

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	India 2020 Fund II, Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition/ Sale under consideration, holding of acquirer along with PACs of:			
a) Shares carrying Voting Rights (VRs)			
India 2020 Fund II, Limited	2,174,800	6.29%	6.29%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	-	0.00%	0.00%
c) Voting rights (VRs) otherwise than by equity shares	-	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.00%	0.00%
e) Total (a+b+c+d)	2,174,800	6.29%	6.29%
Details of acquisition / sale			
a) Shares carrying voting rights sold			
India 2020 Fund II, Limited	700,000	2.02%	2.02%
b) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	-	0.00%	0.00%
e) Total (a+b+c+/-d)	700,000	2.02%	0.00%
After the acquisition / sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
India 2020 Fund II, Limited	1,474,800	4.26%	4.26%
b) VRs acquired otherwise than by equity shares	-	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	-	0.00%	0.00%
e) Total (a+b+c+/-d)	1,474,800	4.26%	4.26%
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)	Open market		
Date of acquisition / sale of shares / off-date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22 August 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 34,58,93,410 consisting of 3,45,89,341 Equity Shares of face value of Rs.10/- each fully paid.		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 34,58,93,410 consisting of 3,45,89,341 Equity Shares of face value of Rs.10/- each fully paid.		



Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 34,58,93,410 consisting of 3,45,89,341 Equity Shares of face value of Rs.10/- each fully paid.
For India 2020 Fund II, Limited  Authorized Signatory Place: Port Louis, Mauritius Date: Aug 22, 2024  (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	