

9th April, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

Scrip Code: 500259

Scrip Code: LYKALABS

Subj.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation

Dear Sir/Madam,

This is in continuation of our earlier communication(s) regarding the subject matter cited above, we wish to inform you that the Scheme of Amalgamation of Lyka Exports Limited ("Transferor Company") with Lyka Labs Limited ("Transferee Company") and their respective shareholders and creditors, has been sanctioned by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT') vide its Order dated 16th March, 2026. The certified true copy of the order was received on 24th March, 2026.

We wish to inform that, the certified copy of NCLT order has been filed with the Registrar of Companies, Ahmedabad by both the Transferor Company and the Transferee Company on 8th April, 2026 and accordingly, the Scheme has become effective from Wednesday, 8th April, 2026. The Appointed Date for the Scheme is 01st April, 2022.

We further wish to inform that in terms of the Scheme, the authorized share capital of the Company automatically stands increased to the extent of the aggregate authorized share capital of Transferor Company, upon effectiveness of the Scheme. Accordingly, Clause V of the Memorandum of Association of the Company pertaining to the authorized share capital, stands replaced/ substituted by the following Clause V:

"The Authorised Share Capital of the Company is Rs.59,00,00,000 (Rupees Fifty-Nine Crores Only) divided into 5,70,00,000 (Five Crores Seventy Lakhs Only) Equity shares of Rs.10 (Rupees Ten only) each and 2,00,000 (Two Lakhs) Redeemable Preference Shares of Rs. 100/- (Rupees One Hundred Only)."

.Kindly take the above on record.

For Lyka Labs Limited

Shailendra Agrawal
Company Secretary