

26<sup>th</sup> February, 2025**BSE Limited**Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001**National Stock Exchange of India Limited**Exchange Plaza, G. Block,  
Bandra Kurla Complex, Bandra (East), Mumbai  
400 051**Script Code: 500259****Script Code: LYKALABS**

Dear Sir/Madam,

**Sub.: Credit Rating intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that India Ratings & Research Pvt. Ltd. has assigned/ affirmed the rating of the bank facilities availed by the Company, as detailed below:

| Instrument Type                   | Maturity Date                | Size of Issue (million)          | Rating/Outlook         | Rating Action |
|-----------------------------------|------------------------------|----------------------------------|------------------------|---------------|
| Term loan                         | 31 <sup>st</sup> July 2028   | INR155.6 ((reduced from INR 175) | IND BBB+/Stable        | Affirmed      |
| Fund-based working capital Limit* | -                            | INR120                           | IND BBB+/Stable/IND A2 | Affirmed      |
| Term loan                         | 31 <sup>st</sup> March, 2030 | INR87.5                          | IND BBB+/Stable        | Assigned      |

\* Sub limits are cash credit of INR120 million, post shipment credit of INR120 million, reshipment credit of INR120 million, working capital demand loan of INR120 million, sight letter of credit (LC) of INR3 million, import usance LC of INR5 million, local sight LC of INR50 million, local usance LC of INR50 million and bank guarantee performance of INR20 million.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For **Lyka Labs Limited****Shekhar R Singh**

Company Secretary