**
**Place : Mumbai**

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited **("BSE")** and National Stock Exchange of India Limited **("NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India **("SEBI")**.

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited **("Company" or "Issuer")** was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai **("RoC")**. Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Amavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

### OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

### BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

### LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:**kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
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**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
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**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
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**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

### REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

### COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Amavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT

# चुनाव आयुक्त पद से अशोक लवासा का इस्तीफा मंजूर

नई दिल्ली, 19 अगस्त (भाषा)।

राष्ट्रपति रामनाथ कोविंद ने चुनाव आयुक्त के पद से अशोक लवासा का इस्तीफा स्वीकार कर लिया है। विधि एवं न्याय मंत्रालय की बुधवार को जारी अधिसूचना से यह जानकारी मिली। लवासा ने मंगलवार को चुनाव आयुक्त के पद से अपना इस्तीफा राष्ट्रपति भवन को भेज दिया था। अधिसूचना में कहा गया है, 'राष्ट्रपति ने चुनाव आयुक्त अशोक लवासा का इस्तीफा स्वीकार कर लिया है जो 31 अगस्त 2020 से प्रभावी होगा।'

लवासा मुख्य निर्वाचन आयुक्त बनने की कतार में भी थे। सूत्रों ने बताया कि वे एशियाई विकास बैंक (एडीबी) के उपाध्यक्ष के रूप में जल्द ही पदभार ग्रहण करने वाले हैं।

# मारीशस में जापानी पोत का भारतीय कप्तान गिरफ्तार

जनसत्ता ब्यूरो
नई दिल्ली, 19 अगस्त।

मारीशस के अधिकारियों ने उस जापानी पोत के भारतीय कप्तान को गिरफ्तार कर लिया है, जो मारीशस के पास उथले पानी में फंस गया था और उससे एक हजार टन तेल रिस कर हिंद महासागर के संरक्षित तट पर फैल गया था।

मारीशस के पुलिस निरीक्षक सिवो कुथेन के मुताबिक, जापानी पोत 'एमके वकाशिओ' नामक पोत के भारतीय कप्तान सुनील कुमार नंदेश्वर पर 'सुरक्षित नौवहन को खतरे में डालने' के आरोप में मामला दर्ज किया गया है और उन्हें हिरासत में रखा गया है।

उन्होंने कहा कि नंदेश्वर की जमानत पर अगले सप्ताह सुनवाई होनी है। उन्होंने कहा कि पोत के एक अन्य अधिकारी पर भी मामला दर्ज किया गया है और वह हिरासत में हैं।

कुथेन ने कहा, 'हम पूरी जांच कर रहे हैं और क्रू के सदस्यों से पूछताछ कर रहे हैं।' वकाशिओ पोत 25 जुलाई को उथले पानी में मूंगे की चट्टान से टकरा गया था और कई दिनों तक लहरों की मार झेलने के बाद पोत में दरार आ गई थी जिससे छह अगस्त को उसमें से तेल का रिसाव होना शुरू हो गया था।

**जापानी पोत 'एमके वकाशिओ' से हिंद महासागर में एक हजार टन तेल के रिसाव का मामला**

क्षतिग्रस्त हुए पोत से एक हजार टन तेल का रिसाव हुआ, जिससे माहेबोर्ग खाड़ी का पानी और समुद्री पर्यावरण दूषित हुआ। पर्यावरणविदों ने चेतावनी दी है कि मूंगे की चट्टानों को हुए नुकसान की भरपाई नहीं हो सकेगी। वकाशिओ को तट से कम से कम सौ मील दूर रहना था, लेकिन वह द्वीप से केवल एक मील की दूरी पर उथले पानी की चट्टानों से टकरा गया।

## नगा शांति मुद्दे पर गठित जेएलएफ से अलग हुआ एनपीएफ

कोहिमा, 19 अगस्त (भाषा)। नगालैंड में विपक्षी एनपीएफ नगा राजनीतिक मुद्दों पर गठित संयुक्त विधायक मंच (जेएलएफ) से यह कहते हुए अलग हो गया कि यह मुद्दे के समाधान के लिए प्रगति करने में असफल रहा। जेएलएफ से अलग होने का फैसला दीमापुर में विपक्षी नेता टीआर जेलियांग के आवास पर मंगलवार को हुई नगा पीपुल्स फ्रंट (एनपीएफ) के विधायक दल की बैठक में लिया गया।


**बैंक ऑफ बड़ौदा** Bank of Baroda — सरोज अग्रिम ऋणी ब्याज दर भाग गेट, अमरीश

**शुद्धिपत्र (ई-नीलामी सूचना)**

दिनांक 20.07.2020 को जनसत्ता ऐक्सप्रेस हिन्दी दिल्ली संस्करण में ई-नीलामी की सूचना प्रकाशित की गई थी। जिसमें मै. एस के टेडर्स (कर्जदार) जो मै. बाजार गांव कबीरा, तहसील- सिकंदराबाद, जिला- बुलंदशहर की संपत्ति की ई-नीलामी की तिथि 25.08.2020 थी जो कि अपरिहार्य कारणों से निरस्त की जाती है।

दिनांक 20.08.2020 — प्राधिकृत अधिकारी

**मोर्गन वेंचर्स लिमिटेड**
(सीआईएन : L70109DL1996PLC025841)
पंजीकृत कार्यालय : 37, रिंग रोड, लाजपत नगर-IV, नई दिल्ली-110024,
दूरभाष : 011-26432601/01/03
ई-मेल : secretarial@goyalgroup.com

**सूचना**

एतद्वारा सूचना दी जाती है कि सेबी (सूचीबद्धता दायित्व एवं प्रकटन अपेक्षाएं) विनियम, 2015 के विनियम 47 के साथ पठित विनियम 29 के अनुसार अन्य बातों के साथ-साथ 30 जून को समाप्त तिमाही हेतु कम्पनी के अलेखापरीक्षित तिमाही वित्तीय परिणामों पर विचार करने तथा रिकार्ड पर लेने हेतु कम्पनी के निदेशक मण्डल की बैठक मंगलवार, 25 अगस्त, 2020 को 37, रिंग रोड, लाजपत नगर-IV, नई दिल्ली-110024 पर आयोजित की जायेगी।

निदेशक मण्डल के आदेशानुसार
कृते मोर्गन वेंचर्स लिमिटेड
ह./-
आनन्द कुमार मिश्रा
कम्पनी सचिव

स्थान : नई दिल्ली
तिथि : 18.08.2020

**भिंडा फाइनांस लिमिटेड**
(CIN: L67120DL1985PLC021349)
पंजी. कार्यालय: बी-44/1, सेक्टर्स इंडस्ट्रियल इरिया, दिल्ली-110052
टेली: 011-49373931, ई-मेल: lalit@mindagroup.com, वेबसाईट: www.mindafinance.co.in

**सूचना**

सेबी (सूचीबद्ध दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 47 के साथ पठित विनियमन, 29 के प्रावधानों के अनुपालन में एतद्द्वारा सूचित किया जाता है कि भिंडा फाइनांस लिमिटेड के निदेशक मंडल की बैठक बुधवार, 26 अगस्त, 2020 को अन्यौर्स की जाती जिसमें अन्य विषयों के साथ ही 30 जून, 2020 को समाप्त तिमाही के लिए कंपनी के अनंकेक्षित वित्तीय परिणामों (स्टैंडअलोन एवं समेकित) पर विचार तथा अनुमोदन किए जाएंगे।

यह सूचना कंपनी की वेबसाईट www.mindafinance.co.in तथा साथ ही स्टॉक एक्सचेंजों की वेबसाइट www.bseindia.com पर भी उपलब्ध है।

भिंडा फाइनांस लिमिटेड के लिये
हस्ता./-
ललित खुबचंदानी
कम्पनी सचिव एवं अनुपालन अधिकारी

स्थान: दिल्ली
दिनांक: 19 अगस्त, 2020

**भास्कर भेराइन सर्विसेज प्राइवेट लिमिटेड की आस्तियों की विक्रय सूचना (सीआईआरपी के अधीन)**

(सीआईएन : U61200DL2013PTC256325)

[ आईबीबीआई (कॉर्पोरेट व्यक्तियों हेतु insolvency अधिकारी प्रक्रिया) विनियम, 2016 के विनियम 29 के तहत सिडी]

कॉर्पोरेट देनदार के स्वामित्व की आस्तियों की बिक्री "जहां है जैसे है", "जो है वही है" तथा "जो कुछ भी है वहीं है" आधार पर की जायेगी।

| आस्तियाँ (संख्या में) (एकल यूनिट के रूप में) | आरक्षित मूल्य | ईएमडी राशि | वृद्धि राशि |
|---|---|---|---|
| विदेशक के केबिन की कुर्सी (1), केबिन टेबल (1), केबिन विजिटर कुर्सियाँ (2), सेंटी घाटरी केबिन (1), खतियल राउण्ड कुर्सियाँ (3), ऑफिस टेबल (1), ऑफिस टेबल (2), ऑफिस कुर्सियाँ (रिवॉल्विंग) (1), वैटरी सहित इन्वर्टर (1), फ्लोर डिस्प्लेयर (1), एसः कंडीशनर (4), केबिल एण्ड्रायर पंखा (1), फ्रिज (1), टेलिफोन कम्प्यूटर (1), मोबाइल फोन (4) | रु. 40000 | रु. 5000 | रु. 1000 |

नोट : उपर्युक्त बिक्री प्रक्रिया दस्तावेज में उल्लिखित नियम एवं शर्तों के अधीन है जिसे पेवेलाइट https://aaa.auctionTiger.net पर अपलोड किया गया है। विवरण के लिए कृपया उपर्युक्त का संदर्भ लें।

ईएमडी अथवा बैंक गारंटी जमा करने तथा सीएसदाकारों का विवरण प्रस्तुत करने की अन्तिम तिथि : 28 अगस्त, 2020 को 5.00 बजे अप. से पूर्व

ई-नीलामी की तिथि : 31 अगस्त, 2020 को 3.00 बजे अप. से 6.00 बजे अप. तक।

सम्पर्क नं. : +91 8800865284 (श्री पुरोषोत्तम कुमार)

ई-मेल : assetsale1@aaainsolvency.in, bhaskarmarine@aaainsolvency.com

ह./-
पुरुषोत्तम कुमार
समाधान प्रोफेशनल : भास्कर भेराइन सर्विसेज प्राइवे.
( आईबीबीआई पंजीकरण सं. : IBBI/IPA-001 /IP-P01586/2018-2019/12428 )
पता : ई-1017, वैलआज कॉलोनी, जीके-1, नई दिल्ली-110048

दिनांक : 20.08.2020
स्थान : नई दिल्ली

**सेन्ट्रल बैंक ऑफ इंडिया**
**Central Bank of India**
1911 से आपके लिए "केन्द्रित" "CENTRAL" TO YOU SINCE 1911

**DEMAND NOTICE 13(2) OF SECURITISATION ACT2002**

**शाखा कार्यालयः एयरफोर्स स्टेशन, नई दिल्ली**

यह मांग सूचना वित्तीय परिसम्पत्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित अधिनियम, 2002 (2002 का 54) के साथ पठित प्रतिभूति हित (प्रवर्तन) नियम, 2002 के अंतर्गत एतद्द्वारा कर्जदारों/गारंटरों को उनकी गारंटी में दी गई ऋण सुविधा की बकाया राशि का भुगतान इस सूचना की तिथि से 60 दिनों के भीतर करने के लिए जारी की गई है। यदि आप अधिनियम की धारा 13(2) के अंतर्गत इस सूचना के संदर्भ में नीचे वर्णित राशि और उस पर आगे ब्याज और प्रासंगिक व्यय, लागत आदि का भुगतान करने में असफल रहते हैं तो बैंक कथित अधिनियम की धारा 13 की उप-धारा (4) और अन्य लागू प्रावधान के अंतर्गत उसे प्राप्त सभी या किसी अधिकार का प्रयोग करेगा। आपको यह भी सूचना दी जाती है कि आप बिना बैंक की लिखित अनुमति लिये इस सूचना में नीचे वर्णित प्रतिभूत परिसम्पत्तियों की बिक्री, पट्टे पर देने या अन्य लेनदेन नहीं कर सकते है। बकाया राशि के साथ खाता और प्रतिभूत परिसम्पत्तियों का विवरण नीचे दिया गया है:

**अचल सम्पत्ति की अनुसूची एवं अन्य विवरण**

| कर्जदार/गारंटर का नाम | प्रतिभूत परिसम्पत्ति का विवरण | 13(2) सूचना की तिथि एवं राशि |
|---|---|---|
| **कर्जदार:**<br>**(1) श्रीमती चाँद बी पत्नी श्री मोहम्द शहीम खान**<br>22, किलोकरी, आश्रम, दिल्ली–14<br>**(2) श्री मोहम्द शहीम खान पुत्र बशीर खान**<br>22, किलोकरी, आश्रम, दिल्ली–14 | **श्रीमती चाँद बी** के नाम में साम्यिक बंधक भूमि के सभी भाग एवं हिस्से जो खसरा नं.747, एमसीडी नं.192, (बेसमेन्ट + भूतल) जीवन नगर, गाँव किलोकरी, जिला– नई दिल्ली–110014 में स्थित है। जो घिरा है:<br>उत्तरः निजी मार्ग<br>दक्षिणः सम्पत्ति सं.193<br>पूर्वः सड़क 12 फीट चौड़ी<br>पश्चिमः श्री टीकाराम की सम्पत्ति | **29.12.2019** को एनपीए **13.03.2020** को बकाया **रू.30,84,807/–** (जो इस सूचना की तिथि को बकाया मूलधन प्लस ब्याज को दर्शाता है) |

आपका ध्यान प्रतिभूत परिसम्पत्तियों को छुड़ाने के लिए उपलब्ध समय के संबंध में अधिनियम के अनुच्छेद (13) के उप-अनुच्छेद (8) के प्रावधानों की ओर आकर्षित किया जाता है।

स्थानः नई दिल्ली
दिनांकः 20.08.2020

प्राधिकृत अधिकारी,
सेन्ट्रल बैंक ऑफ इंडिया, एयरफोर्स स्टेशन, नई दिल्ली

**कीमिया बायोसाइंसेस लिमिटेड**
(पूर्व में लॉरल ऑर्गेनिक्स लिमिटेड)
पंजी. कार्यालयः ग्राम भोण्डसी, तहसील सोहना, जिला गुड़गाँव, हरियाणा–122102
CIN: L24239HR1993PLC032120, ई-मेलः laurelorganicslimited.com, वेबसाईटः www.laurel.co.in, फोनः 0124-2979034

**30 जून, 2020 को समाप्त तिमाही के लिए अनंकेक्षित वित्तीय परिणामों के विवरणों का सार**

(रु. लाखों में)

| क्रम सं. | विवरण | समाप्त तिमाही 30.06.2020 (अनंकेक्षित) | समाप्त तिमाही 31.03.2020 (अंकेक्षित) | समाप्त तिमाही 30.06.2019 (अनंकेक्षित) |
|---|---|---|---|---|
| 1. | परिचालनों से कुल आय | 2522.13 | 2116.97 | 2614.60 |
| 2. | अवधि के लिए शुद्ध लाभ/(हानि) (कर, विशिष्ट एवं/अथवा असाधारण मदों से पूर्व) | 197.53 | (94.65) | 32.32 |
| 3. | कर से पूर्व अवधि के लिए शुद्ध लाभ/(हानि) (विशिष्ट एवं/अथवा असाधारण मदों के बाद#) | 197.53 | (94.65) | 32.32 |
| 4. | कर से बाद अवधि के लिए शुद्ध लाभ/(हानि) (विशिष्ट एवं अथवा असाधारण मदों के बाद#) | 197.53 | (94.65) | 32.32 |
| 5. | अवधि हेतु कुल व्यापक आय (अवधि हेतु (कर के बाद) लाभ/ (हानि) एवं अन्य व्यापक आय (कर के बाद से शामिल) | 197.53 | (77.61) | 31.42 |
| 6. | इक्विटी शेयर पूंजी (सम मूल्य रु. 1/- प्रति शेयर) | 473.13 | 463.54 | 233.26 |
| 7. | आरक्षित (पुनर्मूल्यांकन आरक्षित के अतिरिक्त आरक्षित जैसा कि पूर्व वर्ष के तुलन पत्र में दर्शाया गया है) | – | – | – |
| 8. | आय प्रति शेयर (सम मूल्य रु. 1/-प्रति) (वार्षिकीकृत नहीं)<br>मूलः<br>तरलः | 0.43<br>0.43 | (0.20)<br>(0.17) | 0.22<br>0.09 |

उपरोक्त सेबी (सूचीयन तथा अन्य उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचैंजों में दाखिल की गई तिमाही वित्तीय परिणामों के विस्तृत प्रारूप का सार है। तिमाही वित्तीय परिणामों का संपूर्ण प्रारूप कम्पनी की वेबसाईट www.laurel.co.in तथा की वेबसाईट www.bseindia.com पर उपलब्ध है।

उपरोक्त परिणामों की ऑडिट कमिटी द्वारा समीक्षा की गई तथा उसके बाद मंगलवार, 18 अगस्त, 2020 को आयोजित उनकी संबंधित बैठक में निदेशक मंडल द्वारा अनुमोदित किये गये तथा इन परिणामों की सांविधिक अंकेक्षकों द्वारा सीमित समीक्षा की गई है।

कीमिया बायोसाइंसेस लि. के लिए
(पूर्व में लॉरल ऑर्गेनिक्स लि.)
हस्ता/-
समीर गोयल
अध्यक्ष व प्रबंध निदेशक
(DIN No.: 00161786)

स्थानः नई दिल्ली
तिथिः 18.08.2020

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited (**"Company" or "Issuer"**) was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**). Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020.The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

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### LEAD MANAGERS TO THE ISSUE

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**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
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**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback
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### REGISTRAR TO THE ISSUE

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**Toll free numbers:** 18004258998/18003454001
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**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

### COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
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**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT

# चुनाव आयुक्त पद से अशोक लवासा का इस्तीफा मंजूर

नई दिल्ली, 19 अगस्त (भाषा)।

राष्ट्रपति रामनाथ कोविंद ने चुनाव आयुक्त के पद से अशोक लवासा का इस्तीफा स्वीकार कर लिया है। विधि एवं न्याय मंत्रालय की बुधवार को जारी अधिसूचना से यह जानकारी मिली। लवासा ने मंगलवार को चुनाव आयुक्त के पद से अपना इस्तीफा राष्ट्रपति भवन को भेज दिया था। अधिसूचना में कहा गया है, 'राष्ट्रपति ने चुनाव आयुक्त अशोक लवासा का इस्तीफा स्वीकार कर लिया है जो 31 अगस्त 2020 से प्रभावी होगा।'

लवासा मुख्य निर्वाचन आयुक्त बनने की कतार में भी थे। सूत्रों ने बताया कि वे एशियाई विकास बैंक (एडीबी) के उपाध्यक्ष के रूप में जल्द ही पदभार ग्रहण करने वाले हैं।

# मारीशस में जापानी पोत का भारतीय कप्तान गिरफ्तार

जनसत्ता ब्यूरो
नई दिल्ली, 19 अगस्त।

मारीशस के अधिकारियों ने उस जापानी पोत के भारतीय कप्तान को गिरफ्तार कर लिया है, जो मारीशस के पास उथले पानी में फंस गया था और उससे एक हजार टन तेल रिस कर हिंद महासागर के संरक्षित तट पर फैल गया था।

मारीशस के पुलिस निरीक्षक सिवो कुथेन के मुताबिक, जापानी पोत 'एमके वकाशिओ' नामक पोत के भारतीय कप्तान सुनील कुमार नंदेश्वर पर 'सुरक्षित नौवहन को खतरे में डालने' के आरोप में मामला दर्ज किया गया है और उन्हें हिरासत में रखा गया है।

उन्होंने कहा कि नंदेश्वर की जमानत पर अगले सप्ताह सुनवाई होनी है। उन्होंने कहा कि पोत के एक अन्य अधिकारी पर भी मामला दर्ज किया गया है और वह हिरासत में हैं।

कुथेन ने कहा, 'हम पूरी जांच कर रहे हैं और क्रू के सदस्यों से पूछताछ कर रहे हैं।' वकाशिओ पोत 25 जुलाई को उथले पानी में मूंगे की चट्टान से टकरा गया था और कई दिनों तक लहरों की मार झेलने के बाद पोत में दरार आ गई थी जिससे छह अगस्त को उसमें से तेल का रिसाव होना शुरू हो गया था।

**जापानी पोत 'एमके वकाशिओ' से हिंद महासागर में एक हजार टन तेल के रिसाव का मामला**

क्षतिग्रस्त हुए पोत से एक हजार टन तेल का रिसाव हुआ, जिससे माहेबोर्ग खाड़ी का पानी और समुद्री पर्यावरण दूषित हुआ। पर्यावरणविदों ने चेतावनी दी है कि मूंगे की चट्टानों को हुए नुकसान की भरपाई नहीं हो सकेगी। वकाशिओ को तट से कम से कम सौ मील दूर रहना था, लेकिन वह द्वीप से केवल एक मील की दूरी पर उथले पानी की चट्टानों से टकरा गया।

# नगा शांति मुद्दे पर गठित जेएलएफ से अलग हुआ एनपीएफ

कोहिमा, 19 अगस्त (भाषा)।

नगालैंड में विपक्षी एनपीएफ नगा राजनीतिक मुद्दों पर गठित संयुक्त विधायक मंच (जेएलएफ) से यह कहते हुए अलग हो गया कि यह मुद्दे के समाधान के लिए प्रगति करने में असफल रहा। जेएलएफ से अलग होने का फैसला दीमापुर में विपक्षी नेता टीआर जेलियांग के आवास पर मंगलवार को हुई नगा पीपुल्स फ्रंट (एनपीएफ) के विधायक दल की बैठक में लिया गया।


भारत अर्थिक संपत्ति प्रशासन Bank of Baroda राय शहर रोड, अलीगढ़

**शुद्धिपत्र (ई-नीलामी सूचना)**

दिनांक 20-07-2020 को जनसत्ता दैनिक हिन्दी दिल्ली संस्करण में ई-नीलामी की सूचना प्रकाशित की गई थी। जिसमें मै. एस. के. ट्रेडर्स (बपो) उस्ता बेन खादा, राव कलोरा, तहसील- सिकन्दराबाद, जिला- बुलंदशहर की संपत्ति की ई-नीलामी की तिथि 25.08.2020 को जो कि अपरिहार्य कारणों से निरस्त की जाती है।

दिनांक 20.08.2020 — प्राधिकृत अधिकारी

**मिंडा फाइनांस लिमिटेड**
(CIN: L67120DL1985PLC021349)
पंजी. कार्यालय: बी-64/1, वजीरपुर इंडस्ट्रियल एरिया, दिल्ली-110052
टेलि: 011-46373931, ई-मेल: lalitk@mindagroup.com, वेबसाईट: www.mindafinance.co.in

**सूचना**

सेबी (सूचीबंध दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 47 के साथ पठित विनियमन, 29 के प्रावधानों के अनुपालन में एतद्द्वारा सूचित किया जाता है कि मेसर्स भावना लिमिटेड के निदेशक मंडल की बैठक बुधवार, 26 अगस्त, 2020 को अपराह्न की आगे दिनांकों अन्य दिनांकों के साथ ही 30 जून, 2020 को समाप्त तिमाही के लिए कंपनी के अनंकेक्षित वित्तीय परिणामों (स्टैंडएलोन एवं कंसोलिडेट) पर विचार तथा अनुमोदन किए जाएंगे।

यह सूचना कंपनी की वेबसाईट www.mindafinance.co.in तथा साथ ही स्टॉक एक्सचेंजों की वेबसाइट www.bseindia.com पर भी उपलब्ध है।

मिंडा फाइनांस लिमिटेड के लिये
हस्ता./-
ललित खुराना
दिनांक: 19 अगस्त, 2020 — कम्पनी सचिव एवं अनुपालन अधिकारी
स्थान: दिल्ली

**मोर्गन वेंचर्स लिमिटेड**
(सीआईएन : L70109DL1986PLC025841)
पंजीकृत कार्यालय : 37, रिंग रोड, लाजपत नगर-IV, नई दिल्ली-110024.
दूरभाष : 011-26452601/01/03
ई-मेल : secretarial@goyalgroup.com

**सूचना**

एतद्द्वारा सूचना दी जाती है कि सेबी (सूचीबद्धता दायित्व एवं प्रकटन अपेक्षाएं) विनियम, 2015 के विनियम 47 के साथ पठित विनियम 29 के अनुसार अन्य बातों के साथ-साथ 30 जून को समाप्त तिमाही हेतु कम्पनी के अलेखापरीक्षित तिमाही वित्तीय परिणामों पर विचार करने तथा रिकार्ड पर लेने हेतु कम्पनी के निदेशक मण्डल की बैठक मंगलवार, 25 अगस्त, 2020 को 37, रिंग रोड, लाजपत नगर-IV, नई दिल्ली-110024 पर आयोजित की जायेगी।

निदेशक मण्डल के आदेशानुसार
कृते मोर्गन वेंचर्स लिमिटेड
ह./-
स्थान : नई दिल्ली — आनन्द कुमार मिश्रा
तिथि : 18.08.2020 — कम्पनी सचिव

**भास्कर मेगाइन सर्विसेज प्राइवेट लिमिटेड की आस्तियों की विक्रय सूचना (सीआईआरपी के अधीन)**

(सीआईपेए : U61200DL2013PTC256325)

[आईबीबीआई (कॉर्पोरेट व्यक्तियों हेतु insolvency resolution process) विनियम, 2016 के विनियम 29 के सहत बिक्री]

कॉर्पोरेट देनदार के स्वामित्व की आस्तियों की बिक्री "जहां है जैसे है", "जो है वही है" तथा "जो कुछ भी है वहीं है" आधार पर की जायेगी।

| आस्तियों (संख्या में) (एकल क्वांक के रूप में) | आरक्षित मूल्य | ईएमडी राशि | वृद्धि राशि |
|---|---|---|---|
| निदेशक के केबिन की कुर्सी (1), केबिन टेबल (1), केबिन विजिटर कुर्सियां (2), सेंटी थारी केबिन (1), वातानुकूल राउण्ड कुर्सियां (3), ऑफिस टेबल (1), ऑफिस टेबल (2), ऑफिस कुर्सियां (रिवॉल्विंग) (1), चेयरी सहित इन्वर्टर (1), वाटर डिस्पेंसर (1), एयर कंडीशनर (4), केबिल एयरकार पंखा (1), टिंटर (1), टेलिफोन कम्प्यूटर (1), मोबाइल फोन (4) | रु. 40000 | रु. 5000 | रु. 1000 |

नोट : उपर्युक्त बिक्री प्रक्रिया दस्तावेज में उल्लिखित नियम एवं शर्तों के अधीन है जिसे वेबसाइट https://aaa.auctiontiger.net पर अपलोड किया गया है। विवरण के लिए कृपया उपर्युक्त का संदर्भ लें।

ईएमडी अथवा बैंक गारंटी जमा करने तथा सॉदेशकारों का विवरण प्रस्तुत करने की अंतिम तिथि : 28 अगस्त, 2020 को 5.00 बजे अप. से पूर्व

ई-नीलामी की तिथि : 31 अगस्त, 2020 को 3.00 बजे अप. से 6.00 बजे अप. तक।

सम्पर्क सं. : +91 8800865284 (श्री पुनीत/राज कुमार)

ई-मेल : assetsale1@aaainsolvency.in, bhaskarmarine@aaainsolvency.com

ह./-
तिथि : 20.08.2020 — पुरुषोत्तम गुप्ता
स्थान : नई दिल्ली — समाधान प्रोफेशनल : भास्कर मेगाइन सर्विसेज प्रा.लि.
(आईबीबीआई पंजीकरण सं. : IBBI/IPA-001/IP-P01586/2018-2019/12428)
पता : ई-10ए, बेलासन कॉलोनी, जीके-1, नई दिल्ली-110048

**सेन्ट्रल बैंक ऑफ इंडिया**
Central Bank of India
1911 से आपके लिए "केन्द्रित" "CENTRAL" TO YOU SINCE 1911

**DEMAND NOTICE 13(2) OF SECURITISATION ACT2002**

**शाखा कार्यालयः एयरफोर्स स्टेशन, नई दिल्ली**

यह मांग सूचना वित्तीय परिसम्पत्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूत हित अधिनियम, 2002 (2002 का 54) के साथ पठित प्रतिभूति हित (प्रवर्तन) नियम, 2002 के अंतर्गत एतद्द्वारा कर्जदारों/गारंटरों को उनकी गारंटी में दी गई ऋण सुविधा की बकाया राशि का भुगतान इस सूचना की तिथि से 60 दिनों के भीतर करने के लिए जारी की गई है। यदि आप अधिनियम की धारा 13(2) के अंतर्गत इस सूचना के संदर्भ में नीचे वर्णित राशि और उस पर आगे ब्याज और प्रासंगिक व्यय, लागत आदि का भुगतान करने में असफल रहते हैं तो बैंक कथित अधिनियम की धारा 13 की उप-धारा (4) और अन्य लागू प्रावधान के अंतर्गत उसे प्राप्त सभी या किसी अधिकार का प्रयोग करेगा। आपको यह भी सूचना दी जाती है कि आप बिना बैंक की लिखित अनुमति लिये इस सूचना में नीचे वर्णित प्रतिभूत परिसम्पत्तियों की बिक्री, पट्टे पर देने या अन्य लेनदेन नहीं कर सकते हैं। बकाया राशि के साथ खाता और प्रतिभूत परिसम्पत्तियों का विवरण नीचे दिया गया है:

**अचल सम्पत्ति की अनुसूची एवं अन्य विवरण**

| कर्जदार/गारंटर का नाम | प्रतिभूत परिसम्पत्ति का विवरण | 13(2) सूचना की तिथि एवं राशि |
|---|---|---|
| **कर्जदार:**<br>**(1) श्रीमती चाँद बी**<br>**पत्नी श्री मोहम्मद शहीम खान**<br>22, किलोकरी, आश्रम, दिल्ली–14<br>**(2) श्री मोहम्मद शहीम खान**<br>**पुत्र बशीर खान**<br>22, किलोकरी, दिल्ली–14 | **श्रीमती चाँद बी** के नाम में साम्यिक बंधक भूमि के सभी भाग एवं हिस्से जो खसरा नं.747, एमसीडी नं.192, (बेसमेन्ट + भूतल) जीवन नगर, गाँव किलोकरी, जिला– नई दिल्ली–110014 में स्थित है। जो घिरा है:<br>उत्तर: निजी मार्ग<br>दक्षिण: सम्पत्ति सं.193<br>पूर्व: सड़क 12 फीट चौड़ी<br>पश्चिम: श्री टीकाराम की सम्पत्ति | **29.12.2019** को एनपीए **13.03.2020** को बकाया **रू.30,84,807/–** (जो इस सूचना की तिथि को बकाया मूलधन प्लस ब्याज को दर्शाता है) |

**आपका ध्यान प्रतिभूत परिसम्पत्तियों को छुड़ाने के लिए उपलब्ध समय के संबंध में अधिनियम के अनुच्छेद (13) के उप-अनुच्छेद (8) के प्रावधानों की ओर आकर्षित किया जाता है।**

स्थान: नई दिल्ली — प्राधिकृत अधिकारी,
दिनांक: 20.08.2020 — सेन्ट्रल बैंक ऑफ इंडिया, एयरफोर्स स्टेशन, नई दिल्ली

**कीमिया बायोसाइंसेस लिमिटेड**
(पूर्व में लॉरेल ऑर्गेनिक्स लिमिटेड)
पंजी. कार्यालय: ग्राम भोण्डसी, तहसील सोहना, जिला गुड़गाँव, हरियाणा–122102
CIN: L24239HR1993PLC032120, ई-मेल: laurelorganicslimited.com, वेबसाईट: www.laurel.co.in, फोन: 0124-2979014

**30 जून, 2020 को समाप्त तिमाही के लिए अनंकेक्षित वित्तीय परिणामों के विवरणों का सार**

(रु. लाखों में)

| क्रम सं. | विवरण | समाप्त तिमाही 30.06.2020 (अनंकेक्षित) | समाप्त तिमाही 31.03.2020 (अंकेक्षित) | समाप्त तिमाही 30.06.2019 (अनंकेक्षित) |
|---|---|---|---|---|
| 1. | परिचालनों से कुल आय | 2522.13 | 2116.97 | 2614.60 |
| 2. | अवधि के लिए शुद्ध लाभ/(हानि) (कर, विशिष्ट एवं/अथवा असाधारण मदों से पूर्व#) | 197.53 | (94.65) | 32.32 |
| 3. | कर से पूर्व अवधि के लिए शुद्ध लाभ/(हानि) (विशिष्ट एवं/अथवा असाधारण मदों के बाद#) | 197.53 | (94.65) | 32.32 |
| 4. | कर से बाद अवधि के लिए शुद्ध लाभ/(हानि) (विशिष्ट एवं अथवा असाधारण मदों के बाद#) | 197.53 | (94.65) | 32.32 |
| 5. | अवधि हेतु कुल व्यापक आय (अवधि हेतु (कर के बाद) लाभ/ (हानि) एवं अन्य व्यापक आय (कर के बाद से शामिल) | 197.53 | (77.61) | 31.42 |
| 6. | इक्विटी शेयर पूंजी (सम मूल्य रु. 1/- प्रति शेयर) | 473.13 | 463.54 | 233.26 |
| 7. | आरक्षित (पुनर्मूल्यांकन आरक्षित के अतिरिक्त आरक्षित जैसा कि पूर्व वर्ष के तुलन पत्र में दर्शाया गया है) | – | – | – |
| 8. | आय प्रति शेयर (सम मूल्य रु. 1/-प्रति) (वार्षिकीकृत नहीं)<br>मूल:<br>तरल: | 0.43<br>0.43 | (0.20)<br>(0.17) | 0.22<br>0.09 |

उपरोक्त सेबी (सूचीयन तथा अन्य उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचैंजों में दाखिल की गई तिमाही वित्तीय परिणामों के विस्तृत प्रारूप का सार है। तिमाही वित्तीय परिणामों का संपूर्ण प्रारूप कम्पनी की वेबसाईट www.laurel.co.in तथा की वेबसाईट www.bseindia.com पर उपलब्ध है।

उपरोक्त परिणामों की ऑडिट कमिटी द्वारा समीक्षा की गई तथा उसके बाद मंगलवार, 18 अगस्त, 2020 को आयोजित उनकी संबंधित बैठक में निदेशक मंडल द्वारा अनुमोदित किये गये तथा इन परिणामों की सांविधिक अंकेक्षकों द्वारा सीमित समीक्षा की गई है।

कीमिया बायोसाइंसेस लि. के लिए
(पूर्व में लॉरेल ऑर्गेनिक्स लि.)
हस्ता/-
समीर सोयल
स्थान: नई दिल्ली — अध्यक्ष व प्रबंध निदेशक
तिथि: 18.08.2020 — (DIN No.: 00161786)

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited (**"Company"** or **"Issuer"**) was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**). Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642

**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500

**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000

**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

### LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:**kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone**: +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfsirightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No;** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

### REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR0000002221

### COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors"beginning on page 20 of the LOF.

CONCEPT

# चुनाव आयुक्त पद से अशोक लवासा का इस्तीफा मंजूर

नई दिल्ली, 19 अगस्त (भाषा)।

राष्ट्रपति रामनाथ कोविंद ने चुनाव आयुक्त के पद से अशोक लवासा का इस्तीफा स्वीकार कर लिया है। विधि एवं न्याय मंत्रालय की बुधवार को जारी अधिसूचना से यह जानकारी मिली। लवासा ने मंगलवार को चुनाव आयुक्त के पद से अपना इस्तीफा राष्ट्रपति भवन को भेज दिया था। अधिसूचना में कहा गया है, 'राष्ट्रपति ने चुनाव आयुक्त अशोक लवासा का इस्तीफा स्वीकार कर लिया है जो 31 अगस्त 2020 से प्रभावी होगा।'

लवासा मुख्य निर्वाचन आयुक्त बनने की कतार में भी थे। सूत्रों ने बताया कि वे एशियाई विकास बैंक (एडीबी) के उपाध्यक्ष के रूप में जल्द ही पदभार ग्रहण करने वाले हैं।

# मारीशस में जापानी पोत का भारतीय कप्तान गिरफ्तार

जनसत्ता ब्यूरो
नई दिल्ली, 19 अगस्त।

मारीशस के अधिकारियों ने उस जापानी पोत के भारतीय कप्तान को गिरफ्तार कर लिया है, जो मारीशस के पास उथले पानी में फंस गया था और उससे एक हजार टन तेल रिस कर हिंद महासागर के संरक्षित तट पर फैल गया था।

मारीशस के पुलिस निरीक्षक सिवो कुथेन के मुताबिक, जापानी पोत 'एमके वकाशिओ' नामक पोत के भारतीय कप्तान सुनील कुमार नंदेश्वर पर 'सुरक्षित नौवहन को खतरे में डालने' के आरोप में मामला दर्ज किया गया है और उन्हें हिरासत में रखा गया है।

उन्होंने कहा कि नंदेश्वर की जमानत पर अगले सप्ताह सुनवाई होनी है। उन्होंने कहा कि पोत के एक अन्य अधिकारी पर भी मामला दर्ज किया गया है और वह हिरासत में हैं।

कुथेन ने कहा, 'हम पूरी जांच कर रहे हैं और क्रू के सदस्यों से पूछताछ कर रहे हैं।' वकाशिओ पोत 25 जुलाई को उथले पानी में मूंगे की चट्टान से टकरा गया था और कई दिनों तक लहरों की मार झेलने के बाद पोत में दरार आ गई थी जिससे छह अगस्त को उसमें से तेल का रिसाव होना शुरू हो गया था।

**जापानी पोत 'एमके वकाशिओ' से हिंद महासागर में एक हजार टन तेल के रिसाव का मामला**

क्षतिग्रस्त हुए पोत से एक हजार टन तेल का रिसाव हुआ, जिससे माहेबोर्ग खाड़ी का पानी और समुद्री पर्यावरण दूषित हुआ। पर्यावरणविदों ने चेतावनी दी है कि मूंगे की चट्टानों को हुए नुकसान की भरपाई नहीं हो सकेगी। वकाशिओ को तट से कम से कम सौ मील दूर रहना था, लेकिन वह द्वीप से केवल एक मील की दूरी पर उथले पानी की चट्टानों से टकरा गया।

# नगा शांति मुद्दे पर गठित जेएलएफ से अलग हुआ एनपीएफ

कोहिमा, 19 अगस्त (भाषा)।

नगालैंड में विपक्षी एनपीएफ नगा राजनीतिक मुद्दों पर गठित संयुक्त विधायक मंच (जेएलएफ) से यह कहते हुए अलग हो गया कि यह मुद्दे के समाधान के लिए प्रगति करने में असफल रहा। जेएलएफ से अलग होने का फैसला दीमापुर में विपक्षी नेता टीआर जेलियांग के आवास पर मंगलवार को हुई नगा पीपुल्स फ्रंट (एनपीएफ) के विधायक दल की बैठक में लिया गया।


**मिंडा फाइनांस लिमिटेड**
(CIN: L67120DL1985PLC021349)
पंजी. कार्यालय: बी-64/1, वजीरपुर इंडस्ट्रियल एरिया, दिल्ली-110052
टेली: 011-46373931, ई-मेल: lalitk@mindagroup.com, वेबसाईट: www.mindafinance.co.in

**सूचना**

सेबी (सूचीबंधन दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 47 के साथ पठित विनियमन, 29 के प्रावधानों के अनुपालन में एतद्द्वारा सूचित किया जाता है कि मिंडा फाइनांस लिमिटेड के निदेशक मंडल की बैठक बुधवार, 26 अगस्त, 2020 को अपराह्न की आगी वित्तीय वर्ष अन्य वित्तीयों के साथ ही 30 जून, 2020 को समाप्त तिमाही के लिए कंपनी के अनंकेक्षित वित्तीय परिणामों (स्टैंडएलोन एवं कंसोलिडेटेड) पर विचार तथा अनुमोदन किया जाएगा।

यह सूचना कंपनी की वेबसाईट www.mindafinance.co.in तथा साथ ही स्टॉक एक्सचेंजों की वेबसाइट www.bseindia.com पर भी उपलब्ध है।

मिंडा फाइनांस लिमिटेड के लिये
हस्ता./-
ललित खुराना
दिनांक: 19 अगस्त, 2020 कम्पनी सचिव एवं अनुपालन अधिकारी
स्थान: दिल्ली

**शुद्धिपत्र (ई-नीलामी सूचना)**

दिनांक 20-07-2020 को प्रकाशित दैनिक हिन्दी दिल्ली संस्करण में ई-नीलामी की सूचना प्रकाशित की गई थी। जिसमें मै. एस. के. ट्रेडर्स (बंगी) पता मैन डाकाना, गांव ककोरा, तहसील- सिकन्दराबाद, जिला- बुलंदशहर की संपत्ति की ई-नीलामी की तिथि 25-08-2020 थी जो कि अपरिहार्य कारणों से निरस्त की जाती है।

दिनांक 20.08.2020 प्राधिकृत अधिकारी

**मोर्गन वेंचर्स लिमिटेड**
(सीआईएन : L70109DL1986PLC025841)
पंजीकृत कार्यालय : 37, रिंग रोड, लाजपत नगर-IV, नई दिल्ली-110024.
दूरभाष : 011-26432601/01/03
ई-मेल : secretarial@goyalgroup.com

**सूचना**

एतद्वारा सूचना दी जाती है कि सेबी (सूचीबद्धता दायित्व एवं प्रकटन अपेक्षाएं) विनियम, 2015 के विनियम 47 के साथ पठित विनियम 29 के अनुसार अन्य बातों के साथ-साथ 30 जून को समाप्त तिमाही हेतु कम्पनी के अलेखापरीक्षित तिमाही वित्तीय परिणामों पर विचार करने तथा रिकार्ड पर लेने हेतु कम्पनी के निदेशक मण्डल की बैठक मंगलवार, 25 अगस्त, 2020 को 37, रिंग रोड, लाजपत नगर-IV, नई दिल्ली-110024 पर आयोजित की जायेगी।

निदेशक मण्डल के आदेशानुसार
कृते मोर्गन वेंचर्स लिमिटेड
ह./-
आनन्द कुमार मिश्रा
कम्पनी सचिव

स्थान : नई दिल्ली
तिथि : 18.08.2020

**भास्कर मेराइन सर्विसेज प्राइवेट लिमिटेड की आस्तियों की विक्रय सूचना (सीआईआरपी के अधीन)**

(सीआईपेन : U61200DL2013PTC256325)
[ आईबीबीआई (कॉर्पोरेट व्यक्तियों हेतु insolvency अधिकारी प्रक्रिया) विनियम, 2016 के विनियम 29 के तहत विक्री]
कॉर्पोरेट देनदार के स्वामित्व की आस्तियों की बिक्री "जहां है जैसे है", "जो है वहीं है" तथा "जो कुछ भी है वहीं है" आधार पर की जायेगी।

| आस्तियों (संख्या में) (एकल क्वांक के रूप में) | आरक्षित मूल्य | ईएमडी राशि वृद्धि राशि |
|---|---|---|
| निर्दलक के केबिन की कुर्सी (1), केबिन टेबल (1), केबिन विजिटर कुर्सियाँ (2), सेंटी थारी केबिन (1), थलिएल राउण्ड कुर्सियाँ (3), ऑफिस टेबल (1), ऑफिस टेबल (2), ऑफिस कुर्सियाँ (रिवाल्विंग) (1), चेयरी सहित इन्जीर (1), चाटर डिस्मेंबर (1), एयर कंडीशनर (4), केबिन एयाहाट पंखा (1), फ्रिज (1), टेलकटॉप कम्प्यूटर (1), मोबाइल फोन (4) | रु. 40000 | रु. 5000 रु. 1000 |

नोट : उपर्युक्त बिक्री प्रक्रिया दस्तावेज में उल्लिखित नियम एवं शर्तों के अधीन है जिसे वेबसाइट https://aaa.auctiontiger.net पर अपलोड किया गया है। विवरण के लिए कृपया उपर्युक्त का संदर्भ लें।
ईएमडी अथवा बैंक गारंटी जमा करने तथा सॉदाकारों का विवरण प्रस्तुत करने की अंतिम तिथि : 28 अगस्त, 2020 को 5.00 बजे अप. से पूर्व
ई-नीलामी की तिथि : 31 अगस्त, 2020 को 3.00 बजे अप. से 6.00 बजे अप. तक।
सम्पर्क सं. : +91 8800865284 ( श्री पुनीत/राज कुमार)
ई-मेल : assetsale1@aaainsolvency.in, bhaskarmarine@aaainsolvency.com

ह./-
तिथि : 20.08.2020 पुरुषोत्तम गुप्ता
स्थान : नई दिल्ली समाधान प्रोफेशनल : भास्कर मेराइन सर्विसेज प्राइवे.
(आईबीबीआई पंजीकरण सं. : IBBI/IPA-001/IP-P01586/2018-2019/12428)
पता : ई-10ए, वेलआइ फॉर्मेलिटी, जीडीए-2, नई दिल्ली-110048

**सेन्ट्रल बैंक ऑफ इंडिया**
**Central Bank of India**
1911 से आपके लिए "केन्द्रित" "CENTRAL" TO YOU SINCE 1911

**DEMAND NOTICE 13(2) OF SECURITISATION ACT2002**

**शाखा कार्यालयः एयरफोर्स स्टेशन, नई दिल्ली**

यह मांग सूचना वित्तीय परिसम्पत्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूत हित अधिनियम, 2002 (2002 का 54) के साथ पठित प्रतिभूत हित (प्रवर्तन) नियम, 2002 के अंतर्गत एतद्द्वारा कर्जदारों/गारंटरों को उनकी गारंटी में दी गई ऋण सुविधा की बकाया राशि का भुगतान इस सूचना की तिथि से 60 दिनों के भीतर करने के लिए जारी की गई है। यदि आप अधिनियम की धारा 13(2) के अंतर्गत इस सूचना के संदर्भ में नीचे वर्णित राशि और उस पर आगे ब्याज और प्रासंगिक व्यय, लागत आदि का भुगतान करने में असफल रहते हैं तो बैंक कथित अधिनियम की धारा 13 की उप-धारा (4) और अन्य लागू प्रावधान के अंतर्गत उसे प्राप्त सभी या किसी अधिकार का प्रयोग करेगा। आपको यह भी सूचना दी जाती है कि आप बिना बैंक की लिखित अनुमति लिये इस सूचना में नीचे वर्णित प्रतिभूत परिसम्पत्तियों की बिक्री, पट्टे पर देने या अन्य लेनदेन नहीं कर सकते है। बकाया राशि के साथ खाता और प्रतिभूत परिसम्पत्तियों का विवरण नीचे दिया गया है:

**अचल सम्पत्ति की अनुसूची एवं अन्य विवरण**

| कर्जदार/गारंटर का नाम | प्रतिभूत परिसम्पत्ति का विवरण | 13(2) सूचना की तिथि एवं राशि |
|---|---|---|
| **कर्जदार:**<br>**(1) श्रीमती चाँद बी**<br>**पत्नी श्री मोहम्मद शहीम खान**<br>22, किलोकरी, आश्रम, दिल्ली–14<br>**(2) श्री मोहम्मद शहीम खान**<br>**पुत्र बशीर खान**<br>22, किलोकरी, आश्रम, दिल्ली–14 | **श्रीमती चाँद बी** के नाम में साम्यिक बंधक भूमि के सभी भाग एवं हिस्से जो खसरा नं.747, एमसीडी नं.192, (बेसमेन्ट + भूतल) जीवन नगर, गाँव किलोकरी, जिला– नई दिल्ली–110014 में स्थित है। जो घिरा है:<br>उत्तरः निजी मार्ग<br>दक्षिणः सम्पत्ति सं.193<br>पूर्वः सड़क 12 फीट चौड़ी<br>पश्चिमः श्री टीकाराम की सम्पत्ति | **29.12.2019**<br>को एनपीए<br>**13.03.2020**<br>को बकाया<br>**रू.30,84,807/–**<br>(जो इस सूचना की तिथि को बकाया मूलधन प्लस ब्याज को दर्शाता है) |

आपका ध्यान प्रतिभूत परिसम्पत्तियों को छुड़ाने के लिए उपलब्ध समय के संबंध में अधिनियम के अनुच्छेद (13) के उप-अनुच्छेद (8) के प्रावधानों की ओर आकर्षित किया जाता है।

स्थानः नई दिल्ली
दिनांकः 20.08.2020

प्राधिकृत अधिकारी,
सेन्ट्रल बैंक ऑफ इंडिया, एयरफोर्स स्टेशन, नई दिल्ली

**कीमिया बायोसाइंसेस लिमिटेड**
(पूर्व में लॉरेल ऑर्गेनिक्स लिमिटेड)
पंजी. कार्यालयः ग्राम भोण्डसी, तहसील सोहना, जिला गुड़गाँव, हरियाणा–122102
CIN: L24239HR1993PLC032120, ई-मेलः laurelorganicslimited.com, वेबसाईटः www.laurel.co.in, फोनः 0124-2979014

**30 जून, 2020 को समाप्त तिमाही के लिए अनंकेक्षित वित्तीय परिणामों के विवरणों का सार**

(रू. लाखों में)

| क्रम सं. | विवरण | समाप्त तिमाही 30.06.2020 (अनंकेक्षित) | समाप्त तिमाही 31.03.2020 (अंकेक्षित) | समाप्त तिमाही 30.06.2019 (अनंकेक्षित) |
|---|---|---|---|---|
| 1. | परिचालनों से कुल आय | 2522.13 | 2116.97 | 2614.60 |
| 2. | अवधि के लिए शुद्ध लाभ/(हानि) (कर, विशिष्ट एवं/अथवा असाधारण मदों से पूर्व#) | 197.53 | (94.65) | 32.32 |
| 3. | कर से पूर्व अवधि के लिए शुद्ध लाभ/(हानि) (विशिष्ट एवं/अथवा असाधारण मदों के बाद#) | 197.53 | (94.65) | 32.32 |
| 4. | कर से बाद अवधि के लिए शुद्ध लाभ/(हानि) (विशिष्ट एवं अथवा असाधारण मदों के बाद#) | 197.53 | (94.65) | 32.32 |
| 5. | अवधि हेतु कुल व्यापक आय (अवधि हेतु (कर के बाद) लाभ/ (हानि) एवं अन्य व्यापक आय (कर के बाद से शामिल) | 197.53 | (77.61) | 31.42 |
| 6. | इक्विटी शेयर पूंजी (सम मूल्य रु. 1/- प्रति शेयर) | 473.13 | 463.54 | 233.26 |
| 7. | आरक्षित (पुनर्मूल्यांकन आरक्षित के अतिरिक्त आरक्षित जैसा कि पूर्व वर्ष के तुलन पत्र में दर्शाया गया है) | – | – | – |
| 8. | आय प्रति शेयर (सम मूल्य रु. 1/- प्रति) (वार्षिकीकृत नहीं)<br>मूलः<br>तरलः | 0.43<br>0.43 | (0.20)<br>(0.17) | 0.22<br>0.09 |

उपरोक्त सेबी (सूचीयन तथा अन्य उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचैंजों में दाखिल की गई तिमाही वित्तीय परिणामों के विस्तृत प्रारूप का सार है। तिमाही वित्तीय परिणामों का संपूर्ण प्रारूप कम्पनी की वेबसाईट www.laurel.co.in तथा की वेबसाईट www.bseindia.com पर उपलब्ध है।
उपरोक्त परिणामों की ऑडिट कमिटी द्वारा समीक्षा की गई तथा उसके बाद मंगलवार, 18 अगस्त, 2020 को आयोजित उनकी संबंधित बैठक में निदेशक मंडल द्वारा अनुमोदित किये गये तथा इन परिणामों की सांविधिक अंकेक्षकों द्वारा सीमित समीक्षा की गई है।

कीमिया बायोसाइंसेस लि. के लिए
(पूर्व में लॉरेल ऑर्गेनिक्स लि.)
हस्ता/-
समीर सोयल
अध्यक्ष व प्रबंध निदेशक
(DIN No.: 00161786)

स्थानः नई दिल्ली
तिथिः 18.08.2020

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited (**"Company"** or **"Issuer"**) was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**). Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642
**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500
**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000
**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

### OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

### BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and Investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, In consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The Instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds In case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, In accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details In a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted In the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, In anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

**LEAD MANAGERS TO THE ISSUE**

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:** kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayurt Arya
**Website;** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone:** +91 (22) 3370 4000
**E-mail;** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website;** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail;** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail;** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website;** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail;** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** Investorgrievance@hsbc.co.In
**Contact Person:** Ayush Jain/Sanjana Mantar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail;** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website;** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail;** mmfsrightsissue@nomura.com
**Investor grievance e-mail:** Investorgrievances-In@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No;** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail;** Investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website;** www.sbicaps.com
**SEBI Registration No.:** INM000003531

**REGISTRAR TO THE ISSUE**

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com/ **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR0000002221

**COMPANY SECRETARY & COMPLIANCE OFFICER**

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (In case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (In case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (In case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States In compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified Institutional buyers" (as defined In Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.In, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that Investment In equity shares Involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT

# शेयर बाजारों में तीसरे दिन तेजी, सूचकांक 86 अंक चढ़ा

मुंबई, 19 अगस्त (भाषा)।

बाजार में लगातार तीसरे दिन तेजी रही। वैश्विक स्तर पर सकारात्मक रुख के बीच रिलायंस इंडस्ट्रीज, एचडीएफसी बैंक और आईसीआईसीआई बैंक की अगुआई में घरेलू शेयर बाजार में बुधवार को तेजी आई और बीएसई सूचकांक 86 अंक बढ़त के साथ बंद हुआ।

तीस शेयरों पर आधारित सूचकांक कारोबार के दौरान एक समय 38,788.51 अंक तक चला गया था। लेकिन कारोबार के समाप्त होने से पहले मुनाफावसूली के कारण इसमें गिरावट आई। अंत में यह 86.47 यानी 0.22 फीसद की बढ़त के साथ 38,614.79 अंक पर बंद हुआ। नेशनल स्टॉक एक्सचेंज का निफ्टी भी 23.05 अंक यानी 0.20 फीसद की बढ़त के साथ 11,408.40 अंक पर बंद हुआ। बाजार में अच्छी दखल रखने वाली रिलायंस इंडस्ट्रीज का शेयर 0.68 फीसद चढ़ा। आरआईएल की ई-फार्मेसी कंपनी नेटमेड्स में 620 करोड़ रुपए में 60 फीसद हिस्सेदारी के अधिग्रहण की घोषणा से कंपनी का शेयर मजबूत हुआ।

सूचकांक के शेयरों में सर्वाधिक लाभ में टेक महिंद्रा रही। इसमें 1.91 फीसद की तेजी आई। इसके अलावा भारती एयरटेल, मारुति, आईसीआईसीआई बैंक, एसबीआई, एचडीएफसी बैंक, रिलायंस इंडस्ट्रीज और एशियन पेंट्स भी लाभ में रहीं। दूसरी तरफ, बजाज ऑटो, ओएनजीसी, नेस्ले इंडिया, एचयूएल और कोटक बैंक में गिरावट रही। कारोबारियों के अनुसार अमेरिकी शेयर बाजार के मंगलवार को रिकार्ड उच्च स्तर पर पहुंचने के साथ वैश्विक बाजारों में सकारात्मक रुख रहा, जिसका असर घरेलू बाजार पर पड़ा।

जियोजीत फाइनेंशियल सर्विसेज के शोध प्रमुख विनोद नायर ने कहा कि अमेरिकी बाजार में रिकार्ड तेजी के बावजूद कोविड-19 के कारण आर्थिक पुनरुद्धार को लेकर आशंका से वैश्विक बाजारों में उतार-चढ़ाव आया। घरेलू शेयर बाजार जरूर बढ़त के साथ बंद हुए, लेकिन यहां भी उतार-चढ़ाव रहा। उन्होंने कहा कि पर्याप्त नकदी और कोविड-19 के बाद की स्थिति में सरकार के उपायों से व्यापार सामान्य होने की उम्मीद से घरेलू बाजार के साथ-साथ वैश्विक बाजारों में तेजी रही। हालांकि, निवेशकों को शेयर केंद्रित रहना चाहिए और सतर्क रहना चाहिए।

विदेशी पूंजी निवेश जारी रहने से भी निवेशकों की धारणा को बल मिला। एक्सचेंज के पास उपलब्ध अस्थायी आंकड़े के अनुसार विदेशी संस्थागत निवेशकों ने मंगलवार को शुद्ध रूप से 1,134.57 करोड़ रुपए मूल्य के शेयर खरीदे।

एशिया के अन्य बाजारों में जापान में तोक्यो, दक्षिण कोरिया का सोल सकारात्मक दायरे में रहे, जबकि चीन के शंघाई और हांगकांग के बाजार में गिरावट दर्ज की गई। यूरोप के प्रमुख बाजारों में शुरुआती कारोबार में तेजी रही। वैश्विक तेल मानक ब्रेंट क्रूड का भाव 0.66 फीसद की गिरावट के साथ 45.16 डॉलर प्रति बैरल पर आ गया। विदेशी विनिमय बाजार में अमेरिकी डॉलर के मुकाबले रुपया 6 पैसे टूटकर 74.82 पर बंद हुआ।

## कर्नाटक में निर्मित नए रेल पुल से एनटीपीसी के कुडगी संयंत्र की कोयला ढुलाई होगी सस्ती

नई दिल्ली, 19 अगस्त (भाषा)।

कर्नाटक में एक नए रेल पुल के बन जाने से देश की सबसे बड़ी बिजली उत्पादक कंपनी एनटीपीसी को जल्दी ही वहां अपने कुडगी तापीय बिजली संयंत्र के लिए कोयला लाने में धन और समय की भारी बचत हो सकती है। कंपनी ने बुधवार को एक बयान में कहा कि एनटीपीसी भीमा नदी पर नए पुल के बन जाने से कर्नाटक स्थित कुडगी सुपर थर्मल पावर स्टेशन को कोयले की आपूर्ति के लिए परिवहन लागत कम हो पाएगी। इस पुल पर आवागमन शुरू होने पर परिवहन लागत में लगभग 200-500 रुपए प्रति टन की कमी आएगी और बिजली की उत्पादन लागत में भी कटौती संभव होगी। आवागमन का समय भी 8-15 घंटे कम हो जाएगा। नए पुल के मामले में एनटीपीसी दक्षिण पश्चिम रेलवे से अंतिम अनुमोदन की अधिसूचना का इंतजार कर रही है। मंजूरी मिलते ही इस पुल पर परिचालन शुरू कर देगी।

बयान के अनुसार दक्षिण पश्चिम रेलवे लाइन पर नवनिर्मित 670 मीटर लंबा पुल रेलवे और एनटीपीसी के कुडगी बिजलीघर दोनों के लिए फायदेमंद साबित होगा।

## रिलायंस रिटेल ने नेटमेड की बड़ी हिस्सेदारी खरीदी

नई दिल्ली, 19 अगस्त (भाषा)।

रिलायंस रिटेल वेंचर्स लिमिटेड ने डिजिटल फर्मा मार्केट प्लेस नेटमेड्स में 620 करोड़ रुपए में बहुलांश हिस्सेदारी खरीदी है। रिलायंस इंडस्ट्रीज लिमिटेड ने मंगलवार देर शाम जारी वक्तव्य में यह जानकारी दी।

कंपनी के बयान में कहा गया है कि इस निवेश के जरिए उसने विटालिक की करीब 60 फीसद और इसकी अनुषंगी कंपनियों- ट्रेसरा हेल्थ प्राइवेट लिमिटेड, नेटमेड्स मार्केट प्लेस लिमिटेड और डाढा फार्मा डिस्ट्रीब्यूशंस प्राइवेट लिमिटेड में शत प्रतिशत प्रत्यक्ष इक्विटी शेयर पूंजी की गई है। विटालिक हेल्थ और उसकी सभी अनुषंगियों को नेटमेड्स के नाम से जाना जाता है। रिलायंस रिटेल वेंचर्स लिमिटेड (आरआरवीएल) के निदेशक ईशा अंबानी ने कहा कि यह निवेश भारत में सभी तक डिजिटल पहुंच सुनिश्चित करने की हमारी प्रतिबद्धता से मेल खाता है। नेटमेड्स के शामिल होने से रिलायंस रिटेल की अच्छी गुणवत्ता और सस्ते स्वास्थ्य सेवा उत्पाद और सेवाएं उपलब्ध कराने की क्षमता बढ़ेगी। इसके साथ ही कंपनी का डिजिटल कामर्स का दायरा भी बढ़ेगा और उसमें दैनिक आवश्यक उपभोग की ज्यादातर वस्तुएं शामिल होंगी।

## सोने में 640 व चांदी में 3,112 रुपए की गिरावट

नई दिल्ली, 19 अगस्त (भाषा)।

अंतरराष्ट्रीय बाजारों में कमजोरी के रुख के बीच बुधवार को स्थानीय सर्राफा बाजार में सोना 640 रुपए की गिरावट के साथ 54,269 रुपए प्रति 10 ग्राम रह गया। एचडीएफसी सिक्योरिटीज ने यह जानकारी दी। पिछले कारोबारी सत्र में सोना 54,909 रुपए प्रति 10 ग्राम पर बंद हुआ था। स्थानीय सर्राफा बाजार में चांदी को बिकवाली दबाव का सामना करना पड़ा और इसकी कीमत भी 3,112 रुपए की गिरावट के साथ 69,450 रुपए प्रति किलोग्राम रह गई। पिछले कारोबारी सत्र में चांदी 72,562 रुपए प्रति किलोग्राम पर बंद हुई थी। वैश्विक बाजार में सोने का भाव कमजोरी के रुख के साथ 1,988 डॉलर प्रति औंस था, जबकि चांदी का भाव अपरिवर्तित रुख के साथ 27.43 डॉलर प्रति औंस था।

एचडीएफसी सिक्योरिटीज के वरिष्ठ विश्लेषक (जिंस) तपन पटेल ने कहा कि अमेरिकी फेडरल ओपन मार्केट कमेटी (एफओएमसी) के बैठक के ब्योरे जारी होने के पहले बुधवार को डॉलर सूचकांक में सुधार देखने को मिला, जिससे सोने का आरंभिक लाभ कुछ कम हो गया।

## स्वास्थ्य सामग्री की खरीद में अनियमितताओं की जांच के लिए ममता ने गठित की तीन सदस्यीय समिति

कोलकाता, 19 अगस्त (जनसत्ता)।

मुख्यमंत्री ममता बनर्जी ने राज्य में स्वास्थ्य आधारभूत ढांचे के उन्नयन के उद्देश्य से की गई सामग्री की खरीद में अनियमितताओं के आरोपों की जांच के लिए तीन सदस्यीय समिति का गठन किया है। यह जानकारी एक वरिष्ठ अधिकारी ने बुधवार को दी। बनर्जी की ओर से गठित समिति में गृह सचिव अलापन बंद्योपाध्याय, वित्त सचिव हरि कृष्ण द्विवेदी और स्वास्थ्य सचिव नारायण स्वरूप निगम वाली शामिल हैं। बनर्जी के कार्यालय को करीब पांच महीने पहले महामारी फैलने के बाद अनियमितताओं की कई शिकायतें मिली थीं। राज्य सरकार ने स्वास्थ्य बुनियादी ढांचे के उन्नयन के लिए 2,000 करोड़ रुपए से अधिक का आबंटन किया है। अधिकारी ने कहा कि ऐसा लगता है कि वित्त विभाग द्वारा राज्य के स्वास्थ्य आधाभूत ढांचे के उन्नयन के लिए निविदा (बोली प्रक्रिया) में ढील दिए जाने के बाद ऐसी कथित अनियमितताएं हुईं। सीएमओ द्वारा इस तरह की शिकायतें मिलने के बाद मुख्यमंत्री ने नाराजगी जाहिर की है।

अधिकारी ने कहा कि समिति अपनी रिपोर्ट मुख्य सचिव राजीव सिन्हा को सौंपेगी। यदि किसी के खिलाफ अनियमितताएं साबित होती हैं, तो उस व्यक्ति के खिलाफ कड़ी कार्रवाई की जाएगी। उन्होंने कहा कि स्वास्थ्य के बुनियादी ढांचे के उन्नयन के लिए आबंटित धनराशि में से अधिकतर राशि अस्पताल और स्वास्थ्य केंद्रों के बुनियादी ढांचे का उन्नन करने के लिए जरूरी विषाणुनाशक, दस्ताने, मास्क, पीपीई किट, वेंटिलेटर, ऑक्सीजन और अन्य सामग्री खरीदने में खर्च की गई। स्वास्थ्य विभाग ने कहा कि पश्चिम बंगाल सरकार ने मंगलवार तक 29.10 लाख पीपीई के आर्डर दिए थे और उनमें से 20.48 लाख प्राप्त किए हैं। उसने 14.90 लाख एन-95 मास्क और 48.80 लाख अन्य मास्क खरीदे हैं। उसने कहा कि सरकार ने 37.35 लाख दस्ताने और 20,000 तापीय जांच के उपकरण भी हासिल किए हैं।

## प. बंगाल पुलिस ने भाजपा सांसद अर्जुन सिंह के आवास पर छापा मारा

बैरकपुर, 19 अगस्त (भाषा)।

पश्चिम बंगाल पुलिस ने बुधवार को बैरकपुर से भाजपा सांसद अर्जुन सिंह के उत्तर 24 परगना जिले के भाटपारा स्थित आवास पर भ्रष्टाचार के एक मामले के सिलसिले में छापा मारा। यह जानकारी पुलिस ने दी। सिंह ने भ्रष्टाचार के आरोपों से इनकार किया और आरोप लगाया कि सत्ताधारी तृणमूल कांग्रेस उनके खिलाफ प्रतिशोध की राजनीतिक कर रही है। सिंह तृणमूल कांग्रेस के चार बार विधायक रह चुके हैं।

बैरकपुर पुलिस कमिश्नरेट के एक वरिष्ठ अधिकारी ने बताया कि कई घंटे की इस छापेमारी के दौरान एक स्थानीय सहकारी बैंक से संबंधित दस्तावेजों की जांच पड़ताल की गई। सिंह 2018 में उक्त सहकारी बैंक के अध्यक्ष थे।

पुलिस अधिकारी ने कहा कि यह छापेमारी अदालत द्वारा सिंह के खिलाफ एक मामले में आदेश जारी करने के बाद हुई। अधिकारी ने हालांकि यह बताने से इनकार कर दिया कि क्या कोई दस्तावेज जब्त किया गया। सिंह ने अपने खिलाफ राजनीतिक प्रतिशोध का आरोप लगाते हुए संवाददाताओं से कहा कि तृणमूल कांग्रेस उन्हें भाजपा में शामिल होने के बाद से झूठे आरोपों में फंसाने की कोशिश कर रही है।

उन्होंने कहा कि उनके सहकारी बैंक का अध्यक्ष रहने के दौरान कोई भ्रष्टाचार नहीं था और तृणमूल कांग्रेस उन्हें राजनीतिक रूप से परास्त करने में विफल रहने के बाद पुलिस और गुंडों का इस्तेमाल कर रही है। सिंह 2019 के लोकसभा चुनावों से पहले तृणमूल कांग्रेस छोड़कर भाजपा में शामिल हो गए थे और बैरकपुर लोकसभा सीट से जीत दर्ज की थी।

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited (**"Company" or "Issuer"**) was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**). Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642

**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500

**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000

**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renouncees | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| Total | 1,17,415 | 100.00 | 81,19,04,587 | 40,59,52,29,350.00 | 100.00 | 61,77,64,960 | 30,88,82,48,000.00 | 100.00 |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renouncees | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| Total | 1,07,477 | 80,86,18,896 | 60,33,87,664 | 1,43,77,296 | 61,77,64,960 |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020.The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

### LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
**E-mail:** mmfsl.rights@kotak.com
**Investor Grievance E-mail:**kmccredressal@kotak.com
**Contact Person:** Ganesh Rane
**Website:** www.investmentbank.kotak.com
**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
**E-mail:** mmfsl.rights@axiscap.in
**Investor Grievance E-mail:** complaints@axiscap.in
**Contact Person :** Mayuri Arya
**Website:** www.axiscapital.co.in
**SEBI Registration No.:** INM000012029

**BNP Paribas**
BNP Paribas House, 1-North Avenue Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
**Telephone**: +91 (22) 3370 4000
**E-mail:** dl.rights.mmfs@asia.bnpparibas.com
**Investor Grievance E-mail:** indiainvestors.care@asia.bnpparibas.com
**Contact Person:** Mehul Golwala
**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East) , Mumbai 400 098, Maharashtra, India
**Telephone:** +91 (22) 6175 9999
**E-mail:** mmfsl.rights@citi.com
**Investor Grievance E-mail:** investors.cgmib@citi.com
**Contact Person:** Abhay Agrawal
**Website:** www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm
**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
**Telephone:** +91 (22) 3395 8233
**E-mail:** mmfsl.rights@hdfcbank.com
**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
ICICI Centre, H.T. Parekh Marg, Churchgate Mumbai – 400 020, Maharashtra, India
**Telephone:** +91 (22) 2288 2460
**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
**SEBI Registration No.:** INM000011179

**Nomura Financial Advisory and Securities (India) Private Limited**
Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India
**Telephone:** +91 (22) 4037 4037
**E-mail:** mmfslrightsissue@nomura.com
**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

**SBI Capital Markets Limited**
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
**Telephone:** +91 (22) 2217 8300
**E-mail:** mmfsl.rights@sbicaps.com
**Investor Grievance E-mail:** investor.relations@sbicaps.com
**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

### REGISTRAR TO THE ISSUE

**Kfin Technologies Private Limited**
(formerly known as "Karvy Fintech Private Limited")
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi 500 032, Telangana, India **Telephone:** +91 (40) 6716 2222
**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

### COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors"beginning on page 20 of the LOF.

CONCEPT

# अब होगा न्याय!

**बॉलिवूड अभिनेता सुशांत सिंह-राजपूत आत्महत्या प्रकरणाची चौकशी केंद्रीय गुन्हे अन्वेषण विभागाद्वारे (सीबीआय) करण्याचा निर्णय बुधवारी सर्वोच्च न्यायालयाने घेतल्यानंतर याचे सर्व स्तरांतून स्वागत करण्यात आले. हे प्रकरण आता 'सीबीआय'कडे सोपवले गेले असल्याने चौकशी तपासात आता न्याय होणार असल्याची भावना यावेळी अनेकांनी व्यक्त केली.**

### सुशांतच्या कुटुंबाला आता न्याय मिळेल



सुशांत सिंह राजपूत याच्या कुटुंबाला आता नक्कीच न्याय मिळेल, अशी प्रतिक्रिया बिहारचे मुख्यमंत्री नितीश कुमार यांनी व्यक्त केली आहे. केंद्र सरकारकडे सीबीआय चौकशीची मागणी नितीश कुमार यांनी लावून धरली होती. ते म्हणाले, ''बिहार पोलिसांनी याप्रकरणात जी काही कार्यवाही केली, ती न्यायाला धरूनच होती हे सर्वोच्च न्यायालयाच्या निकालाने सिद्ध झाले आहे. बिहारमध्ये पूर्णपणे घटनात्मक कक्षेत राहूनच काम करण्यात आले आहे. त्याचप्रमाणे या प्रकरणी कोणीही राजकीय हेतूने बघू नये, सुशांतच्या कुटुंबाला न्याय मिळण्याशीच याचा संबंध आहे.

**– नितीश कुमार,** मुख्यमंत्री, बिहार

### महाराष्ट्र सरकार अब रो 'रिया' है



सर्वोच्च न्यायालयाने सुशांत सिंह राजपूत मृत्यूप्रकरणाची सीबीआय चौकशी करण्याचा निकाल दिल्यानंतर भाजपचे राष्ट्रीय प्रवक्ते संबित पात्रा यांनी टीका केली. ते म्हणाले, ''पहले महाराष्ट्र सरकार सो 'रिया' था फिर संजय राऊत सुशांत परिवार को धो 'रिया' था अब मुंबई में सरकार रो 'रिया' है दोस्तों, जल्दी ही सुनेंगे महाराष्ट्र सरकार जा 'रिया' है।

**– संबित पात्रा,** प्रवक्ते, भाजप

### लवकरच सत्य समोर येईल!



सुशांत सिंह राजपूत मृत्यू प्रकरणाच्या सीबीआय चौकशीचे आदेश देणाऱ्या सर्वोच्च न्यायालयाचे मी आभार मानतो. आता याप्रकरणास वेगळे वळण लावण्याचा प्रयत्न करणाऱ्यांच्या नावांसह प्रकरणाचे खरे स्वरुप लवकरच समोर येईल.

**– चिराग पासवान,** खासदार, लोजपा

### गृहमंत्र्यांना राजीनामा द्यावाच लागेल!



महाराष्ट्राचे गृहमंत्री अनिल देशमुख यांनी राजीनामा द्यावाच लागेल. मुंबई पोलीस आयुक्तांनी दोन महिने एफआयआर न घेणे दुर्दैवी आहे. सुशांत सिंहच्या परिवाराला न्याय मिळेल आणि ठाकरे सरकारची दादागिरी संपेल.

**– किरीट सोमय्या,** प्रदेश उपाध्यक्ष, भाजप

### आता फटके खायची वेळ



आयुष्यभर एका कुटुंबाने वाटेल त्याची वाट लावली, बदनामी केली, शिव्या घातल्या. हजारो कुटुंबे उद्ध्वस्त केली. पण, नियती कोणाला सोडत नाही. याच जन्मात या कुटुंबाला हिशेब द्यावे लागणार. मनाला वाट्टेल तसे हे कारटे वागले, पण, आता लोकांकडून फटके खायची वेळ आली. लवकरच आदित्य ठाकरे सरकारच्या बाहेर आणि जेलच्या आत असेल. त्याने अजूनपर्यंत सरकारमध्ये मजा मारली आणि या प्रकरणातील पुरावे नष्ट करण्याही त्याला ६० दिवसांचा अवधी मिळाला. या प्रकरणातील सत्य बाहेर पडले पाहिजे आणि आम्हाला विश्वास आहेत की, सीबीआय या प्रकरणातील सत्य निश्चितच बाहेर आणेल.

**– निलेश राणे,** माजी खासदार

### 'नितीश कुमारांविषयी बोलण्याची रियाची लायकी नाही'

रिया चक्रवर्ती हिने काही दिवसांपूर्वी बिहारचे मुख्यमंत्री नितीश कुमार यांच्याविषयी टिप्पणी केली होती. त्याविषयी राज्याचे पोलीस महासंचालक गुप्तेश्वर पांडे म्हणाले की, नितीश कुमार यांची उंची खूप मोठी आहे. त्यामुळे त्यांच्याविशयी काही टिप्पणी करण्याची लायकी रिया चक्रवर्ती हिची नाही. याप्रकरणाचा निकाल नक्कीच लागेल, कारण ही एका व्यक्तीची लढाई नसून देशातील १३० कोटी जनता न्याय मागत असल्याचेही त्यांनी सांगितले.

## ...तर 'सीबीआय'ला 'क्वारंटाईन' नाही!

**पालिका अतिरिक्त आयुक्तांची माहिती**

**मुंबई, दि. १९ (प्रतिनिधी)**: सुशांत सिंह राजपूत प्रकरणी दिल्लीवरून येणाऱ्या सीबीआय अधिकाऱ्यांनी ऑनलाईन परवानगी मागितली तरी त्यांना 'क्वारंटाईन' करण्याची गरज नाही, अशी माहिती पालिकेचे अतिरिक्त आयुक्त पी. वेलारासू यांनी दिली.



सुशांत सिंह राजपूत प्रकरणाचा तपास आता सीबीआय करणार आहे. त्या पार्श्वभूमीवर, सीबीआयचे अधिकारी उद्या मुंबईत दाखल होत आहेत. ते मुंबईत आल्यास त्यांना 'क्वारंटाईन' करणार का, याबाबत प्रसारमाध्यमांमध्ये पुन्हा चर्चा सुरू झाली आहे. मात्र, हवाईमार्गे येणाऱ्या प्रत्येकासाठी 'क्वारंटाईन' बंधनकारक आहे. पण 'क्वारंटाईन' रद्द करावी, अशी मागणी केली तर त्यानुसार 'क्वारंटाईन' रद्द केले जाईल, अशी माहिती पी. वेलारासू यांनी दिली. याआधी बिहारमधील पाटणाचे पोलीस अधीक्षक विनय तिवारी हवाईमार्गे मुंबईत आले होते. त्यांनी सलवतीचा अर्ज न केल्याने त्यांना गोरेगाव येथे 'क्वारंटाईन' करण्यात आले होते. ही कार्यवाही केंद्र सरकारच्या निर्देशानुसार, राज्य शासनाच्या नियमानुसार करण्यात आली होती, असे पी. वेलारासू यांनी स्पष्ट केले होते.

## मुंबईतील 'कोरोना' परिस्थितीबाबत श्वेतपत्रिका काढण्याची भाजपची मागणी

**मुंबई, दि. १९ (प्रतिनिधी)** : मुंबईतील कोरोना परिस्थितीबाबत तातडीने श्वेतपत्रिका जारी करावी, तसेच कोरोनाविषयक भ्रष्टाचाराची लोकप्रतिनिधींच्या समितीमार्फत चौकशी करावी, अशा मागण्या आज मुंबई भाजपचे अध्यक्ष मंगलप्रभात लोढा यांनी मुंबई मनपाचे आयुक्त इकबालसिंह चहल यांच्याकडे केल्या. यावेळी खा.मनोज कोटक, भाजप प्रवक्ते भालचंद्र शिरसाट आणि भाजप मनपा गटनेते प्रभाकर शिंदे उपस्थित होते. मुंबई भाजपच्या शिष्टमंडळाने केलेल्या गैरप्रकारांच्या तक्रारींची गंभीर दाखल घेत या विषयावर सखोल चौकशी करण्याचे आश्वासन मनपा आयुक्त चहल यांनी दिले आहे.



मुंबई भाजपच्या या शिष्टमंडळासोबत मनपा आयुक्तांची मुंबईतील कोरोना रुग्णांना भेडसावणाऱ्या समस्यांबाबत गंभीर चर्चा झाली. कोरोना संदर्भातील भ्रष्टाचाराच्या तक्रारी यावेळी भाजपच्या शिष्टमंडळाने मांडल्या. मनपाची कोरोना केंद्रे आणि खासगी कोरोना केअर सेंटर्स येथील प्रशासकीय घोळ तसेच भोजनाच्या दर्जाविषयी तक्रारीदेखील या शिष्टमंडळाने आयुक्तांसामोर मांडल्या. या तक्रारींची दाखल घेत त्वरित कारवाई करण्याचे आश्वासन मनपा आयुक्त चहल यांनी मुंबई भाजपला दिले आहे.

यावेळी मंगलप्रभात लोढा यांनी खासगी रुग्णालयांच्या अव्वाच्या सव्वा शुल्क वसुलीबाबतही मुद्दा उपस्थित केला. त्याबाबतही कारवाईचे आश्वासन मनपा आयुक्तांनी दिले आहे. यावेळी मुंबई भाजपच्या शिष्टमंडळाने मुंबईतील कोरोना परिस्थितीचे आरोग्य लेखापरीक्षण (मेडिकल ऑडिट) करावे, अशीही मागणी केली आहे.

### सत्याचा नेहमी विजय; बॉलिवूडच्या प्रतिक्रिया

अभिनेता सुशांत सिंह राजपूत प्रकरणाचा तपास सीबीआयकडे देण्याच्या सर्वोच्च न्यायालयाच्या निर्णयाचे सर्वत्र स्वागत होत असताना बॉलिवूडच्याही प्रतिक्रिया सकारात्मक प्रतिक्रिया व्यक्त होत आहेत. 'सत्याचा नेहमी विजय होतो,' अशी भावना अभिनेता अक्षय कुमार, नाना पाटेकर, अनुपम खेर यांनी ट्विट करत व्यक्त केली आहे. या निर्णयानंतर सुशांतची बहीण श्वेता सिंह कीर्ती हिने देवाचे आभार मानले. ''देवा तू आमची प्रार्थना ऐकलीस, पण ही फक्त सुरुवात आहे. सत्याच्या दिशेने पडलेले हे पहिले पाऊल आहे. सीबीआयच्या चौकशीवर आम्हाला पूर्ण विश्वास आहे,'' अशी प्रतिक्रिया श्वेता सिंह यांनी दिली.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 21, 2020 (the **"Letter of Offer"** or **"LOF"**) filed with the stock exchanges, namely BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, **"Stock Exchanges"**) and the Securities and Exchange Board of India (**"SEBI"**).

# Mahindra FINANCE

## MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED

Mahindra & Mahindra Financial Services Limited (**"Company" or "Issuer"**) was originally incorporated at Mumbai, as "Maxi Motors Financial Services Limited" on January 1, 1991 as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**). Thereafter, our Company received its certificate of commencement of business from RoC on January 19, 1991. Subsequently, the name of our Company was changed to "Mahindra & Mahindra Financial Services Limited" and a fresh certificate of incorporation consequent upon change of name was granted to our Company by RoC on November 3, 1992. For details of changes in the address of our Registered Office, see "History and Corporate Structure" on page 108 of the Letter of Offer.

**Corporate Identity Number:** L65921MH1991PLC059642

**Registered Office:** Gateway Building, Apollo Bunder, Mumbai 400001; **Telephone:** +91 22 2289 5500

**Corporate Office:** 4th Floor, A Wing, Mahindra Towers, Dr. G.M. Bhosale Marg, P.K. Kurne Chowk, Worli, Mumbai 400018; Telephone: +91 22 6652 6000

**Contact Person:** Arnavaz M. Pardiwalla, Company Secretary & Compliance Officer; **E-mail:** investorhelpline_mmfsl@mahindra.com; **Website:** www.mahindrafinance.com;

## OUR PROMOTER: MAHINDRA & MAHINDRA LIMITED

**ISSUE OF 617,764,960 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 50 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 48 PER EQUITY SHARE) AGGREGATING TO ₹ 30,888,248,000 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON JULY 23, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 338 OF THE LETTER OF OFFER.**

## BASIS OF ALLOTMENT

The Board of Directors of MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, July 28, 2020 and closed on Tuesday, August 11, 2020 and the last date for On Market Renunciation of Rights Entitlements was Friday, August 7, 2020. Out of the total 1,17,415 Applications for 81,19,04,587 Equity Shares (including 55,710 Applications for 2,08,80,346 Equity Shares through R-WAP), 9,938 Applications for 32,85,691 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1,07,477 Applications for 80,86,18,896 Equity Shares, which was 130.89 % of the number of Equity Shares Allotted under the Issue. In accordance with Letter of Offer and the Basis of Allotment finalised on August 17,2020, in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has, on August 17, 2020, allotted 61,77,64,960 Equity Shares to the successful Applicants. All valid Applications have been considered for Allotment.

**1. Information regarding total Applications received (i.e. Applications through both ASBA process and R-WAP facility )**

| Category | Applications received (including R-WAP) | | Equity Shares applied for | | | Equity Shares Allotted | | |
|---|---|---|---|---|---|---|---|---|
| | Number | % | Number | Value (₹) | % | Number | Value (₹) | % |
| Eligible Equity Shareholders | 1,13,362 | 96.55 | 80,47,72,208 | 40,23,86,10,400.00 | 99.12 | 61,18,01,862 | 30,59,00,93,100 | 99.03 |
| Renounces | 4,053 | 3.45 | 71,32,379 | 35,66,18,950.00 | 0.88 | 59,63,098 | 29,81,54,900 | 0.97 |
| **Total** | **1,17,415** | **100.00** | **81,19,04,587** | **40,59,52,29,350.00** | **100.00** | **61,77,64,960** | **30,88,82,48,000.00** | **100.00** |

**2. Basis of Allotment**

| Category | No. of valid Applications received | No. of Equity Shares under valid Applications | No. of Equity Shares accepted and Allotted against Rights Entitlement (A) | No. of Equity Shares accepted and Allotted against additional Equity Shares applied for (B) | Total Equity Shares accepted and Allotted (A+B) |
|---|---|---|---|---|---|
| Eligible Equity Shareholders | 1,03,424 | 80,14,95,556 | 59,74,24,566 | 1,43,77,296 | 61,18,01,862 |
| Renounces | 4,053 | 71,23,340 | 59,63,098 | 0 | 59,63,098 |
| **Total** | **1,07,477** | **80,86,18,896** | **60,33,87,664** | **1,43,77,296** | **61,77,64,960** |

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 19, 2020. The instructions to (i) Axis Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications made using R-WAP facility was given on August 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA Applications were given on August 17, 2020. The listing application was executed with BSE and NSE on August 18, 2020. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed on or about August 19, 2020. The Equity Shares Allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of the Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat accounts to our Company or the Registrar to the Issue within 6 (six) months from the Allotment Date, to get the Equity Shares transferred to their demat account. In case of non-receipt of details of demat account, our Company shall conduct a sale of such Equity Shares lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details, see "Terms of the Issue - Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner" on page 366 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE on or about August 20, 2020. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 19, 2020.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 330 of the LOF.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of BSE" on page 333 of the LOF.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the LOF. The Investors are advised to refer to the LOF for the full text of the "Disclaimer Clause of NSE" on page 334 of the LOF.

### LEAD MANAGERS TO THE ISSUE

**Kotak Mahindra Capital Company Limited**
1st Floor, 27 BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051
**Telephone:** +91 (22) 4336 0000
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**Contact Person:** Ganesh Rane
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**SEBI Registration No.:** INM000008704

**Axis Capital Limited**
1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025
**Telephone:** +91 (22) 4325 2183
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**BNP Paribas**
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**Website:** www.bnpparibas.co.in
**SEBI Registration No.:** INM000011534

**Citigroup Global Markets India Private Limited**
1202, 12th Floor, First International Financial Center, G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East), Mumbai 400 098, Maharashtra, India
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**Contact Person:** Abhay Agrawal
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**SEBI Registration No.:** INM000010718

**HDFC Bank Limited**
Investment Banking Group, Unit 401&402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013, Maharashtra, India
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**Investor Grievance E-mail:** investor.redressal@hdfcbank.com
**Contact Person:** Ravi Sharma/Harsh Thakkar
**Website:** www.hdfcbank.com
**SEBI Registration No.:** INM000011252

**HSBC Securities and Capital Markets (India) Private Limited**
52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India
**Telephone:** +91 (22) 2268 5555
**E-mail:** mmfsrights@hsbc.co.in
**Investor Grievance E-mail:** investorgrievance@hsbc.co.in
**Contact Person:** Ayush Jain/Sanjana Maniar
**Website:** https://www.business.hsbc.co.in/en-gb/in/generic/ ipo-open-offer-and-buyback
**SEBI Registration No.:** INM000010353

**ICICI Securities Limited**
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**E-mail:** mmfsl.rights@icicisecurities.com
**Investor Grievance E-mail:** customercare@icicisecurities.com
**Contact Person:** Rishi Tiwari/Nidhi Wangnoo
**Website:** www.icicisecurities.com
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**Investor grievance e-mail:** investorgrievances-in@nomura.com
**Website:** www.nomuraholdings.com/company/group/asia/india/index.html
**Contact Person:** Vishal Kanjani/Prithvi Ghag
**SEBI Registration No:** INM000011419

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**Contact Person:** Sylvia Mendonca/Aditya Deshpande
**Website:** www.sbicaps.com
**SEBI Registration No.:** INM000003531

### REGISTRAR TO THE ISSUE

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(formerly known as "Karvy Fintech Private Limited")
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**Toll free numbers:** 18004258998/18003454001
**E-mail:** mahindra.rights@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com
**Contact Person:** M. Murali Krishna; **Website:** www.kfintech.com
**SEBI Registration No.:** INR000000221

### COMPANY SECRETARY & COMPLIANCE OFFICER

**ARNAVAZ M. PARDIWALLA**
4th Floor, A Wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurne Chowk, Worli, Mumbai 400 018, Maharashtra
**Telephone:** +91 22 6652 6000
**E-mail:** investorhelpline_mmfsl@mahindra.com

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any pre Issue or post Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

The Rights Entitlements and the Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"US Securities Act"**), or any U.S. state securities laws and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. The Rights Entitlements and the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, **"U.S. QIBs"**) pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For **MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED**
Sd/-
Arnavaz M. Pardiwalla
Company Secretary & Compliance Officer

**Place :** Mumbai
**Date :** August 19, 2020

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Managers, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, https://www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively and on the R-WAP. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

CONCEPT