SKIL
The Infrapreneurs

March 5, 2018

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

NSE Symbol: SKIL

To,
The Manager,
Listing Department,
BSE Ltd,
Dalal Street,
Mumbai – 400 001

Scrip Code: 539861

Dear Sir/Ma'am,

Sub: Legal Notice to and from RDSPL and R-Infra

The Company has issued notice to Reliance Defence Systems Pvt. Ltd. (RDSPL) and Reliance Infrastructure Ltd. (R-Infra) towards breach of the Purchase Agreement dated 4th March 2015 entered into with RDSPL & R-Infra (PA) and have claimed losses of sum of Rs. 8,130 crores (Rupees eight thousand one hundred & thirty crore), and with a further right to claim, failing which the Company shall address the issue by way of Arbitration mechanism to recover its dues.

We hereby also inform you that the Company & its subsidiary have received Arbitration Notice from RDSPL & R-Infra towards alleged breach of terms & conditions of the PA.

The Company has denied any breach of the said terms & conditions of the PA and has decided to effectively defend itself during the process of Arbitration.

Thanking you,

Yours truly,

For **SKIL Infrastructure Limited.**

Nilesh Mehta
Company Secretary