

Motherson Sumi Systems Limited



C-14 A&B, Sector-1, Noida - 201301
Distt. Gautam Budh Nagar, (U.P.) India
Tel: +91-120-6752100, 6752278
Fax: +91-120-2521866, 2521966
Website: www.motherson.com
~~CIN - L34300DL1986PLC026431~~

CIN - L34300MH1986PLC284510

Date: September 16, 2016

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MOTHERSUMI

Scrip Code : 517334

Dear Sirs,

Subject: Qualified Institutions Placement (“QIP”) of Motherson Sumi Systems Limited (the “Company”) under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (“SEBI ICDR Regulations”), and Sections 42 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (“QIP Offering”)

We wish to inform you that in respect of the QIP Offering, the Board of Directors of the Company at its meeting held today, i.e. September 16, 2016, approved the issue and allotment of 62,884,827 Equity Shares to qualified institutional buyers at the issue price of Rs. 317/- per Equity Share, (including a premium of Rs. 316/- per Equity Share), constituting a discount of 2.79% to the floor price of Rs. 326.10 per share aggregating to Rs. 19,934,490,159/-.

We request you to take the same on record and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thank you.

Yours sincerely,
For Motherson Sumi Systems Limited


(Pankaj Mital)
Whole-time Director
DIN-00194931

Registered Office:
Unit 705, C Wing
ONE BKC, G Block,
Bandra Kurla Complex
Bandra East, Mumbai-400051

Regd. Office : 2nd Floor, F-7, Block B-1, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi - 110044, Telefax : +91-11-40555940

a member of SAMVARDHANA MOTHERSON GROUP