Reliance Infrastructure Limited
Reliance Centre
Santacruz (E)
Mumbai 400 055
CIN: L75100MH1929PLC001530

Tel: +91 22 3303 1000
Fax: +91 22 3303 1664
www.rinfra.com

November 13, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Sub: Certificate

In terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a certificate from debenture trustee viz. IDBI Trusteeship Services Limited and Axis Trustee Services Limited for the half-year ended September 30, 2017.

We request you to inform your members accordingly.

Yours faithfully,
For Reliance Infrastructure Limited

Aashay Khandwala
Company Secretary
Membership No: F2782

Encl: as above

AXIS TRUSTEE

ATSL/CO/17-18/5419
November 13, 2017

Reliance Infrastructure Limited
3rd Floor, North Wing,
Reliance Energy Centre,
Santacruz (East), Mumbai- 400 055

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015- for the half year ended September 30, 2017

Dear Sir/Madam,

This has reference to the privately placed Non-Convertible Debentures issued by **Reliance Infrastructure Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 13, 2017 (enclosed herewith) along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the company for the purpose of submission to the Stock Exchange, without reconfirming;

2. Any commitment pertaining to the interest / principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,
Yours Faithfully
For **Axis Trustee Services Limited**

Ankit Singhvi
Senior Manager
Encl: As above

AXIS TRUSTEE SERVICES LTD. MUMBAI

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

IDBI trustee

Ref. No.: 6416/ITSL/OPR/17-18
November 13, 2017

To,
Reliance Infrastructure Ltd.
3rd Floor, North Wing
Reliance Energy Centre
Santacruz, Mumbai 400055

Kind Attn.: Mr. Aashay Khandwala

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Non-Convertible Debentures issue by Reliance Infrastructure Ltd. for the half year ended September 30, 2017

Dear Sir/Madam,

We are acting as Debenture Trustee for the various Secured, Redeemable Non-Convertible Debentures Reliance Infrastructure Ltd. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4).
Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

IDBI Trusteeship Services Ltd. ITSL

Authorized Signatory

Encl. As above