Reliance Infrastructure Limited
Reliance Centre
Santacruz (E)
Mumbai 400 055
CIN: L75100MH1929PLC001530

Tel: +91 22 3303 1000
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June 14, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

Dear Sirs,

Sub: Reliance Infrastructure Limited - MERC concludes hearing into proposed sale of RInfra's Integrated Mumbai Power Business to Adani Transmission Limited

We enclose herewith a copy of the Media Release issued by the Company on the subject matter.

Kindly bring the above to the notice of the members.

Yours faithfully
For Reliance Infrastructure Limited

Aashay Khandwala
Company Secretary

Encl:

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MEDIA RELEASE

MAHARASHTRA ELECTRICITY REGULATORY COMMISSION (MERC) CONCLUDES HEARING INTO PROPOSED SALE OF RELIANCE INFRASTRUCTURE'S INTEGRATED MUMBAI POWER BUSINESS TO ADANI TRANSMISSION LTD.

MERC RESERVES ORDER, EXPECTED TO BE ISSUED IN NEXT FEW WEEKS

TRANSACTION EXPECTED TO CLOSE IN JULY 2018

COMPETITION COMMISSION OF INDIA (CCI) AND RELIANCE INFRASTRUCTURE LTD. SHAREHOLDERS HAVE ALREADY APPROVED THE DEAL

TOTAL CONSIDERATION VALUE ESTIMATED AT RS. 18,800 CRORE

Mumbai, June 14, 2018: Maharashtra Electricity Regulatory Commission (MERC) today concluded its hearing into the proposed 100% stake sale of Reliance Infrastructure Ltd.'s integrated Mumbai power business to Adani Transmission Ltd. MERC has reserved its order which is expected to be delivered in the next few weeks.

Reliance Infrastructure Ltd. has already received the approval of Competition Commission of India (CCI) and its share-holders for the deal. Reliance Infrastructure Ltd. and ATL had signed Definitive Binding Agreement for 100% stake sale of the integrated business of generation, transmission and distribution of power for Mumbai in December 2017.

The total consideration value of the deal is estimated at Rs. 18,800 crore.

Reliance Infrastructure Ltd. will utilize the proceeds of this transformative transaction entirely to reduce its debt, becoming debt free and up to Rs. 3,000 crore cash surplus.

This is the largest ever debt reducing exercise by any Corporate. This monetization is a major step in Reliance Infrastructure Ltd. deleveraging strategy for future growth. Reliance Infrastructure Ltd. Mumbai Power business (known as Reliance Energy) is India's largest private sector integrated power utility distributing power to nearly 3 million residential, industrial and commercial consumers in the suburbs of Mumbai, covering an area of 400 sq km. It caters to a peak demand of over 1,800 MW, with annual revenues of Rs. 7,500 crore with stable cash flows. Going forward, Reliance Infrastructure Ltd. will focus on upcoming opportunities in asset light EPC and Defence businesses.

About Reliance Infrastructure Ltd.

http://www.rinfra.com

Reliance Infrastructure Ltd. is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

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Reliance Infrastructure Ltd is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading. Reliance Infrastructure Ltd through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis. Reliance Infrastructure Ltd. also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). Reliance Infrastructure Ltd. associate Reliance Naval and Engineering Ltd. (RNEL), houses India’s largest dry dock facility to build warships and other naval vessels.

https://twitter.com/rinfraofficial https://www.facebook.com/relianceinfrastructure/

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