



Technocraft Industries (India) Limited

Registered Office: A-25, Technocraft House, MIDC, Marol Industrial Area, Road No.03, Opp. ESIS Hospital, Andheri (East), Mumbai - 400093, Maharashtra, India
Tel: 4098 2222/0002; Fax No. 2835 6559; **CIN No.** L28120MH1992PLC069252
E-mail: investor@technocraftgroup.com ; website: www.technocraftgroup.com

February 9, 2016

The Secretary

BSE Limited

P J Towers
Dalal Street
Mumbai 400 001

The Secretary

The National Stock Exchange of India Limited

Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback of 52,26,750 equity shares of INR 10/- each ("Share") of Technocraft Industries (India) Limited ("Company") at a price of INR 270/- per Share under tender offer route ("Buyback")

With respect to the captioned Buyback, an inadvertent error in the Letter of Offer in section 21(4)(d) appearing on page 27 of the Letter of Offer has been noticed by us.

The original paragraph is reproduced below:

"Based on the above definition, there are 761 Small Shareholders with aggregate shareholding of 1,917,161 Shares, as on the Record Date, which constitutes 6.08% of the outstanding paid up equity share capital of the Company and 36.68% of the number of Equity Shares which are proposed to be bought back as part of this Buyback Offer."

The same should be read as below:

"Based on the above definition, there are 12,022 Small Shareholders with aggregate shareholding of 1,917,161 Shares, as on the Record Date, which constitutes 6.08% of the outstanding paid up equity share capital of the Company and 36.68% of the number of Equity Shares which are proposed to be bought back as part of this Buyback Offer."

The other terms and conditions of the Buyback remain unchanged. Terms used but not defined in this letter shall have the same meaning as assigned to such terms in the Letter of Offer.

We request you to make a note of the above.

For **Technocraft Industries (India) Limited**

Authorised Signatory

