

**LAKSHMI VILAS BANK**

Secretarial Department

CIN: L65110TN1926PLC001377

Ref/Sec/363/2017-2018

January 03, 2018

To

The General ManagerDepartment of Corporate
Relations**BSE Limited**Sir Phiroze Jeejeebhoy Towers
Dalal Street
Fort Mumbai 400 001
Security code no: 534690**The Vice President**

Listing Department

The National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051

Company symbol: LAKSHVILAS

Sub: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") of the outcome of the meeting of the Capital Raising Committee of The Lakshmi Vilas Bank Limited (the "Bank") held on 03.01.2018 inter alia, for the allotment of Equity Shares of face value Rs.10 each at a price of Rs.122 per equity share (including a premium of Rs.112 per equity share) on a rights basis ("Rights Issue")

Dear Sir / Madam

We hereby wish to inform you that The National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange for the purpose of the Rights Issue, has approved the Basis of Allotment on 02.01.2018. Pursuant to the finalization of the basis of allotment in consultation with the NSE, the Capital Raising Committee of the Board in its meeting held on 03.01.2018, has approved the allotment of 6,39,87,006 Equity Shares of face value Rs.10 each at a price of Rs.122 per Equity Share (including a premium of Rs.112 per Equity Share) aggregating to Rs.780,64,14,732.00, issued on a rights basis, to all eligible applicants, who have subscribed to the said issue and whose applications were valid. The rights entitlement for the Equity Shares kept in abeyance have not been allotted and thus 5,10,149 Equity Shares have been kept in abeyance.

The Lakshmi Vilas Bank Ltd., Corporate Office, "LVB HOUSE", No.4, Sardar Patel Road, Guindy,
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Pursuant to the above, the paid-up share capital of the Company stands increased to Rs.255.99 crores divided into 25,59,93,753 Equity Shares of Rs.10 each.

You are requested to take the above information on record and bring this to the notice of all concerned.

Thanking you

Yours faithfully

For THE LAKSHMI VILAS BANK LIMITED

N Ramanathan
Company Secretary

