

Motherson Sumi Systems Limited



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CIN - L34300DL1986PLC026431

Date: August 3, 2016

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MOTHERSUMI

Scrip Code : 517334

Dear Sirs,

One of our subsidiaries, Samvardhana Motherson Automotive Systems Group B.V. (the Company) has announced the launch of its proposed tap issue of US\$ 100,000,000 – US\$ 150,000,000 (Capped) senior secured notes offering (the Additional Notes) to form a single series with the U.S.\$300,000,000 4.875% Senior Secured Notes due 2021. The Additional Notes are rated BB+ by S&P and are jointly and severally guaranteed on a senior secured basis by certain of the Company's subsidiaries. An application is being filed to have the Additional Notes listed on the Irish Stock Exchange.

The proceeds from the issuance and sale of the Additional Notes will be used for general corporate purposes including certain capital expenditures.

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This is for your information and record.

Thanking you,

Yours faithfully,
For Motherson Sumi Systems Limited


(G.N. GAUBA)
CFO & Company Secretary

Regd. Office : 2nd Floor, F-7, Block B-1, Mohan Cooperative Industrial Estate, Malhura Road, New Delhi - 110044, Telefax : +91-11-40555940.

a member of SAMVARDHANA MOTHERSON GROUP