LAKSHMI VILAS BANK

Secretarial Department CIN: L65110TN1926PLC001377

Ref/Sec/205 & 266/101/2016-2017 September 15, 2016

To

The General Manager
Department of Corporate Services
National Stock Exchange of India
Exchange Plaza, C-1-Block G
Bandra Kurla Complex, Bandra-E
Mumbai - 400 051

Dear Sir,

Sub: Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

Ref: INE694C08039, INE694C08047, INE694C08054 & INE694C08062

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In compliance with Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, it is hereby informed that the Credit Rating Agency, M/s. Credit Analysis and Research Limited (CARE) vide letter dated 25.08.2016 has reaffirmed the rating of "**CARE A-" (Single A Minus)** assigned to our Unsecured Redeemable Non-Convertible Subordinated Lower Tier II Bonds - Series VII (Option A & B), VIII & IX of Rs. 250.00 Crores, Rs. 78.10 crores and Rs. 140.10 crores respectively.

Thanking you,

Yours faithfully,

N Ramanathan
Company Secretary

THE LAKSHMI VILAS BANK LTD. Secretarial Department Corp. Office, Chennai