

5th September, 2025**BSE Limited**Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001**National Stock Exchange of India Limited**Exchange Plaza, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051**Script Code: 500259****Script Code: LYKALABS**

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 - GST (Goods & Services Tax)**Ref.: GST Audit Observation for F.Y. 2019-20 to 2023-24**

The Company has received GST Audit Observations for F.Y. 2019-20 to 2023-24 from the Superintendent, Gr-1, Circle-X (Bharuch), CGST Audit, Vadodara, demanding Rs.15,35,944/- (GST Tax Rs.8,04,958/- + Interest Rs.6,10,237/- and Penalty Rs.1,20,749/-) through letter dated 3rd September, 2025 and the Company has paid all the liabilities amounting to Rs.15,35,944/- through GST DRC-03 No. AD2409250026529.

Further, pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) details are disclosed as under:

Sr. No.	Particulars	Details
1.	Name of the authority	Mr. Prabhat Jha, Superintendent, Gr-1, Circle-X (Bharuch), CGST Audit, Vadodara
2.	Nature and details of the action(s) taken, initiated or orders(s) passed	The Company has received GST Audit Observations upholding a demand of Rs. Rs.15,35,944/- (GST Tax Rs.8,04,958/- + Interest Rs.6,10,237/- and Penalty Rs.1,20,749/-) for F.Y. 2019-20 to 2023-24
3.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	04/09/2025
4.	Details of the violation(s)/ contravention(s) committed or alleged to be committed;	Order alleges that under GST Audit observation for the FY 2019-20 to 2023-24 GST has not been levied or paid or has been short levied or short paid or erroneously refunded under Section 74(5) of the CGST Act, 2017

5.	Impact on the financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	Company had paid full amount of Rs. 15,35,944/- and requested for waiver of show cause notice in terms of section 74(4) of the CGST Act, 2017. There is no material impact on financials, operations or other activities of the Company except paid amount.
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You are requested to kindly take this information on record.

Thanking you,

Yours faithfully,
For **Lyka Labs Limited**

Yogesh Shah
Whole- time Director and CFO
Place: Mumbai

Encl.: as above