Ref/Sec/205 & 266/84/2018- 2019 June 27, 2018

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.
Company symbol: LAKSHVILAS

Dear Sir/ Madam,

Sub: Clarification to query sought by The National Stock Exchange of India Limited ("NSE")

Ref: (i) Clarification sought vide e-mail dt. 27.06.2018
(ii) Our Letter Ref/Sec/205 & 266/80/2018- 2019 dt. 26.06.2018

This is to inform that NSE had sought certain clarification on the announcement filed by our Bank on 26.06.2018. The queries raised by NSE and our responses to the same are as follows:

1. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures
2. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;
3. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal.
4. Special right/interest/privileges attached to the instrument and changes thereof;
5. Charge/security, if any, created over the assets;
6. Coupon/interest offered, schedule of payment of coupon/interest and principal;
7. Tenure of the instrument - date of allotment and date of maturity;
8. Whether proposed to be listed? If yes, name of the stock exchange(s);

THE LAKSHMI VILAS BANK LTD. Secretarial Department Corp. Office, Chennai

The Lakshmi Vilas Bank Ltd., Corporate Office, "LVB HOUSE", No.4, Sardar Patel Road, Guindy, Chennai – 600 032 | Phone: 044-22205306 | Email: secretarial@lvbank.in

Our Response:

Kindly note that the fund raising proposals which were approved by the Board of Directors of our Bank will form part of the Notice to the ensuing 91st Annual General Meeting ("AGM") of the Bank scheduled to be held on 08.08.2018.

The fund raising activities cited in the announcement are subject to the approval of Shareholders at the ensuing AGM and the resolutions proposed are enabling resolutions.

We request you to take the above on record and treat it as compliance under the applicable provisions of the Listing Regulations.

Thanking you.
Yours faithfully

THE LAKSHMI VILAS BANK LTD. Secretarial Department Corp. Office, Chennai

N Ramanathan
Company Secretary

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