SEJAL GLASS™
REFLECTING VALUES

SEJAL GLASS LTD.(DIN EN ISO 9001:2008)

Registered Office : Sejal Encasa, 173 / 174. S.V. Road, Kandivali (West), Mumbai - 400 067.
Tel. : +91- 22 - 2866 5100 | Fax : +91 - 22 - 2866 5102

Factory : Plot No. 259/10/1, Dadra Village, District - Silvassa - 396193, U.T. of Dadra & Nagar Haveli, India.
Tel : +91-74050 60870 / 74050 60880

E-mail : info@sejalglass.co.in | Website : www.sejalglass.co.in

February 15, 2017

Ref: SEJAL/NC /16-17/136

National Stock Exchange of India Ltd.
(Listing Department)
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Kind Attn:- Kautuk Updhyay, Manager

Sub:- Non-compliance as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

This is with reference to your Letter No. NSE/LIST/103471 dated 13.02.2017 received by us through email dated 15.02.2017, your office raised query as to Non Submission of Limited Review Report on consolidated Financial Results for the quarter ended 31.12.2016. (Copy of mail is enclosed herewith for your ready reference).

We enclose herewith Limited Review Report on Unaudited Financial Results (Consolidated) of the company for the Quarter ended 31.12.2016.

Please consider our submission and take the same on record.

Thanking you,
Yours faithfully,

For **Sejal Glass Limited**
(Formerly known as Sezal Glass Limited)

SEJAL GLASS LIMITED MUMBAI

Ashwin S. Shetty
G.M. Compliance, Company Secretary
Encl: Case Number

Shah Parmar & Mehta

CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

Review Report to
The Board of Directors,
Sejal Glass Limited

We have reviewed the accompanying statement of unaudited Consolidated financial results of **Sejal Glass Limited** ("the parent") and its associate (the Parent and its associate together referred to as "the Group") for the Quarter and nine months eneded 31.12.2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The statement includes the interim financial result of one associate company viz Sejal Firebaan Glass Private Limited for the quarter and nine month ended 31st December, 2016 as considered in the statement.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Consolidated financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Shah Parmar & Mehta**
Chartered Accountant
FRN: 141689W

Shah Parmar & Mehta FRN 141689 W Mumbai C.A.

CA. Mokshesh Shah, Partner
M. No. 172906

Place: Mumbai

Date: 08th February, 2017

108, 1st Floor, Sujata Niketan, Next to Railway Station, Rani Sati Road,
Malad (East). Mumbai – 400 097. Tel : 28814240. E-mail : shahparmarmehta@gmail.com