ICICI Bank

April 29, 2016

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Hari K.
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai400051

Dear Sir,

In compliance with Regulation 52(4) and (5) of SEBI (Listing Obligations and disclosure requirements) regulations, 2015 we submit herewith the below information with respect to listed bonds/debentures which are issued for purposes other than meeting capital requirements:

Matters required to be disclosed under Regulation 52(4)	**Details disclosed**
Credit rating and change in credit rating (if any)	All Bonds rated by CARE have been rated as CARE AAA All Bonds rated by ICRA have been rated as (ICRA) AAA / LAAA There has been no change in the credit ratings of these Bonds. The details of the rating for each series have been mentioned in the enclosed annexure.
Debt-equity ratio	1.15
• Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not; and, • Next due date for the payment of interest/ dividend of non convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	The details are mentioned in the enclosed annexure.

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel. (91-22) 2653 1414
Fax. (91-22) 2653 1122
Website www.icicibank.com

Regd. Office : "Landmark",
Race Course Circle,
Vadodara 390007. India.

Net worth	₹ 85,213.11 Crores
Net profit after tax	₹ 9,726.29 Crores
Earnings per share:	Basic EPS before and after extraordinary items, net of tax expense (not annualized) is ₹ 16.75 Diluted EPS before and after extraordinary items, net of tax expense (not annualized) is ₹ 16.65

Please take the above information on record.

For ICICI Bank Limited

Authorised Signatory

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel. (91-22) 2653 1414
Fax. (91-22) 2653 1122
Website www.icicibank.com

Regd. Office : "Landmark",
Race Course Circle,
Vadodara 390007. India.

Annexure

Details of listed Bonds issued in Domestic market for purposes other than meeting Capital requirements as on March 31, 2016

There were total 46 listed bond series of the category mentioned above as on April 1, 2015

Of the above, 15 Bond series are regular return bonds where interest is paid at yearly, half yearly and Monthly intervals as prescribed in the terms of the issue. Interest for all these Bonds have been paid on due date

The remaining 31 Bonds series are Bonds which are in nature of Deep Discount Bonds wherein there is no interest payment and the entire amount is paid only on maturity.

During FY2016, 8 Bonds series have matured and principal and interest on them have been paid on due dates

PPB / PIB	Series	CARE	ICRA	DDB/RRB	Maturity Date	Last Interest Payment	Next Interest Payment	Next Interest due Amount	Redemption Amount	Oustanding Amount as on 31-Mar-2016	Remarks
PIB	2001 February PB II	CARE AAA	LAAA	RRB	22-03-2016	29-02-2016	NA	23,232	29,459	-	Already redeemed during F.Y.2015-16
PIB	2001 March PB II	CARE AAA	LAAA	RRB	26-04-2016	31-03-2016	26-04-2016	6,584	14,207	20,673	Fully Redeemed on 26-04-2016 being the last installment of pension payment comprising interest and principal amount
PIB	2005 February RIB III	CARE AAA	LAAA	RRB	08-04-2015	01-05-2014	08-04-2015*	25,188,397	340,245,000	-	*Already redeemed during F.Y.2015-16- Last interest date was the same as maturity date
PIB	2005 March RIB III	CARE AAA	LAAA	RRB	30-04-2015	01-05-2014	30-04-2015*	17,401,046	227,880,000	-	*Already redeemed during F.Y.2015-16- Last interest date was the same as maturity date
PPB	DAU14LB	CARE AAA	[ICRA] AAA	RRB	06-08-2024	06-02-2016	06-08-2016	318,500,000	7,000,000,000	7,000,000,000	
PPB	DMA15LB	CARE AAA	[ICRA] AAA	RRB	31-03-2025	31-03-2016	31-03-2017	1,910,545,000	22,610,000,000	22,610,000,000	
PPB	DMR13SB	CARE AAA	[ICRA] AAA	RRB	04-06-2018	04-06-2015	04-06-2016	990,000,000	11,000,000,000	11,000,000,000	
PPB	DSP14LB	CARE AAA	[ICRA] AAA	RRB	04-09-2024	04-03-2016	04-09-2016	1,823,318,760	38,890,000,000	38,890,000,000	
PIB	2000 December PB I	CARE AAA	LAAA	RRB	19-01-2017	31-03-2016	30-04-2016	57,221	388,687	886,536	
PIB	2000 December PB II	CARE AAA	LAAA	RRB	19-01-2019	31-03-2016	30-04-2016	22,877	365,115	982,087	
PIB	2000 December PB III	CARE AAA	LAAA	RRB	19-01-2023	31-03-2016	30-04-2016	174,087	3,816,574	12,992,960	
PIB	2001 February PB III	CARE AAA	LAAA	RRB	22-03-2019	31-03-2016	30-04-2016	71,176	993,184	3,042,113	
PIB	2001 June PB II	CARE AAA	LAAA	RRB	24-07-2016	31-03-2016	30-04-2016	21,146	81,096	154,522	
PIB	2001 June PB III	CARE AAA	LAAA	RRB	24-07-2019	31-03-2016	30-04-2016	60,788	1,223,040	3,162,326	
PIB	2001 March PB III	CARE AAA	LAAA	RRB	26-04-2019	31-03-2016	30-04-2016	31,396	584,868	1,526,464	
PIB	2000 August MMB III	CARE AAA	LAAA	DDB	05-10-2015	NA	NA	NA	107,825,000	-	Redeemed during FY 2015-16. For DDB bond interest is paid along with Redemption amount
PIB	2000 November MMB I	CARE AAA	LAAA	DDB	13-12-2015	NA	NA	NA	82,900,000	-	Redeemed during FY 2015-16. For DDB bond interest is paid along with Redemption amount
PIB	2000 October MMB IV	CARE AAA	LAAA	DDB	14-07-2015	NA	NA	NA	78,450,000	-	Redeemed during FY 2015-16. For DDB bond interest is paid along with Redemption amount
PIB	2005 February CGB II	CARE AAA	LAAA	DDB	08-04-2015	NA	NA	NA	4,150,000	-	Redeemed during FY 2015-16. For DDB bond interest is paid along with Redemption amount
PIB	2005 March CGB II	CARE AAA	LAAA	DDB	30-04-2015	NA	NA	NA	1,850,000	-	Redeemed during FY 2015-16. For DDB bond interest is paid along with Redemption amount
PIB	2000 August MMB IV	CARE AAA	LAAA	DDB	05-01-2022	NA	NA	NA	392,300,000	210,037,342	For DDB bond interest is paid along with Redemption amount
PIB	2000 December MMB I	CARE AAA	LAAA	DDB	19-06-2022	NA	NA	NA	299,900,000	153,675,424	For DDB bond interest is paid along with Redemption amount
PIB	2000 November MMB V	CARE AAA	LAAA	DDB	13-03-2022	NA	NA	NA	263,550,000	138,304,792	For DDB bond interest is paid along with Redemption amount
PIB	2000 October MMB V	CARE AAA	LAAA	DDB	14-10-2021	NA	NA	NA	272,100,000	147,877,900	For DDB bond interest is paid along with Redemption amount
PIB	2001 August CGB I	CARE AAA	LAAA	DDB	27-02-2018	NA	NA	NA	88,025,000	72,988,067	For DDB bond interest is paid along with Redemption amount
PIB	2001 August CGB II	CARE AAA	LAAA	DDB	27-09-2022	NA	NA	NA	113,520,000	59,690,242	For DDB bond interest is paid along with Redemption amount
PIB	2001 December CGB I	CARE AAA	LAAA	DDB	23-06-2018	NA	NA	NA	96,650,000	77,677,604	For DDB bond interest is paid along with Redemption amount
PIB	2001 December CGB II	CARE AAA	LAAA	DDB	23-01-2023	NA	NA	NA	148,680,000	75,716,375	For DDB bond interest is paid along with Redemption amount
PIB	2001 February CGB I	CARE AAA	LAAA	DDB	22-12-2017	NA	NA	NA	164,550,000	136,789,843	For DDB bond interest is paid along with Redemption amount
PIB	2001 February CGB II	CARE AAA	LAAA	DDB	22-08-2020	NA	NA	NA	294,360,000	183,877,300	For DDB bond interest is paid along with Redemption amount
PIB	2001 July CGB I	CARE AAA	LAAA	DDB	28-01-2018	NA	NA	NA	121,775,000	101,788,934	For DDB bond interest is paid along with Redemption amount
PIB	2001 July CGB II	CARE AAA	LAAA	DDB	28-08-2022	NA	NA	NA	172,840,000	91,623,633	For DDB bond interest is paid along with Redemption amount
PIB	2001 June CGB I	CARE AAA	LAAA	DDB	24-10-2017	NA	NA	NA	146,850,000	125,753,583	For DDB bond interest is paid along with Redemption amount
PIB	2001 June CGB II	CARE AAA	LAAA	DDB	24-04-2022	NA	NA	NA	534,360,000	291,005,668	For DDB bond interest is paid along with Redemption amount
PIB	2001 March CGB I	CARE AAA	LAAA	DDB	26-01-2018	NA	NA	NA	100,625,000	84,455,724	For DDB bond interest is paid along with Redemption amount
PIB	2001 March CGB II	CARE AAA	LAAA	DDB	26-07-2022	NA	NA	NA	159,240,000	85,800,011	For DDB bond interest is paid along with Redemption amount
PIB	2001 November CGB I	CARE AAA	LAAA	DDB	24-05-2018	NA	NA	NA	97,350,000	78,872,877	For DDB bond interest is paid along with Redemption amount
PIB	2001 November CGB II	CARE AAA	LAAA	DDB	24-12-2022	NA	NA	NA	146,000,000	74,958,764	For DDB bond interest is paid along with Redemption amount
PIB	2001 September CGB I	CARE AAA	LAAA	DDB	12-04-2018	NA	NA	NA	96,350,000	78,947,852	For DDB bond interest is paid along with Redemption amount
PIB	2001 September CGB II	CARE AAA	LAAA	DDB	12-11-2022	NA	NA	NA	144,520,000	75,048,622	For DDB bond interest is paid along with Redemption amount
PIB	2002 February CGB I	CARE AAA	LAAA	DDB	27-10-2018	NA	NA	NA	202,550,000	157,788,508	For DDB bond interest is paid along with Redemption amount
PIB	2002 February CGB II	CARE AAA	LAAA	DDB	27-03-2023	NA	NA	NA	282,880,000	141,619,054	For DDB bond interest is paid along with Redemption amount
PIB	2002 January CGB I	CARE AAA	LAAA	DDB	19-07-2018	NA	NA	NA	149,875,000	119,612,193	For DDB bond interest is paid along with Redemption amount
PIB	2002 January CGB II	CARE AAA	LAAA	DDB	19-02-2023	NA	NA	NA	245,000,000	123,858,063	For DDB bond interest is paid along with Redemption amount
PIB	2002 March CGB I	CARE AAA	LAAA	DDB	23-02-2019	NA	NA	NA	97,400,000	73,824,365	For DDB bond interest is paid along with Redemption amount
PIB	2002 March CGB II	CARE AAA	LAAA	DDB	23-07-2023	NA	NA	NA	126,440,000	61,829,595	For DDB bond interest is paid along with Redemption amount

PPB- Private placement bonds
PIB- Public issue bonds
DDB- Deep discount bonds
RRB- Regular Return bonds

AXIS TRUSTEE

ATSL/CO/16-17/426
April 29, 2016

To,
ICICI Bank Ltd.
ICICI Bank Towers
South Tower, 3rd Floor, West wing,
BKC, Bandra (East),
Mumbai - 400 051

Kind Attn: Dinesh Chedda

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir/Madam,

This has reference to the Privately Placed, Unsecured Redeemable, Non-Convertible Bonds issued by ICICI Bank Limited ("Company") and listed on the National Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated April 29, 2016 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

Swati Borkar
Senior Manager

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

No.583/ISL/OPR/2016-2017
April 29, 2016

To,
ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai 400 051

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir/Madam,

This has reference to the Public/privately placed Unsecured Redeemable, Non-Convertible Debentures issued by ICICI Bank Limited ("Company") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) (**"Listed Debt Securities"**).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit the documents required there alongwith its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated April 29, 2016 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **IDBI Trusteeship Services Limited**

(Authorised Signatory)

बैंक ऑफ महाराष्ट्र
प्रधान कार्यालय
लोकमंगल, 1501, शिवाजीनगर, पुणे-5

BANK OF MAHARASHTRA
Head Office
LOKMANGAL,1501.SHIVAJINAGAR,PUNE-5

विधि सेवाए विभाग Legal Services Dept
फोन/TELE : 020-25536256, फैकंस/ FAX : 020-25513123
ईमेल / e-mail: bomcolaw@mahabank co.in

AX1/ Legal/DT/ICICI/2016-17 April 29, 2016

To,
ICICI Bank Limited
ICICI Bank Towers
BandraKurla Complex
Mumbai 400 051

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir/Madam,

This has reference to the Public placed Unsecured Redeemable, Non-Convertible Debentures issued by ICICI Bank Limited("Company"), wherein Bank of Maharashtra is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange(BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Bank of Maharashtra) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated April 29, 2016 along with the relevant/necessary supporting documents and we have noted the contents in respect of the Listed Debt Securities issued by the Company for which Bank of Maharashtra is acting as Debenture Trustee.

Thanking You,

Yours Faithfully

29/4/16

(Vivek Ghate)
Asst. General Manager, Law &
Chief Law Officer.
For **Bank of Maharashtra**
(Debenture Trustee)

बैंक ऑफ महाराष्ट्र विधि सेवाएं लोकमंगल प्रधान कार्यालय, पुणे-5