

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                           |                                                                                                                                                                       |                                                         |                                                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                        | Lumax Industries Limited.                                                                                                                                             |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                          | Acquirer<br><b>Lumax Finance Private Limited.</b><br><br>PAC(S)<br>Mr. Dhanesh Kumar Jain, Mrs. Usha Jain, Mr. Deepak Jain, Mr. Anmol Jain, Dhanesh Kumar Jain (HUF). |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/ Promoter group                                                                                                               | YES.                                                                                                                                                                  |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                     | 1. BSE Ltd.<br>2. National Stock Exchange of India Ltd.                                                                                                               |                                                         |                                                          |
| 5. Details of the acquisition as follows                                                                                                                                  | Number                                                                                                                                                                | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <b>Before the acquisition under consideration, holding of acquirer along with :</b>                                                                                       |                                                                                                                                                                       |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                          | 4,63,491                                                                                                                                                              | 4.96                                                    | 4.96                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                   | NA                                                                                                                                                                    |                                                         |                                                          |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                     | NA                                                                                                                                                                    |                                                         |                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NA                                                                                                                                                                    |                                                         |                                                          |
| e) Total (a+b+c+d)                                                                                                                                                        | 4,63,491                                                                                                                                                              | 4.96                                                    | 4.96                                                     |
| Total (a+b+c)                                                                                                                                                             | 4,63,491                                                                                                                                                              | 4.96                                                    | 4.96                                                     |
| <b>Details of acquisition</b>                                                                                                                                             |                                                                                                                                                                       |                                                         |                                                          |
| a) Shares carrying voting rights acquired                                                                                                                                 | 3,557                                                                                                                                                                 | 0.04                                                    | 0.04                                                     |
| b) VRs acquired /sold otherwise than by shares                                                                                                                            | NA                                                                                                                                                                    |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired                                          | NA                                                                                                                                                                    |                                                         |                                                          |

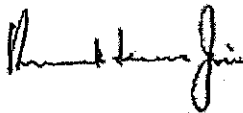
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|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|------|------|
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                      | NA              |      |      |
| e) Total (a+b+c+d)                                                                                                                                                                          | 3,557           | 0.04 | 0.04 |
| <b>After the acquisition, holding of acquirer along with PAC of:</b>                                                                                                                        |                 |      |      |
| a) Shares carrying voting rights                                                                                                                                                            | 4,67,048        | 5.00 | 5.00 |
| b) VRs otherwise than by shares                                                                                                                                                             | NA              |      |      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NA              |      |      |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                     | NA              |      |      |
| e) Total (a+b+c+d)                                                                                                                                                                          | 4,67,048        | 5.00 | 5.00 |
| 6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                      | Open Market.    |      |      |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                  | NA              |      |      |
| 8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares     | 17.05.2018      |      |      |
| 9. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                        | Rs. 9,34,77,320 |      |      |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                         | Rs. 9,34,77,320 |      |      |
| 11. Total diluted share/voting capital of the TC after the said acquisition.                                                                                                                | Rs. 9,34,77,320 |      |      |

**Part-B\*\*\***

**Name of the Target Company: LUMAX INDUSTRIES LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| Lumax Finance Private Limited                                                 | Yes                                                      |                                  |

**For Lumax Finance Private Limited**



**D.K. JAIN  
DIRECTOR  
DIN: 00085848**

**Place: New Delhi  
Date: 21.05.2018**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.