

LATL:CS:PR:2026-27

Date: 29.05.2026

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code : 532796	Symbol : LUMAXTECH

Subject: Investor Release of Financial Results for the 4th Quarter and year ended March 31, 2026

Dear Sir/Ma'am,

We are enclosing herewith the Investor Release being issued by the Company, Lumax Auto Technologies Limited for the 4th Quarter and year ended March 31, 2026.

The aforesaid information shall also be made available on the website of the Company at www.lumaxworld.in/lumaxautotech.

This is for your Information and records.

Thanking you,
Yours faithfully,
For **Lumax Auto Technologies Limited**

Pankaj Mahendru
Company Secretary & Compliance Officer
ICSI Membership No. A28161

Encl: As stated above

Lumax Auto Technologies Delivers Record FY26 Performance, Advances Strategic Transformation

Key Consolidated Financial Highlights are as follows:

Particulars (Rs. Cr.)	Q4FY26	Q4FY25	Y-o-Y	Q3FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenue	1,417	1,133	25%	1,271	12%	4,870	3,637	34%
EBITDA (incl. other income)	208	166	25%	191	9%	705	516	37%
Margin (%)	14.7%	14.6%		15.0%		14.5%	14.2%	
PBT (before exceptional item)	126	108	17%	116	9%	420	308	36%
Margin (%)	8.9%	9.5%		9.1%		8.6%	8.5%	
PAT before Minority Interest	98	80	22%	108	-10%	337	229	47%
Margin (%)	6.9%	7.0%		8.5%		6.9%	6.3%	
EPS	12.9	8.6	51%	12.1	7%	40.9	26.1	57%

Gurugram, May 29, 2026 – Lumax Auto Technologies Limited (NSE: LUMAXTECH, BSE: 532796), a leading automotive component manufacturer, today announced its audited financial results for the fourth quarter and full year ended March 31st 2026, reflecting continued momentum across businesses and strategic growth areas. The Company's performance during the year was driven by sustained focus on **technology-led solutions, operational excellence, portfolio diversification and deepening partnerships with leading OEMs across evolving automotive segments.**

Consolidated Financial Highlights for Q4 & FY26:

- **Record Revenues:** Consolidated revenue from operations rose **25% YoY in Q4FY26 to ₹1,417 crore** and **34% YoY in FY26 to highest-ever annual revenue of ₹4,870 crore**, reflecting sustained growth across key product segments, continued business momentum with OEMs and strong performance in the aftermarket portfolio.
- **Enhanced Profitability:**
 - **EBITDA** stood at **₹208 crore** at **14.7% margin** in **Q4FY26** and a **record ₹705 crore** with **improved margins of 14.5%** in **FY26**, driven by enhanced operational efficiencies, enhanced operating leverage and a favorable product mix with increasing contribution from value-added offerings.
 - **PAT (before minority interest)** grew **22% YoY in Q4FY26 to ₹98 crore** and **47% YoY in FY26 to ₹337 crore, the highest ever**, supported by continued focus on strengthening its standalone portfolio and improved utilization of operational assets.

- **Recommendation of Dividend:** The Board of Directors have recommended a dividend of ₹ 5.5 per Equity Share of ₹ 2/- each subject to approval from shareholders at the forthcoming Annual General Meeting of the Company.

The Hon'ble National Company Law Tribunal (NCLT), New Delhi Bench has approved the Schemes of Amalgamation between:

- 1) IAC International Automotive India Private Limited (IAC India) and Lumax Auto Technologies Limited
- 2) Lumax Ancillary Limited (LAL) and Lumax Auto Technologies Limited

Consequently, both IAC India and LAL have been merged with the Company which is reflected in the standalone financial results both for year ended March 31, 2026 and March 31, 2025.

Earlier in the year, the merger of Greenfuel Energy Solutions Private Limited with the SPV Company, Lumax Resources Private Limited, was approved by the Hon'ble NCLT, Chandigarh and the same has been effective from February 03, 2026. Consequently, the name of the Entity has been changed to Lumax Greenfuel Energy Solutions Pvt. Ltd.

These initiatives support sharper execution, improved scalability, stronger alignment across businesses, while enabling the Company to drive long-term value creation for all stakeholders.

Management Commentary: Commenting on the performance, **Anmol Jain, Managing Director, Lumax Auto Technologies Limited** said, "FY26 was a year of record performance for the Company, driven by strong industry demand, robust execution across businesses, sustained customer momentum and disciplined operational focus.

The Company delivered faster-than-industry growth and improved profitability during the year, supported by continued scale-up across core product segments, increasing contribution from value-added and technology-led offerings and strong momentum in the aftermarket business.

The Company remains committed to its long-term strategic priorities of portfolio diversification, technology partnerships, localisation along with future & clean mobility solutions.

The cornerstone of the Company's growth is the "BRIDGE" mid-term plan (FY26–FY31), a roadmap designed to transform the Company from a traditional Tier-1 supplier into a Tier-0.5 system integrator. This shift is fuelled by a profound trend toward premiumization across the automotive sector, as OEMs prioritize sophisticated interior cabin solutions, high-end features and software-enabled functionalities."

Operational Highlights — FY26:

Particulars	FY26	FY25
Passenger Vehicles	53%	53%
2/3 Wheelers	24%	22%
Aftermarket	10%	11%
Commercial Vehicles	9%	8%
Others	5%	6%

Particulars	FY26	FY25
Advance Plastics	53%	56%
Structures & Control Systems	17%	20%
Aftermarket	10%	11%
Mechatronics	6%	3%
Alternate fuels	8%	3%
Others	6%	7%

Awards during the quarter:

- The subsidiary company, Lumax Alps Alpine received Localisation of Design & Development Capability in the year 2025-26 at the Maruti Suzuki Vendor Conference.
- IAC Division received Part Development in the year 2025-26 at the Maruti Suzuki Vendor Conference.
- IAC Division received the Mahindra Supplier Excellence Award for Execution Excellence at the Mahindra Supplier Excellence Awards.
- The Bengaluru Plant has been honoured with the Excellence in Quality Management – Plastics award at the Honda Motorcycle and Scooter India Supplier Convention 2026.
- The Kuruli plant has been honoured with the JIPM Excellence Award.
- Lumax Auto Technologies Integrated Annual Report was ranked #61 globally with Platinum Award in the LACP (League of American Communications Professionals LLC) Vision Awards for the 2024-25, marking our seventh consecutive year of recognition.

About Lumax Auto Technologies Limited:

Lumax Auto Technologies Ltd. through its subsidiaries, has been a manufacturer of wide range of products (Advance Plastics, 2/3-wheeler Lighting, Chassis, Gear Shifter, Emission Systems, Seat Frames, Oxygen Sensors, On-board antennas, Electric devices & components, Wiring Harness, Vehicle Interior Components & CNG delivery systems). We are market leaders in Design, Testing and Manufacturing of Gear Shifters & Interior Solutions in India. The Company has a robust pan-India distribution network with 30 manufacturing plants across India in all major Auto clusters. Our key customers include Mahindra & Mahindra, Bajaj Auto, Maruti Suzuki, Honda Motorcycles and Scooters, Tata Motors, Daimler India and Volkswagen. For more information about the Group and its businesses, please visit our website <http://www.lumaxworld.in/lumaxautotech.com/>

For further details please contact:

 CIN No: L31909DL1981PLC349793 Surabhi Chandna Group Head – Investor Relations & Value Creation Email id: surabhi.chandna@lumaxmail.com	 Strategic Growth Advisors Pvt Ltd. CIN No: U74140MH2010PTC204285 Shogun Jain / Sagar Shroff Email id: shogun.jain@sgapl.net / sagar.shroff@sgapl.net Tel No: +91 77383 77756 / +91 98205 19303
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