

20th February, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

BSE Scrip Code: 500259

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: LYKALABS

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation

This is with reference to our previous intimation dated **2nd February, 2026**, wherein we had informed that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), having jurisdiction over both the Transferor Company and the Transferee Company, had taken up the application and the affidavit filed by the Company regarding FEMA compliance for examination.

We wish to inform you that the Ld. Counsel for the Applicant submitted that the compliance affidavit has been provided as directed by the Tribunal regarding the Import Export Code and FEMA guidelines, and further, the NCLT has reserved the order.

This intimation along with the copy of the order, shall also be available on the Company website at <https://www.lykalabs.com/>.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For Lyka Labs Limited

SHAIENDR
A KUMAR
AGRAWAL
Digitally signed by
SHAIENDRA
KUMAR AGRAWAL
Date: 2026.02.20
21:50:10 +05'30'

Shailendra Agrawal

Company Secretary & Compliance Officer

Encl.: As stated above.



IN THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD
COURT - 2

ITEM No.207

C.P.(CAA)/18(AHM)2025 in
CA(CAA)/58(AHM)2024

Proceedings under Section 230 - 232 of Co.Act,2013

IN THE MATTER OF:

Lyka Exports Limited
Layka Labs Limited

.....Applicant

.....Respondent

Order delivered on: 19/02/2026

Coram:

Mrs. Chitra Hankare, Hon'ble Member(J)
Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)

PRESENT:

For the Applicant : Ms. Dharmistha Raval, Adv.
For the Respondent :
RD : Mr. Shivpal Singh

ORDER

Heard the learned counsel for applicant. This matter was earlier dereserved for certain submissions. She submitted that compliance affidavit has been provided as directed by this tribunal regarding the IMPEX code and FEMA guidelines.

Order is reserved.

Sd/-

DR. V. G. VENKATA CHALAPATHY
MEMBER (TECHNICAL)

Sd/-

CHITRA HANKARE
MEMBER (JUDICIAL)