Reliance Infrastructure Limited
Reliance Centre
Santacruz (E)
Mumbai 400 055
CIN: L75100MH1929PLC001530

Tel: +91 22 3303 1000
Fax: +91 22 3303 1664
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February 16, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sirs,

Re: Proposed modification of terms for Series 20D and Series 20E of Non Convertible Debentures (NCDs) issued by the Company

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a proposal to consider modification of terms for Series 20D (ISIN INE036A07518) and Series 20E (ISIN INE036A07351) of Non Convertible Debentures (NCDs) issued by the Company would be placed for consideration of the Committee of Directors of the Board of the Company on Wednesday, February 28, 2018.

We request you to inform your members accordingly.

Yours faithfully,
For Reliance Infrastructure Limited

Aashay Khandwala
Company Secretary
Membership No. F2782