Reliance Capital Limited
Reliance Centre,
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Santacruz (East), Mumbai - 400055
CIN : L65910MH1986PLC165645

Tel : +91 22 3303 1000
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www.reliancecapital.co.in

April 27, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub: Statement of Audited Consolidated Financial Results for the quarter and year ended March 31, 2017

Further to our letter dated April 19, 2017 and pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we enclose herewith a Statement of Audited Consolidated Financial Results for the quarter and year ended March 31, 2017 alongwith the Auditors' Report.

The Board has also recommended a dividend of Rs.10.50 (105%) per share on fully paid-up equity share of Rs.10 each.

The above financial results were approved by the Board of Directors at its meeting held on April 27, 2017. The meeting of the Board of Directors of the Company commenced at 4:00 p.m. and concluded at 5:15 p.m.

We also enclose herewith the media release of the Company for your information.

The Statement of Audited Financial Results (Standalone) for the quarter and year ended March 31, 2017 alongwith the Auditors' Report follows by a separate letter.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Kumar Tandon
Company Secretary & Compliance Officer

Encl: As above

c.c:

National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai 400 013

Central Depository Services (India) Limited
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400 023

RELIANCE

Reliance Capital Limited

Statement of Consolidated Audited Financial Results for the year ended March 31,2017

(Rs. in crore except per share data)

		Quarter Ended			Year Ended	
		31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
		Unaudited	Unaudited	Unaudited	Audited	Audited
	REVENUE					
I	Revenue from operations	5 033	3 945	2 807	17 507	9 941
II	Other income	53	19	21	133	57
III	Total revenue (I+II)	5 086	3 964	2 828	17 640	9 998
IV	EXPENSES					
	Cost of material consumed (* Rs. 14 10 030)	358	*	10	367	44
	Employee benefits expense	398	310	236	1 337	828
	Finance cost	830	781	727	3 068	2 821
	Depreciation and amortisation expense	39	29	18	116	70
	Other expenses/ Claim incurred/ Premium paid	2 988	2 502	1 115	11 213	4 503
	Total expenses	4 613	3 622	2 106	16 101	8 266
V	Profit before tax (III-IV)	473	342	722	1 539	1 732
VI	Tax expense:					
	(1) Current tax	65	83	157	344	377
	(2) Taxation for earlier years (* 43 94 931)	23	*	(4)	7	6
	(3) Deferred tax	(58)	1	(9)	(58)	(4)
VII	Profit after tax (V-VI)	443	258	578	1 246	1 353
VIII	Share of minorty sharholders	26	49	42	162	164
IX	Profit after minority interest (VII-VIII)	417	209	536	1 084	1 189
X	Share of profit/(loss) in associates (* Rs (6 90 686) **Rs. 14 14 607)	*	**	(121)	2	(88)
XI	Profit after share of profit / (loss) in associates (IX+X)	417	209	415	1 086	1 101
XII	Profit /(loss) on sale of subsidiaries & associates (* Rs. 42 02 488)	-	*	-	*	-
XIII	Profit after tax (XI+XII)	417	209	415	1 086	1 101
XIV	Earnings per equity share face value of Rs. 10 each fully paid up					
	(1) Basic (Rs.)	16.50	8.29	16.46	42.99	43.56
	(2) Diluted (Rs.)	16.50	8.29	16.46	42.99	43.56

PATHAK H. D. & ASSOCIATES * CHARTERED ACCOUNTANTS *

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Chartered Accountants

RELIANCE

Reliance Capital Limited

Audited Consolidated Segment Reporting for the year ended March 31,2017

(Rs. in crore)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	**Segment Revenue**					
a	Finance & Investments	772	403	908	2 084	2 348
b	Asset Management	365	329	306	1 308	1 203
c	General Insurance	1 032	1 064	827	4 906	3 530
d	Life Insurance (Refer Note No. 5)	1 757	1 372	-	5 792	-
e	Commercial Finance	490	482	501	1 953	1 839
f	Home Finance	343	269	223	1 114	815
g	Others	446	76	76	672	335
	Total	**5 205**	**3 995**	**2 841**	**17 829**	**10 070**
	Inter segment	(119)	(31)	(13)	(189)	(72)
	Net Income	**5 086**	**3 964**	**2 828**	**17 640**	**9 998**
2	**Segment Results**					
a	Finance & Investments	187	83	522	489	898
b	Asset Management	119	123	93	450	393
c	General Insurance	42	18	24	130	99
d	Life Insurance (*Rs.9 69 521) [Refer Note No. 5]	(61)	*	-	(61)	-
e	Commercial Finance	131	80	121	342	312
f	Home Finance	41	35	34	138	136
g	Others	15	4	(70)	55	(102)
	Total Segment Profit Before Tax	**474**	**343**	**724**	**1 543**	**1 736**
	Unallocated expenses	(1)	(1)	(2)	(4)	(4)
	Profit before Tax	**473**	**342**	**722**	**1 539**	**1 732**
3	**Segment Assets**					
a	Finance & Investments	35 064	29 140	24 810	35 064	24 810
b	Asset Management	612	678	612	612	612
c	General Insurance	7 661	7 816	6 307	7 661	6 307
d	Life Insurance	18 450	17 469	16 924	18 450	16 924
e	Commercial Finance	13 651	13 629	13 037	13 651	13 037
f	Home Finance	11 305	12 143	7 695	11 305	7 695
g	Others	2 671	911	963	2 671	963
h	Inter-Segment Elimination	(7 205)	(3 482)	(3 236)	(7 205)	(3 236)
	Total	**82 209**	**78 304**	**67 112**	**82 209**	**67 112**
4	**Segment Liabilities**					
a	Finance & Investments	19 808	16 082	12 097	19 808	12 097
b	Asset Management	179	190	386	179	386
c	General Insurance	6 413	6 611	5 279	6 413	5 279
d	Life Insurance	17 210	16 166	15 622	17 210	15 622
e	Commercial Finance	11 145	11 434	11 053	11 145	11 053
f	Home Finance	10 175	11 258	7 075	10 175	7 075
g	Others	994	490	615	994	615
h	Inter-Segment Elimination	(680)	(316)	(606)	(680)	(606)
	Total	**65 244**	**61 915**	**51 521**	**65 244**	**51 521**

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Notes:

1 In preparation of consolidated financial results:

a. More than 50% equity stake owned Subsidiaries are consolidated in accordance with the Accounting Standard (AS 21) on "Consolidated Financial Statements". During the period Reliance Money Express Limited Quant Commodity Broking Private Limited (QCBPL) and Quant Capital Finance and Investments Private Limited (QCFIPL) ceased to be the subsidiaries and QCBPL became associate of the company. During the period Company ceased to be a partner in Reliance Capital Partners.

b. 50% or less equity stake owned in Associates in which the Company has significant influence are accounted under the equity method in accordance with the Accounting Standard on Accounting for Investments in Associates (AS 23) in "Consolidated Financial Statements".

2 The Reliance Capital Group ("Group') has reported segment wise information as per Accounting Standard (AS 17) "Segment Reporting", in terms of Companies (Accounts) Rules, 2014. The operations of the Group are conducted through its subsidiaries. Since all the operations of the Group are conducted largely within India, there is no separate reportable geographical segment.

3 The reportable segments of Reliance Capital Group are further described below:
a) Finance & Investments - This includes the corporate lending and investment
b) Asset Management - This includes the asset management activities including Mutual Fund and Portfolio Management Services.
c) General Insurance - This includes the general insurance business.
d) Life Insurance - This includes the life insurance business.
e) Commercial Finance - This includes the commercial finance business.
f) Home Finance - This includes the home finance business.
g) Others - This includes other financial and allied services.

4 The figures of the quarter ended March 31, 2017 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.The previous financial year/period figures have been regrouped/reclassified wherever necessary to confirm to current quarter and twelve months ended presentation.

5 Quarter and Year ended March 31,2017 figures include the figures of Reliance Nippon Life Insurance Company Limited which became a subsidiary of the Company w.e.f. March 30, 2016. Hence the figures for the year ended March 31,2017 are not comparable with the corresponding year ended March 31, 2016.

6 On the Scheme of demerger becoming effective on March 24, 2017, the Company has positioned itself as a Core investment company ('CIC') and in terms of the Core Investment Companies (Reserve Bank) Directions, 2016 (RBI CIC Directions) would make an application for obtaining Certificate of Registration within 3 months based on the Audited Financial Statements as of March 31, 2017.

The Company was in compliance with the RBI Directions applicable to Systemically Important Non-Banking Financial Company until March 24, 2017 and has taken necessary measures so as to comply with the prudential norms applicable to CIC and has commenced adherence to those norms eg. Concentration norms, Leverage ratio, CRAR etc. as of March 31, 2017. Accordingly, the Company has prepared & presented its financial statements and disclosures for the year ended March 31, 2017 as per RBI Directions applicable to CIC. The above is in line with the Company's communications with RBI.

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7 The Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 between India Debt Management Private Limited ('the Demerged Company') and Reliance Home Finance Limited ('the Scheme") has been sanctioned by the National Company Law Tribunal, Mumbai Bench vide Order dated April 5, 2017 to acquire the "entire credit business" ('Demerged Undertaking') of the Demerged Company. The Scheme became effective on April 21, 2017 on filing with the Registrar of Companies, Maharashtra at Mumbai with effect from March 31, 2016 i.e. Appointed Date.

8 The Board of Directors of the Company at their meeting held on October 28, 2016 has approved a Scheme of Arrangement for demerger of Real Estate Lending Business of the Company into its wholly owned subsidiary viz. Reliance Home Finance Limited (RHFL) with effect from April 1, 2017, the Appointed Date, subject to requisite approvals, including the sanction of National Company Law Tribunal. Upon the demerger getting approved, RHFL shall issue and allot, at par, to all equity shareholders of the Company, 1 (One) fully paid Equity Share of RHFL for every 1 (One) equity share of Rs.10 each fully paid up held in the Company. RHFL will list its equity shares on the Stock Exchanges.

9 During the period, the subsidiary of the Company viz. Reliance Home Finance Limited has received debenture application money of Rs. 2,987.62 crore directly and Rs. 66.36 crore through ASBA process in terms of Self Prospectus and Tranche 1 Prospectus both dated December 15, 2016 ("Prospectus") of public issue of "Secured and Unsecured Redeemable Non-Convertible Debentures" (NCD). The NCD issue was open from December 22, 2016 to December 23, 2016 and has allotted NCD amounting to Rs. 3,053.98 crore on January 3, 2017. NCDs were listed on BSE Limited and National Stock Exchange of India Limited on January 6, 2017. As on March 31, 2017 the proceeds have been utilised as per the Objects of the Issue as stated in the Prospectus.

10 a) The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 13 761 crore as on March 31, 2017 are secured by way of first pari passu mortgage/charge on the Company's immovable property and on present and future book debts/business receivables of the Company as specifically mentioned in the respective Trust Deeds and the asset cover thereof exceeds hundred percent of the principal amount of the said Debentures.

b) The Listed Secured Non-Convertible Debentures of the subsidiary viz. Reliance Home Finance Limited ("Secured NCDs") amounting to Rs. 3 835 crore as on March 31, 2017 are secured by way of first pari passu legal mortgage and charge over the premises situated at Bharuch and additional pari passu charge by way of hypothecation on the present and future book debts/ receivables, outstanding money (loan book), receivable claims of Reliance Home Finance Limited with other secured lenders for an amount of Rs. 3128 crore, except those book debts and receivables charged/ to be charged in favour of National Housing Bank for refinance availed / to be availed from them, of Home Finance Business subject to maintenance of minimum asset coverage of 100% of issue amount and security amounting to Rs.707 crore is provided by way of first pari passu hypothecation charge on all present and future book debts and business receivables of Reliance Home Finance Limited's holding company viz. Reliance Capital Limited (except security created / to be created towards securing term loans and cash credit limits). Business receivables includes current assets and investments.

c) The Listed Secured Non-convertible Market linked Debentures (MLD) of the subsidiary viz. Reliance Financial Limited aggregating to Rs. 206 crore as on March 31, 2017 are secured by way of first ranking mortgage and charge over the Reliance Financial Limited's immovable property situated at Gujarat and on all present and future book debts/ business receivable of Reliance Financial Limited as specifically mentioned in the Trust deed and the asset cover thereof exceeds 100% of the principal amount of the said debentures.

11 During the year ended March 31, 2017, the Company has changed its basis for determining the provision for diminution in value of investments other than temporary on long term quoted investments. As a result of such change, the charge in the statement of profit & loss for provision for diminution in value of investments, for the year ended March 31, 2017, is lower by Rs. 33 crore.

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RELIANCE

12 The Board of Directors have recommended a dividend of 105 per cent (Rs. 10.5 per equity share) for the year subject to the approval of the members of the Company at the ensuing Annual General Meeting. In terms of revised Accounting Standard (AS) 4 'Contingencies and Events Occurring after the Balance sheet date' as notified by the Ministry of Corporate Affairs through Amendments to the Companies (Accounting Standards) Amendment, Rules 2016 dated March 30, 2016, Company has not accounted for proposed dividend as a liabilities as at March 31, 2017. Accordingly, the proposed dividend of Rs.265 crore and tax thereon Rs.25 crore are not recognised as liability in the financial statements for the year ended March 31, 2017.

13 In term of SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016, the Company hereby declares that the auditors have issued audit report with unmodified opinion on annual audited financial results for the year ended March 31, 2017.

14 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on April 27, 2017 approved the above results and its release.

15 The Standalone financial results of the Company for the year ended March 31, 2017 are available on the Company's website (www.reliancecapital.co.in) and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Key standalcne financial information is given below :

(Rs. in crore)

Particulars	Quarter Ended			Year Ended	
	31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
	Unaudited	Unaudited	Unaudited	Audited	Audited
Total revenue	678	395	1 377	2 071	4 145
Profit before tax	212	38	615	517	1 176
Profit after tax	155	34	526	419	977

for Reliance Capital Limited

Anil D. Ambani
Chairman

Dated: April 27, 2017

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RELIANCE

Reliance Capital Limited

Consolidated Balance Sheet

(Rs. in crore)

Sr. No.	Particulars	As at March 31, 2017	As at March 31, 2016
		Audited	Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	253	253
	(b) Reserves and surplus	15 081	13 890
	Sub-total - Shareholders' funds	**15 334**	**14 143**
2	**Minority interest**	**1 631**	**1 448**
3	**Non-Current Liabilities**		
	(a) Long-term borrowings	26 906	18 057
	(b) Other Long-term liabilities	16 718	15 211
	(c) Long-Term provisions	145	99
	Sub-total - Non-current liabilities	**43 769**	**33 367**
4	**Current Liabilities**		
	(a) Short-term borrowings	6 153	4 755
	(b) Trade payables		
	- Micro, small and medium enterprises [Rs 2 57 823 (Previous Year 28 28 806)]	-	-
	- Others	818	553
	(c) Other current liabilities	13 391	11 445
	(d) Short-term provisions	1 113	1 401
	Sub-total - Current liabilities	**21 475**	**18 154**
	TOTAL - EQUITY AND LIABILITIES	**82 209**	**67 112**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets	240	262
	(i) Tangible assets	5 505	5 250
	(ii) Intangible assets	3	3
	(iii) Intangible assets under development	29 837	20 736
	(b) Non-Current investments	202	39
	(c) Deferred tax assets(net)	24 824	22 901
	(d) Long-term loans and advances	671	909
	(e) Other non-current assets		
	Sub-total - Non-current assets	**61 282**	**50 100**
2	**Current assets**		
	(a) Current investments	4 642	4 543
	(b) Inventories	40	62
	(c) Trade receivables	868	731
	(d) Cash & Bank balances	5 725	3 335
	(e) Short-term loans and advances	8 518	7 186
	(f) Other current assets	1 134	1 155
	Sub-total - Current assets	**20 927**	**17 012**
	TOTAL - ASSETS	**82 209**	**67 112**

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Independent Auditors' Report on Statement of Consolidated Financial Results Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Reliance Capital Limited

1. We have audited the accompanying "Statement containing the annual audited consolidated financial results for the year ended March 31, 2017" and the "Balance Sheet as at March 31, 2017" together with notes thereon of Reliance Capital Limited (the 'Holding Company'), its subsidiaries and partnership Firm (the Holding Company, its subsidiaries and partnership firm together referred to as 'the Group') and its associates for the year ended March 31, 2017 (the 'Financial Results'), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These Financial Results, which are the responsibility of the Holding Company's management and has been approved by its Board of Directors, have been prepared on the basis of the related consolidated financial statements which are in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the 'Act'), read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on these Financial Results based on our audit.

2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors referred to in paragraph 7 to 10 below, the Financial Results:

   i. Includes the results of entities as given below

   List of subsidiaries;

   a) Reliance Nippon Life Asset Management Limited (Formerly known as Reliance Capital Asset Management Limited)

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b) Reliance Asset Management (Singapore) Pte Limited
c) Reliance Asset Management (Mauritius) Limited
d) Reliance Capital Asset Management (UK) Limited (ceased from June 14, 2016)
e) Reliance Nippon Life Insurance Company Limited (Formerly Reliance Life Insurance Company Limited)
f) Reliance General Insurance Company Limited
g) Reliance Capital Trustee Co. Limited
h) Reliance Commercial Finance Limited (Formerly Reliance Gilts Limited)
i) Reliance Money Express Limited (ceased from February 7, 2017)
j) Reliance Money Precious Metals Limited
k) Reliance Money Solutions Private Limited
l) Reliance Home Finance Limited
m) Reliance Securities Limited
n) Reliance Commodities Limited
o) Reliance Financial Limited
p) Reliance Wealth Management Limited
q) Reliance Exchangenext Limited
r) Reliance Capital AIF Trustee Company Private Limited
s) Reliance Corporate Advisory Services Limited (Formerly known as Reliance Spot Exchange Infrastructure Limited)
t) Reliance Capital Pension Fund Limited
u) Reliance AIF Management Company Limited
v) Quant Capital Private Limited
w) Quant Broking Private Limited
x) Quant Securities Private Limited
y) Quant Commodity Broking Private Limited (ceased from August 18, 2016)
z) Quant Capital Finance and Investments Private Limited (ceased from July 7, 2016)
aa) Quant Investments Services Private Limited

List of Associates
a) Reliance Asset Reconstruction Company Limited
b) Indian Commodity Exchange Limited
c) Ammolite Holding Limited
d) Quant Commodity Broking Private Limited (w.e.f. August 18, 2016)

List of Partnership Firms
Reliance Capital Partners (ceased from March 8, 2017)

ii. are presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 5, 2016 in this regard; and

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iii. give a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information for the year ended March 31, 2017.

Emphasis of Matter

4. We draw attention to Note 6 to the consolidated financial results which describes that the holding company would shortly make an application to Reserve Bank of India (RBI) for obtaining Certificate of Registration as Core Investment Company (CIC) and has prepared & presented its financial statements and disclosures for the year ended March 31, 2017 as per RBI Directions applicable to CIC in line with the holding company's communications with RBI.
Our opinion is not modified in respect of the said matter.

Other matters

5. The auditors of Reliance General Insurance Company Limited ('RGIC'), a subsidiary of the Holding Company, have reported that the actuarial valuation of liabilities in respect of incurred but not reported (IBNR) and incurred but not enough reported (IBNER) as at March 31, 2017 has been duly certified by RGIC's Appointed Actuary and the Mentor to the Appointed Actuary of the RGIC's and relied upon by auditors of RGIC's. They have also certified that, in their opinion, the assumptions considered for such valuations are in accordance with the guidelines and norms prescribed by the Insurance Regulatory and Development Authority of India (IRDAI) and Institute of Actuaries of India in concurrence with the IRDAI. The auditors of RGIC have relied upon the aforesaid certificate from the appointed actuary and mentor to the appointed actuary while forming their opinion.

6. The auditors of Reliance Nippon Life Insurance Company Limited ('RNLIC') (formerly Reliance Life Insurance Company Limited), a subsidiary of the Holding Company, have reported that the actuarial valuation of liabilities for life policies in force and policies where premium is discontinued is the responsibility of the RNLIC's Appointed Actuary (the "Appointed Actuary"). The actuarial valuation of these liabilities as at March 31, 2017 has been duly certified by the Appointed Actuary and in his opinion, the assumptions for such valuation are in accordance with the generally accepted actuarial principal and practice requirements of the Insurance Act, regulations notified by the Insurance Regulatory and Development Authority of India ('IRDAI') and Actuarial Practice Standard issued by the Institute of Actuaries of India in concurrence with the IRDAI. The auditors of RNLIC have relied upon the Appointed Actuary's certificate in this regard for forming their opinion on the financial statements of RNLIC.

Our opinion is not modified in respect of above matters.





7. We did not audit the financial statements of fourteen subsidiaries, whose financial statements reflect total assets of Rs. 27,430 Crore as at March 31, 2017, total revenues of Rs. 2,706 Crore for the quarter ended March 31, 2017 and Rs. 3,649 Crore for the year ended on that date. These financial statements and other financial information have been audited by other auditors whose reports have been furnished to us by the Management and our opinion on the financial results, to the extent they have been derived from such financial statements, is based solely on the reports of such auditors.

8. Financial statements of eleven subsidiaries and a partnership firm included in the consolidated financial results, whose financial statements reflect total assets of Rs. 2,535 Crore as at March 31, 2017, total revenues of Rs. 450 Crore for the quarter ended March 31, 2017 and Rs. 1,534 Crore for the year ended on that date, have been audited by one of the joint auditors of Holding Company. In respect of these subsidiaries, financial statements / financial information have been furnished to us by the management and our opinion on the consolidated financial results insofar as it relates to these subsidiaries is based on the reports of auditor on which one of the joint auditors of holding company has placed reliance.

9. The Financial statements of two subsidiaries included in the consolidated financial results, whose financial statements reflect total assets of Rs. 25,794 Crore as at March 31, 2017, total revenues of Rs. 2,796 Crore for the quarter ended March 31, 2017 and Rs. 10,671 Crore for the year ended on that date, have been audited by one of the joint auditors of Holding Company alongwith another auditor as joint auditors. In respect of these subsidiaries, financial statements / financial information have been furnished to us by the management and our opinion on the consolidated financial results insofar as it relates to these subsidiaries is based on the reports of joint auditors of those subsidiaries on which one of the joint auditors of holding company has placed reliance.

10. We did not audit the financial statements of three associates included in the Statements which reflects Group's share in net loss of Rs. 0.60 Crore for the quarter ended March 31, 2017 and profit of Rs. 0.50 Crore for the year ended on that date. These financial statements and other financial information have been audited by other auditors whose reports have been furnished to us by the management. In respect of an associate included in the Statement which reflects group's share in profit of Rs. 0.54 Crore for the quarter ended March 31, 2017 and Rs. 1.20 Crore for the year ended on that date is unaudited and the same has been certified by the management. Our report on the Financial Results in so far as it relates to amount included in respect of those associates is based solely on the reports of the other auditors / management certified financial statements.

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MUMBAI
CHARTERED ACCOUNTANTS

B S R & Co. LLP
Mumbai - 400 011
India.
Chartered Accountants

Reliance Capital Limited

Our opinion on the financial results is not modified in respect of the above matters with regards to our reliance on the work done and the reports of the other auditors and financial statements certified by management.

11. The Financial Results include the results for the quarter ended March 31, 2017 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subjected to limited review by us.

12. Figures for the year ended March 31, 2016 have been audited by B S R & Co. LLP, Chartered Accountants and Chaturvedi & Shah, Chartered Accountants.

    Our opinion is not modified in respect of above matters.

For **Pathak H.D. & Associates**
Chartered Accountants
Firm's Registration No: 107783W

Parimal Kumar Jha

Parimal Kumar Jha
Partner
Membership No: 124262
Mumbai
April 27, 2017

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No: 101248W/ W-100022

Milind Ranade
Partner
Membership No: 100564
Mumbai
April 27, 2017

RELIANCE

Annexure A

Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended March 31, 2017

1. **Credit Rating and change in Credit Rating**

Reliance Capital Limited

Particulars	Rating Agency	Rating
Long Term Debt Programme	CARE Ratings	CARE AA+;Stable (Double A Plus; Outlook: Stable)
Market Linked Debentures	CARE Ratings	CARE PP- MLD AA+; Stable (PP-MLD Double A Plus; Outlook: Stable)
Subordinated Tier II NCD	Brickwork Ratings	BWR AAA /Ratings under watch with developing implications
Secured NCD	Brickwork Ratings	BWR AAA /Ratings under watch with developing implications
Subordinated Debt	CARE Ratings	CARE AA+; Stable (Double A Plus; Outlook: Stable)

The CARE Rating has removed the 'credit watch' and revised the rating for the Long Term Debt Programme from CARE AAA to CARE AA+ ; Stable and for Market Linked Debentures from CARE PP-MLD AAA to CARE PP- MLD AA+; Stable.

Reliance Home Finance Limited

Particulars	Rating Agency	Rating
A. NCDs issued on Private Placement basis		
Long Term Debt Programme	CARE Ratings	CARE AA+
Long Term Secured NCD	Brickwork Ratings	BWR AA+
Long Term Unsecured Upper Tier II NCD	Brickwork Ratings	BWR AA
Subordinated Debt	CARE Ratings	CARE AA+*
Long Term Unsecured Subordinated Tier II NCD	Brickwork Ratings	BWR AA+
Upper Tier II Bond	CARE Ratings	CARE AA
Principal Protected Market Linked Debentures	CARE Ratings	CARE PP-MLD AA+
B. NCDs issued through Public Issue		
Non-Convertible Debentures Public Issue	CARE Ratings	CARE AA+
Long Term Secured NCD Public Issue	Brickwork Ratings	BWR AA+
Upper Tier II bond- Public Issue	CARE Ratings	CARE AA
Public Issue of Long Term Unsecured Upper Tier II NCD	Brickwork Ratings	BWR AA

*The rating for Subordinated Debt has been upgraded to CARE AA+ from CARE AA.

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Chartered Accountants

RELIANCE

Reliance Financial Limited

Particulars	Rating Agency	Rating
Non-Convertible Debentures	CARE Ratings	CARE AA (SO) (Double A (Structured Obligation)) Stable
Market Linked Debentures	CARE Ratings	CARE PP-MLD AA (SO) (PP-MLD Double A (Structured Obligation)) Stable

Reliance General Insurance Company Limited

Particulars	Rating Agency	Rating
Long Term Unsecured Subordinated NCD	Brickwork Ratings	BWR AA, Outlook: Stable
Subordinated Debt	CARE Ratings	CARE AA (Double A)

2. **Debt Equity Ratio**

Debt Equity Ratio of the Group as on March 31, 2017 is 2.35 as per Consolidated Financials.

3. **Previous due date for the payment of Principal / Interest** - Interest and Principal have been paid on due dates.

Reliance Capital Limited

Sl. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
1	INE013A07M88	952049	NA	3-Oct-16
2	INE013A07WI9	949256	7-Oct-16	7-Oct-16
3	INE013A07RW0	948751	10-Oct-16	-
4	INE013A07RX8	948752	10-Oct-16	-
5	INE013A07OO4	947992	12-Oct-16	-
6	INE013A07WL3	949278	13-Oct-16	13-Oct-16
7	INE013A07G11	951054	17-Oct-16	-
8	INE013A07NP3	947792	18-Oct-16	18-Oct-16
9	INE013A07Q19	952915	20-Oct-16	-
10	INE013A07Q27	952916	20-Oct-16	-
11	INE013A07G52	951117	21-Oct-16	21-Oct-16
12	INE013A07A33	950229	24-Oct-16	-
13	INE013A07OS5	947994	24-Oct-16	-
14	INE013A07A58	950607	24-Oct-16	24-Oct-16

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
15	INE013A07A74	950608	24-Oct-16	24-Oct-16
16	INE013A07Q43	952909	24-Oct-16	-
17	INE013A07Q50	952910	24-Oct-16	-
18	INE013A08150	947811	24-Oct-16	-
19	INE013A07G86	951121	27-Oct-16	27-Oct-16
20	INE013A07NT5	947793	29-Oct-16	29-Oct-16
21	INE013A07G94	951178	29-Oct-16	29-Oct-16
22	INE013A07H36	951177	1-Nov-16	-
23	INE013A07SK3	948754	2-Nov-16	-
24	INE013A07SJ5	948753	5-Nov-16	-
25	INE013A07VY8	949175	7-Nov-16	7-Nov-16
26	INE013A07B40	950653	8-Nov-16	8-Nov-16
27	INE013A07B57	950654	8-Nov-16	8-Nov-16
28	INE013A07SN7	948755	9-Nov-16	-
29	INE013A07H77	951224	11-Nov-16	29-Dec-16
30	INE013A07I01	951248	21-Nov-16	-
31	INE013A07B99	950758	23-Nov-16	23-Nov-16
32	INE013A07B81	950714	25-Nov-16	25-Nov-16
33	INE013A07H93	951252	25-Nov-16	25-Nov-16
34	INE013A08317	949669	25-Nov-16	-
35	INE013A07I43	951329	28-Nov-16	28-Nov-16
36	INE013A07NU3	947798	30-Nov-16	-
37	INE013A07PH5	948059	1-Dec-16	-
38	INE013A07J00	951359	6-Dec-16	6-Dec-16
39	INE013A07NV1	947799	9-Dec-16	9-Dec-16
40	INE013A08325	949719	9-Dec-16	-
41	INE013A07D30	950844	9-Dec-16	9-Dec-16
42	INE013A07S41	953117	13-Dec-16	-
43	INE013A07TA2	948621	13-Dec-16	-
44	INE013A07J34	951400	14-Dec-16	14-Dec-16
45	INE013A07TC8	948666	17-Dec-16	-
46	INE013A07NX7	947800	19-Dec-16	19-Dec-16
47	INE013A07TD6	948667	20-Dec-16	-
48	INE013A07YF1	949729	20-Dec-16	-
49	INE013A07YK1	949730	20-Dec-16	20-Dec-16
50	INE013A07WR0	949427	21-Dec-16	21-Dec-16
51	INE013A07NY5	947801	21-Dec-16	-
52	INE013A07S58	953118	22-Dec-16	22-Dec-16

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
53	INE013A07P69	952805	23-Dec-16	23-Dec-16
54	INE013A08168	947812	26-Dec-16	-
55	INE013A07TF1	948691	28-Dec-16	-
56	INE013A08176	947813	28-Dec-16	-
57	INE013A07F46	951035	31-Dec-16	31-Dec-16
58	INE013A08184	947814	2-Jan-17	-
59	INE013A08333	949783	2-Jan-17	-
60	INE013A08341	949797	7-Jan-17	-
61	INE013A07Q01	952878	9-Jan-17	9-Jan-17
62	INE013A07F61	951055	10-Jan-17	10-Jan-17
63	INE013A07D71	950913	13-Jan-17	13-Jan-17
64	INE013A08358	949798	13-Jan-17	-
65	INE013A07OA3	947802	16-Jan-17	16-Jan-17
66	INE013A07XA4	949502	20-Jan-17	20-Jan-17
67	INE013A07XB2	949505	20-Jan-17	20-Jan-17
68	INE013A07K23	951584	20-Jan-17	20-Jan-17
69	INE013A07TN5	948805	24-Jan-17	-
70	INE013A07TO3	948806	24-Jan-17	-
71	INE013A07TV8	948821	31-Jan-17	-
72	INE013A07XV0	949630	2-Feb-17	2-Feb-17
73	INE013A07XF3	949560	3-Feb-17	3-Feb-17
74	INE013A07NF4	947495	13-Feb-17	-
75	INE013A070D4	954693	13-Feb-17	-
76	INE013A07V46	953488	17-Feb-17	-
77	INE013A07QX0	948503	21-Feb-17	-
78	INE013A07S33	953094	22-Feb-17	22-Feb-17
79	INE013A07U47	953291	22-Feb-17	22-Feb-17
80	INE013A075D3	954753	22-Feb-17	-
81	INE013A08192	948668	28-Feb-17	-
82	INE013A07XY4	949672	2-Mar-17	2-Mar-17
83	INE013A07XP2	949619	6-Mar-17	6-Mar-17
84	INE013A08200	948669	6-Mar-17	-
85	INE013A07WY6	949479	10-Mar-17	10-Mar-17
86	INE013A07ZR3	949998	10-Mar-17	10-Mar-17
87	INE013A07OK2	947989	16-Mar-17	16-Mar-17
88	INE013A07W11	953642	17-Mar-17	-
89	INE013A07UW4	948989	18-Mar-17	-
90	INE013A08366	951822	18-Mar-17	-

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
91	INE013A07YI5	949727	20-Mar-17	20-Mar-17
92	INE013A08275	949018	20-Mar-17	-
93	INE013A07RN9	948481	21-Mar-17	-
94	INE013A08218	948670	21-Mar-17	-
95	INE013A07UY0	949019	22-Mar-17	-
96	INE013A07XC0	949503	22-Mar-17	22-Mar-17
97	INE013A07W37	953671	22-Mar-17	-
98	INE013A07P77	952806	23-Mar-17	23-Mar-17
99	INE013A07R59	953013	23-Mar-17	23-Mar-17
100	INE013A07U39	953290	23-Mar-17	23-Mar-17
101	INE013A07V12	953455	23-Mar-17	23-Mar-17
102	INE013A07V61	953503	23-Mar-17	23-Mar-17
103	INE013A07W29	953692	23-Mar-17	-
104	INE013A07OL0	947990	27-Mar-17	27-Mar-17
105	INE013A07H51	951176	27-Mar-17	-
106	INE013A07W60	953719	29-Mar-17	-
107	INE013A08283	949030	29-Mar-17	-
108	INE013A07L06	951670	NA	10-Feb-17
109	INE013A07L97	951762	NA	9-Mar-17
110	INE013A07M39	951835	NA	10-Mar-17
111	INE013A07M47	951836	NA	20-Mar-17
112	INE013A07N87	952317	NA	13-Dec-16
113	INE013A07O29	952366	NA	27-Jan-17
114	INE013A07P51	952785	20-Mar-17	20-Mar-17
115	INE013A07Q35	952908	NA	21-Mar-17

Reliance Home Finance Limited

Sr. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
1	INE217K07026	948579	26-Nov-16	-
2	INE217K07034	948637	11-Dec-16	-
3	INE217K07042	948690	03-Jan-17	-
4	INE217K07059	948721	08-Jan-17	-
5	INE217K07117	949171	27-Oct-16	-

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RELIANCE

Sr. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
6	INE217K07158	949267	04-Dec-16	-
7	INE217K07190	949316	19-Dec-16	-
8	INE217K07208	949370	05-Jan-17	-
9	INE217K07208	949370	05-Jan-17	-
10	INE217K07216	949402	26-Jan-17	-
11	INE217K07232	949874	31-Jan-17	31-Jan-17
12	INE217K07240	950105	28-Mar-17	-
13	INE217K07257	950261	15-Nov-16	-
14	INE217K07281	951118	16-Oct-16	-
15	INE217K07315	951894	26-Mar-17	-
16	INE217K07323	951929	27-Mar-17	-
17	INE217K07349	952067	03-Oct-16	03-Oct-16
18	INE217K07380	952377	27-Jan-17	27-Jan-17
19	INE217K07430	952864	22-Mar-17	-
20	INE217K07497	953003	28-Oct-16	-
21	INE217K07505	952997	21-Mar-17	21-Mar-17
22	INE217K07521	953149	15-Dec-16	-
23	INE217K07646	953636	08-Mar-17	-
24	INE217K07661	953689	16-Mar-17	-
25	INE217K07737	953844	11-Oct-16	-
26	INE217K07752	953902	26-Oct-16	-
27	INE217K07778	953968	06-Nov-16	-
28	INE217K07828	954288	24-Dec-16	-
29	INE217K07836	954289	24-Dec-16	-
30	INE217K07869	954460	20-Jan-17	-
31	INE217K08057	948592	04-Oct-16	-
32	INE217K08065	948593	10-Oct-16	-
33	INE217K08065	948594	10-Oct-16	-
34	INE217K08073	948594	18-Oct-16	-
35	INE217K08081	948595	26-Nov-16	-
36	INE217K08107	948850	07-Feb-17	-
37	INE217K08222	953287	21-Jan-17	-
38	INE217K08230	953471	10-Feb-17	-
39	INE217K07307	951669	06-Feb-17	06-Feb-17
40	INE217K07356	952309	23-Mar-17	23-Mar-17
41	INE217K07448	952853	28-Oct-16	28-Oct-16
42	INE217K07513	953016	22-Feb-17	22-Feb-17
43	INE217K07539	953150	20-Jan-17	20-Jan-17

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RELIANCE

Sr. No.	ISIN	Series Id	From (1-10-2016 to 31-03-2017)	
			Interest	Principal
44	INE217K07570	953459	22-Feb-17	22-Feb-17
45	INE217K07596	953469	23-Mar-17	23-Mar-17

Reliance Financial Limited – None

Reliance General Insurance Company Limited - None

4. **Next due date for the payment of interest / principal along with amount of Interest**

Reliance Capital Limited

Sl. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
1	INE013A07XZ1	949685	3-Apr-17	3-Apr-17
2	INE013A07E96	951028	5-Apr-17	5-Apr-17
3	INE013A07XG1	949561	7-Apr-17	7-Apr-17
4	INE013A07YA2	949684	7-Apr-17	7-Apr-17
5	INE013A07YB0	949725	7-Apr-17	7-Apr-17
6	INE013A07YP0	949780	7-Apr-17	7-Apr-17
7	INE013A07YQ8	949779	7-Apr-17	7-Apr-17
8	INE013A07ZE1	949957	10-Apr-17	10-Apr-17
9	INE013A07OO4	947992	12-Apr-17	-
10	INE013A07YG9	949724	12-Apr-17	12-Apr-17
11	INE013A07YD6	949716	13-Apr-17	13-Apr-17
12	INE013A07VO9	949106	17-Apr-17	-
13	INE013A07OQ9	947993	18-Apr-17	-
14	INE013A08291	949105	18-Apr-17	-
15	INE013A07OQ9	947993	18-Apr-17	18-Apr-17
16	INE013A07X44	953859	20-Apr-17	-
17	INE013A08226	948743	20-Apr-17	-
18	INE013A07VP6	949107	24-April-7	-
19	INE013A07OS5	947994	24-Apr-17	-
20	INE013A07A33	950229	24-Apr-17	-
21	INE013A07P85	952861	27-Apr-17	27-Apr-17
22	INE013A07W52	953785	27-Apr-17	27-Apr-17
23	INE013A07X02	953812	27-Apr-17	27-Apr-17
24	INE013A07W86	953807	28-Apr-17	28-Apr-17
25	INE013A07W45	953784	29-April-17	29-April-17
26	INE013A07Y19	953911	02-May-17	-

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
27	INE013A07ZA9	949947	2-May-17	2-May-17
28	INE013A07H28	951173	4-May-17	4-May-17
29	INE013A07XT4	949628	5-May-17	5-May-17
30	INE013A07U96	953442	05-May-17	05-May-17
31	INE013A07Y27	953970	6-May-17	-
32	INE013A07Y35	953971	6-May-17	-
33	INE013A07OU1	947984	6-May-17	6-May-17
34	INE013A07YN5	949781	8-May-17	8-May-17
35	INE013A07SN7	948755	9-May-17	-
36	INE013A07YW6	949905	12-May-17	12-May-17
37	INE013A07H85	951247	15-May-17	15-May-17
38	INE013A07V38	953476	16-May-17	16-May-17
39	INE013A07OZ0	948051	16-May-17	-
40	INE013A07Y43	953972	18-May-17	-
41	INE013A08093	947509	20-May-17	-
42	INE013A08101	947508	20-May-17	-
43	INE013A07N12	952196	22-May-17	22-May-17
44	INE013A07R18	952930	23-May-17	23-May-17
45	INE013A07T65	953178	23-May-17	23-May-17
46	INE013A07WB4	949236	24-May-17	-
47	INE013A08234	948744	25-May-17	-
48	INE013A08317	949669	25-May-17	-
49	INE013A07I27	951333	29-May-17	29-May-17
50	INE013A07WG3	949237	29-May-17	-
51	INE013A07NU3	947798	30-May-17	-
52	INE013A07I84	951340	31-May-17	31-May-17
53	INE013A07PH5	948059	1-Jun-17	1-Jun-17
54	INE013A071A8	954132	2-Jun-17	-
55	INE013A07N20	952231	2-Jun-17	2-Jun-17
56	INE013A07N38	952232	2-Jun-17	2-Jun-17
57	INE013A07N46	952248	5-Jun-17	5-Jun-17
58	INE013A07N53	952246	6-Jun-17	6-Jun-17
59	INE013A07PJ1	948057	6-Jun-17	6-Jun-17
60	INE013A072A6	954140	6-Jun-17	-
61	INE013A07W03	953584	9-Jun-17	9-Jun-17
62	INE013A07YU0	949880	9-Jun-17	9-Jun-17
63	INE013A07V95	953583	09-Jun-17	09-Jun-17
64	INE013A07ZI2	949996	12-Jun-17	12-Jun-17
65	INE013A075A9	954151	12-Jun-17	-

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
66	INE013A076A7	954153	12-Jun-17	-
67	INE013A08242	948746	13-Jun-17	-
68	INE013A07PM5	948060	15-Jun-17	15-Jun-17
69	INE013A07PP8	948061	20-Jun-17	-
70	INE013A07YX4	949906	20-Jun-17	20-Jun-17
71	INE013A07PR4	948062	21-Jun-17	-
72	INE013A077A5	954279	27-Jun-17	-
73	INE013A078A3	954281	27-Jun-17	-
74	INE013A079A1	954282	27-Jun-17	-
75	INE013A07N95	952318	27-Jun-17	27-Jun-17
76	INE013A08309	949319	27-Jun-17	-
77	INE013A07O03	952365	29-Jun-17	-
78	INE013A08259	948747	29-Jun-17	-
79	INE013A07P44	952784	30-June-17	30-June-17
80	INE013A08333	949783	3-Jul-17	-
81	INE013A07O11	952363	3-Jul-17	3-Jul-17
82	INE013A07J91	951494	3-Jul-17	3-Jul-17
83	INE013A07ZZ6	950100	5-Jul-17	5-Jul-17
84	INE013A08341	949797	7-Jul-17	-
85	INE013A07O37	952394	7-Jul-17	7-Jul-17
86	INE013A07ZD3	949956	7-Jul-17	7-Jul-17
87	INE013A07ZF8	949954	7-Jul-17	7-Jul-17
88	INE013A070C6	954429	13-Jul-17	-
89	INE013A08358	949798	13-Jul-17	-
90	INE013A08119	947510	14-Jul-17	-
91	INE013A075C5	954499	22-Jul-17	-
92	INE013A07QE0	948501	24-Jul-17	24-Jul-17
93	INE013A07X77	953887	25-Jul-17	25-Jul-17
94	INE013A07X51	953913	28-Jul-17	28-Jul-17
95	INE013A07O52	952513	28-Jul-17	28-Jul-17
96	INE013A07QJ9	948497	31-Jul-17	-
97	INE013A077C1	954578	2-Aug-17	-
98	INE013A07O60	952561	3-Aug-17	-
99	INE013A07A66	950619	4-Aug-17	-
100	INE013A07ZY9	950103	4-Aug-17	4-Aug-17
101	INE013A07QN1	948496	7-Aug-17	7-Aug-17
102	INE013A07A17	950102	7-Aug-17	7-Aug-17
103	INE013A07A25	950101	7-Aug-17	7-Aug-17
104	INE013A07QQ4	948494	8-Aug-17	-

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RELIANCE

Sl. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
105	INE013A07N04	952117	8-Aug-17	8-Aug-17
106	INE013A07QR2	948487	9-Aug-17	9-Aug-17
107	INE013A08127	947511	12-Aug-17	-
108	INE013A07O94	952601	13-Aug-17	-
109	INE013A07NF4	947495	14-Aug-17	-
110	INE013A070D4	954693	14-Aug-17	-
111	INE013A08135	947512	14-Aug-17	-
112	INE013A07QY8	948486	18-Aug-17	-
113	INE013A07QX0	948503	21-Aug-17	-
114	INE013A07WU4	949431	21-Aug-17	-
115	INE013A075D3	954753	22-Aug-17	-
116	INE013A07P02	952677	24-Aug-17	24-Aug-17
117	INE013A07Y92	954086	24-Aug-17	24-Aug-17
118	INE013A07RA6	948485	31-Aug-17	-
119	INE013A07RF5	948483	6-Sep-17	6-Sep-17
120	INE013A074A2	954182	8-Sep-17	8-Sep-17
121	INE013A079D5	954853	11-Sep-17	-
122	INE013A070E2	954855	11-Sep-17	-
123	INE013A071E0	954856	11-Sep-17	-
124	INE013A07C56	950853	11-Sep-17	-
125	INE013A07RN9	948481	21-Sep-17	21-Sep-17
126	INE013A07E21	950906	25-Sep-17	25-Sep-17
127	INE013A07RS8	948479	27-Sep-17	27-Sep-17
128	INE013A072B4	954305	27-Sep-17	27-Sep-17
129	INE013A08267	948748	27-Sep-17	-
130	INE013A07RT6	948478	28-Sep-17	-
131	INE013A073F3	955035	3-Oct-17	-
132	INE013A08143	947513	3-Oct-17	-
133	INE013A07M70	952048	NA	25-Apr-17
134	INE013A07O45	952406	NA	17-Jul-17

Reliance Home Finance Limited

Sr. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
1	INE217K07026	948579	26-May-17	-
2	INE217K07034	948637	11-Jun-17	-
3	INE217K07042	948690	03-Jul-17	-

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RELIANCE

Sr. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
4	INE217K07059	948721	08-Jul-17	-
5	INE217K07117	949171	27-Apr-17	-
6	INE217K07125	949172	29-Apr-17	-
7	INE217K07141	949266	03-Jun-17	-
8	INE217K07141	949266	03-Jun-17	-
9	INE217K07141	949266	03-Jun-17	-
10	INE217K07158	949267	04-Jun-17	-
11	INE217K07166	949268	07-Jun-17	-
12	INE217K07166	949268	07-Jun-17	-
13	INE217K07174	949269	10-Jun-17	-
14	INE217K07182	949315	13-Jun-17	-
15	INE217K07190	949316	19-Jun-17	-
16	INE217K07208	949370	05-Jul-17	-
17	INE217K07208	949370	05-Jul-17	-
18	INE217K07216	949402	26-Jul-17	-
19	INE217K07240	950105	28-Sep-17	-
20	INE217K07257	950261	15-May-17	-
21	INE217K07265	950374	27-Jun-17	-
22	INE217K07273	950356	19-Jun-17	-
23	INE217K07315	951894	26-Sep-17	-
24	INE217K07430	952864	22-Sep-17	-
25	INE217K07497	953003	28-Apr-17	-
26	INE217K07737	953844	11-Apr-17	-
27	INE217K07752	953902	26-Apr-17	-
28	INE217K07778	953968	06-May-17	-
29	INE217K07786	954033	18-May-17	-
30	INE217K07828	954288	24-Jun-17	-
31	INE217K07836	954289	24-Jun-17	-
32	INE217K07869	954460	20-Jul-17	-
33	INE217K07877	954497	22-Jul-17	-
34	INE217K07885	954550	27-Jul-17	-
35	INE217K07893	954702	12-Aug-17	-
36	INE217K07927	955109	04-Apr-17	-
37	INE217K08016	948588	18-Sep-17	-
38	INE217K08016	948588	18-Sep-17	-
39	INE217K08024	948589	21-Sep-17	-
40	INE217K08032	948590	24-Sep-17	-
41	INE217K08032	948590	24-Sep-17	-

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Chartered Accountants

RELIANCE

Sr. No.	ISIN	Series Id	From (1-04-2017 to 30-09-2017)	
			Interest	Principal
42	INE217K08040	948591	18-Sep-17	-
43	INE217K08065	948593	10-Apr-17	-
44	INE217K08065	948593	10-Apr-17	-
45	INE217K08073	948594	18-Apr-17	-
46	INE217K08081	948595	26-May-17	-
47	INE217K08115	949239	14-May-17	-
48	INE217K08123	949246	29-May-17	-
49	INE217K08131	952261	09-Jun-17	-
50	INE217K08131	952261	09-Jun-17	-
51	INE217K08149	952270	12-Jun-17	-
52	INE217K08156	952271	15-Jun-17	-
53	INE217K08164	952339	29-Jun-17	-
54	INE217K08172	952338	01-Jul-17	-
55	INE217K08180	952378	03-Jul-17	-
56	INE217K08198	952687	21-Aug-17	-
57	INE217K08206	952740	24-Aug-17	-
58	INE217K08214	952854	15-Sep-17	-
59	INE217K07364	952337	-	03-Jul-17
60	INE217K07372	952336	-	03-Apr-17
61	INE217K07406	952420	-	13-Jul-17
62	INE217K07414	952575	-	02-Aug-17
63	INE217K07422	952751	-	28-Aug-17
64	INE217K07547	953219	-	31-Aug-17
65	INE217K07844	954308	-	28-Aug-17

Reliance Financial Limited

Sr. No.	ISIN	Series Id	From (1-Apr-17 to 30-Sep-17)	
			Interest	Principal
1	INE504L07041	953858	19-05-2017	19-05-2017
2	INE504L07223	954341	27-07-2017	27-07-2017
3	INE504L07132	954125	04-09-2017	04-09-2017
4	INE504L07165	954233	13-09-2017	13-09-2017

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RELIANCE

Reliance General Insurance Company Limited

Sl. No.	ISIN	Series Id	From (1-4-2017 to 30-09-2017)	
			Interest	Principal
1	INE124D08019	954712	16-08-2017	-

5. Outstanding redeemable preference shares:

Reliance Capital Limited - Nil

Reliance Home Finance Limited - Nil

Reliance Financial Limited

No. of Preference Shares outstanding: 1.60 crore

Amount: Rs.16 crore

Reliance General Insurance Company Limited - Nil

6. Debenture Redemption Reserve (DRR):

Reliance Capital Limited

No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

Reliance Home Finance Limited

i. No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rules, 2014.

ii. DRR in respect of debentures issued through public issue is Rs.48.52 crore.

Reliance Financial Limited

No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

Reliance General Insurance Company Limited

Debenture Redemption Reserve - Nil

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RELIANCE

7. **Net Worth:** Rs. 16,692 crore

   - Includes Rs. 192 crore created pursuant to the Scheme of Amalgamation approved by High Court which shall for all regulatory purposes be considered to be part of owned funds / net worth of the Company.

   - Includes Rs. 3,837 crore created pursuant to the Scheme of Amalgamation approved by High Court.

8. **Net Profit After Tax:** Rs. 1,086 crore

9. **Earnings Per Share:** Rs. 42.99 per share

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MEDIA RELEASE

Q4 FY17 TOTAL INCOME OF RS. 5,086 CRORE (US$ 783 MILLION) - UP 80%

Q4 FY17 NET PROFIT ROSE TO RS. 460 CRORE (US$ 71 MILLION) - UP 11%
(PRIOR TO STRENGTHENING OF RESERVES IN RELIANCE GENERAL INSURANCE AND, DESPITE SIGNIFICANTLY LOWER CAPITAL GAINS IN THIS QUARTER VS. Q4 FY16)

DOUBLE DIGIT GROWTH IN PROFITABILITY OF CORE BUSINESSES, SUCH AS ASSET MANAGEMENT, GENERAL INSURANCE, COMMERCIAL & HOME FINANCE AND BROKING & DISTRIBUTION

NET WORTH OF RS. 16,548 CRORE (US$ 2.5 BILLION) - AN INCREASE OF 8%

BOOK VALUE INCREASED TO RS. 655 PER SHARE AT THE END OF FY17

TOTAL ASSETS OF RS. 82,209 CRORE (US$ 12.6 BILLION) - AN INCREASE OF 22%

PROPOSED DIVIDEND INCREASED TO RS. 10.50 PER SHARE

BUSINESSES - Q4 FY17 HIGHLIGHTS

RELIANCE NIPPON LIFE ASSET MANAGEMENT (RNLAM) IS INDIA'S LARGEST ASSET MANAGER WITH AUM OF RS. 3,58,059 CRORE (US$ 55.1 BILLION) - UP 25%

RNLAM PBT AT RS. 160 CRORE (US$ 25 MILLION) - UP 21%

RELIANCE COMMERCIAL FINANCE - ASSETS UNDER MANAGEMENT AT RS. 16,759 CRORE (US$ 2.6 BILLION) - UP 11%

RELIANCE COMMERCIAL FINANCE - PBT AT RS. 131 CRORE (US$ 20 MILLION) - UP 9%

RELIANCE HOME FINANCE - ASSETS UNDER MANAGEMENT AT RS. 11,174 CRORE (US$ 1.7 BILLION) - UP 52%

RELIANCE HOME FINANCE - PAT AT RS. 108 CRORE (US$ 17 MILLION) - UP 429%

RELIANCE GENERAL INSURANCE - GROSS WRITTEN PREMIUM AT RS. 792 CRORE (US$ 122 MILLION) - UP 19%

RELIANCE GENERAL INSURANCE - NET PROFIT AT RS. 42 CRORE (US$ 7 MILLION) - UP 75%

RELIANCE NIPPON LIFE INSURANCE - EMBEDDED VALUE AT RS. 3,040 CRORE (US$ 468 MILLION) - UP 11%

BROKING AND DISTRIBUTION - TURNAROUND IN OPERATIONS COMPLETED - PBT AT RS. 7 CRORE (US$ 1 MILLION)

Mumbai, April 27, 2017: Reliance Capital Limited (RCL) today announced its financial results for the quarter ended March 31, 2017. The performance highlights are:

Consolidated results - Quarter ended March 31, 2017

- **Q4 FY17 Total income** of **Rs. 5,086 crore (US$ 783 million)**, as against **Rs. 2,828 crore** in the corresponding previous period - **an increase of 80%**

- **Q4 FY17 Net profit** at **Rs. 460 crore (US$ 71 million)** (prior to strengthening of reserves in Reliance General Insurance and, despite significantly lower capital gains in this quarter vs. Q4 FY16) - **an increase of 11%**

- **Q4 FY17 Net profit** at **Rs. 417 crore (US$ 64 million)** (post strengthening of reserves by Rs. 43 crore in Reliance General Insurance and, despite significantly lower capital gains in this quarter vs. Q4 FY16)

- **Q4 FY17 Earnings per share** of **Rs. 16.5 (US$ 0.25)**

Net Worth:

As on March 31, 2017, the **net worth** of the Company stood at **Rs. 16,548 crore (US$ 2.5 billion) - an increase of 8%.**

Credit Rating:

As on March 31, 2017, the Company had a **net debt equity ratio of 1.88**. It continues to enjoy the **highest** rating **of 'A1+' by ICRA** for its short term borrowing program, and **'CARE AA+' by CARE** for its long term borrowing program.

Operational Review:

As on March 31, 2017, the **total assets of the Company stood at Rs. 82,209 crore (US$ 12.6 billion) - an increase of 22%.**

The Company has **not raised any fixed deposits** from the public.

Group Companies:

Reliance Nippon Life Asset Management

- RNLAM is India's largest asset manager, with **assets under management** (AUM), as on March 31, 2017, at **Rs. 3,58,059 crore (US$ 55.1 billion)** - **a YoY increase of 25%**

- For the quarter ended March 31, 2017, the **income from its operations** was **Rs. 406 crore (US$ 62 million)** - **a YoY increase of 17%**

- For the year ended March 31, 2017, the **income from its operations was Rs. 1,436 crore (US$ 221 million)** - **a YoY increase of 9%**

- For the quarter ended March 31, 2017, **profit before tax was Rs. 160 crore (US$ 25 million)** - **a YoY increase of 21%**

- For the year ended March 31, 2017, the **profit before tax was Rs. 581 crore (US$ 89 million)** - **a YoY increase of 16%**

- As on March 31, 2017, Reliance Mutual Fund had a wide distribution network with over **160 branches and approx. 54,200 empanelled distributors** across India

Reliance Commercial Finance

- Reliance Commercial Finance (RCF) offers a wide range of products which include SME loans, Loans against property (LAP), Infrastructure financing, Agriculture loans and Supply chain financing

- RCF is amongst the leading SME lenders in the Indian non banking finance space. The focus in this business continues to be on asset backed lending and productive asset creation

- For the year ended March 31, 2017, the **disbursements** were **Rs. 8,827 crore (US$ 1.4 billion)** - **a YoY increase of 8%**

- As on March 31, 2017, the assets under management (including securitized portfolio) was **Rs. 16,759 crore (US$ 2.6 billion)** - **a YoY increase of 11%**

- As on March 31, 2017, the outstanding **loan book** was **Rs. 12,436 crore (US$ 1.9 billion) - a YoY increase of 14%.** This loan book is spread **across 49,400 customers** from top **44** Indian cities

- For the quarter ended March 31, 2017, the **total income** was **Rs. 490 crore (US$ 75 million)**

- For the year ended March 31, 2017, the **total income** was **Rs. 1,953 crore (US$ 301 million)** - **a YoY increase of 6%**

- For the quarter ended March 31, 2017, the **profit before tax** was **Rs. 131 crore (US$ 20 million)** - **a YoY increase of 9%**

- For the year ended March 31, 2017, the **profit before tax** was **Rs. 343 crore (US$ 53 million)** - **a YoY increase of 10%**

Reliance Home Finance

- **Reliance Home Finance Limited (RHFL),** a 100% subsidiary of Reliance Capital, provides a wide range of loan solutions like **home loans, LAP, Construction finance, flexi LAP, and Affordable housing.** RHFL also provides property solutions' services that help customers find their dream homes / property, along with financing

- For the year ended March 31, 2017, the **disbursements** were **Rs. 7,333 crore (US$ 1.1 billion) - a YoY increase of 87%**

- As on March 31, 2017, the **assets under management** (including securitized portfolio) was **Rs. 11,174 crore (US$ 1.7 billion)** - **a YoY increase of 52%**

- As on March 31, 2017, the **outstanding loan book** was **Rs. 9,983 crore (US$ 1.5 billion) - a YoY increase of 47%.** 100% of the loan book continued to be secured. This loan book is spread **across 33,300 customers** from top **43** Indian cities

- For the quarter ended March 31, 2017, the **total income** was **Rs. 343 crore (US$ 53 million) - a YoY increase of 54%**

- For the year ended March 31, 2017, the **total income** was **Rs. 1,114 crore (US$ 171 million) - a YoY increase of 37%**

- For the quarter ended March 31, 2017, the **profit after tax** was **Rs. 108 crore (US$ 17 million) - a YoY increase of 429%**

- For the year ended March 31, 2017, the **profit after tax** was **Rs. 173 crore (US$ 27 million) - a YoY increase of 99%**

Reliance General Insurance

- Reliance General Insurance (RGI) offers insurance solutions for auto, health, home, property, travel, marine, commercial and other speciality products

- RGI is amongst the leading private sector general insurance companies in India. It has a **private sector market share of 7%**, in terms of gross premium, of the private sector general insurance industry (for the year ended March 31, 2017)

- For the quarter ended March 31, 2017, the **Gross Written Premium was Rs. 792 crore (US$ 122 million) - a YoY increase of 19%**

- For the year ended March 31, 2017, the **Gross Written Premium** was **Rs. 4,007 crore (US$ 616 million)** - **a YoY increase of 40%**

- For the quarter ended March 31, 2017, the **profit** was **Rs. 42 crore (US$ 7 million) - a YoY increase of 75%**

- For the year ended March 31, 2017, the **profit** was **Rs. 130 crore (US$ 20 million) - a YoY increase of 32%**

- As on March 31, 2017, the **investment book** stood at **Rs. 6,724 crore (US$ 1.0 billion) - a YoY increase of 25%**

- The **net worth** was **Rs. 1,257 crore (US$ 193 million) - a YoY increase of 14%**

- As on March 31, 2017, RGI had a **distribution network of 129 branches** and over **24,500 agents**

Reliance Nippon Life Insurance

- Reliance Nippon Life Insurance (RNLI) is amongst the **leading private sector life insurance companies in terms of new business premium** with a **market share of 2%** of the private sector life insurance industry (for the year ended March 31, 2017)

- For the year ended March 31, 2017, the **New Business Premium** was **Rs. 1,052 crore (US$ 162 million)**

- For the year ended March 31, 2017, the **Renewal Premium** was **Rs. 2,975 crore (US$ 458 million)** - **a YoY increase of 5%**

- For the year ended March 31, 2017, the **Total Premium (net of reinsurance)** was **Rs. 3,999 crore (US$ 615 million)**

- For the year ended March 31, 2017, the **NBAP margin was at 26.8%** - **highest in the Life Insurance sector**

- The **13th month persistency** improved to **65% as on March 31, 2017**, as against 60% as on March 31, 2016

- As on March 31, 2017, the **Embedded Value** of the business was **Rs. 3,040 crore (US$ 468 million)** - **a YoY increase of 11%**

- As on March 31, 2017, the **total funds under management** stood at **Rs. 17,253 crore (US$ 2.7 billion)** - **a YoY increase of 8%**

- As on March 31, 2017, **the distribution network** stood at approx. **750 offices and over 75,600 active advisors** across India

Broking and Distribution businesses

- Reliance Securities, **one of the leading retail broking houses in India**, provides a varied customer base with access to equities, equity options and wealth management solutions

- The Distribution business is a **comprehensive financial services and solutions provider**, assisting customers with access to mutual funds, insurance products and other financial products, **with a pan India presence with approx. 80 branches**

- In **equity broking**, as on March 31, 2017, there were over **8,00,500 broking accounts, an increase of 3%,** with an **average daily equities turnover of** approx. **Rs. 2,800 crore (US$ 430 million) - a YoY increase of 48%**

- In **commodity broking,** as on March 31, 2017, the **commodity broking accounts rose by 25%** to over **80,400**, with **average daily commodities turnover of over Rs. 330 crore (US$ 52 million)**

- As on March 31, 2017, **wealth management AUMs** increased to **Rs. 4,129 crore (US$ 635 million) - a YoY increase of 62%**

- For the quarter ended March 31, 2017, the **total income** was **Rs. 94 crore (US$ 14 million) - a YoY increase of 75%**

- For the year ended March 31, 2017, the **total income** was **Rs. 308 crore (US$ 47 million) - a YoY increase of 22%**

- For the quarter ended March 31, 2017, the **profit** was **Rs. 7 crore (US$ 1 million)**

- For the year ended March 31, 2017, the **profit** was **Rs. 42 crore (US$ 6 million)**

Shareholding Pattern as on March 31, 2017:

Category	No. of Shares	Shareholding
Promoters	1313,82,303	52.0%
Foreign Investors - FIIs, NRIs and others	472,85,801	18.7%
Domestic institutions / Banks / Mutual Funds	306,67,367	12.1%
Indian Public and others	432,97,329	17.1%
TOTAL - 9.5 lakh shareholders	**252,632,800**	**100.0%**

About Reliance Capital
www.reliancecapital.co.in

Reliance Capital, a part of the Reliance Group, is one of India's leading private sector financial services companies. It ranks amongst the top private sector financial services and banking groups, in terms of net worth. The Company is a constituent of Nifty Midcap 50 and MSCI Global Small Cap Index.

Reliance Group is amongst India's leading business houses with over 250 million customers. The Group has a strong presence across a wide array of high growth consumer-facing businesses of financial services, telecom, energy, power, infrastructure, and Defence.

Reliance Capital has interests in asset management and mutual funds; life, general and health insurance; commercial and home finance; stock broking; wealth management services; distribution of financial products; asset reconstruction; proprietary investments and other activities in financial services.

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