

Ref. No.: AUSFB/SEC/2018-19/122
Date: 30th May 2018

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra.	Department of Corporate Services, The Bombay Stock Exchange Limited, Phiroz Jeejee bhoy Towers, Dalal Street, Mumbai 400001, Maharashtra.
Scrip Code: AUBANK	Scrip Code: 540611

Dear Sir(s),

Sub: Certificate under Securities Exchange Board of India (Bankers to an issue) Regulations, 1994 has been granted to AU Small Finance Bank Limited ("the Bank").

The Bank has been issued Certificate of Registration INBI00001203 under Securities Exchange Board of India (Bankers to an issue) Regulations, 1994 by Securities Exchange Board of India.

On receipt of above registration, the Bank is authorized to carry out following activities of subject to fulfillment of applicable conditions:

- Acceptance of application and application monies;
- Acceptance of allotment or call monies;
- Refund of application monies;
- Payment of dividend or interest warrants;

We request you to take the same on your record.

Thanking You,
FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer



Encl: Certificate of Registration issued by Securities Exchange Board of India

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

निर्गमन बैंककार

प्रारूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000512 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AU SMALL FINANCE BANK LIMITED
19-A, DHULESHWAR GARDEN, AJMER ROAD,
JAIPUR - 302021
RAJASTHAN, INDIA

का नियमों में, शर्तों के अधीन रहते हुए और विनियमों का अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है।
2) Registration Code for the Banker to an issue is **INBI00001203**

- 3) निर्गमन बैंककार के लिए रजिस्ट्रीकरण का प्रमाणपत्र तब तक विधिवान्य है।
3) This certificate of registration is valid from

This certificate of Registration shall be valid unless Suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

JENY JOHN

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place : **MUMBAI**

तारीख Date : **MAY 24, 2018**

SEARCHABLE FORMAT

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Sd/-

**Manmohan Parnami
Company Secretary & Compliance Officer**

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