

5th December, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Scrip Code: 500259

NSE Symbol: LYKALABS

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation

This is further to our earlier intimation dated 8th November, 2025, the Hon'ble National Company Law Tribunal, Ahmedabad Bench, granted last opportunity to Ld. Counsel for Income Tax and directed to comply and file the reply within one week.

We wish to inform you that the Ld. Counsel for the Income Tax Department has no objection to the merger application. Further, the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), having jurisdiction over both Transferor and Transferee Company, has reserved its order.

Further, we wish to inform you that we have received a copy of the Hon'ble National Company Law Tribunal (NCLT) order on 5th December, 2025.

A copy of the said order is enclosed herewith for your reference. The above information is also available on the Company's website at www.lykalabs.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

Shailendra Agrawal
Company Secretary and Compliance Officer

Place: Mumbai

Encl.: As above

IN THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD
COURT – 2



ITEM No.205

C.P.(CAA)/18(AHM)2025 in
CA(CAA)/58(AHM)2024

Proceedings under Section 230 - 232 of Co.Act,2013

IN THE MATTER OF:

Lyka Exports Limited
Layka Labs Limited

.....Applicant

.....Respondent

Order delivered on: 04/12/2025

Coram:

Mrs. Chitra Hankare, Hon'ble Member(J)
Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)

PRESENT:

For the Applicant : Ms. Dharmishtha Raval, Adv.

For the Respondent :

For the Income Tax : Mr. Aman A Mir, Adv.

ORDER

Ld. Counsel for the Income Tax Department appeared and submitted that they have field their report and have no objection to this application. Ld Counsel for the applicant submitted that this matter was deserved earlier and has filed all compliances.

Order reserved.

Sd/-

DR. V. G. VENKATA CHALAPATHY
MEMBER (TECHNICAL)

Sd/-

CHITRA HANKARE
MEMBER (JUDICIAL)