SREI

SIFL\SECT\KK\14-15\141
October 31, 2014

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 25,00,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), aggregating upto Rs. 2,500 Million ("Base Issue Size"), with an option to retain oversubscription upto the Shelf Limit i.e. Rs. 15,000 Million ("Tranche 1 Issue") and is being offered by way of this Tranche 1 Prospectus, which should be read together with Shelf Prospectus dated September 22, 2014. The Shelf Prospectus together with the Tranche 1 Prospectus shall constitute the Prospectus.

This is to confirm that the above mentioned Tranche 1 Issue, which opened for subscription on September 29, 2014 has closed today, being October 31, 2014.

You are requested to take the aforesaid on record.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary

Infrastructure Finance Limited Kolkata Srei

cc: The Secretary

1. **BSE Limited**
   Phiroze Jeejeebhoy Towers
   Dalal Street, Mumbai - 400 001
   Fax: 022-2272 2037/2039/2041/3121
   BSE Scrip Code: 523756

2. **National Stock Exchange of India Limited**
   Exchange Plaza, 5th Floor, Plot no. C/1, G Block
   Bandra-Kurla Complex, Bandra (E)
   Mumbai - 400 051
   Fax: 022-2659 8237/38; 2659 8347/48
   NSE Symbol: SREINFRA