DCB BANK

Ref. No.CO:CS:HVB:2017-18:186 November 13, 2017

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Re: Prior -intimation about the raising of Tier II capital by issue of debt securities including Tier II Bonds on private placement basis.

BSE Scrip Code No.: 532772 NSE SYMBOL: DCBBANK

Pursuant to shareholders' approval at the Annual General Meeting held on June 01, 2017 and authorisation to the Board of Directors of the Bank (the Board) for raising of Tier II capital by issue of debt securities including Tier II Bonds on private placement basis up to Rs.450 Crore (the Issue), in one or more tranches, the Board, at its meeting held on October 16, 2017 had further delegated its authority to the Chairman and/or the Managing Director & CEO and/or the Chief Financial Officer to do all the necessary acts and things, *inter alia*, to finalize and approve Offer Document, Size of the Issue, Coupon Rate, Tenure, Face Value, Opening and Closing of the Issue etc, pertaining to the Issue.

Accordingly, contemplating the requirement of fund, we wish to inform you that the Chairman and/or the Managing Director & CEO and/or the Chief Financial Officer may consider the proposal to raise the fund by issue of debt securities including Tier II Bonds, on private placement basis up to Rs.300 crore on or after November 16, 2017.

Please take note of the above in compliance with sub-regulation (1)(d) read with sub-regulation (2) of Regulation 29, Regulation 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and any other applicable provisions of the Listing Regulations, if any.

Thanking you,

Yours faithfully,

For DCB Bank Limited

Bharat Sampat
Chief Financial Officer

DCB BANK LIMITED CO-OP. Dept.