

April 26, 2018

The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

Sub.: Open Offer under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 by Mr. Pramod Jain ("Acquirer 1") and M/s. Plus Corporate Ventures Private Limited ("Acquirer 2") (collectively referred to as "Acquirers") along with M/s. J.P. Financial Services Private Limited ("PAC") to the equity shareholders of **Golden Tobacco Limited** (the "Target Company" or "GTL")

Dear Sir,

With reference to the captioned Open Offer, Detailed Public Statement (DPS) was published on January 01, 2018. As advised by SEBI vide its observation letter no. SEBI/HO/CFD/DCR1/OW/P/2018/9644/1 dated March 27, 2018, the Corrigendum to Detailed Public Statement incorporating the revised Schedule of Activities along with other changes/updates is published in the following newspapers on April 26, 2018:

Financial Express	English (All editions)
Business Standard	Hindi (All editions)
Marathi Mitra	Marathi (Mumbai Editions)
Financial Express	Gujarati (Ahmedabad Edition)

Please find enclosed a copy of the Corrigendum to the Detailed Public Statement. A Compact Disk (CD) containing soft copy of the same is also enclosed with this letter.

Hope you find the same in order.

Thanking you,

Yours sincerely,

for SPA Capital Advisors Limited

Vivek Gautam
 Associate Director

Encl.: As above

