

11.08.2015

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata – 700 001

Dear Sir,

Sub: Submission of Limited Review Report along with unaudited financial results for the quarter ended 30th June, 2015

Pursuant to Clause 41 of the Listing Agreement, we enclose herewith a Review Report given by our Auditors, M/s. G. P. Agrawal & Co., Chartered Accountants, on the financial results of the Company for the Quarter Ended 30th June, 2015.

Thanking You

Yours faithfully

For LINC PEN & PLASTICS LTD.



N. K. DUJARI
Chief Financial Officer &
Company Secretary

Encl : as above

CC: 1. The Executive Director
The Stock Exchange, Mumbai

Stock Code - 531241

2. The Manager
Listing Department
National Stock Exchange of India Ltd.

Limited Review Report

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF LINC PEN AND PLASTICS LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of LINC PEN AND PLASTICS LIMITED ("the Company"), for the quarter ended 30th June, 2015 ("the statement") being submitted by the Company pursuant to clause 41 of the Listing Agreement with the Stock Exchanges except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the company's management and have been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Accounting Standards as per section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.



Date 11th August, 2015.
Place of Signature: Kolkata

For G.P. AGRAWAL & CO.
CHARTERED ACCOUNTANTS
Firm's Registration No. 302082E

Ankita Agrawal.
(CA. ANKITA AGRAWAL)
Partner
MEMBERSHIP NO. 69560

Linc Pen & Plastics Limited

Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 027, Phone: 033-3041 2100, Fax: 91-33-24790253,
Corporate Identity Number: L36991WB1994PLC065583, E-mail: investors@lincpen.com, Website: www.lincpen.com

Unaudited Financial Results (Provisional) for the Quarter ended June, 2015

(Rs. in Lacs)

Sl No.	Particulars	Quarter ended			Year ended
		30.06.15 (Unaudited)	31.03.15 (Audited)	30.06.14 (Unaudited)	31.03.15 (Audited)
1	a. Net Sales/Income from Operations (net of excise duty)	7,754.32	9,066.96	7,135.52	31,091.72
	b. Other Operating Income	164.31	192.74	168.18	738.55
	Total Income from Operations (net)	7,918.63	9,259.70	7,303.70	31,830.27
2	Expenditure				
	a. Cost of Material Consumed	2,460.28	2,668.88	2,353.65	10,232.42
	b. Purchase of Stock-in-Trade	2,568.48	2,808.96	2,365.32	10,802.89
	c. Changes in inventories (of Finished goods, work in progress & stock-in-trade)	74.33	577.55	76.58	32.83
	d. Employee Benefits Expense	439.04	532.48	390.88	1,748.90
	e. Depreciation and amortisation expense	152.44	148.75	139.90	585.98
	f. Other Expenses	1,731.92	1,986.67	1,536.29	6,486.59
	Total Expenses	7,426.49	8,723.29	6,862.62	29,889.61
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	492.14	536.41	441.08	1,940.66
4	Other Income	1.00	18.72	3.35	28.74
5	Profit before Finance Cost & Exceptional Items (3+4)	493.14	555.13	444.43	1,969.40
6	Finance Costs	21.04	46.91	42.16	148.43
7	Profit after Interest but before Exceptional Items (5-6)	472.10	508.22	402.27	1,820.97
8	Exceptional Items	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	472.10	508.22	402.27	1,820.97
10	Tax Expense	98.20	125.76	73.24	388.56
11	Net Profit from ordinary activities after tax (9-10)	373.90	382.46	329.03	1,432.41
12	Extraordinary Items (net of tax)	-	-	-	-
13	Net Profit for the period (11-12)	373.90	382.46	329.03	1,432.41
14	Paid up Equity Capital (Face Value of the Share - Rs.10/- each)	1,478.60	1,478.60	1,478.60	1,478.60
15	Reserves (excluding Revaluation Reserve)				7,335.49
16	Basic & Diluted EPS (not annualised)	2.53	2.59	2.23	9.69
17	Public Shareholding - Number of Shares	58,50,827	58,50,827	58,49,927	58,50,827
	- Percentage of Shareholding	39.57%	39.57%	39.56%	39.57%
18	Promoter and promoter group Shareholding				
	a. Pledged / Encumbered	Nil	Nil	Nil	Nil
	b. Non-encumbered				
	- Number of Shares	89,35,133	89,35,133	89,36,033	89,35,133
	- as a % of the total shareholding of promoter / promoter group	100%	100%	100%	100%
	- as a % of the total share capital of the company	60.43%	60.43%	60.44%	60.43%
Investor Complaints - quarter ended 30.06.15					
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	Nil			
	Disposed off during the quarter	Nil			
	Remaining unresolved at the end of the quarter	Nil			

Notes:

- The figures for the previous year have been regrouped wherever necessary.
- The statutory auditors have carried out a "Limited Review" of the results for the quarter ended 30th June, 2015.
- The business of the Company falls under single segment "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17.
- The above results have been taken on record at the meeting of the Board of Directors held on 11th August, 2015.

For and on behalf of the Board

Place : Kolkata
Date : 11th August, 2015



Deepak Jalan
Managing Director