MT EDUCARE LTD.

R. O. : 220, 2nd Flr., "FLYING COLORS", Pandit Din Dayal Upadhyay Marg,
L. B. S. Cross Road, Mulund (W), Mumbai - 400 080.
Ph. : 022-25937700 / 800 / 900 | Fax: 022-25937799
CIN : L80903MH2006PLC163888
Email : info@mteducare.com
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Ref: MTEL/DD/2017/066

26th September, 2017

Manager (CRD) **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	Manager – Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai-400051
Scrip Code: 534312	**Scrip Code: MTEDUCARE**

Dear Sir/Madam,

Sub: Lakshya Forum for Competitions Pvt Ltd (LFCPL) merging with Lakshya Educare Pvt Ltd (LEPL) – Wholly Owned Subsidiaries of MT Educare Limited

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the National Company Law Tribunal, Chandigarh Bench has approved the merger of Lakshya Forum For Competitions Pvt Ltd with Lakshya Educare Pvt Ltd. (both are wholly owned subsidiary companies of MT Educare Limited) vide order dtd 17th August, 2017. In view of the above, the merger of the above named wholly owned subsidiary companies of MT Educare Limited become effective from 26th September, 2017".

Earlier, the Hon'ble High Court of Judicature at Bombay had also approved the Scheme vide Order dated 4th May, 2016.

We request you to take the above on your records.

Thanking You,

Yours Faithfully,
For MT Educare Limited

Dinesh Darji
Company Secretary

MT EDUCARE LTD.