Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
CIN : L65910MH1986PLC165645

Tel : +91 22 3303 1000
Fax: +91 22 3303 6664
www.reliancecapital.co.in

April 27, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub: Statement of Audited Standalone Financial Results for the quarter and year ended March 31, 2017

Further to our earlier letter dated April 27, 2017, we enclose herewith Audited Financial Results (Standalone) alongwith the Auditors' Report for the quarter and year ended March 31, 2017.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Kumar Tandon
Company Secretary & Compliance Officer

Encl: As above

c.c:

National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai 400 013

Central Depository Services (India) Limited
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 023

RELIANCE

Reliance Capital Limited

Statement of Standalone Audited Financial Results for the year ended March 31, 2017

(Rs. in crore except per share data)

		Quarter Ended			Year Ended	
		31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
		Unaudited	Unaudited	Unaudited	Audited	Audited
	REVENUE					
I	Revenue from operations	630	385	1 358	1 954	4 076
II	Other income	48	10	19	117	69
III	Total revenue (I+II)	678	395	1 377	2 071	4 145
IV	EXPENSES					
	Employee benefits expense	18	13	61	72	194
	Finance cost	394	370	584	1 360	2 297
	Depreciation and amortisation expense	6	7	8	27	37
	Other expenses (Net)	48	(33)	109	95	441
	Total expenses	466	357	762	1 554	2 969
V	Profit before tax (III-IV)	212	38	615	517	1 176
VI	Profit before tax from continuing operations	212	38	494	517	864
VII	Tax expense:					
	(1) Current tax	32	4	58	80	114
	(2) Taxation for earlier years	22	-	11	15	11
	(3) Deferred tax	3	-	-	3	-
VIII	Profit after tax from continuing operations (VI-VII)	155	34	425	419	739
IX	Profit before tax from discontinuing operations	-	-	121	-	312
X	Tax expense:					
	(1) Current tax	-	-	20	-	74
XI	Profit after tax from discontinuing operations (IX-X)	-	-	101	-	238
XII	Profit after tax (VIII+XI)	155	34	526	419	977
XIII	Earnings per equity share face value of Rs. 10 each fully paid up					
	(1) Basic (Rs.)	6.14	1.36	20.82	16.60	38.67
	(2) Diluted (Rs.)	6.14	1.36	20.82	16.60	38.67

PATHAK H. D. & ASSOCIATES * CHARTERED ACCOUNTANTS * MUMBAI

B S R & Co. LLP Chartered Accountants Mumbai - 400 011 India.

RELIANCE

Reliance Capital Limited

Standalone Balance Sheet

(Rs. in crore)

Sr. No.	Particulars	As at March 31, 2017	As at March 31, 2016
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	**Shareholders' funds**		
	(a) Share capital	253	253
	(b) Reserves and surplus	13 448	13 028
	Sub-total - Shareholders' funds	**13 701**	**13 281**
2	**Non-Current Liabilities**		
	(a) Long-term borrowings	13 670	13 615
	(b) Deferred Tax liabilities	3	-
	(c) Other Long-term liabilities	13	121
	(d) Long-Term provisions	52	59
	Sub-total - Non-current liabilities	**13 738**	**13 795**
3	**Current Liabilities**		
	(a) Short-term borrowings	3 423	3 812
	(b) Trade payables		
	- Micro, small and medium enterprises	-	-
	- Others	-	6
	(c) Other current liabilities	2 397	5 167
	(d) Short-term provisions	7	293
	Sub-total - Current liabilities	**5 827**	**9 278**
	TOTAL - EQUITY AND LIABILITIES	**33 266**	**36 354**
B	ASSETS		
1	**Non-current assets**		
	(a) Fixed assets		
	(i) Tangible assets	123	155
	(ii) Intangible assets	7	24
	(b) Non-Current investments	18 812	11 109
	(c) Long-term loans and advances	8 310	16 426
	(d) Other non-current assets	102	743
	Sub-total - Non-current assets	**27 354**	**28 457**
2	**Current assets**		
	(a) Current investments	22	137
	(b) Trade receivables		
	*(Previous year Rs. 15 01 520)	-	*
	(c) Cash & Bank balances	4 211	1 670
	(d) Short-term loans and advances	1 537	5 643
	(e) Other current assets	142	447
	Sub-total - Current assets	**5 912**	**7 897**
	TOTAL - ASSETS	**33 266**	**36 354**

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B S R & Co. Chartered Accountants

RELIANCE

Reliance Capital Limited

Audited Standalone Segment Reporting for the year ended March 31, 2017

(Rs. in crore)

Sr. No.	Particulars	Quarter Ended			Year ended	
		31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Segment Revenue					
a	Finance & Investments	678	395	877	2 071	2 309
b	Commercial Finance (Refer Note No. 2)	-	-	501	-	1 839
	Total	**678**	**395**	**1 378**	**2 071**	**4 148**
	Inter segment	-	-	(1)	-	(3)
	Net Income	**678**	**395**	**1 377**	**2 071**	**4 145**
2	**Segment Results**					
a	Finance & Investments	212	38	495	517	866
b	Commercial Finance (Refer Note No. 2)	-	-	121	-	312
	Total Segment Profit before Tax	**212**	**38**	**616**	**517**	**1 178**
	Unallocated expenses	-	-	(1)	-	(2)
	Profit before Tax	**212**	**38**	**615**	**517**	**1 176**
3	**Segment Assets**					
a	Finance & Investments	33 266	28 039	23 317	33 266	23 317
b	Commercial Finance (Refer Note No. 2)	-	-	13 037	-	13 037
	Total	**33 266**	**28 039**	**36 354**	**33 266**	**36 354**
4	**Segment Liabilities**					
a	Finance & Investments	19 565	16 438	12 020	19 565	12 020
b	Commercial Finance (Refer Note No. 2)	-	-	11 053	-	11 053
	Total	**19 565**	**16 438**	**23 073**	**19 565**	**23 073**

Notes:

1 The Company has reported segment wise information as per Accounting Standard (AS 17), in terms of Companies (Accounts) Rules, 2014. The operations of the Company are conducted within India, there is no separate reportable geographical segment and the Company reported the following business segments:
(i) Finance & Investments comprising of the investments and corporate lending business of the Company.
(ii) Commercial Finance comprising of the commercial finance business of the Company has been demerged from appointed date i.e. April 1, 2016 (Refer Note 2 below).

2 The Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 (the 'Scheme') for demerger of Commercial Finance Business of the Company to its wholly owned subsidiary viz. Reliance Commercial Finance Limited has been sanctioned by the Hon'ble High Court of Judicature at Bombay. The Scheme has become effective on March 24, 2017 on filing with the Registrar of Companies, Maharashtra at Mumbai with effect from April 1, 2016 i.e. Appointed Date. Assets and laibilities of Rs.12,473 crore each were transferred as on the Appointed Date.

Figures earlier reported for the quarter ended December 31, 2016 included the income and expenditure of Commercial Finance Business, which have now been restated to exclude the same consequent upon demerger effective April 1, 2016. Figures for the year ended March 31, 2016 include the figures for the Commercial Finance Division and hence not comparable.

PATHAK H. D. & ASSOCIATES * MUMBAI * CHARTERED ACCOUNTANTS

B S R & Co. LLP Chartered Accountants

RELIANCE

3 On the Scheme of demerger becoming effective on March 24, 2017, the Company has positioned itself as a Core Investment Company ('CIC') and in terms of the Core Investment Companies (Reserve Bank) Directions, 2016 (RBI CIC Directions) would make an application for obtaining Certificate of Registration within 3 months based on the Audited Financial Statements as of March 31, 2017.

The Company was in compliance with the RBI Directions applicable to Systemically Important Non-Banking Financial Company until March 24, 2017 and has taken necessary measures so as to comply with the prudential norms applicable to CIC and has commenced adherence to those norms e.g. Concentration norms, Leverage ratio, Capital to Risk Assets Ratio (CRAR), etc. as of March 31, 2017. Accordingly, the Company has prepared and presented its financial statements and disclosures for the year ended March 31, 2017 as per RBI Directions applicable to CIC. The above is in line with the Company's communications with RBI.

4 The Board of Directors of the Company at their meeting held on October 28, 2016 has approved a Scheme of Arrangement for demerger of Real Estate Lending Business of the Company into its wholly owned subsidiary viz. Reliance Home Finance Limited (RHFL) with effect from April 1, 2017, the Appointed Date, subject to requisite approvals, including the sanction of National Company Law Tribunal. Upon the demerger getting approved, RHFL shall issue and allot, at par, to all equity shareholders of the Company, 1 (One) fully paid Equity Share of RHFL for every 1 (One) equity share of Rs.10 each fully paid up held in the Company. RHFL will list its equity shares on the Stock Exchanges.

5 The figures of the quarter ended March 31, 2017 are the balancing figures between the audited figures in respect of the full financial year and the restated year to date unaudited figures up to the third quarter of the current financial year. The previous financial year/period figures have been regrouped/reclassified wherever necessary to confirm to current quarter and twelve months ended presentation (Refer Note 2 above).

6 During the year ended March 31,2017, the Company has changed its basis for determining the provision for diminution in value of investments other than temporary on long term quoted investments.As a result of such change, the charge in the statement of profit & loss for provision for diminution in value of investments, year ended March 31,2017, is lower by Rs. 33 crore.

7 The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 13,761 crore as on March 31, 2017 are secured by way of first pari passu mortgage/charge on the Company's immovable property and on present and future book debts/business receivables of the Company as specifically mentioned in the respective Trust Deeds and the asset cover thereof exceeds hundred percent of the principal amount of the said Debentures.

8 Disclosures under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in Annexure A.

9 The Board of Directors have recommended a dividend of 105 per cent (Rs. 10.5 per equity share) for the year subject to the approval of the members of the Company at the ensuing Annual General Meeting. In terms of revised Accounting Standard (AS) 4 'Contingencies and Events Occurring after the Balance sheet date' as notified by the Ministry of Corporate Affairs through Amendments to the Companies (Accounting Standards) Amendment, Rules 2016 dated March 30, 2016, Company has not accounted for proposed dividend as a liabilities as at March 31, 2017. Accordingly, the proposed dividend of Rs.265 crore and tax thereon Rs.25 crore are not recognised as liability in the financial statements for the year ended March 31, 2017.

10 In term of SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016, the Company hereby declares that the auditors have issued audit report with unmodified opinion on annual audited financial results for the year ended March 31, 2017.

11 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on April 27, 2017 approved the above results and its release.

for Reliance Capital Limited

Anil D. Ambani
Chairman

Dated: April 27, 2017

PATHAK H. D. & ASSOCIATES * CHARTERED ACCOUNTANTS * MUMBAI

B S R & Co. LLP * Chartered Accountants * Mumbai - 400 011 India.

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Independent Auditors' Report on Statement of Standalone Financial Results Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Reliance Capital Limited

1. We have audited the accompanying "Statement containing the annual audited Standalone Financial Results for the year ended March 31, 2017' and the 'Balance Sheet as at March 31, 2017' together with notes thereon of Reliance Capital Limited (the 'Company') for the year ended March 31, 2017 (the 'Financial Results'), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These Financial Results, which are the responsibility of the Company's management and approved by the Board of Directors, have been prepared on the basis of the related financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the 'Act'), read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on these Financial Results based on our audit.

2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, the Financial Results:
   i. are presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated July 5, 2016 in this regard; and
   ii. give a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information for the year ended March 31, 2017.

PATHAK H.D. & ASSOCIATES * CHARTERED ACCOUNTANTS *

B S R & Co. LLP * Chartered Accountants *

Emphasis of Matter

4. We draw attention to Note 3 to the standalone financial result which describes that the Company would shortly make an application to Reserve Bank of India (RBI) for obtaining Certificate of Registration as Core Investment Company ('CIC') and has prepared & presented its standalone financial statements and disclosures for the year ended March 31, 2017 as per RBI Directions applicable to CIC in line with the Company's communications with RBI.
   Our opinion is not modified in respect of the said matter.

Other matters

5. The standalone financial results include the results for the quarter ended March 31, 2017 being the balancing figure between audited figures in respect of the full financial year and the unaudited year to date figures upto the third quarter of the current financial year which were subjected to limited review by us and duly restated giving effect to the Scheme of Arrangement referred in Note 2.

6. Figures for the year ended March 31, 2016 have been audited by B S R & Co. LLP, Chartered Accountants and Chaturvedi & Shah, Chartered Accountants.

   Our opinion is not modified in respect of above matters.

For **Pathak H.D. & Associates**
Chartered Accountants
Firm's Registration No: 107783W

Parimal Kumar Jha

Parimal Kumar Jha
Partner
Membership No: 124262

Mumbai
April 27, 2017

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No: 101248W/ W-100022

Milind Ranade
Partner
Membership No: 100564

Mumbai
April 27, 2017

RELIANCE

Annexure A

Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended March 31, 2017

1. **Credit Rating and change in Credit Rating**

Particulars	Rating Agency	Rating
Long Term Debt Programme	CARE Ratings	CARE AA+; Stable (Double A Plus; Outlook: Stable)
Market Linked Debentures	CARE Ratings	CARE PP- MLD AA+; Stable (PP-MLD Double A Plus; Outlook: Stable)
Subordinated Tier II NCD	Brickwork Ratings	BWR AAA /Ratings under watch with developing implications
Secured NCD	Brickwork Ratings	BWR AAA / Ratings under watch with developing implications
Subordinated Debt	CARE Ratings	CARE AA+; Stable (Double A Plus; Outlook: Stable)

The CARE Rating has removed the 'credit watch' and revised the rating for the Long Term Debt Programme from CARE AAA to CARE AA+; Stable and for Market Linked Debentures from CARE PP-MLD AAA to CARE PP- MLD AA+; Stable.

2. **Debt Equity Ratio**

Debt Equity Ratio of the Company as on March 31, 2017 is 1.35 as per Standalone Audited Financials of the Company.

3. **Previous due date for the payment of Principal / Interest** - Interest and Principal have been paid on due dates.

Sl. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
1	INE013A07M88	952049	NA	3-Oct-16
2	INE013A07WI9	949256	7-Oct-16	7-Oct-16
3	INE013A07RW0	948751	10-Oct-16	-
4	INE013A07RX8	948752	10-Oct-16	-
5	INE013A07OO4	947992	12-Oct-16	-
6	INE013A07WL3	949278	13-Oct-16	13-Oct-16
7	INE013A07G11	951054	17-Oct-16	-
8	INE013A07NP3	947792	18-Oct-16	18-Oct-16
9	INE013A07Q19	952915	20-Oct-16	-
10	INE013A07Q27	952916	20-Oct-16	-

PATHAK H. D. & ASSOCIATES * CHARTERED ACCOUNTANTS * MUMBAI

B S R & Co. LLP
5th Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011 India.
Chartered Accountants

RELIANCE

Sl. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
11	INE013A07G52	951117	21-Oct-16	21-Oct-16
12	INE013A07A33	950229	24-Oct-16	-
13	INE013A07OS5	947994	24-Oct-16	-
14	INE013A07A58	950607	24-Oct-16	24-Oct-16
15	INE013A07A74	950608	24-Oct-16	24-Oct-16
16	INE013A07Q43	952909	24-Oct-16	-
17	INE013A07Q50	952910	24-Oct-16	-
18	INE013A08150	947811	24-Oct-16	-
19	INE013A07G86	951121	27-Oct-16	27-Oct-16
20	INE013A07NT5	947793	29-Oct-16	29-Oct-16
21	INE013A07G94	951178	29-Oct-16	29-Oct-16
22	INE013A07H36	951177	1-Nov-16	-
23	INE013A07SK3	948754	2-Nov-16	-
24	INE013A07SJ5	948753	5-Nov-16	-
25	INE013A07VY8	949175	7-Nov-16	7-Nov-16
26	INE013A07B40	950653	8-Nov-16	8-Nov-16
27	INE013A07B57	950654	8-Nov-16	8-Nov-16
28	INE013A07SN7	948755	9-Nov-16	-
29	INE013A07H77	951224	11-Nov-16	29-Dec-16
30	INE013A07I01	951248	21-Nov-16	-
31	INE013A07B99	950758	23-Nov-16	23-Nov-16
32	INE013A07B81	950714	25-Nov-16	25-Nov-16
33	INE013A07H93	951252	25-Nov-16	25-Nov-16
34	INE013A08317	949669	25-Nov-16	-
35	INE013A07I43	951329	28-Nov-16	28-Nov-16
36	INE013A07NU3	947798	30-Nov-16	-
37	INE013A07PH5	948059	1-Dec-16	-
38	INE013A07J00	951359	6-Dec-16	6-Dec-16
39	INE013A07NV1	947799	9-Dec-16	9-Dec-16
40	INE013A08325	949719	9-Dec-16	-
41	INE013A07D30	950844	9-Dec-16	9-Dec-16
42	INE013A07S41	953117	13-Dec-16	-
43	INE013A07TA2	948621	13-Dec-16	-
44	INE013A07J34	951400	14-Dec-16	14-Dec-16
45	INE013A07TC8	948666	17-Dec-16	-
46	INE013A07NX7	947800	19-Dec-16	19-Dec-16
47	INE013A07TD6	948667	20-Dec-16	-
48	INE013A07YF1	949729	20-Dec-16	-
49	INE013A07YK1	949730	20-Dec-16	20-Dec-16
50	INE013A07WR0	949427	21-Dec-16	21-Dec-16

PATHAK H. D. & ASSOCIATES * CHARTERED ACCOUNTANTS * MUMBAI

B S R & Co. LLP 5th Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011 India. Chartered Accountants

RELIANCE

Sl. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
51	INE013A07NY5	947801	21-Dec-16	-
52	INE013A07S58	953118	22-Dec-16	22-Dec-16
53	INE013A07P69	952805	23-Dec-16	23-Dec-16
54	INE013A08168	947812	26-Dec-16	-
55	INE013A07TF1	948691	28-Dec-16	-
56	INE013A08176	947813	28-Dec-16	-
57	INE013A07F46	951035	31-Dec-16	31-Dec-16
58	INE013A08184	947814	2-Jan-17	-
59	INE013A08333	949783	2-Jan-17	-
60	INE013A08341	949797	7-Jan-17	-
61	INE013A07Q01	952878	9-Jan-17	9-Jan-17
62	INE013A07F61	951055	10-Jan-17	10-Jan-17
63	INE013A07D71	950913	13-Jan-17	13-Jan-17
64	INE013A08358	949798	13-Jan-17	-
65	INE013A07OA3	947802	16-Jan-17	16-Jan-17
66	INE013A07XA4	949502	20-Jan-17	20-Jan-17
67	INE013A07XB2	949505	20-Jan-17	20-Jan-17
68	INE013A07K23	951584	20-Jan-17	20-Jan-17
69	INE013A07TN5	948805	24-Jan-17	-
70	INE013A07TO3	948806	24-Jan-17	-
71	INE013A07TV8	948821	31-Jan-17	-
72	INE013A07XV0	949630	2-Feb-17	2-Feb-17
73	INE013A07XF3	949560	3-Feb-17	3-Feb-17
74	INE013A07NF4	947495	13-Feb-17	-
75	INE013A070D4	954693	13-Feb-17	-
76	INE013A07V46	953488	17-Feb-17	-
77	INE013A07QX0	948503	21-Feb-17	-
78	INE013A07S33	953094	22-Feb-17	22-Feb-17
79	INE013A07U47	953291	22-Feb-17	22-Feb-17
80	INE013A075D3	954753	22-Feb-17	-
81	INE013A08192	948668	28-Feb-17	-
82	INE013A07XY4	949672	2-Mar-17	2-Mar-17
83	INE013A07XP2	949619	6-Mar-17	6-Mar-17
84	INE013A08200	948669	6-Mar-17	-
85	INE013A07WY6	949479	10-Mar-17	10-Mar-17
86	INE013A07ZR3	949998	10-Mar-17	10-Mar-17
87	INE013A07OK2	947989	16-Mar-17	16-Mar-17
88	INE013A07W11	953642	17-Mar-17	-
89	INE013A07UW4	948989	18-Mar-17	-
90	INE013A08366	951822	18-Mar-17	-

PATHAK H. D. & ASSOCIATES MUMBAI CHARTERED ACCOUNTANTS

B S R & Co. LLP 5th Floor, Lodha Excelus, Apollo Mills Compound, N. M. Joshi Marg, Mahalaxmi, Mumbai - 400 011 India. Chartered Accountants

RELIANCE

Sl. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
91	INE013A07YI5	949727	20-Mar-17	20-Mar-17
92	INE013A08275	949018	20-Mar-17	-
93	INE013A07RN9	948481	21-Mar-17	-
94	INE013A08218	948670	21-Mar-17	-
95	INE013A07UY0	949019	22-Mar-17	-
96	INE013A07XC0	949503	22-Mar-17	22-Mar-17
97	INE013A07W37	953671	22-Mar-17	-
98	INE013A07P77	952806	23-Mar-17	23-Mar-17
99	INE013A07R59	953013	23-Mar-17	23-Mar-17
100	INE013A07U39	953290	23-Mar-17	23-Mar-17
101	INE013A07V12	953455	23-Mar-17	23-Mar-17
102	INE013A07V61	953503	23-Mar-17	23-Mar-17
103	INE013A07W29	953692	23-Mar-17	-
104	INE013A07OL0	947990	27-Mar-17	27-Mar-17
105	INE013A07H51	951176	27-Mar-17	-
106	INE013A07W60	953719	29-Mar-17	-
107	INE013A08283	949030	29-Mar-17	-
108	INE013A07L06	951670	NA	10-Feb-17
109	INE013A07L97	951762	NA	9-Mar-17
110	INE013A07M39	951835	NA	10-Mar-17
111	INE013A07M47	951836	NA	20-Mar-17
112	INE013A07N87	952317	NA	13-Dec-16
113	INE013A07O29	952366	NA	27-Jan-17
114	INE013A07P51	952785	20-Mar-17	20-Mar-17
115	INE013A07Q35	952908	NA	21-Mar-17

4. **Next due date for the payment of interest / principal along with amount of Interest**

Sl. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
1	INE013A07XZ1	949685	3-Apr-17	3-Apr-17
2	INE013A07E96	951028	5-Apr-17	5-Apr-17
3	INE013A07XG1	949561	7-Apr-17	7-Apr-17
4	INE013A07YA2	949684	7-Apr-17	7-Apr-17
5	INE013A07YB0	949725	7-Apr-17	7-Apr-17
6	INE013A07YP0	949780	7-Apr-17	7-Apr-17
7	INE013A07YQ8	949779	7-Apr-17	7-Apr-17
8	INE013A07ZE1	949957	10-Apr-17	10-Apr-17

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Sl. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
9	INE013A07OO4	947992	12-Apr-17	-
10	INE013A07YG9	949724	12-Apr-17	12-Apr-17
11	INE013A07YD6	949716	13-Apr-17	13-Apr-17
12	INE013A07VO9	949106	17-Apr-17	-
13	INE013A07OQ9	947993	18-Apr-17	-
14	INE013A08291	949105	18-Apr-17	-
15	INE013A07OQ9	947993	18-Apr-17	18-Apr-17
16	INE013A07X44	953859	20-Apr-17	-
17	INE013A08226	948743	20-Apr-17	-
18	INE013A07VP6	949107	24-April-7	-
19	INE013A07OS5	947994	24-Apr-17	-
20	INE013A07A33	950229	24-Apr-17	-
21	INE013A07P85	952861	27-Apr-17	27-Apr-17
22	INE013A07W52	953785	27-Apr-17	27-Apr-17
23	INE013A07X02	953812	27-Apr-17	27-Apr-17
24	INE013A07W86	953807	28-Apr-17	28-Apr-17
25	INE013A07W45	953784	29-April-17	29-April-17
26	INE013A07Y19	953911	02-May-17	-
27	INE013A07ZA9	949947	2-May-17	2-May-17
28	INE013A07H28	951173	4-May-17	4-May-17
29	INE013A07XT4	949628	5-May-17	5-May-17
30	INE013A07U96	953442	05-May-17	05-May-17
31	INE013A07Y27	953970	6-May-17	-
32	INE013A07Y35	953971	6-May-17	-
33	INE013A07OU1	947984	6-May-17	6-May-17
34	INE013A07YN5	949781	8-May-17	8-May-17
35	INE013A07SN7	948755	9-May-17	-
36	INE013A07YW6	949905	12-May-17	12-May-17
37	INE013A07H85	951247	15-May-17	15-May-17
38	INE013A07V38	953476	16-May-17	16-May-17
39	INE013A07OZ0	948051	16-May-17	-
40	INE013A07Y43	953972	18-May-17	-
41	INE013A08093	947509	20-May-17	-
42	INE013A08101	947508	20-May-17	-
43	INE013A07N12	952196	22-May-17	22-May-17
44	INE013A07R18	952930	23-May-17	23-May-17
45	INE013A07T65	953178	23-May-17	23-May-17
46	INE013A07WB4	949236	24-May-17	-
47	INE013A08234	948744	25-May-17	-
48	INE013A08317	949669	25-May-17	-

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
49	INE013A07I27	951333	29-May-17	29-May-17
50	INE013A07WG3	949237	29-May-17	-
51	INE013A07NU3	947798	30-May-17	-
52	INE013A07I84	951340	31-May-17	31-May-17
53	INE013A07PH5	948059	1-Jun-17	1-Jun-17
54	INE013A071A8	954132	2-Jun-17	-
55	INE013A07N20	952231	2-Jun-17	2-Jun-17
56	INE013A07N38	952232	2-Jun-17	2-Jun-17
57	INE013A07N46	952248	5-Jun-17	5-Jun-17
58	INE013A07N53	952246	6-Jun-17	6-Jun-17
59	INE013A07PJ1	948057	6-Jun-17	6-Jun-17
60	INE013A072A6	954140	6-Jun-17	-
61	INE013A07W03	953584	9-Jun-17	9-Jun-17
62	INE013A07YU0	949880	9-Jun-17	9-Jun-17
63	INE013A07V95	953583	09-Jun-17	09-Jun-17
64	INE013A07ZI2	949996	12-Jun-17	12-Jun-17
65	INE013A075A9	954151	12-Jun-17	-
66	INE013A076A7	954153	12-Jun-17	-
67	INE013A08242	948746	13-Jun-17	-
68	INE013A07PM5	948060	15-Jun-17	15-Jun-17
69	INE013A07PP8	948061	20-Jun-17	-
70	INE013A07YX4	949906	20-Jun-17	20-Jun-17
71	INE013A07PR4	948062	21-Jun-17	-
72	INE013A077A5	954279	27-Jun-17	-
73	INE013A078A3	954281	27-Jun-17	-
74	INE013A079A1	954282	27-Jun-17	-
75	INE013A07N95	952318	27-Jun-17	27-Jun-17
76	INE013A08309	949319	27-Jun-17	-
77	INE013A07O03	952365	29-Jun-17	-
78	INE013A08259	948747	29-Jun-17	-
79	INE013A07P44	952784	30-June-17	30-June-17
80	INE013A08333	949783	3-Jul-17	-
81	INE013A07O11	952363	3-Jul-17	3-Jul-17
82	INE013A07J91	951494	3-Jul-17	3-Jul-17
83	INE013A07ZZ6	950100	5-Jul-17	5-Jul-17
84	INE013A08341	949797	7-Jul-17	-
85	INE013A07O37	952394	7-Jul-17	7-Jul-17
86	INE013A07ZD3	949956	7-Jul-17	7-Jul-17
87	INE013A07ZF8	949954	7-Jul-17	7-Jul-17
88	INE013A070C6	954429	13-Jul-17	-

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
89	INE013A08358	949798	13-Jul-17	-
90	INE013A08119	947510	14-Jul-17	-
91	INE013A075C5	954499	22-Jul-17	-
92	INE013A07QE0	948501	24-Jul-17	24-Jul-17
93	INE013A07X77	953887	25-Jul-17	25-Jul-17
94	INE013A07X51	953913	28-Jul-17	28-Jul-17
95	INE013A07O52	952513	28-Jul-17	28-Jul-17
96	INE013A07QJ9	948497	31-Jul-17	-
97	INE013A077C1	954578	2-Aug-17	-
98	INE013A07O60	952561	3-Aug-17	-
99	INE013A07A66	950619	4-Aug-17	-
100	INE013A07ZY9	950103	4-Aug-17	4-Aug-17
101	INE013A07QN1	948496	7-Aug-17	7-Aug-17
102	INE013A07A17	950102	7-Aug-17	7-Aug-17
103	INE013A07A25	950101	7-Aug-17	7-Aug-17
104	INE013A07QQ4	948494	8-Aug-17	-
105	INE013A07N04	952117	8-Aug-17	8-Aug-17
106	INE013A07QR2	948487	9-Aug-17	9-Aug-17
107	INE013A08127	947511	12-Aug-17	-
108	INE013A07O94	952601	13-Aug-17	-
109	INE013A07NF4	947495	14-Aug-17	-
110	INE013A070D4	954693	14-Aug-17	-
111	INE013A08135	947512	14-Aug-17	-
112	INE013A07QY8	948486	18-Aug-17	-
113	INE013A07QX0	948503	21-Aug-17	-
114	INE013A07WU4	949431	21-Aug-17	-
115	INE013A075D3	954753	22-Aug-17	-
116	INE013A07P02	952677	24-Aug-17	24-Aug-17
117	INE013A07Y92	954086	24-Aug-17	24-Aug-17
118	INE013A07RA6	948485	31-Aug-17	-
119	INE013A07RF5	948483	6-Sep-17	6-Sep-17
120	INE013A074A2	954182	8-Sep-17	8-Sep-17
121	INE013A079D5	954853	11-Sep-17	-
122	INE013A070E2	954855	11-Sep-17	-
123	INE013A071E0	954856	11-Sep-17	-
124	INE013A07C56	950853	11-Sep-17	-
125	INE013A07RN9	948481	21-Sep-17	21-Sep-17
126	INE013A07E21	950906	25-Sep-17	25-Sep-17
127	INE013A07RS8	948479	27-Sep-17	27-Sep-17
128	INE013A072B4	954305	27-Sep-17	27-Sep-17

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Chartered Accountants

RELIANCE

Sl. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
129	INE013A08267	948748	27-Sep-17	-
130	INE013A07RT6	948478	28-Sep-17	-
131	INE013A073F3	955035	3-Oct-17	-
132	INE013A08143	947513	3-Oct-17	-
133	INE013A07M70	952048	NA	25-Apr-17
134	INE013A07O45	952406	NA	17-Jul-17

5. **Outstanding redeemable preference shares:** Nil

6. **Debenture Redemption Reserve (DRR)**
   No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

7. **Net Worth:** Rs. 13,822 crore
   - Includes Rs. 846 crore created pursuant to the Scheme of Amalgamation approved by High Court which shall for all regulatory purposes be considered to be part of owned funds / net worth of the Company.
   - Includes Rs.3,837 crore created pursuant to the Scheme of Amalgamation approved by High Court.

8. **Net Profit After Tax:** Rs. 419 crore

9. **Earnings Per Share:** Rs.16.60 per share

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