DCB BANK

Ref. No.CO:CS:HVB:2014-15:162

October 8, 2014

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

SCRIP CODE: 532772

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

NSE SYMBOL: DCBBANK

Dear Sir / Madam,

Sub: Qualified Institutions Placement of equity shares of face value Rs. 10 each ("the Equity Shares") by DCB Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) ("the QIP")

We wish to inform you that in respect of the QIP, the Capital Raising Committee of the Board (CRC) at its meeting held today i.e. October 8, 2014, has, *inter alia,* passed the following resolutions:

a. Approved the closure of the QIP today i.e. October 8, 2014
b. Approved the issue price of Rs.82.15 per Equity Share (share), which is at a discount of Rs.4.30 per Equity Share, to the Floor Price of Rs.86.45 per Equity Share, for the Equity Shares to be allotted to eligible qualified institutional buyers in the QIP; and
c. Approved and adopted the Placement Document (PD) dated October 8, 2014, in connection with the QIP

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you,

Yours faithfully,
For DCB Bank Limited

H. V. Barve
Company Secretary &
Compliance Officer

DCB BANK LIMITED CS Dept. CO-MUMBAI