

Parinee Crescenzo, 1102, 11th Floor,
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.
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Website : www.vinatiorganics.com
CIN : L24116MH1989PLC052224



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National Stock Exchange of India Ltd.

Listing Department,
Exchange Plaza,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Dear Sir/Madam,

Ref: NSE Symbol - VINATIORGA / Series: EQ

Sub: To approve conversion of Foreign Currency Convertible Bonds (FCCBs)

The Board Meeting of the Company will be held on 11th September, 2014 at Mumbai to approve the allotment of 2218525 equity shares of face value of Rs.2/- each at the conversion price of Rs.100/- on the request from IFC (International Finance Corporation) on conversion of Foreign Currency Convertible Bonds (FCCBs) for an aggregate amount USD 5,000,000 being 100% of the initial amount of the FCCBs (as per subscription agreement dated 4th March 2011).

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

A handwritten signature in blue ink, reading "Singhi G. S.", is written over the typed name.

G. S. Singhi
Company Secretary cum
Finance Controller