

11<sup>th</sup> October, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051

**BSE Scrip Code: 500259**

**NSE Symbol: LYKALABS**

Dear Sir/Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation**

This is further to our earlier intimation dated 18<sup>th</sup> September, 2025, wherein we informed that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), directed the Income Tax Department to submit its report within a period of 7 (seven) days and the matter was listed for further consideration on 9<sup>th</sup> October, 2025.

We wish to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), having jurisdiction over both Transferor and Transferee Company, has on 9<sup>th</sup> October, 2025, directed the Income Tax Department to submit its reply within 15 (fifteen) days on the request of lead counsel for the Income Tax as he has recently replaced by earlier counsel Ms. Maithili Mehta and he requires some more time to take instructions from the department and submit reply.

The matter has been listed for further consideration on 6<sup>th</sup> November, 2025.

Further, we wish to inform you that we have received a copy of the Hon'ble National Company Law Tribunal (NCLT) order on 10<sup>th</sup> October 2025.

A copy of the said order is enclosed herewith for your reference. The above information is also available on the Company's website at [www.lykalabs.com](http://www.lykalabs.com).

Kindly take the same on your record.

Thanking you,

Yours faithfully,

YOGESH  
BABULAL  
SHAH

Digitally signed by  
YOGESH BABULAL  
SHAH  
Date: 2025.10.11  
15:13:47 +05'30'

**Yogesh Shah**  
**Executive Director & CFO**  
**DIN: 06396150**  
Place: Mumbai

Encl.: As above



**IN THE NATIONAL COMPANY LAW TRIBUNAL**  
**AHMEDABAD**  
**COURT – 2**

ITEM No.206

C.P.(CAA)/18(AHM)2025 in  
CA(CAA)/58(AHM)2024

**Proceedings under Section 230 - 232 of Co.Act,2013**

**IN THE MATTER OF:**

Lyka Exports Limited  
Layka Labs Limited

.....Applicant

.....Respondent

**Order delivered on: 09/10/2025**

**Coram:**

**Mrs. Chitra Hankare, Hon'ble Member(J)**  
**Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)**

**PRESENT:**

For the Applicant : Ms. Dharmishtha Raval, Adv.  
For the Respondent :  
For the Income Tax : Mr. Nandan S Soni, Adv.

**ORDER**

Ld counsel for the Income Tax appeared and stated that he has recently replaced by earlier counsel Ms. Maithili Mehta. He further submitted that he requires some more time to take instructions from the department and submit reply. Ld Counsel for applicant submitted that they have already filed their affidavit in reply. Last opportunity is granted to respondent Income Tax to file its reply within 15 days.

List for further consideration on 06.11.2025.

Sd/-

**DR. V. G. VENKATA CHALAPATHY**  
**MEMBER (TECHNICAL)**

Sd/-

**CHITRA HANKARE**  
**MEMBER (JUDICIAL)**