



Prakash Industries Limited

Near I.O.C.L. Depot, Najafgarh - Bijwasan Road,
Bijwasan, New Delhi-110061. CIN : L27109HR1980PLC010724
Tel. : 25305800, 28062115, Fax : 91-11-28062119
E-mail : pilho@prakash.com, Website : www.prakash.com

PIL/SE/MIS/2017

22nd December, 2017

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
Company Code : 506022

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Company Symbol : PRAKASH

Sub: Issuance of New FCCBs in exchange of April, 2015 FCCBs

Dear Sir

Further to our previous notifications dated 22nd May 2017 and 26th July 2017 regarding issue of new 5.95% 2022 Bonds in lieu of the remaining US\$24.3 million 5.25% April 2015 Bonds, we wish to inform you that further to negotiation with the Bondholders, the maturity of the new 5.95% Bonds will now be 2023 instead of 2022 and the Bondholders would be eligible for around 8% less Equity Shares on conversion of the Bonds.

This disclosure is in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully

For Prakash Industries Ltd

Ashwini Kumar

Ashwini Kumar

Company Secretary

