

22nd May, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation

This is with reference to our previous intimation dated 1st April, 2025 wherein we have informed the Joint Petition by between Lyka Exports Ltd (The “Transferor Company”) and Lyka Labs Ltd (The “Transferee Company”) was filed on 12th March, 2025, before the Hon'ble National Company Law Tribunal, Ahmedabad Bench (“NCLT”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder, the Joint Petition was listed for hearing on 15th May, 2025.

We are pleased to inform that based on the aforesaid hearing on 15th May, 2025, the order dated 15th May, 2025 as pronounced by the NCLT (“Order”) has been uploaded on the NCLT website. As per the said Order, the aforesaid case has been adjourned and now is listed for hearing on 12th June, 2025.

This intimation along with the copy of the order, shall also be available on the Company website at <https://www.lykalabs.com/>.

Kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For **Lyka Labs Limited**

Shekhar R Singh

Company Secretary

Encl.: as above

IN THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD
COURT - 2



ITEM No.205

C.P.(CAA)/18(AHM)2025 in
CA(CAA)/58(AHM)2024

Proceedings under Section 230 - 232 of Co.Act,2013

IN THE MATTER OF:

Lyka Exports Limited
Layka Labs Limited

.....Applicant

.....Respondent

Order delivered on: 15/05/2025

Coram:

Mrs. Chitra Hankare, Hon'ble Member(J)
Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)

PRESENT:

For the Applicant : Ms. Dharmishtha Raval, Adv.
For the Respondent :

ORDER

Heard Ld. Counsel for the applicant.

List for further consideration on 12.06.2025.

sd -

DR. V. G. VENKATA CHALAPATHY
MEMBER (TECHNICAL)

sd -

CHITRA HANKARE
MEMBER (JUDICIAL)