

Motherson Sumi Systems Limited



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Website: www.motherson.com
CIN - L34300MH1986PLC284510

Date: August 8, 2016

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MOTHERSUMI

Scrip Code : 517334

Dear Sirs,

This has reference to our letter dated August 3, 2016 regarding one of our subsidiaries, Samvardhana Motherson Automotive Systems Group B.V. which had announced the launch of its proposed tap issue of US\$ 100,000,000 – US\$ 150,000,000 senior secured notes offering (the Additional Notes).

In this connection we would like to inform that Samvardhana Motherson Automotive Systems Group B.V. has completed a tap issue of U.S.\$100,000,000 4.875% Senior Secured Notes due 2021 (the Additional Notes) to form a single series with the U.S.\$300,000,000 4.875% Senior Secured Notes due 2021 issued on June 16, 2016. The Notes were priced inside of the secondaries. The Additional Notes are rated BB+ by S&P and are jointly and severally guaranteed on a senior secured basis by certain of the Company's subsidiaries. The Additional Notes will be listed on the Irish Stock Exchange.

The proceeds from the issuance and sale of the Additional Notes will be used for general corporate purposes, including certain capital expenditures

This is for your information and record.

Thanking you,

Yours faithfully,
For Motherson Sumi Systems Limited


(G.N. GAUBA)
CFO & Company Secretary

Registered Office:
Unit 705, C Wing
ONE BKC, G Block,
Bandra Kurla Complex
Bandra East, Mumbai-400051

Regd. Office: 2nd Floor, F-7, Block B-1, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi - 110044, Telefax: +91-11-40555940.

a member of SAMVARDHANA MOTHERSON GROUP