Reliance Infrastructure Limited
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CIN : L99999MH1929PLC001530

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September 28, 2015

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Tel : 2272 2375 / 2272 2039
Fax : 2272 2037 / 39 / 41 / 3121 / 3719
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Tel : 2659 8235 / 2659 8236
Fax : 2659 8237 / 38
NSE Symbol : RELINFRA

Dear Sirs,

Sub: **Reliance Defence Limited and Emirates Defence Industries Co (EDIC) collaborate for defence products, ships, aviation and MROs**

We enclose herewith a copy of Media Release being issued by Reliance Infrastructure Limited (RInfra) on the subject matter.

Kindly bring the above to the notice of the members.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl : 2 pages

MEDIA RELEASE

RELIANCE DEFENCE AND EMIRATES DEFENCE INDUSTRIES CO. SIGNS MOU FOR STRATEGIC PARTNERSHIP IN DEFENCE SECTOR

RELIANCE DEFENCE LIMITED AND EMIRATES DEFENCE INDUSTRIES CO. (EDIC) COLLABORATE FOR DEFENCE PRODUCTS, SHIPS, AVIATION AND MROS

Mumbai, September 28, 2015:
Reliance Defence Limited (RDL) has signed a strategic Memorandum of Understanding (MOU) with Emirates Defence Industries Co. (EDIC), a leading integrated Defence Company in the United Arab Emirates, and the premier partner for manufacturing, services, knowledge transfer and technology development from the UAE.

RDL and EDIC have agreed to jointly explore the opportunity for manufacturing and building capabilities in Defense Vehicles, Aviation and associated areas, Defence equipment and armament manufacturing, Defence Electronics, Commercial and Naval Ships, MRO of Military Equipment/Platforms.

The partnership will explore the opportunity in the UAE defense industry which has many capital expenditures but the costs for setting up facilities, recruiting and developing scientists and engineers are high. The partnership will aim at bringing synergy to bring down operational costs and leverage each others' capabilities.

Reliance Defence Limited, established as a wholly owned subsidiary of Reliance Infrastructure Limited, has 11 subsidiaries in niche segments of Defence sector.
In the Defence and Aerospace segment, RDL is pursuing partnerships with the leading international OEM's; equity stake in existing companies within the country as also globally to meet home grown solutions for the Defence sector.

EDIC is the premier integrated national defence services and manufacturing platform from the UAE, providing world-class facilities, technology and support.

As part of the mandate of EDIC, EDIC is in the process of finalizing the acquisition of Tawazun-owned pistol and rifle maker Caracal, light munitions maker Caracal Light Ammunition, and ammunition systems company Burkan, Mubadala's unmanned systems developer Abu Dhabi Autonomous Systems Investment (ADASI) and AMMROC, the advanced military maintenance, repair and overhaul center, which is a joint venture between Lockheed Martin, Sikorsky and Mubadala with EDIC taking over Mubadala's share. These five firms are in addition to the 11 companies that EDIC is integrating under the first phase.

About Emirates Defence Industries Co.
EDIC is the region's premier integrated national defence services and manufacturing platform, providing world-class facilities, technology and support services. The company brings together the combined capabilities of the UAE's defence industries into a single integrated platform to enhance value for our clients, shareholders, partners and other stakeholders.

Once fully integrated, EDIC will comprise companies across the manufacturing, autonomous systems, mapping, maintenance, repair and overhaul, communications, logistics and technology development sectors. EDIC was established in 2014 from the integration of assets owned by Mubadala Development Company, Tawazun Holding and Emirates Advanced Investments Group.

H.E. Homaid Al Shemmari is Chairman of EDIC. Board members are H.E. Saif al Hajeri, Major General Saif Mosbeh Abdullah Al-Masafri and Major General Pilot Fares Khalaf Khalfan Al- Mazrouei. Luc Vigneron is EDIC's Chief Executive Officer.

To learn more about EDIC log onto: www.edic.ae

About Reliance Defence Limited
Reliance Defence Limited is a fully owned subsidiary of Reliance Infrastructure Ltd (RInfra). RInfra is amongst the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors within the infrastructure space i.e. Roads, Metro, Rail, Cement and Defence. RInfra is also the leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

About Reliance Group
Reliance Group, led by Chairman Sh. Anil D. Ambani, is among India's top 5 business houses, with a leadership position in telecommunications, power, infrastructure, financial services, media and entertainment. The Group has over 250 million customers, serving 1 in every 5 Indians, and over 8 million shareholders, amongst the largest shareholder families in the world. The net worth of the Group is Rs.100,000 crore (US $ 16 billion), and the total asset base is Rs.267,000 crore (US $ 43 billion). It is an equal opportunity employer with 100,000- strong, highly competent workforce comprising different nationalities. Through a robust Corporate Social Responsibility programme, the Group touches lives of millions every day.

For further information, please contact:

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