ATLANTA LIMITED

An ISO 9001:2008 Company

101, Shree Amba Shanti Chambers, Opp.Hotel Leela,
Andheri - Kurla Road, Andheri (East), Mumbai - 400 059, India.
Phone : +91-22-29252929 (5 lines) Fax : +91-22-29252900
E-Mail : mail@atlantainfra.com Website : www.atlantalimited.in
CIN : L64200MH1984PLC031852

Construction : Realty : Infrastructure Concessions : Mining

January 25, 2017

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code : 532759

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Trading Symbol : ATLANTA

Subject: Letter of Award (LOA) for Six Laning from Km 401.200 to 494.410 of NH-8 in state of Gujarat (Length 93.210 Km) on Hybrid Annuity Mode under NHDP Phase V (Package –VI)

Dear Sirs,

Further to the disclosure given to the exchange/s on January 11, 2017, we are pleased to inform you that the Company has received the Letter of Award (LOA) for Six Laning from Km 401.200 to 494.410 of NH-8 in state of Gujarat (Length 93.210 Km) on Hybrid Annuity Mode under NHDP Phase V (Package –VI) from National Highways Authority of India ("NHAI").

Copy of the LOA is enclosed for your reference.

You are kindly requested to take the above information on your record.

Thanking you,
Yours faithfully,

For Atlanta Limited

Narayan Joshi
Company Secretary

SAPL

भारतीय राष्ट्रीय राजमार्ग प्राधिकरण
(सड़क परिवहन और राजमार्ग मंत्रालय)
National Highways Authority of India
(Ministry of Road Transport and Highways)
जी 5 एवं 6, सेक्टर 10, द्वारका, नई दिल्ली 110075
G-5 & 6, Sector-10 Dwarka, New Delhi-110075
दूरभाष / Phone : 91-11-25074100/25074200
फैक्स / Fax . 91-11-25093507 / 25093514

Original

NHAI/NHDP-V/2015/K-U-A/CU-Pkg.-VI/ 903

24th Jan.,2017

To,

M/s Atlanta Limited
Address- 101, Shree Amba Shanti Chambers, Opp. Hotel Leela,
Andheri-Kurla Road, Andheri (E), Mumbai- 400 059
Telephone Number- 022-29252929
E-Mail Address- atlanta_tenders@yahoo.co.in
atlanta limited@yahoo.co.in
Fax Number- 022-29252900

[Kind Attn.: Ulhas N Bhole, Vice President (Contracts)]

Sub:-Six laning from km 401.200 to 494.410 of NH-8 in state of Gujrat (Length 93.210 km) on Hybrid Annuity Mode under NHDP Phase-V (Package-VI).-**Letter of Award- reg.**

Ref: (i) Your RFP application submitted on 02.12.2016.
(ii) Financial proposal opened on 11.01.2017

Sir,

With reference to NHAI's Request for Proposal for "**Six laning from km 401.200 to 494.410 of NH-8 in state of Gujrat (Length 93.210 km) on Hybrid Annuity Mode under NHDP Phase-V (Package-VI)**" and considering your proposal in this regard submitted on 02.12.2016 cited under Ref (i), NHAI hereby accepts your proposal quoting Bid Project Cost of **Rs. 1292.00 Crore (Rupees One Thousand Two Hundred Ninty Two Crore only) and First Year O&M Cost of Rs. 12 Crore (Rupees Twelve Crore Only)**as included in Appendix - 1B of your Bid Document, and declares you as the "Selected Bidder" as per the provisions of the RFP Documents.

2. In accordance with the clause 3.8.4 of the RFP document, you are requested to sign the duplicate copy of the LOA and return the same as your acknowledgement within 7 (Seven) days of the receipt of the LOA. Thereafter you are required to

execute the Concession Agreement within 45 (Forty Five) days from the date of issue of LOA as specified in Clause 1.3 of RFP.

3. Further, as per RFP documents, you are required to incorporate a Special Purpose Vehicle solely for the purpose of executing the Concession Agreement and implementation of the project (The "Concessionaire"). The Concessionaire for due and faithful performance of its obligations during the Concession Period shall furnish a Performance Security by way of irrevocable and unconditional Bank Guarantee of **Rs. 64.60** Crore (Rupees Sixty Four Crore and Sixty Lac only) within the period of the 30 days from the date of signing of the Concession Agreement. Till the time the Concessionaire provides NHAI with the Performance Security, the Bid Security shall remain in full force and effect.

4. You are required to comply with all the terms and conditions set forth in the RFP documents. In case of any default on your part, you shall be liable for action as stated in the Bid Documents.

Encl: Duplicate copy of LOA

Yours faithfully

(B.N.Sahay)
General Manager (Tech)