

13th June, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 500259

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: LYKALABS

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation

This is with reference to our previous intimation dated 20th May, 2025 wherein we have informed that the Joint Petition by Lyka Exports Ltd (The “Transferor Company”) and Lyka Labs Ltd (The “Transferee Company”) was adjourned and listed for hearing on 12th June, 2025, before the Hon’ble National Company Law Tribunal, Ahmedabad Bench (“NCLT”).

We are pleased to inform that based on the aforesaid hearing on 12th June, 2025, the order dated 12th June, 2025 as pronounced by the NCLT (“Order”) has been uploaded on the NCLT website. As per the said Order, the aforesaid case has been adjourned and now is listed for hearing on 10th July, 2025.

A copy of the order is attached herewith. The above information is also being made available on the Company’s website at www.lykalabs.com

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Lyka Labs Limited**

Shekhar R Singh

Company Secretary

Encl.: As above

IN THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD
COURT - 2



ITEM No.208

C.P.(CAA)/18(AHM)2025 in
CA(CAA)/58(AHM)2024

Proceedings under Section 230 - 232 of Co.Act,2013

IN THE MATTER OF:

Lyka Exports Limited
Layka Labs Limited

.....Applicant

.....Respondent

Order delivered on: 12/06/2025

Coram:

Mrs. Chitra Hankare, Hon'ble Member(J)
Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)

PRESENT:

For the Applicant : Ms. Dharmishtha Raval, Adv.
For the Respondent

ORDER

List for further consideration on 10.07.2025.

-sd-

DR. V. G. VENKATA CHALAPATHY
MEMBER (TECHNICAL)

-sd-

CHITRA HANKARE
MEMBER (JUDICIAL)