

LATL:CS:IP:2026-27

Date: October 25, 2026

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code: 532796	Symbol: LUMAXTECH

Subject: Investor Presentation for the 2nd Quarter and Half Year ended September 30, 2026.

Dear Sir/Ma'am,

Please find enclosed herewith the Investor Presentation of the Company for the 2nd Quarter and Half Year ended September 30, 2026.

The aforesaid information shall also be made available on the website of the Company at www.lumaxworld.in/lumaxautotech.

This is for your Information and Records.

Thanking you,
Yours faithfully,

For **Lumax Auto Technologies Limited**

PANKAJ
MAHENDRU
Digitally signed by
PANKAJ MAHENDRU
Date: 2026.10.25
13:02:49 +05'30'

Pankaj Mahendru
Company Secretary & Compliance Officer
ICSI Membership No. A28161

Enc: As stated above

Lumax Auto Technologies Limited



Q2 & H1 FY 27 Investor Presentation



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01	Who We Are: Lumax Group & Lumax Auto Technologies	4
02	Strategy & Growth Outlook	16
03	Q2 & H1 FY27 Operational & Financial Performance	21
04	ESG & CSR Initiatives	31
05	Awards & Accolades	35
06	Glossary	38



Who We Are

Lumax Group & Lumax Auto Technologies



Lumax Group

A Legacy of Innovation, A Future of Transformation

8 Decades of Group Legacy
2 Decades of Lumax Auto Technologies



- Amalgamation of our eight -decade legacy & our eternal existence
- Seamless and smooth transition over three generations
- Shows the lineage of our Brand's ethos across each era

Lumax Group at a Glance



Lumax Industries Limited (LIL)

Listed on BSE & NSE

- Leader in automotive lighting: end-to-end exterior lighting, interior cabin lighting and new-technology lighting (AFS, ADB, Matrix)
- Serves all segments – 2W, 4W, CV and farm equipment
- Technology partners: Stanley Electric, Japan (since 1984) and SL Corporation, Korea (since 1997)
- 12 manufacturing plants

Lumax Auto Technologies Limited (LATL)

Listed on BSE & NSE

- Diversified automotive systems: Advanced Plastics & Interiors, Structures & Control Systems, Mechatronics, Alternate Fuels and Aftermarket
- One of the dominant players in gear shifters, interior solutions and CNG components.
- 8 partnerships across Japan, Italy, Spain, Israel and India
- 29 manufacturing plants

Group figures include Lumax Industries Limited and Lumax Auto Technologies Limited, along with their subsidiaries, JVs and associates.
Lumax Brand Revenue includes revenues of SL Lumax Limited, an associate of Lumax Industries Limited and their collaboration encompasses the production of end-to-end lighting systems and other automotive components

Lumax Group: Our Purpose, Vision and Values



Our Purpose



DK JAIN GROUP

OUR GROUP PURPOSE

We deliver
pride
and
progress
with
positivity

LUMAX

Our Vision



LUMAX

OUR VISION

Building an **admired**
high performance
global organisation in
whom all stakeholders
have **absolute trust.**

DK JAIN GROUP

Our Values



LUMAX

OUR VALUES

Respect
Integrity
Passion
Excellence

DK JAIN GROUP

Lumax Group: Journey over the Years



1945–1955

- Founded 'Globe Auto Industries' as a trading partnership firm

1975–1985

- Lumax Industries Pvt Limited established from Globe Auto Industries
- Technical agreement with Stanley, Japan for lighting equipment
- Lumax Auto Electricals established to manufacture 2-wheeler lighting at Bhosari, Maharashtra

1995–2005

- Lumax Industries JV with SL Corporation, Korea (1997)
- Lumax Auto Electricals renamed Lumax Auto Technologies Limited

2015–2023

- JVs with FAE, Spain; Ituran, Israel; Yokowo, Japan; and Alps Alpine, Japan

1955–1975

- Set up dedicated unit for automotive lighting equipment in Delhi-NCR and Maharashtra

1985–1995

- Lumax Industries listed on the stock exchanges

2005–2015

- Lumax Auto Technologies listed on the stock exchanges
- JVs with Cornaglia, Italy and Mannoh Industrial, Japan

2023–2026

- Acquired 60% stake in Greenfuel Energy Solutions
- Opened 'SHIFT' tech centre, Bengaluru
- Opened Japan satellite office and China representative office
- Merger of IAC India completed

Lumax Auto Technologies Limited (LATL) at a Glance



FY26 Financial highlights	INR 4,870 Cr Revenue	INR 705 Cr EBITDA (14.5% margin)	INR 337 Cr PAT	INR 40.9 EPS	34% Revenue CAGR, FY21–FY26
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29
Manufacturing facilities pan-India


8
Partnerships


3
R&D, engineering & tech centres


500+
R&D specialists

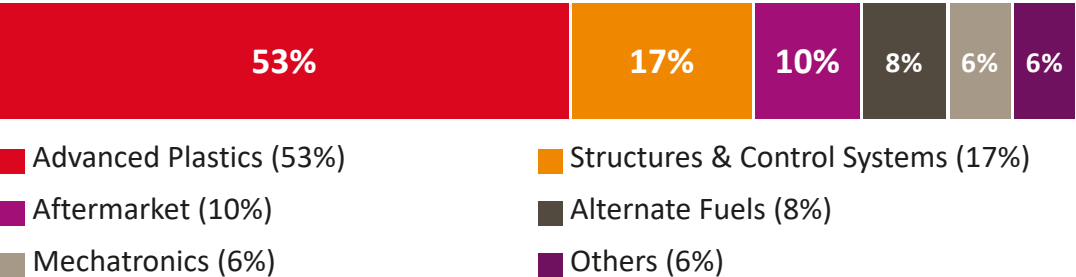

20+
Long-term OEM relationships


500+
Aftermarket channel partners; 35,000+ retail touch points

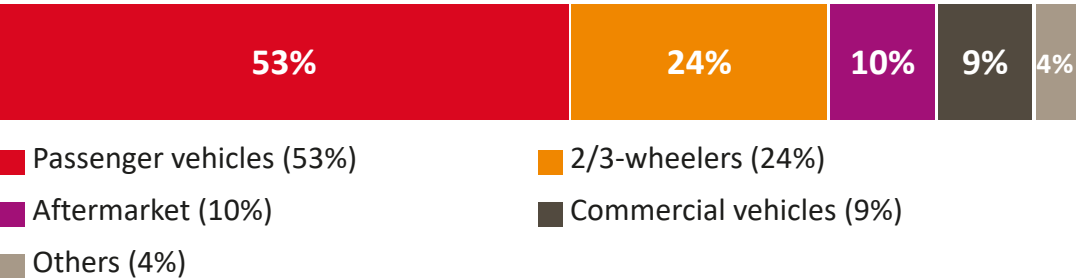

54%
Contribution to Lumax Group revenue


2
Overseas offices – Japan & China

Revenue mix by product vertical, FY26



Revenue mix by vehicle segment, FY26



Lumax Group Revenue refers to combined revenue of Lumax Industries Limited and Lumax Auto Technologies Limited

LATL: Two Decades of Transformation



	FY05		FY26		The Shift
Revenue	~INR 100 Cr	➔	INR 4,870 Cr 49x		From Growth to Scale
Product verticals	1 – Lighting	➔	5 – Advanced Plastics, Structures & Control Systems, Mechatronics, Alternate Fuels, Aftermarket		From Product to Portfolio
Manufacturing facilities	1 plant	➔	29 facilities in major auto hubs		From Local to Pan-India
Engineering strength	<10 engineers; reverse engineering & built-to-print	➔	500+ R&D specialists; innovation & IPR focused		From Execution to Innovation
Strategic partnerships	Nil	➔	8 partnerships		Growth Through Partnerships
Vehicle segments	2-wheelers only	➔	Healthy mix of passenger vehicles, 2/3-wheelers and commercial vehicles		From Single Segment to Multi-Segment

LATL: Partnerships Over the Years



2007 Cornaglia Italy Emission systems – urea tanks, air filters, CAC ducts 50% in Lumax Cornaglia	2008 Mannoh Japan Gear shifters – MT, AT, AMT, DCT 55% in Lumax Mannoh	2017 FAE Spain Oxygen sensors 100% in Lumax FAE Technical agreement*	2017 Ituran Israel Telematics products and services 50% in Lumax Ituran	2020 Yokowo Japan Antennas and vehicle communication products 50% in Lumax Yokowo
2021 Alps Alpine Japan Electric devices and components – Sensors and Switches 50% in Lumax Alps Alpine	2022 IO Industry Japan Technical assistance for kinematic components Technical agreement	2023 IAC USA Vehicle interior solutions IAC India 100% owned; merged into LATL	2024 Greenfuel India Green & alternate fuels – CNG, hydrogen and other applications 60% in Lumax Greenfuel Energy	

*LATL held 84.03% in Lumax FAE; the balance 15.97% was acquired in FY27, making it a wholly owned subsidiary. FAE continues to provide technical support. LATL divested its 50% stake in Lumax Jopp Allied Technologies (JV with Jopp, Germany) to the JV partner in FY27.

LATL: A Diverse and Powertrain-Agnostic Portfolio



Content per vehicle, up ~5x in the last 5 years

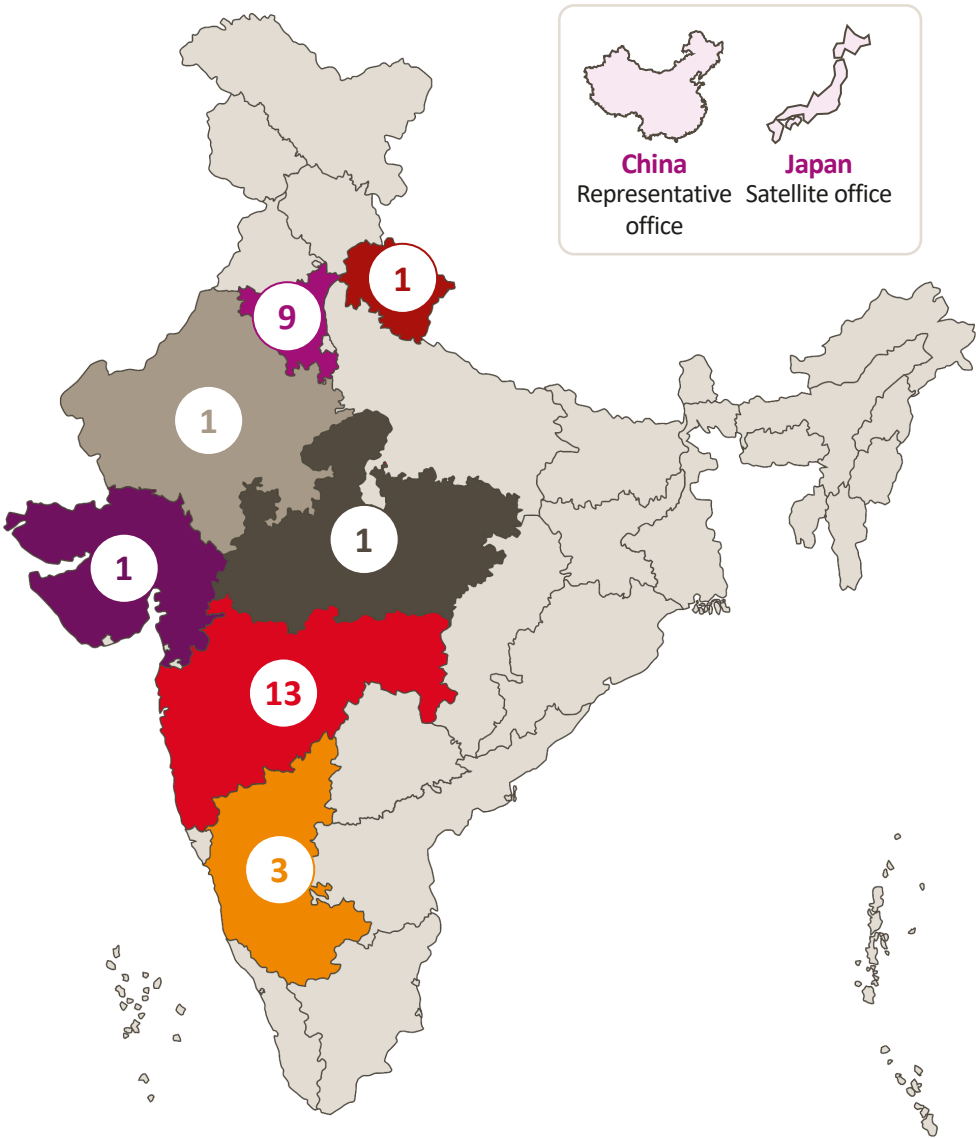
4W INR 70–75K

2W INR 22–25K

Advanced Plastics	Structures & Control Systems	Mechatronics	Alternate Fuels	Aftermarket
4-wheelers • Cockpits & consoles • Headliners • Door panels • Trims • Louvers • Air intake systems † • Tanks 2-wheelers • Lamps • Fenders	4-wheelers • Gear shifters • Control housing • Monostable e-shifters • Smart actuators • Shift towers • Seating structures 2-wheelers • Frames • Swing arms	4-wheelers • Power window switches • Telematics Control Unit (TCU) • Antennas 2-wheelers • Oxygen Sensors, • Throttle Position Sensor (TPS) • In-Vehicle Infotainment (IVI)	4-wheelers • CNG delivery systems including Tubes & Fittings, Receptacle • Hydrogen and other alternate-fuel applications	All vehicle segments • Lighting & bulbs • Filters • Horns • Mirrors • Wiper blades • Control cables • Lubricants & coolants • Electricals

All OEM products serve both ICE and EV platforms, except † Air intake systems (ICE only); CNG delivery systems are fuel-specific.

LATL: Strategic Manufacturing Locations in Proximity to Customers



29
Manufacturing plants

7
States

3
R&D, engineering & tech centres

2
Overseas offices

State	Locations	Plants
Maharashtra	Pune, Nashik, Chhatrapati Sambhajinagar (Waluj)	13
Haryana	Manesar, Gurugram	9
Karnataka	Bengaluru	3
Gujarat	Mehsana	1
Rajasthan	Bhiwadi	1
Uttarakhand	Pantnagar	1
Madhya Pradesh	Pithampur	1

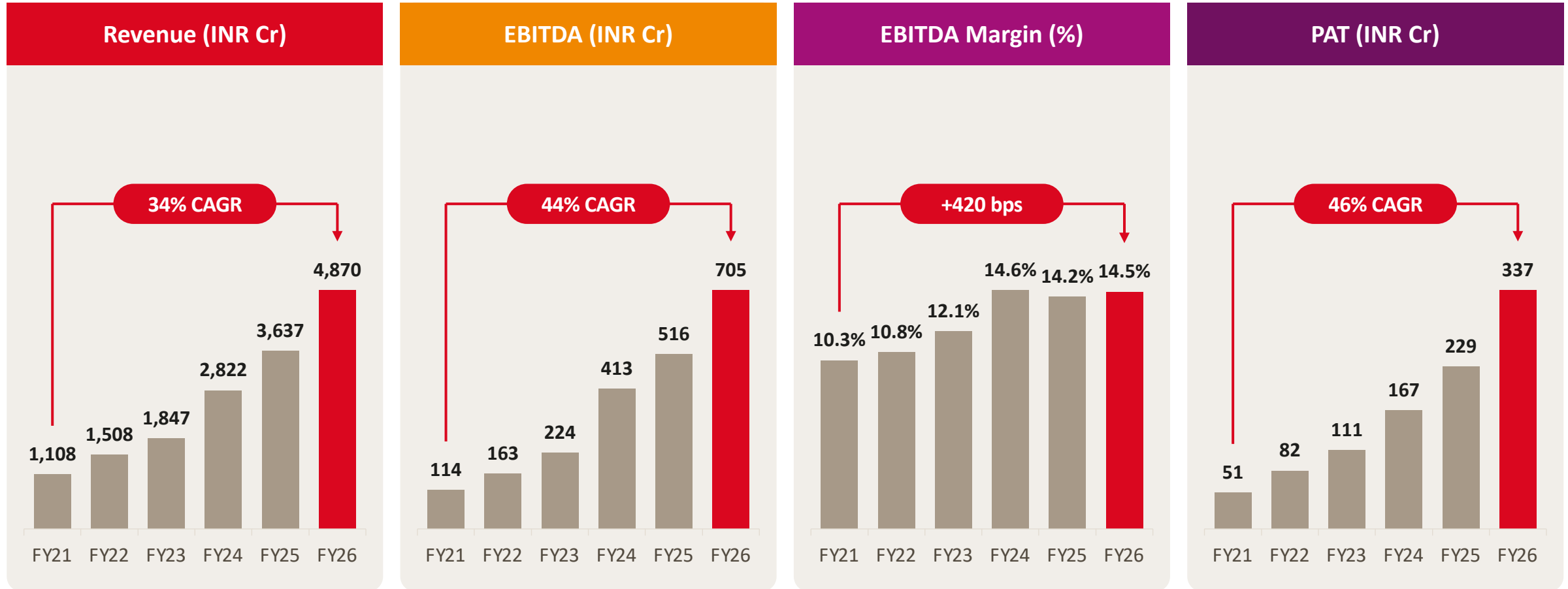
Total 29

R&D, engineering & tech R&D centre, Manesar | Engineering centre, Pune | SHIFT tech centre, Bengaluru

International Satellite office, Japan | Representative office, China

Numbers on the map indicate manufacturing plants per state. Map not to scale.
All data, information and maps are provided 'as is' without warranty or any representation of accuracy, timeliness or completeness.

LATL: Five Years of Profitable Growth: Revenue 4.4x, PAT 6.6x



Consolidated. CAGR = compound annual growth rate, FY21–FY26; margin change in basis points (bps), FY21–FY26.
PAT before Minority Interest

01



Accelerating the Tier-0.5 Transition

- From components to complete systems: mechatronics and electronics integrated with plastics and interiors into plug-and-play systems for OEMs
- SHIFT tech centre, Bengaluru: pivotal to the Tier-0.5 transition, focused on software, embedded electronics and connected systems
- Engaging OEMs from the planning stage to the finished assembly, raising content per vehicle

02



Driving Premiumisation & Localisation

- China Resource Centre scouts global trends in interior cabin spaces and ambient lighting
- Rapid localisation delivers cost-competitive premium solutions; new ambient lighting business secured for upcoming OEM programmes
- Content per vehicle up ~5x in 5 years: 4W INR 70–75K, 2W INR 22–25K

03



Expanding the Clean Mobility Footprint

- Scaling Greenfuel Energy Solutions in alternate fuels (CNG, hydrogen) and EV components
- First domestic supplier to localise ferrule-less tubes and fittings for CNG vehicles, previously imported industry-wide
- Powertrain-agnostic portfolio captures growth across ICE and EV platforms

04



Going up the Value Chain

- Higher content per vehicle and wallet share with existing OEMs, including Maruti Suzuki, Mahindra & Mahindra, Tata Motors and Bajaj Auto
- **Broadening the customer base:** IAC, Greenfuel and Mechatronics adding new OEMs
- **From mechanical to intelligent, connected systems:** A portfolio spanning sensing, control (ECUs/BCM), connectivity (TCUs, antennas) and HMI, backed by the SHIFT tech centre for software-defined vehicles.

Guided by **BRIDGE** (Bold Roadmap Integrating Diverse Growth Engines) and our **20.20.20.20 North Star** – 20% revenue CAGR, FY25–FY31e

LATL: Our North Star - 20.20.20.20

20%



Minimum Revenue CAGR

FY25 FY31e
INR 3,637 Cr → ~INR 11,000 Cr

KEY GROWTH DRIVERS

- New product segments in clean & future mobility
- Software-driven solutions for ADAS & connected vehicles
- Premiumisation & lightweighting trends
- Future acquisitions

20%



EBITDA Margin Long Term Vision

FY25 Long Term Vision
14% → 20%

FY25 EBITDA FY28e EBITDA
INR 500 Cr → ~INR 1,000 Cr

KEY GROWTH DRIVERS

- Move into high-value electronics such as Body Control Modules
- Higher content per vehicle & JV wallet share
- Richer mix of premium products

20+%



ROCE – Capital Efficiency

FY25 FY28
18% → 20+%

KEY GROWTH DRIVERS

- Improving asset turns and utilizations driven by technologically led operational excellence
- Margin expansion on a larger revenue base

20%



Revenue from Future & Clean Mobility

FY25 FY31
6% → 20%

KEY GROWTH DRIVERS

- Focus on EVs, clean energy & electrification
- Greenfuel alternate-fuel systems (CNG, hydrogen)
- SHIFT centre: telematics, ADAS, HMI & SDVs

Revenue in INR Cr. FY31e revenue of ~INR 11,000 Cr includes ~INR 8,500 Cr organic; growth from FY25 base of INR 3,637 Cr

FY26 **INR 233 Cr** Capex

FY27e **INR 300 Cr** Estimated capex

Key Recent Greenfield Expansions

Advanced Plastics		Mechatronics		Alternate Fuels	
IAC Plant Chakan		Mechatronics Mega (M1) Plant Manesar		Mechatronics (M2) Plant Manesar	
Purpose New orders from Mahindra & Mahindra and serving as Centre of Excellence for Door Trims & Panels		Purpose Four JVs under one roof; these will drive significant economies of scale and operational synergies.		Purpose Electronic components incl. Body Control Modules for leading OEMs	
Timeline Q4 FY27		Timeline Q3 FY27		Timeline Q3 FY28	
Greenfuel Plant Nashik		Greenfuel Plant Nashik		Greenfuel Plant Manesar	
Purpose Ferrule-less Tube & Fitting and Receptacle Facility for Mahindra & Mahindra		Purpose Ferrule-less Tube & Fitting and Receptacle Facility for Mahindra & Mahindra		Purpose Ferrule-less Tube & Fitting Manufacturing Facility for Maruti Suzuki	
Timeline Q3 FY27		Timeline Q3 FY27		Timeline Q4 FY27	

LATL: Upholding Excellence in Corporate Governance

Board of Directors



Promoter Group



Mr. Dhanesh Kumar Jain

Chairman

Over 6 decades of experience in the automotive industry in management, operations & administrative roles. He has held various industry positions.



Mr. Deepak Jain

Vice Chairman

With over 30 years of experience, leading the Group and advocating for industry advancement holding significant executive and advisory positions across industry bodies and supplier councils.

He holds a business graduate degree from the Illinois Institute of Technology, USA with specialization in operations management & international business.



Mr. Anmol Jain

Managing Director

With over 25 years of experience in the automotive industry, he brings extensive expertise in operations management and supply chain. He has played a pivotal role in shaping the organisation's strategic direction, driving its vision and business philosophy and contributing to key industry positions.

He holds a bachelor's degree in Business Administration in Finance and Supply Chain Management (double major) from Michigan State University, USA.

Independent Directors



Mr. Parag Chandulal Shah

Independent Director

BS in Computer Engineering from Illinois and General Management Program from HBS having over 25 years of experience, including various Leadership positions at Mahindra Group.



Mr. Arun Kumar Malhotra

Independent Director

B.E Mechanical & MBA from IIM, Kolkata having over 30 years of experience.



Ms. Diviya Chanana

Independent Director

Graduate & holds Diploma in Travel and Tourism having over 25 years of experience.



Mr. A P Gandhi

Independent Director

Mechanical Engineer, possesses over 5 decades of experience. Held top leadership positions in prestigious organizations.

LATL: Visionary Leadership Team

Management Team



Mr. Vikas Marwah

Chief Executive Officer

Experience: **30+ years**



Mr. Sunil Koparkar

Chief Executive Officer,
IAC Division

Experience: **30+ years**



Mr. Akshay Kashyap

Managing Director &
CEO, Lumax Greenfuel

Experience: **20+ years**



Mr. Sanjay Mehta

Director & Group CFO

Experience: **30+ years**



Mr. Ankit Thakral

Chief Financial Officer

Experience: **15+ years**



Mr. Pankaj Mahendru

Company Secretary

Experience: **15+ years**

Q2 & H1 FY27

Operational & Financial Performance

LATL: Consolidated Q2 & H1 FY27 Highlights

Revenue

- **Q2FY27: INR 1,556 Cr**; YoY growth 35%; QoQ growth 14%
- **H1FY27: INR 2,919 Cr**; YoY growth 34%

Segments

- **Q2FY27 Advanced Plastics:** INR 886 Cr; YoY growth 44%
- **Q2FY27 Structures & Control Systems:** INR 258 Cr; YoY growth 28%
- **Q2FY27 Alternate Fuels:** INR 109 Cr; YoY growth 46%
- **Q2FY27 Aftermarket:** INR 131 Cr; YoY growth 11%
- **Q2FY27 Mechatronics:** INR 93 Cr; YoY growth 36%

Profitability

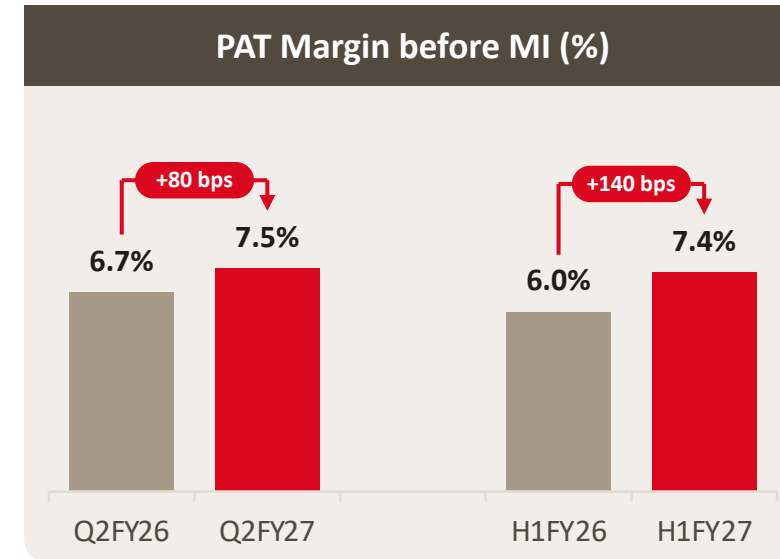
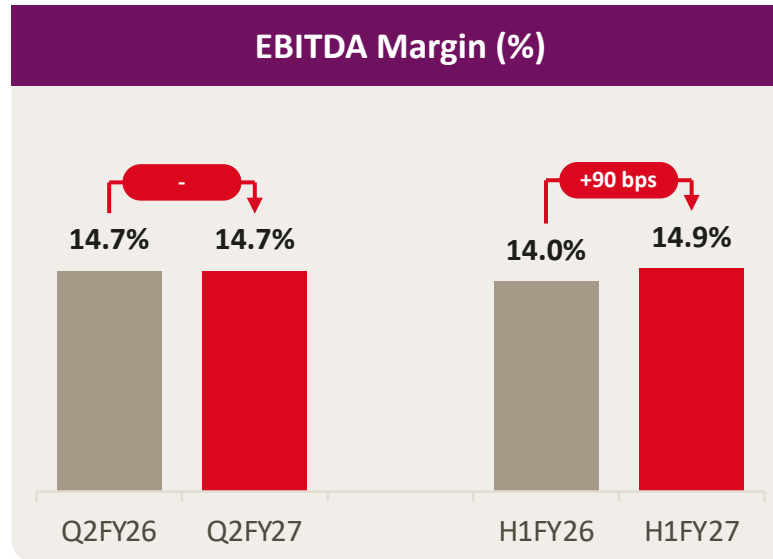
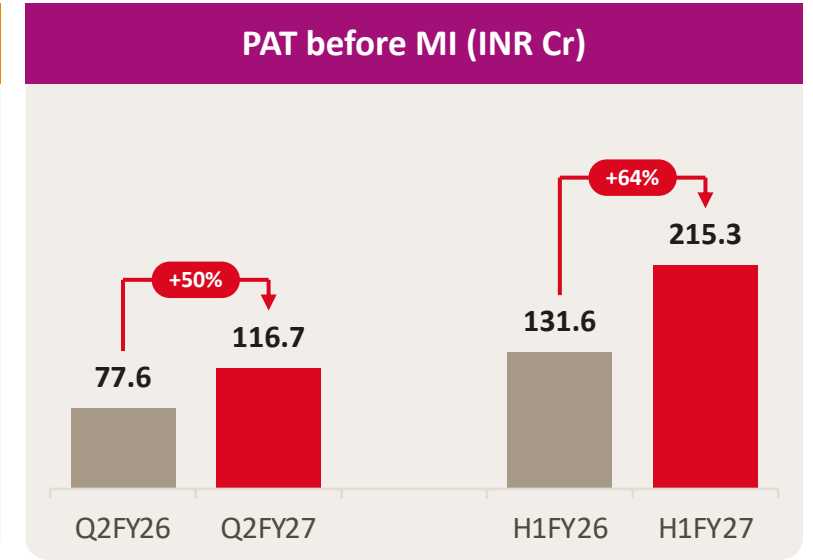
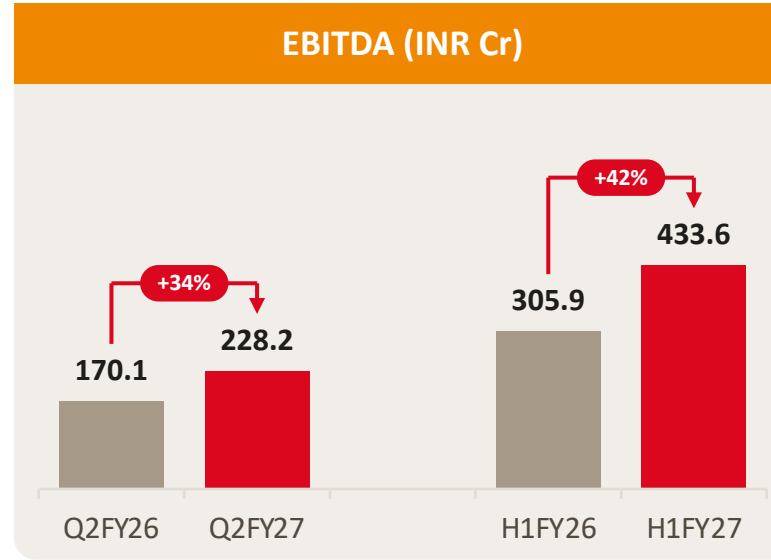
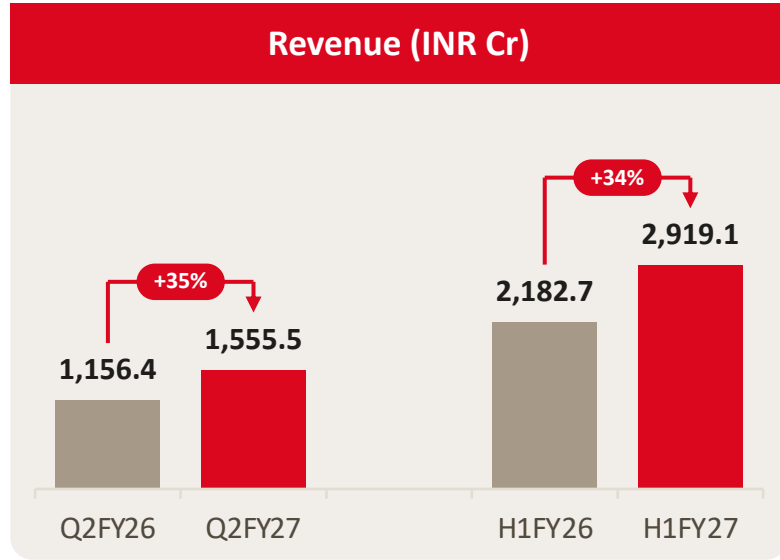
- **Q2FY27 EBITDA:** INR 228 Cr; YoY growth 34%; margin 14.7%, stable YoY
- **Q2FY27 PBT:** INR 154 Cr; YoY growth 48%; margin 9.9% (+90 bps YoY)
- **Q2FY27 PAT:** INR 117 Cr; YoY growth 50%; margin 7.5% (+80 bps YoY)
- **H1FY27 EBITDA:** INR 434 Cr; YoY growth 42%; margin 14.9% (+90 bps YoY)
- **H1FY27 PAT:** INR 215 Cr; YoY growth 64%

Cash, Debt & Capex

- **Free cash:** INR 401 Cr (14% of revenue)
- **Long-term gross debt:** INR 442 Cr (debt-equity 0.26x)
- **Net debt:** INR 41 Cr (debt-equity 0.03x)
- **H1FY27 capex:** INR 60 Cr

Q2FY27 revenue up **35%** YoY to INR 1,556 Cr; PAT up **50%** YoY, with PAT margin at 7.5% (+80 bps)

LATL: Q2 & H1 FY27 – Financial Snapshot



MI = minority interest. Growth is year-on-year; margin change in basis points (bps).

LATL: Q2FY27 Growth Led by Advanced Plastics and Alternate Fuels

Advanced Plastics

INR 886 Cr

57% of revenue

Key customers

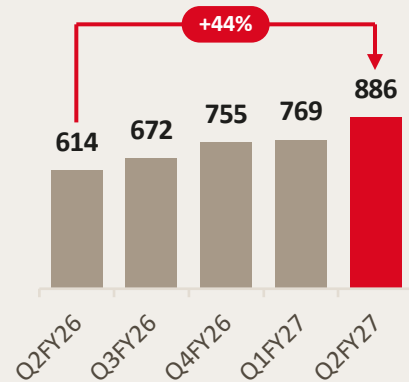
IAC: Mahindra & Mahindra, Maruti Suzuki

Cornaglia: Tata Motors, Toyota, Volkswagen, Mahindra & Mahindra, MG

Lighting: Bajaj Auto

Moulded Parts: HMSI

Quarterly trend (INR Cr)



Structures & Control Systems

INR 258 Cr

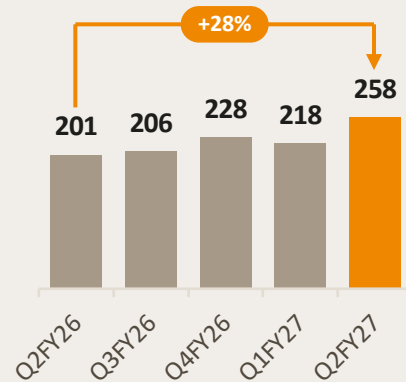
17% of revenue

Key customers

Lumax Mannoh: Maruti Suzuki, Mahindra & Mahindra, Toyota, Tata Motors, Honda Cars, Daimler India

Metallics: Bajaj Auto

Quarterly trend (INR Cr)



Mechatronics

INR 93 Cr

6% of revenue

Key customers

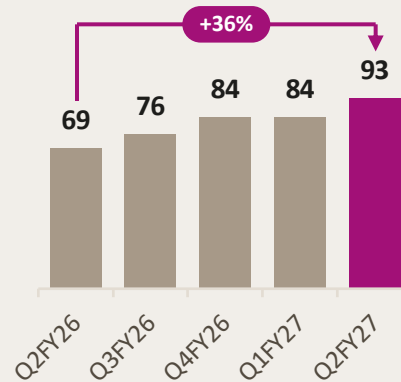
Alps Alpine: Maruti Suzuki, HMSI

Yokowo: Mahindra & Mahindra, Honda Cars, Toyota

Ituran: Daimler India

FAE: Royal Enfield, Mahindra & Mahindra

Quarterly trend (INR Cr)



Aftermarket

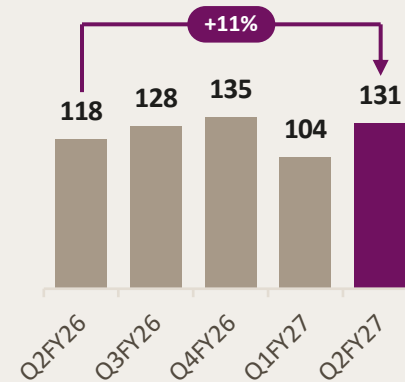
INR 131 Cr

8% of revenue

Key customers

Pan-India network of channel partners, dealers, retailers and mechanics

Quarterly trend (INR Cr)



Alternate Fuels

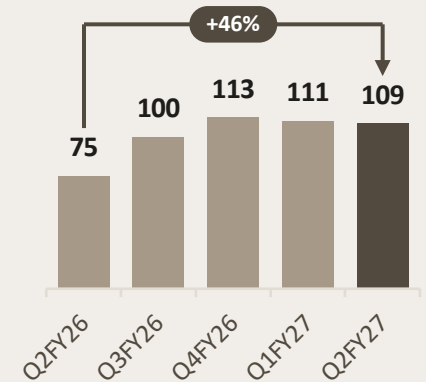
INR 109 Cr

7% of revenue

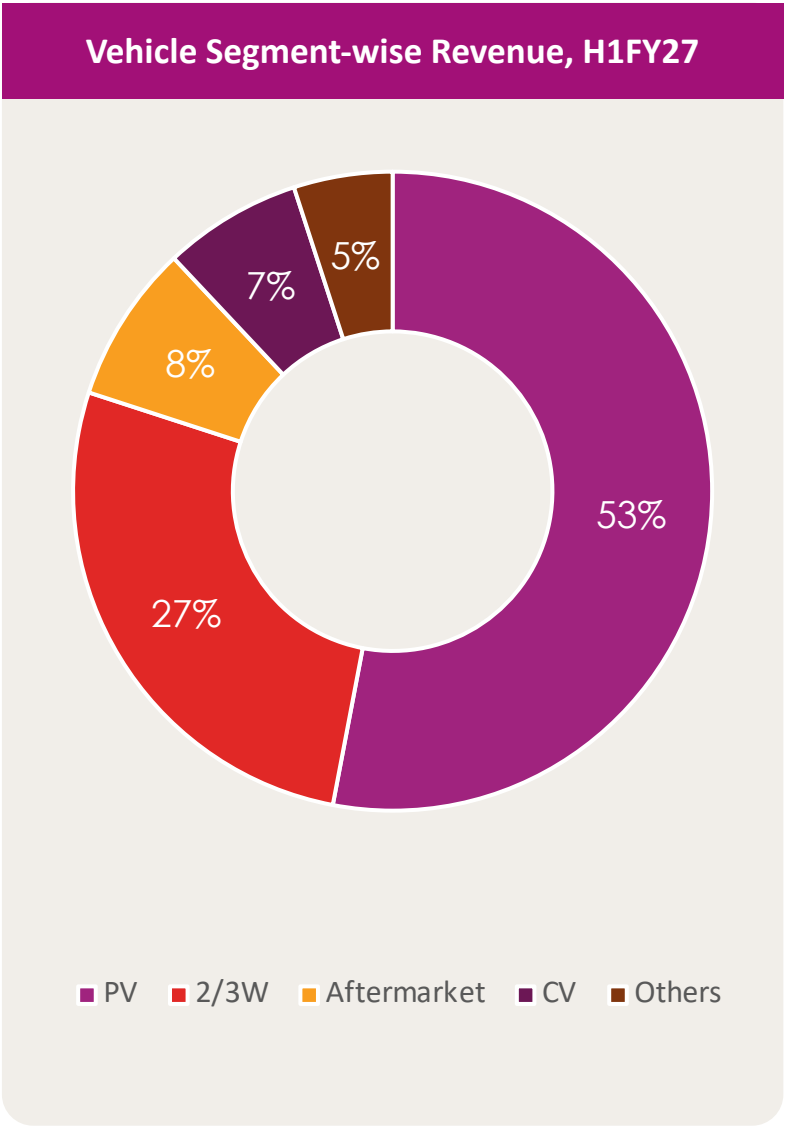
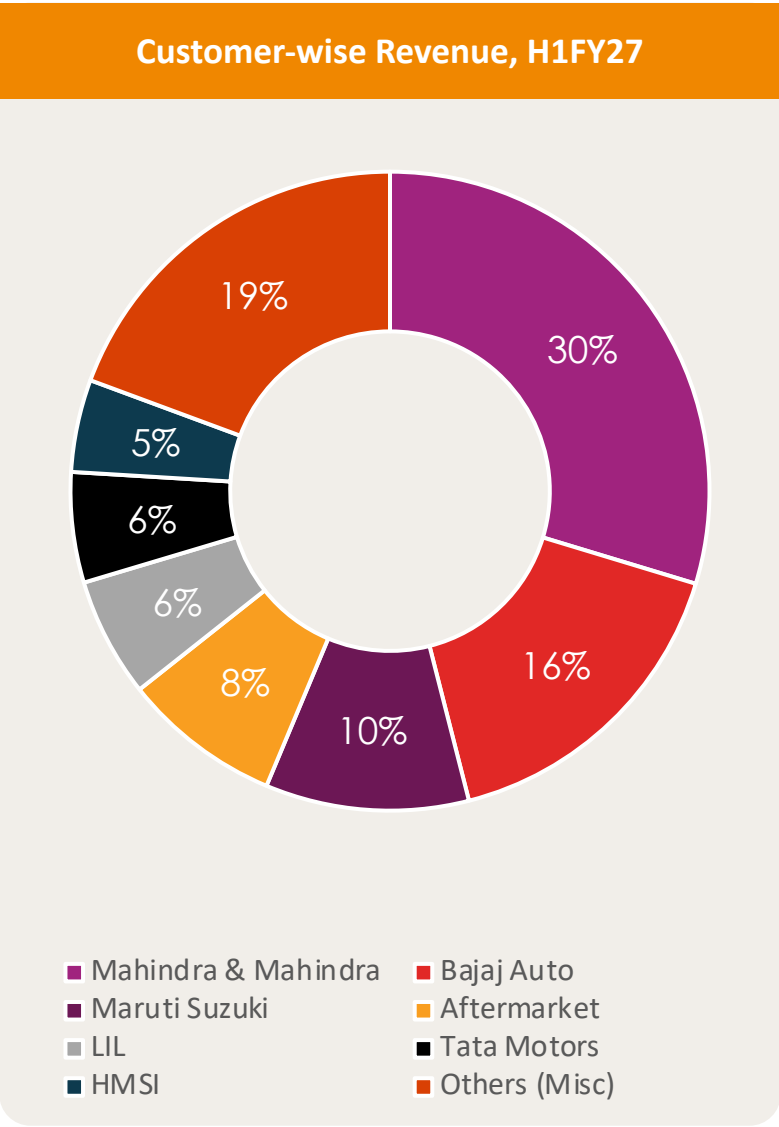
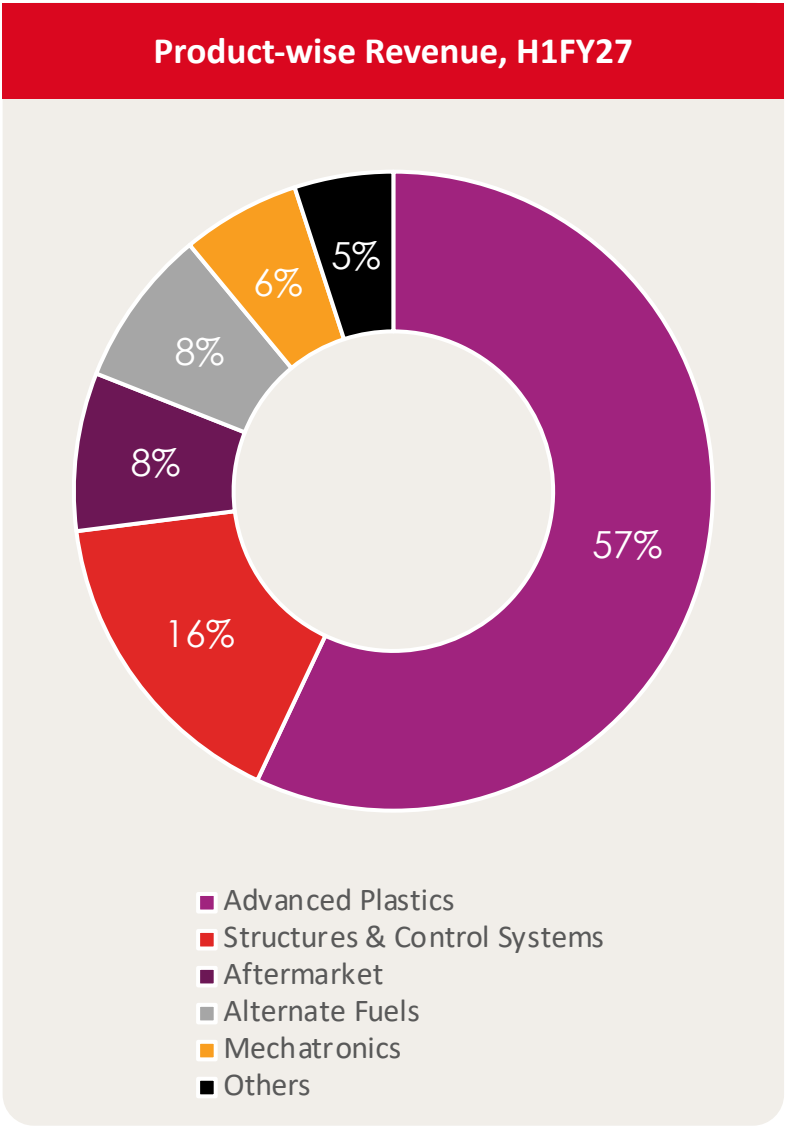
Key customers

Greenfuel: Maruti Suzuki, Tata Motors, SML, Volvo Eicher

Quarterly trend (INR Cr)



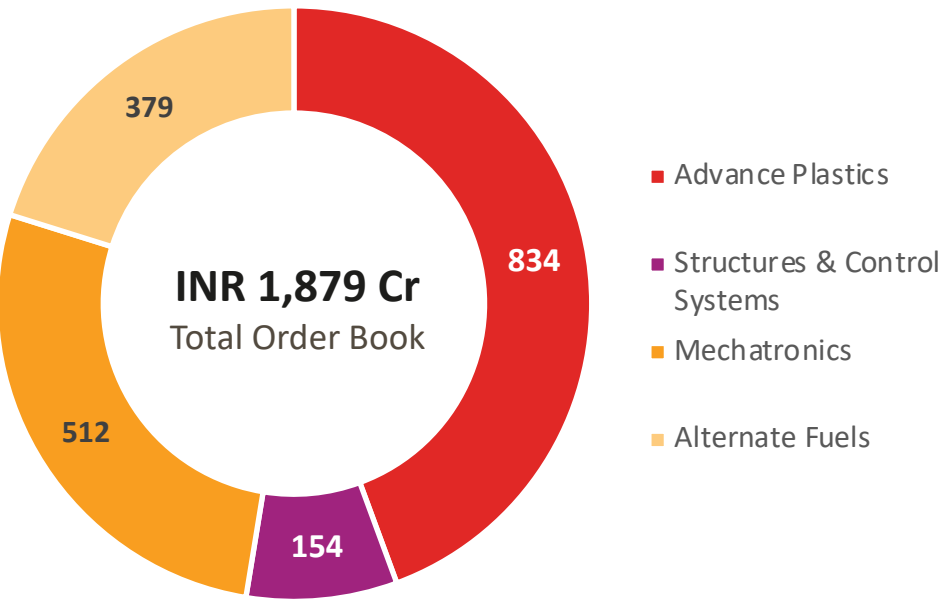
LATL: Powered by Diversification Across Products, Customers and Vehicle Segments



LATL: Order Book Pipeline – INR 1,879 Cr Executing in Stages Through FY29

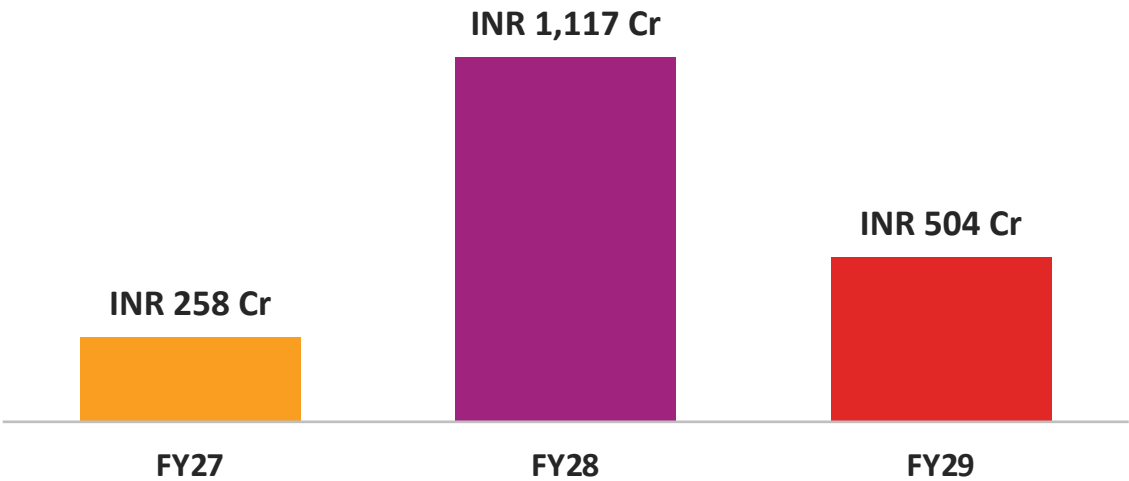


Order book mix by segment

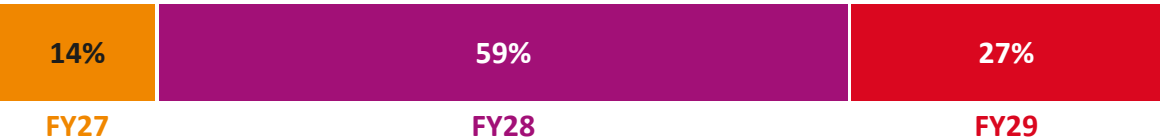


~85% of the order book is new business

Phased execution (INR Cr)



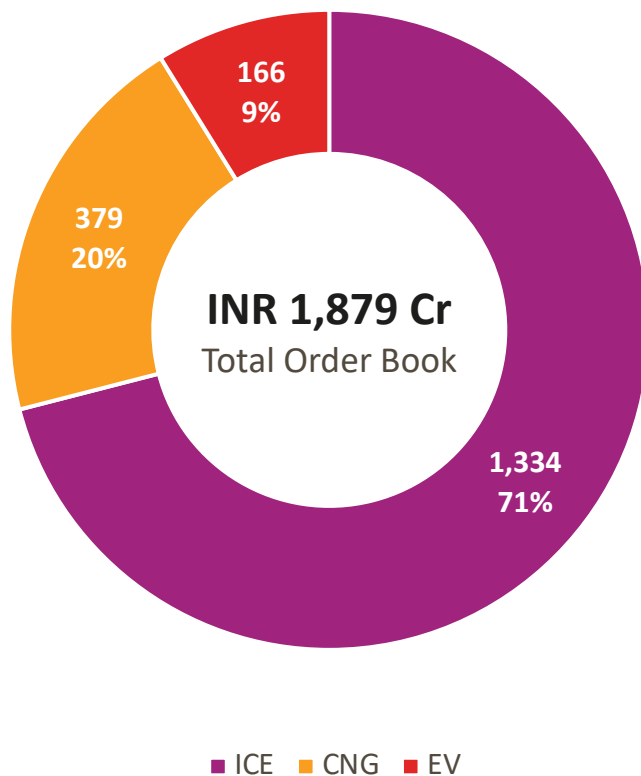
Share of order book executed each year



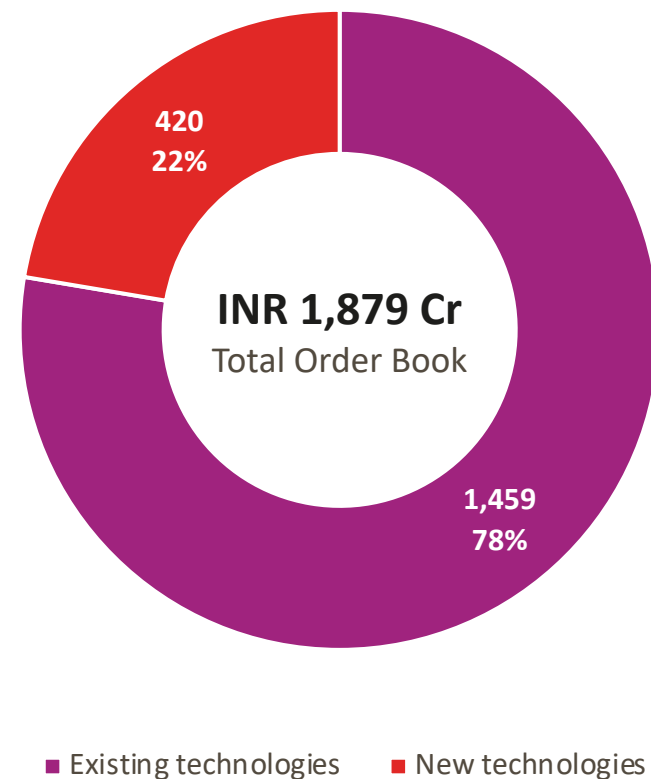
The order book is set to progress in stages, achieving full completion by FY29

LATL: Order Book Mix – 29% from Alternate Powertrains, 22% from New Technologies

Order book mix by powertrain (INR Cr)



Order book mix by technology (INR Cr)



EV and CNG account for 29% of the order book; **new technologies** account for 22%

LATL: Consolidated Profit & Loss Statement



Particulars (INR Cr)	Q2FY27	Q2FY26	Y-o-Y	Q1FY27	Q-o-Q	H1FY27	H1FY26	Y-o-Y
Revenue	1,555.5	1,156.4	35%	1,363.6	14%	2,919.1	2,182.7	34%
Raw Material Consumption	1,021.0	734.4		872.8		1,893.9	1,397.8	
Employee Expenses	191.4	150.7		178.6		370.0	289.8	
Other Expenses	133.6	116.8		122.0		255.6	215.7	
Other Income	18.7	15.6		15.2		33.9	26.5	
EBITDA	228.2	170.1	34%	205.4	11%	433.6	305.9	42%
EBITDA Margin %	14.7%	14.7%	-4 bps	15.1%	-39 bps	14.9%	14.0%	+84 bps
Depreciation	49.7	41.3		48.6		98.3	79.7	
Finance Cost	24.2	24.5		24.7		49.0	47.6	
Profit Before Tax	154.2	104.3	48%	132.0	17%	286.3	178.6	60%
Tax	37.6	26.8		33.4		71.0	47.0	
Profit After Tax (Before Minority Interest)	116.7	77.6	50%	98.6	18%	215.3	131.6	64%
PAT Margin % (Before Minority Interest)	7.5%	6.7%	+79 bps	7.2%	+27 bps	7.4%	6.0%	+135 bps
EPS (In INR)	15.48	9.81		12.71		28.19	15.89	

LATL: Balance Sheet



ASSETS (INR Cr)	Sep-26	Mar-26
Non-current assets		
Property, Plant and Equipment	805.8	801.6
Right-of-use assets	219.6	219.0
Capital work in progress	144.4	65.4
Intangible assets	274.1	297.0
Investment properties	21.2	21.7
Goodwill	176.8	176.8
Financial Assets		
Investments	357.9	312.6
Loans	2.6	1.4
Other financial assets	40.1	29.6
Deferred tax assets (net)	4.3	0.1
Non-current tax assets (net)	13.3	13.0
Other non-current assets	44.3	27.1
Total non-current assets (A)	2,104.4	1,965.2
Current assets		
Inventories	459.4	412.0
Financial assets		
Investments	265.8	252.1
Trade receivables	1,048.4	1,014.9
Cash and cash equivalents	82.2	81.9
Other bank balances	11.4	11.7
Loans	2.3	1.8
Other financial assets	55.9	43.2
Other current assets	206.2	159.5
Total current assets (B)	2,131.6	1,977.1
Assets held for sale (C)	2.2	4.8
Total Assets (A+B+C)	4,238.1	3,947.0

EQUITY AND LIABILITIES	Sep-26	Mar-26
Equity share capital	13.6	13.6
Other equity	1,390.9	1,196.6
Equity attributable to equity holders of the parent (A)	1,404.6	1,210.2
Non-controlling interest (B)	286.1	265.8
Total Equity (A+B)	1,690.7	1,476.0
LIABILITIES		
Non-current liabilities		
Financial liabilities		
Borrowings	331.2	375.7
Lease liability	173.6	168.1
Provisions	4.0	3.8
Deferred tax liabilities (net)	47.8	40.9
Provisions - employee benefit obligations	9.8	8.0
Total non-current liabilities (C)	566.3	596.4
Current liabilities		
Financial liabilities		
Borrowings	574.4	625.0
Lease liability	61.1	62.3
Trade payables	983.9	859.9
Other financial liabilities	104.0	95.2
Provisions - employee benefit obligations	59.0	54.9
Current tax liabilities (net)	17.8	7.1
Other current liabilities	180.9	170.1
Total current liabilities (D)	1,981.2	1,874.6
Total Equity and Liabilities (A+B+C+D)	4,238.1	3,947.0

Particulars (INR Cr)	H1FY27	H1FY26
PBT	286.3	178.6
Operating profit before working capital changes	402.1	283.5
Cash generated from operations	388.3	377.0
Direct taxes paid (net of refund)	-65.3	-55.3
Net Cash from Operating Activities	322.9	321.7
Net Cash from Investing Activities	-116.2	-174.1
Net Cash from Financing Activities	-206.4	-136.9
Net Change in cash and cash equivalents	0.3	10.8
Opening Cash Balance	81.9	72.2
Closing Cash Balance	82.2	83.0

Sustainability

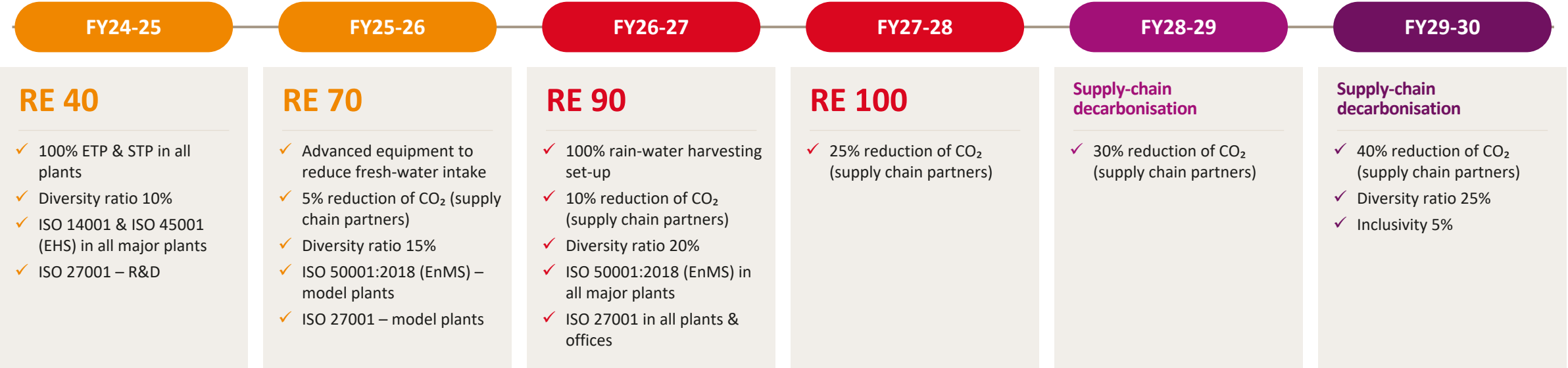
ESG & CSR Initiatives

Our ESG Roadmap



ESG ROADMAP FY25 – FY30

RE = share of renewable energy (%)



PLANT CARBON NEUTRALITY STRATEGY

- 1 Renewable energy**
Promote use of renewable energy towards the 2028 net-zero challenge
- 2 Daily Kaizen**
Motivate teams to increase daily Kaizen
- 3 Energy efficiency**
Reduce energy consumption through energy saving

GENDER DIVERSITY & INCLUSIVITY



Driving Social Progress, One Initiative at a Time

Lumax Charitable Foundation, the CSR arm of Lumax Group, focuses on two core Sustainable Development Goals (SDGs): Quality Education and Good Health & Well-Being. These priorities also create pathways to three interconnected SDGs, Gender Equality, through inclusive access to education and opportunities; Clean Water and Sanitation, through improved health and hygiene; and Decent Work and Economic Growth, through education and skill development that enhance employability. Through this integrated approach, the Foundation reaches underserved communities across five Indian states.



Health interventions

823

Eye care and cataract surgeries

651

Cancer awareness, screening & treatment interventions

35

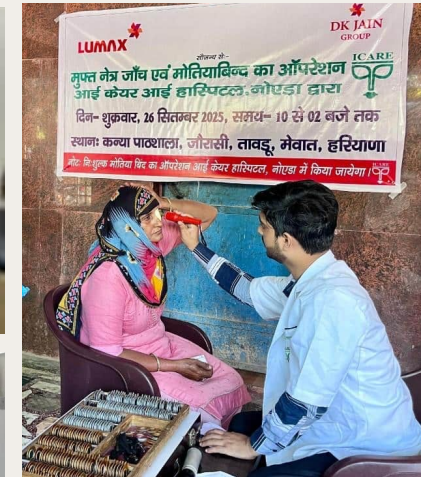
Children supported with juvenile diabetes management

3,500

Sanitary napkin production unit for women SHGs, for captive consumption

17,117

Mobile Health Unit – primary health care to communities



CSR Initiatives

Operating across **33 government and low-income private schools** in **five states**, near Lumax plant locations, the Foundation provides holistic educational support ‘beyond classroom learning’.



33

Schools across 5 states, near Lumax plants



8,000+

Students received Life Skills Education



7,200

Students benefited from Career Counselling & Guidance



500

Primary students engaged in Life Skills & STEAM Education



568

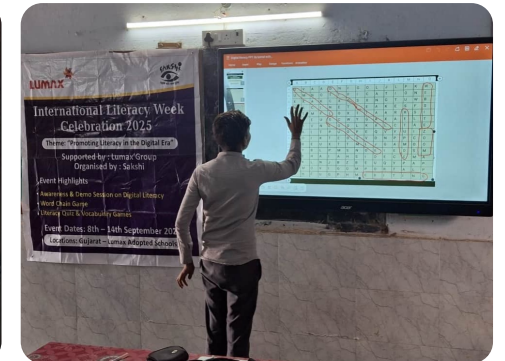
Scholarships awarded to support higher education



3,500

Students reached with personal & menstrual hygiene awareness

Transforming lives through education and health interventions
Empowering communities — one student, one patient, one future at a time



Recognition

Awards & Accolades

Celebrating Milestones with Awards & Accolades



Recognised by our OEM customers



Bajaj Auto

Platinum Award – Quality Consistency

LATL Metallics & Lighting Chakan Plants
October 2026



Mahindra

Supplier Excellence Award – Execution Excellence

Mahindra Supplier Excellence Awards
2026



Maruti Suzuki

Localisation of Design & Development Capability

Lumax Alps Alpine · Maruti Suzuki Vendor
Conference 2025-26



Maruti Suzuki

Part Development Award

IAC Division · Maruti Suzuki Vendor
Conference 2025-26



Toyota

Zero PPM Award – Zero Defect Supplies, FY 2025-26

Lumax Yokowo Technologies · Toyota
Motor Corporation



Honda (HMSI)

Excellence in Quality Management – Plastics

LATL Bengaluru Plant · Honda Motorcycle
& Scooter India Supplier Convention 2026

Industry honours



CNBC-TV18

Manufacturing SME of the Year – Industrial Excellence

Lumax Mannoh Allied Technologies · SME
Champions Awards 2025, Season 2



Manufacturing Today

Hall of Fame

Mr. Vikas Marwah, CEO · Manufacturing
Today Annual Summit

Celebrating Milestones with Awards & Accolades

Quality, process & sustainability excellence



JIPM · TPM

TPM Excellence Award

LATL Metallics Division, Kuruli · March 2026



BAVA 2026

Super Platinum Quality Award & TPM Excellence Award

LATL Sambhajinagar G-53 Plant (Quality) and Kuruli Plant (TPM) · Bajaj Auto Vendor Association (BAVA) Conference 2026



ICQCC 2025 · Taiwan

Gold Award at the 50th ICQCC

LCAT · Lumax Group recognised at ICQCC for 7 consecutive years

Sustainability & workplace



GreenPro

GreenPro Ecolabel Certification

Four products each from the LATL Chakan and Pantnagar plants



Marksman Daily

A Most Preferred Workplace 2026-27

Lumax Group · Marksman Daily



ET Now Machinist

Super Shopfloor Award 2026 – ESG Winner

IAC Division, Nashik · Medium category

Glossary



2W	Two-Wheeler	DCT	Dual-Clutch Transmission	INR	Indian Rupee	Q2	Second Quarter (July–September)
2/3W	Two- and Three-Wheelers	e	Estimate (e.g. FY31e)	IPR	Intellectual Property Rights	QoQ	Quarter-on-Quarter
4W	Four-Wheeler	EBITDA	Earnings Before Interest, Tax, Depreciation and Amortisation	IVI	In-Vehicle Infotainment	RE	Renewable Energy
ADAS	Advanced Driver Assistance Systems	ECU	Electronic Control Unit	JIPM	Japan Institute of Plant Maintenance	ROCE	Return on Capital Employed
ADB	Adaptive Driving Beam	EHS	Environment, Health & Safety	JV	Joint Venture	SDG	UN Sustainable Development Goal
AFS	Adaptive Front-lighting System	EnMS	Energy Management System	LATL	Lumax Auto Technologies Limited	SDV	Software-Defined Vehicle
AMT	Automated Manual Transmission	EPS	Earnings Per Share	LCAT	Lumax Cornaglia Auto Technologies	SHG	Self-Help Group
AT	Automatic Transmission	ESG	Environmental, Social and Governance	LIL	Lumax Industries Limited	SHIFT	Smart Hub for Innovation & Future Trends
BCM	Body Control Module	ETP	Effluent Treatment Plant	MI	Minority Interest	SME	Small and Medium Enterprise
bps	Basis Points (1 bps = 0.01%)	EV	Electric Vehicle	MT	Manual Transmission	SML	SML Mahindra Limited (formerly SML Isuzu)
BRIDGE	Bold Roadmap Integrating Diverse Growth Engines	FY	Financial Year ending March 31 (e.g. FY27 = April 2026–March 2027)	NCR	National Capital Region	STEAM	Science, Technology, Engineering, Arts and Mathematics
CAC	Charge Air Cooler	H1	First Half (April–September)	OEM	Original Equipment Manufacturer	STP	Sewage Treatment Plant
CAGR	Compound Annual Growth Rate	HMI	Human–Machine Interface	PAT	Profit After Tax	TCU	Telematics Control Unit
CNG	Compressed Natural Gas	HMSI	Honda Motorcycle & Scooter India	PBT	Profit Before Tax	TPM	Total Productive Maintenance
Cr	Crore (10 million)	IAC	IAC division (Intelligent Ambient Comfort) of LATL	PCB SMT	Printed Circuit Board Surface-Mount Technology	TPS	Throttle Position Sensor
CSR	Corporate Social Responsibility	ICE	Internal Combustion Engine	PPM	Parts Per Million	YoY	Year-on-Year
CV	Commercial Vehicle	ICQCC	International Convention on Quality Control Circles	PV	Passenger Vehicle		

Thank You



For further information, please contact:

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