

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                          |                                                                                                                                                                                    |                                                            |                                                           |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                       | <b>Lumax Industries Limited</b>                                                                                                                                                    |                                                            |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                         | <b>Acquirer</b><br>Deepak Jain<br>Anmol Jain<br><br><b>PAC(S)</b><br>Dhanesh Kumar Jain, Dhanesh Kumar Jain (HUF), Lumax Finance Private Limited, Lumax Auto Technologies Limited. |                                                            |                                                           |
| 3. Whether the acquirer belongs to Promoter/ Promoter group                                                                                                                              | Yes                                                                                                                                                                                |                                                            |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                    | 1. BSE Ltd.<br>2. National Stock Exchange of India Ltd.                                                                                                                            |                                                            |                                                           |
| 5. Details of the acquisition / disposal as follows                                                                                                                                      | Number                                                                                                                                                                             | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <b>Before the acquisition (By way of Gift) under consideration, holding of:</b>                                                                                                          |                                                                                                                                                                                    |                                                            |                                                           |
| a) Shares carrying voting rights                                                                                                                                                         | 13,95,690                                                                                                                                                                          | 14.93                                                      | 14.93                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                  | NA                                                                                                                                                                                 |                                                            |                                                           |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                           | NA                                                                                                                                                                                 |                                                            |                                                           |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | NA                                                                                                                                                                                 |                                                            |                                                           |
| e) Total (a+b+c+d)                                                                                                                                                                       | 13,95,690                                                                                                                                                                          | 14.93                                                      | 14.93                                                     |
| <b>Details of acquisition (By way of Gift)/ sale</b>                                                                                                                                     |                                                                                                                                                                                    |                                                            |                                                           |
| a) Shares carrying voting rights acquired/ sold                                                                                                                                          | 21,09,709                                                                                                                                                                          | 22.57                                                      | 22.57                                                     |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                           | NA                                                                                                                                                                                 |                                                            |                                                           |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA                                                                                                                                                                                 |                                                            |                                                           |
| d) Shares encumbered/ invoked/ released by the acquirer                                                                                                                                  | NA                                                                                                                                                                                 |                                                            |                                                           |
| e) Total (a+b+c+d)                                                                                                                                                                       | 21,09,709                                                                                                                                                                          | 22.57                                                      | 22.57                                                     |

|                                                                                                                                                                                            |                                  |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-------|-------|
| <b>After the acquisition (By way of Gift) /sale, holding of:</b>                                                                                                                           |                                  |       |       |
| a) Shares carrying voting rights                                                                                                                                                           | 35,05,399                        | 37.50 | 37.50 |
| b) Shares encumbered with the acquirer                                                                                                                                                     | NA                               |       |       |
| c) VRs otherwise than by shares                                                                                                                                                            | NA                               |       |       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NA                               |       |       |
| e) Total (a+b+c+d)                                                                                                                                                                         | 35,05,399                        | 37.50 | 37.50 |
| 6. Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                              | Inter-se transfer by way of Gift |       |       |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                              | 28.06.2019                       |       |       |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                | Rs. 9,34,77,320                  |       |       |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                  | Rs. 9,34,77,320                  |       |       |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                          | Rs. 9,34,77,320                  |       |       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**(DEEPAK JAIN)**  
 Acquirer belonging to Promoter Group

  
**(ANMOL JAIN)**  
 Acquirer belonging to Promoter Group

**Place: Gurugram**  
**Date: 02.07.2019**