



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head - Listing
Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Avinash Kharkar,
Asst. Vice President - Listing Department

January 11, 2017
Sc: 15343

Dear Sir,

Re.: Intimation under Regulation 50(1), 51 and 60(2) and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

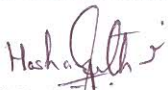
We would like to inform you that, pursuant to the terms of the privately placed debentures issued by Tata Motors Limited ("**Company**") listed on the debt market segment of the National Stock Exchange of India Limited and BSE Limited and described in the table below, the record date for the purpose of redemption of the debentures pursuant to the exercise of the call option by the Company and the date for redemption of the debentures & payment of interest are as follows:

ISIN of Security	Security Description	Record Date	Date of payment of redemption amount/ accrued interest on the debentures	Purpose
INE155A08266 (E-26H Series)	Issue of Rated, Listed, Unsecured, 8.60% Coupon, Redeemable Non-Convertible Debentures of Rs. 300 crores.	January 18, 2017	February 2, 2017 being the call option date	Redemption of the debentures by payment of principal and annual interest upto and as on February 2, 2017 pursuant to the exercise by the Company of its call option.

A copy of the letter dated January 11, 2017 from the Company to the holders of the debentures providing notice of the Company's exercise of the call option on the debentures is enclosed herewith and marked as Annexure 1.

Kindly inform your members accordingly and acknowledge the receipt.

Yours faithfully,
Tata Motors Limited


H K Sethna
Company Secretary
Encl. As Above

Copy to: Mr Amar K, HO Merchant Banking, Vijaya Bank, Bangalore
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Limited

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TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520



To
The Debenture holders

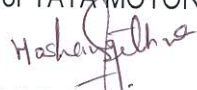
January 11, 2017
SC:15346

Dear Sir/ Ma'am,

Re: Exercise of the call option by Tata Motors Limited ("Company") in relation to E 26 H series (ISIN: INE155A08266) comprising of 3,000 Rated, Listed, Unsecured, 8.60% Coupon, Redeemable, Non-convertible debentures aggregating to Rs. 300 Crores (Rupees Three Hundred Crores) issued by the Company on February 2, 2015 ("Debentures")

1. We refer to the information memorandum dated February 2, 2015 ("Information Memorandum") issued by the Company in respect of the Debentures and the debenture trustee agreement dated May 5, 2015 entered into by and between the Company and Vijaya Bank (in its capacity as debenture trustee to the Debenture Holders), in respect of the Debentures. Capitalised terms used in this letter but not defined herein shall have the meaning assigned to such terms in the Information Memorandum.
2. Pursuant to the terms of the Information Memorandum, the Company hereby provides notice of its exercise of the call option on the Debentures. Accordingly, as per the Information Memorandum the Company will redeem all the Debentures on February 2, 2017, being the call option date.
3. Please note that the Record Date for the purposes of the aforesaid redemption pursuant to the exercise of the call option by the Company shall be January 18, 2017 (i.e. 15 calendar days prior to the call option date). Accordingly, on the call option date the amounts to be paid by the Company for redemption of the Debentures shall be paid to the persons whose names appear on the list of beneficiaries provided by the Depositories as at the end of January 18, 2017.

Yours truly,
For TATA MOTORS LIMITED,


H K Sethna
Company Secretary

Copy to: Mr Amar K, HO Merchant Banking, Vijaya Bank, Bangalore
Mr Vijay Somaiya / Mr Mahesh Sathe, Tata Motors Limited
Ms R Shanbhag - TSR Darashaw Limited

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