

5th April 2023

From,
DIPAN BABULAL PATWA
Address: 2201, 22ND FLOOR LE PALLAZO,
PAPANASWADI, AUGUST KRANTI MARG,
MUMBAI - 400026

MANISH JAYSUKHLAL JANANI
Address: 1305/1306 EXCELLENCY,
ADARSH DUGHDHALAYA LANE,
SECTOR NO. 3 MALAD – WEST,
MUMBAI - 400064

To
BSE Limited
Department of Corporate Services
P J Towers, Dalal Street
Mumbai – 400001

To
National Stock Exchange of India Limited
Listing Department, Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Dear Sir / Madam,

Sub.: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

Ref: Scrip Code: 534532 (BSE) Symbol: LYPSAGEMS (NSE)

Pursuant to Regulation 31(4) of the Takeover Regulations, We under signed being a Promoter of Lypsa Gems & Jewellery Limited (“Target Company”) hereby declare that we hold 1,07,24,500 equity shares of the Target Company as on 31st March 2023 and we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23.

We request you to take the above on your record.

Thanking you,

Yours faithfully,



DIPAN PATWA
Promoter