LAKSHMI VILAS BANK

Secretarial Department CIN: L65110TN1926PLC001377

Ref/Sec/205/20/2017-2018 April 17, 2017

To

The General Manager
Department of Corporate Services
National Stock Exchange of India
Exchange Plaza, C-1-Block G
Bandra Kurla Complex, Bandra-E
Mumbai - 400 051

Dear Sir,

Sub: Annual undertaking under Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: INE694C08039, INE694C08047, INE694C08054 & INE694C08062

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This is to inform that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied with.

Thanking you,

Yours faithfully,

THE LAKSHMI VILAS BANK LTD. Secretarial Department Corp. Office, Chennai

N Ramanathan
Company Secretary